



# Transmission Constraint Management at ISO New England

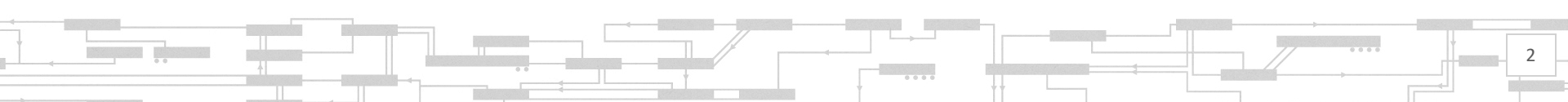
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# Introduction

- Existing Transmission Constraint Management has been built incrementally over decades for traditional power systems
- Dramatic changes in operational environment
  - Increasing level of uncertainty and complexity
  - Higher penetration of intermittent resources
  - Fundamental change in generation mix
  - Greater security challenges for the Electric grid that blends physical grid, communication, hardware and software
- Operating uncertainties of the future grid
  - Extended set of contingencies (uncertainties)
  - The increasing probability of cascading events
  - The increasing impact of more frequent extreme weather events
- All these trends require significant changes in the Transmission Constraint Management. This presentation discusses four areas of the improvement



# Shifting from Reliability-based to Risk-based dispatch.

## Online Cascading Analysis as a practical approach



# Need to look beyond N-1 security

- Traditional dispatch is based on N-1 security concept and preventively mitigates thermal, voltage and stability **violations** assuming 100% probability of contingency
- Applying the same approach for N-k,  $k > 1$  is prohibitively expensive
- “Violation” itself does not indicate actual risk to the system, such as MW of lost generation and load
- N-k,  $k > 1$  events can be secured by using risk-based approach

$$\text{Risk} = \text{Impact\_of\_event} \times \text{Probability\_of\_event}$$

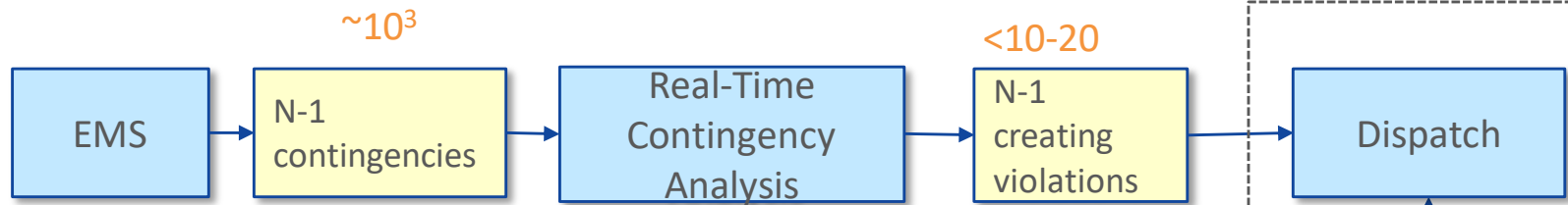
- *Impact\_of\_event* can be expressed as MW of lost generation and load
- Only high-risk N-k events need to be mitigated
- Online Cascading Analysis is a practical way of estimating *Impact\_of\_event* and identify high-risk initiating N-k events



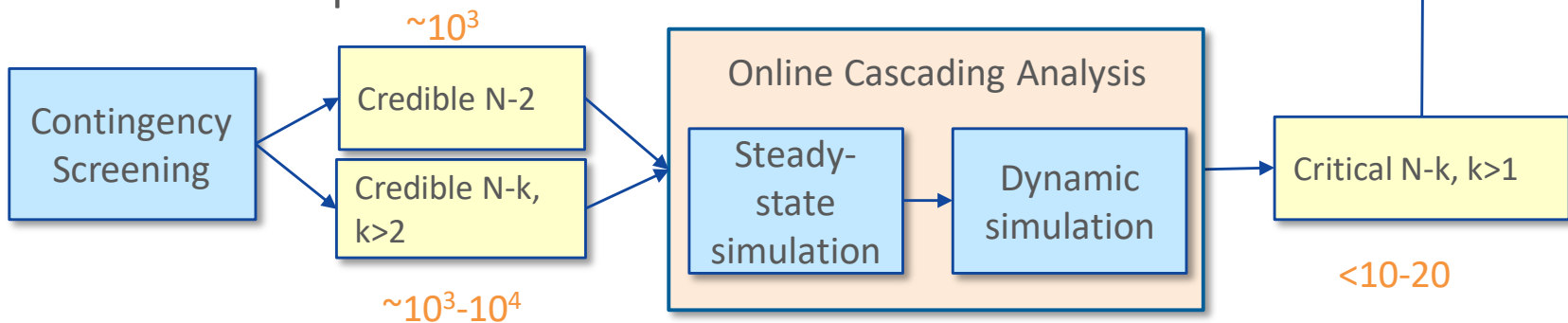
# Example of a Risk-based dispatch

## Risk-based dispatch

### Reliability dispatch



### Resilience dispatch



# Online Cascading Analysis (OCA)

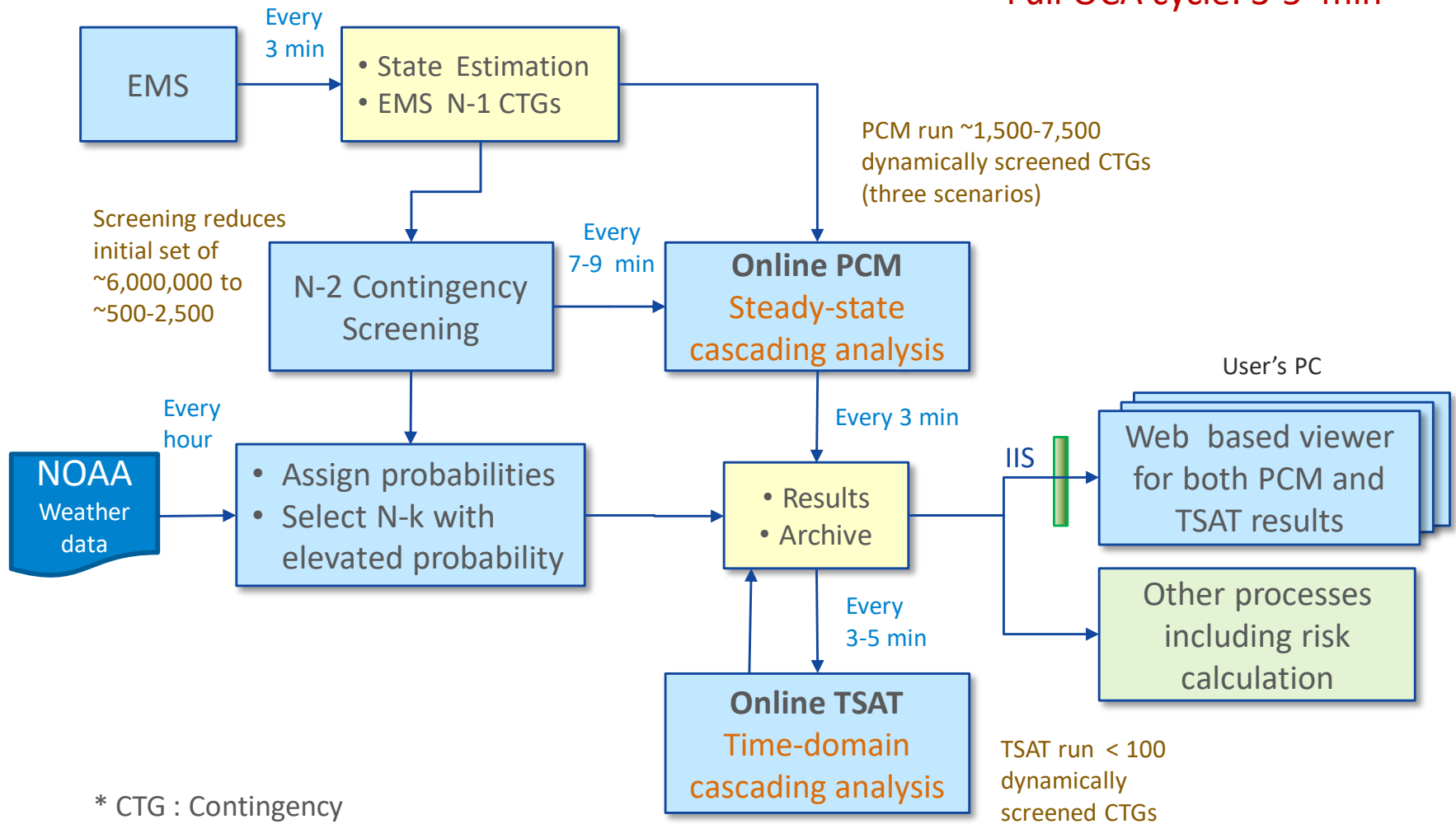
- OCA is used to *dynamically* identify high-risk N-k contingencies
  - Need to mitigate only these contingencies in addition to N-1
  - Integrated with the ISO-NE EMS and runs 24/7
- Identified by the OCA high-risk contingencies are mitigated via regular dispatch\*
  - “N-1 stuck breaker” and N-2
  - N-k with elevated probabilities related to weather conditions

\* Mitigation is not implemented yet in the existing pilot OCA process



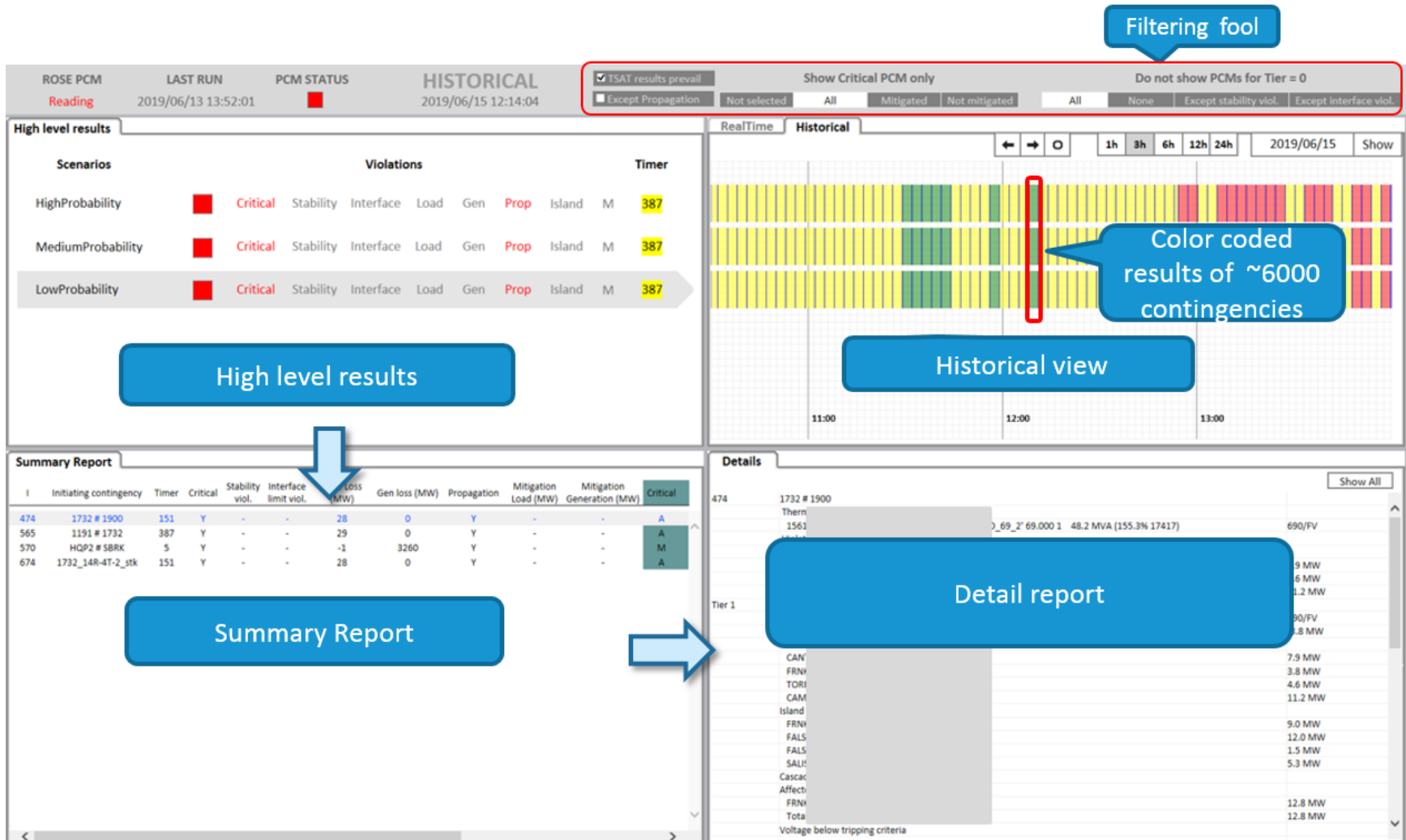
# OCA Data Flow

Full OCA cycle: 3-5 min



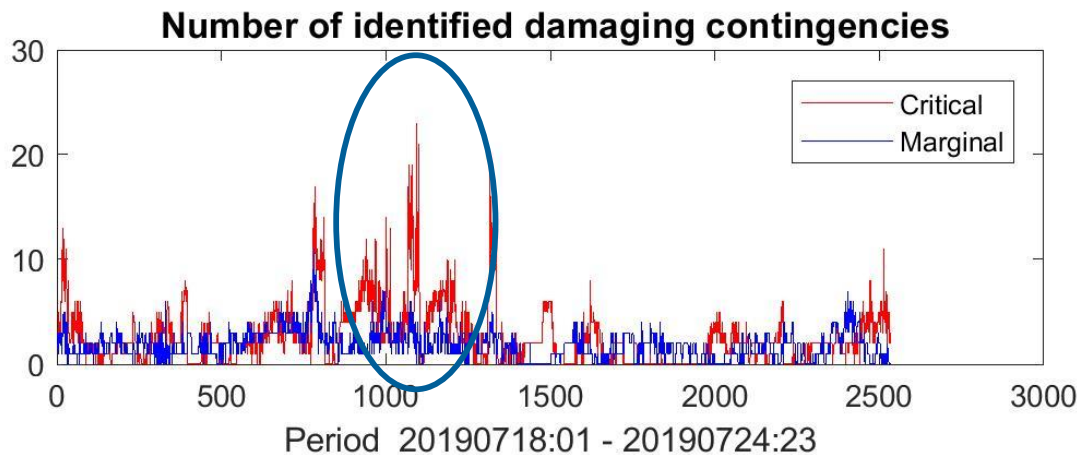
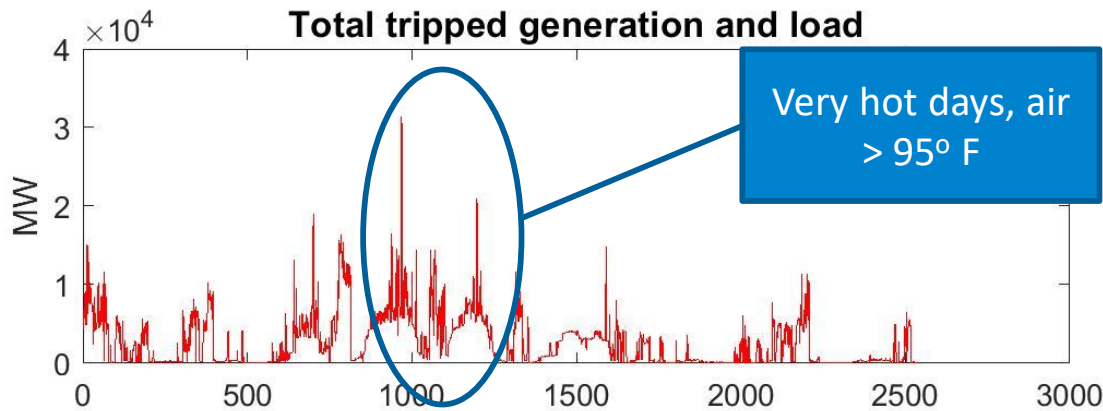
\* CTG : Contingency  
PCM: Potential Cascading Mode

# OCA Display





# OCA Statistics on MW Outages



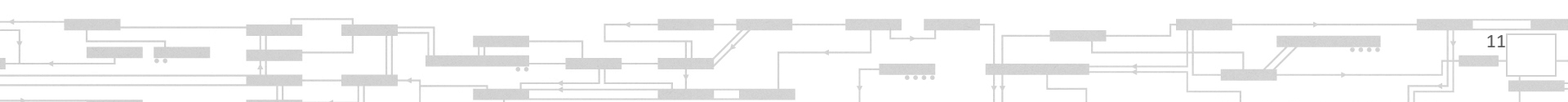
- Estimated MW impact of critical N-2 and Stuck Breaker initiating events
- Statistics for July 18-24, 2019

# Extreme Weather Impact Monitoring



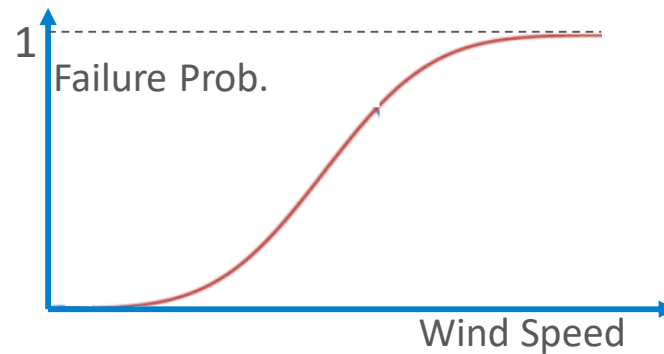
# Extreme Weather Impact (EWI) Monitoring

- The tool performs real-time weather impact assessment, including predicting future equipment outage probabilities due to severe weather conditions, using:
  - Weather data on wind, ice-rain, lightning, etc.
  - ISO operational data, including network topology, load flow, etc.
  - Fragility curves of transmission structures (towers and conductors)
  - Machine learning models to account for uncertain impact factors.
- The tool calculates the probabilities of
  - N-2 and “Stuck breaker” contingencies
  - Identifies N-k,  $k > 2$  with elevated probabilities
- The calculated contingency probabilities and identified N-k are fed into the OCA process



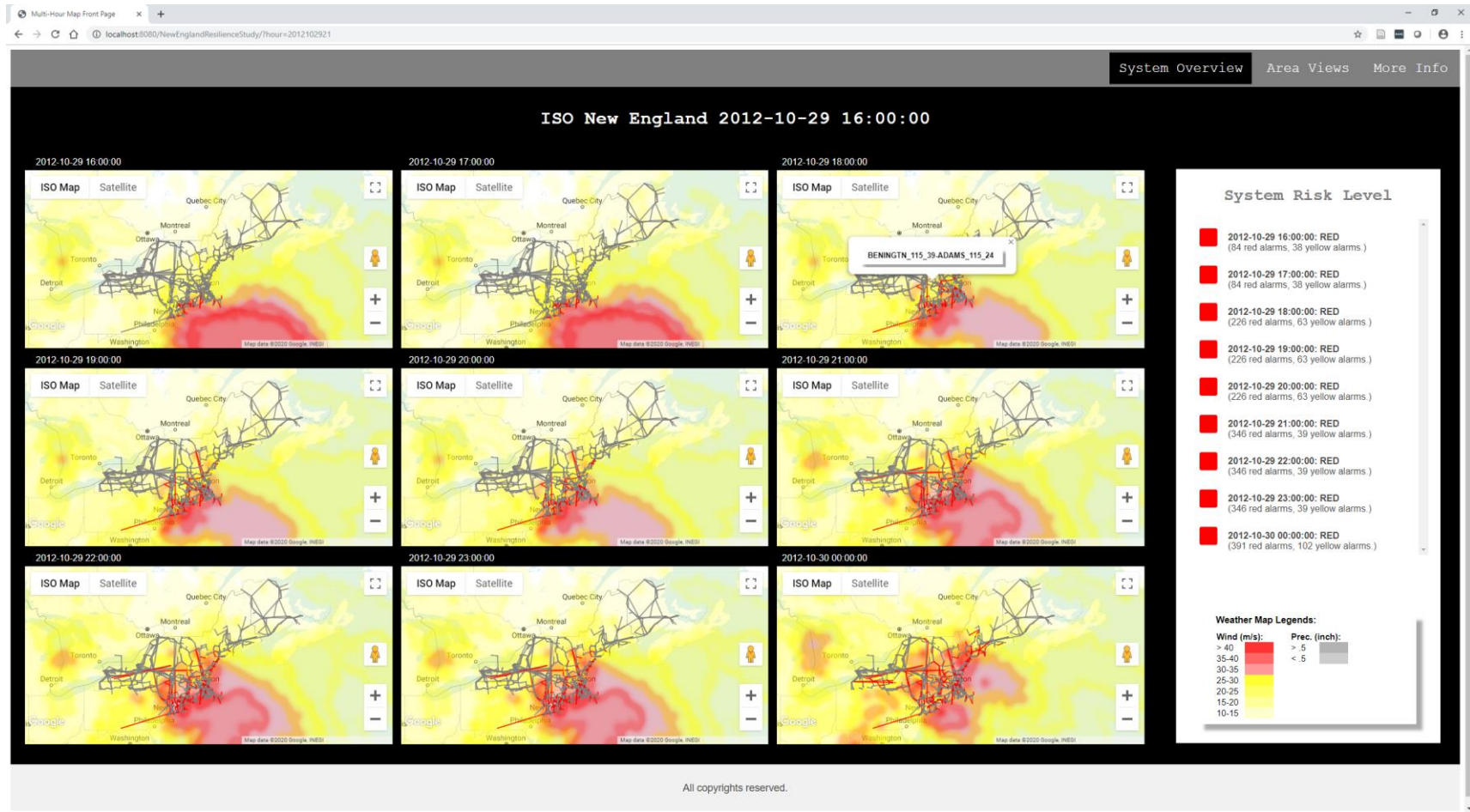
# Main Methodologies for Computing Failure Probabilities –Structural Failures

- Conditional failure probabilities of the power transmission equipment subject to weather conditions
  - Develop fragility curves based on the finite element models of transmission structures (towers and conductors)



- Train deep learning models with utility outage data to study other factors such as tree trimming schedules.
- Collaboration with university civil engineering experts.

# 9-Hour Look-Ahead EWI Assessment (Hurricane Sandy, 12/29/2012)



# Online Calculation of Interface Limits



# Objective

- Interface limits are used as a proxy transmission constraint to enforce the stability-, voltage- and N-1-1 thermal-based limitations
- Majority of stability- and voltage-based limits are calculated offline (months before the real-time)
  - Thermal limits are typically calculated once a day
- Issues
  - Potential inconsistency in modeled and actual real-time system state creates inaccuracy in limits
  - Offline calculated limits are typically conservative
  - A lot of effort to account for uncertainties in offline studies
- **Solution: online calculation of as many as possible interface limits**



# Challenges

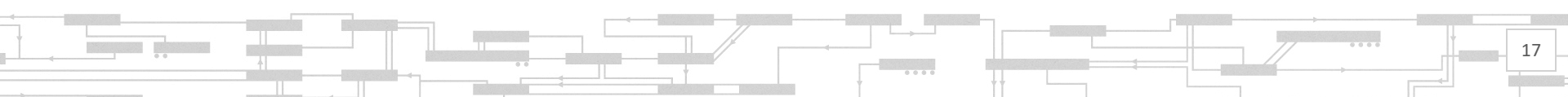
- Deficiencies of Real-Time EMS model for voltage and stability studies
  - Lack of modeling of sub-transmission and distribution parts
  - Lack of dynamic data (available in planning model)
  - Lack of modeling of external areas for dynamic studies
- Software tools
  - Multiple commercial tools can be used for online studies
  - Powertech Labs VSAT and TSAT are the ISO-NE tools of choice
  - “Black box” dynamic models from the PSSE planning model should be converted to standard models for the use in TSAT
- Operators’ Concern of being overly-dependent on the automated tools for the limit calculation and losing the skills doing it manually when the software is unavailable





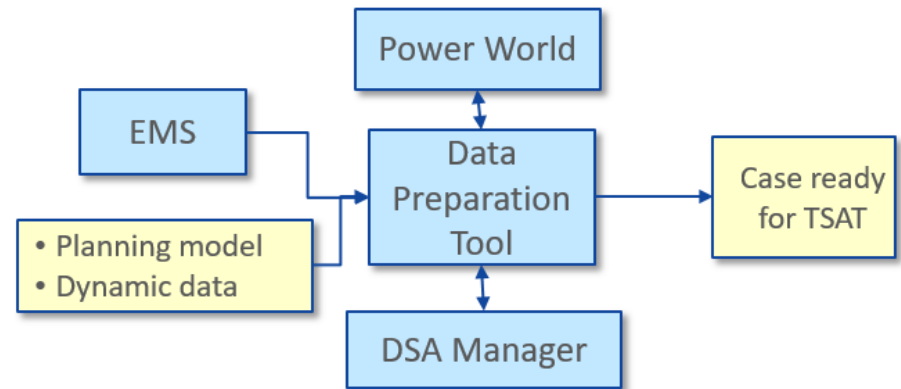
# VSAT Implementation: steady-state limits

- Online calculation of voltage-based N-2 limit for Connecticut interface was implemented in 2016.
  - Complex design with five scenarios including 2D nomograms
  - Accumulated experience and lesson learned
- Future plans
  - Extend for other voltage-limited interfaces
  - Add calculation of thermal N-1-1 limits
  - Optimize EMS – VSAT interaction to make the setup flexible and scalable to serve ISO-NE needs



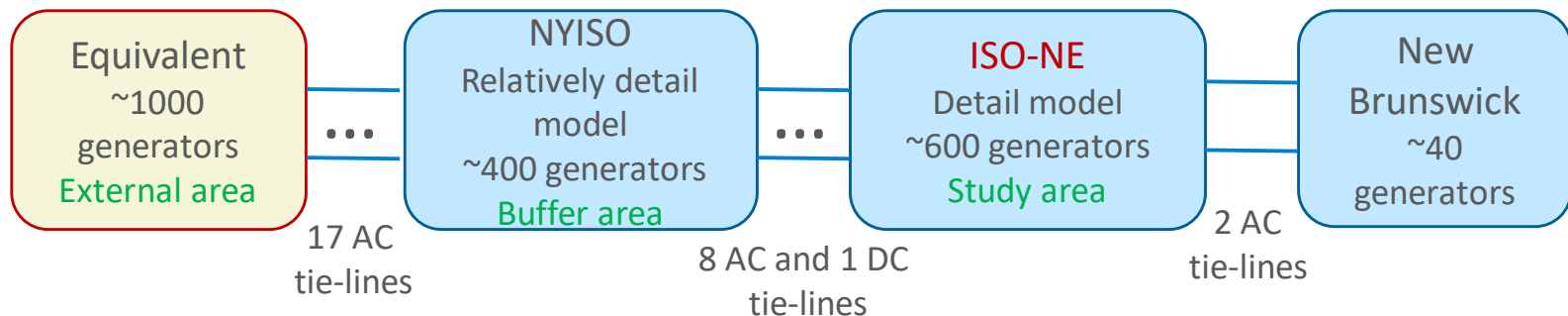
# TSAT Implementation: stability limits

- The framework to use TSAT with EMS model has been established
- The framework is used for
  - Pilot calculation of stability interface limits; run cycle 15 min
  - Online Cascading Analysis; run cycle 3-5 min
- Future plans
  - Staged implementation of online calculation of stability limits. Easy to implement limits come first.
  - Systematic identification and elimination of obstacles for online calculation of stability limits
  - Development of adaptive, PMU-based dynamic equivalent for the external system



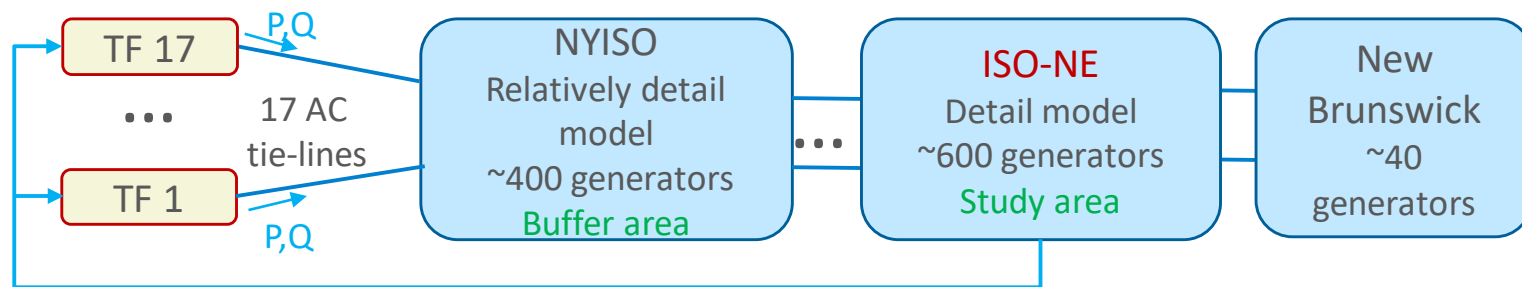
# Existing Dynamic Equivalent

- Number of generators in the Eastern Interconnection (EI) model > 8,000
- DYNRED software was used to create equivalent of EI beyond NYISO
  - Equivalent preserves modal structure of inter-area oscillations
  - Modal structure changes over time and a static equivalent is not always accurate to model inter-area oscillations for Study Area (ISO-NE)



# Desired Dynamic Equivalent

- Each of 17 tie-lines between NYISO and EI is replaced by a Transfer Function (TF)
  - Input for TF: measurements from ISO-NE or NYISO
  - Output of TF: MW and Mvar flow in tie-line
- TF is periodically updated online by using PMU measurements
- TF can be modeled as User Defined Model in TSAT




# Transmission Operating Guide Formalization



# Transmission Operating Guide (TOG)

- TOG is a **paper document** defining a process (type of lookup table) to select stability-based interface limit value as a function of power system state.
  - Number of stability TOGs ~200
- TOG is created offline by converting results of stability studies into a type of lookup table
- TOG limit is used as a transmission constraint



TOG – Stability Guide Owner Services

Revision Number: 8

Technical Lead

Effective Date: Apr

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Valid Through: Apr

Table 1 - New Brunswick – New England Interface,

IROL ☒ SOL: ☐

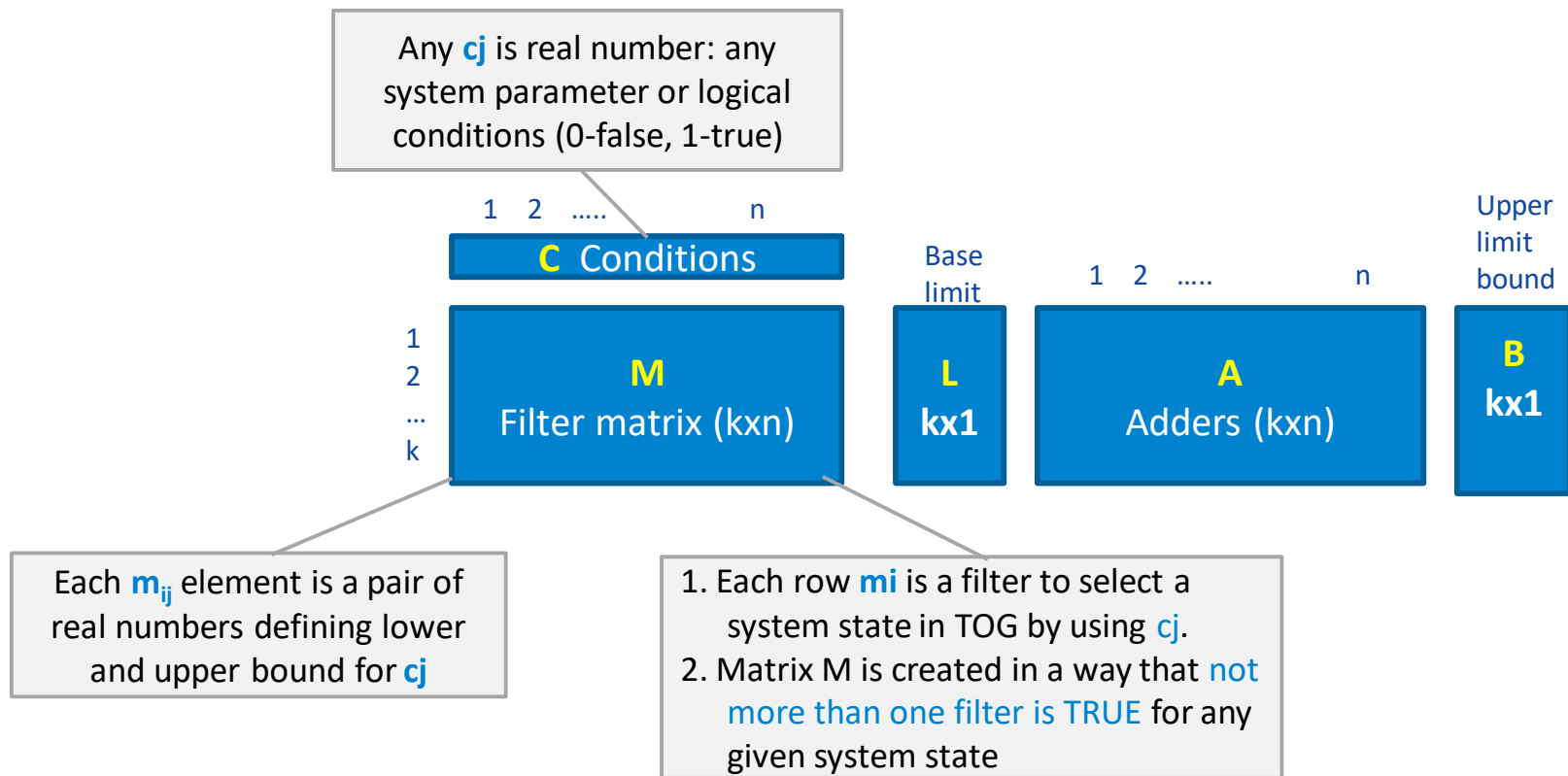
Equip OOS	Contingency	Related Facilities/Interface	Required Actions	Reasons for Required Actions
	New Brunswick	New Brunswick – New England Interface	Base transfer limit MW.	To prevent system split in Northern Maine, Or To prevent unacceptable Maine transient voltage sag.
		Chester SVC In-service with	Add MW to base transfer limit.	
		New Brunswick largest load	Add MW to base transfer limit.	
		The final New Brunswick – New England Interface stability transfer limit must not exceed MW.		

Deficiency: TOGs are paper documents not allowing automated translation of limits into other processes using TOGs

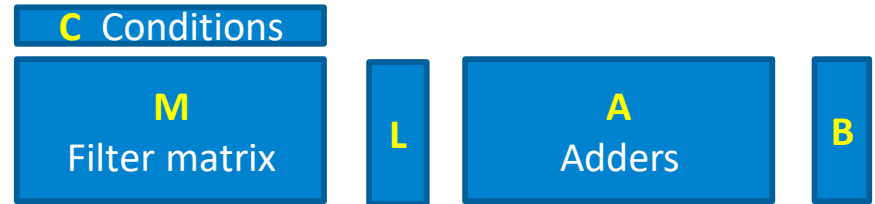
- Significant manual efforts to use TOG's limits in other processes
- A possibility of different interpretation of TOG by different people

# Formalized Description of Limits in TOG

- A developed structure allows representing any existing paper TOG in a digital format, including data and logical conditions



# Calculation of Limit



For any power system state:

Step 1: Calculate values of Conditions  $c_j, j = 1, \dots, n$

Step 2: Find the row  $i$  which has  $f_i = TRUE$ . Set  $i=0$  if all  $f_i = FALSE$

$$f_i = \begin{cases} TRUE, & \text{if } m_{ij}^{\min} < c_j < m_{ij}^{\max} \text{ for } j = 1, \dots, n \\ FALSE, & \text{otherwise} \end{cases}$$

Step 3: Calculate limit value

$$Lim = \begin{cases} \min\{(l_i + \sum_{j=1}^{j=n} c_{ij} \cdot a_{ij}), b_i\} & \text{for } i \neq 0 \\ 99999 & \text{for } i = 0 \end{cases}$$

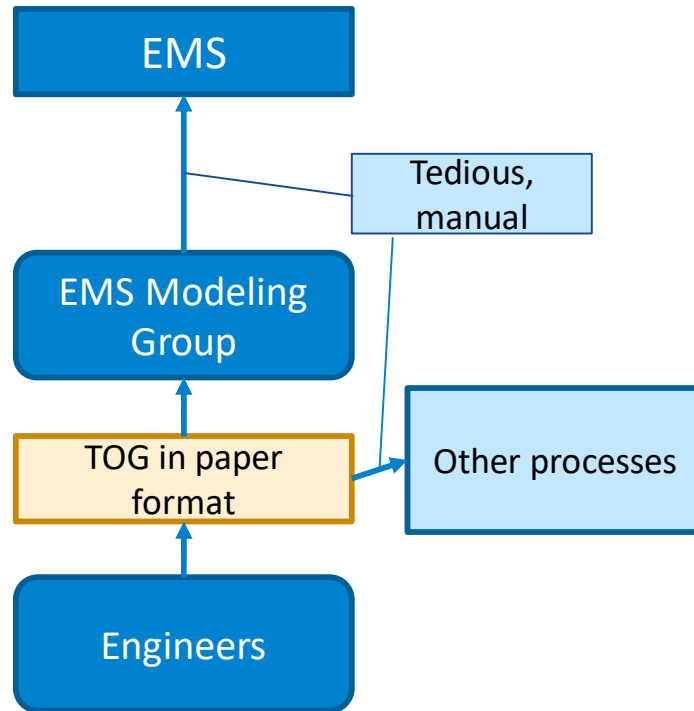
Fully formalized process allowing automated calculation



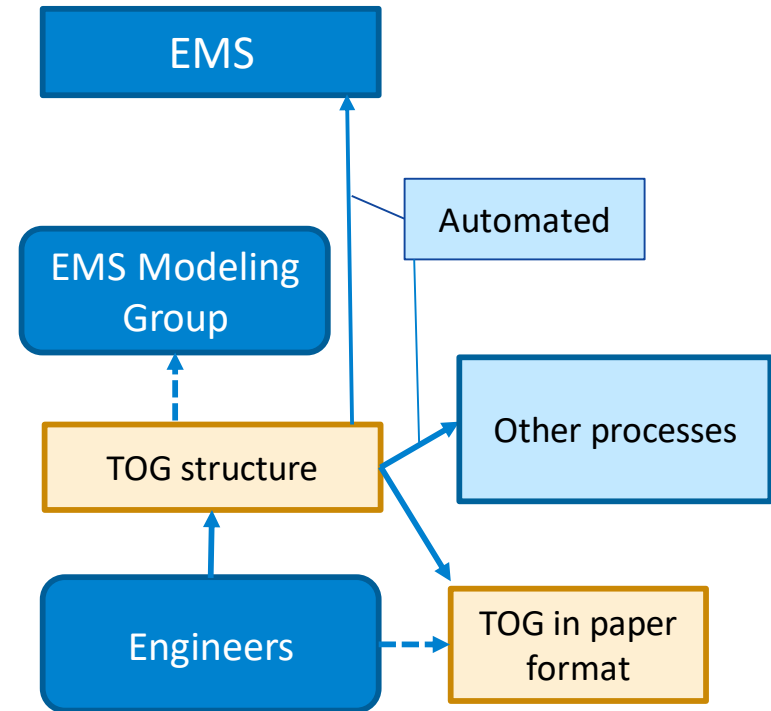


# Use of TOGs

## Old process



## New process



- Drastic improvement efficiency of the TOG utilization.
- Automated conversion of TOG-related study results (hundreds) into TOG structure by using the Decision Tree technology.

# Conclusion

- Future Electric Grid with an increasing level of uncertainty and complexity calls for significant changes in the Transmission Constraint Management
- The Risk-based operations provide a unified framework for reliability and resilience metrics
- Online Cascading Analysis is a practical approach to measure the impact of initiating events including the events caused by severe weather conditions
- Moving offline calculation of interface limits online is an efficient way to manage uncertainties



# Questions

