OE ENERGY MARKET SNAPSHOT

West Version –Data through October 2016

Office of Enforcement
Federal Energy Regulatory Commission
November 2016

Natural Gas and Fuels Markets

West

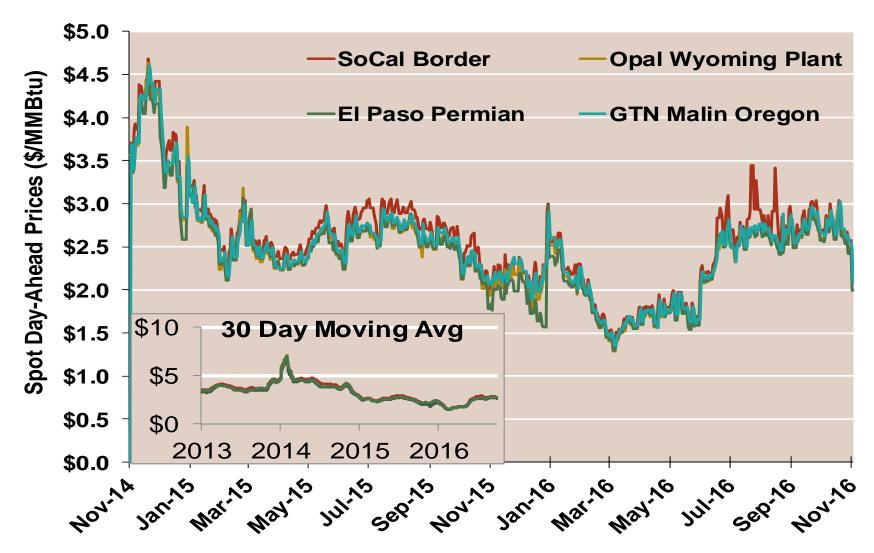
West Day Ahead Natural Gas Prices Averaged Annually/Seasonally

	Average Day		Opal			
	Ahead Prices	SoCal	Wyoming	El Paso	GTN Malin	Henry
	(\$/MMBtu)	Border	Plant	Permian	Oregon	Hub
2013	Annual	3.83	3.65	3.63	3.71	3.72
	Summer	3.82	3.61	3.63	3.67	3.76
	Winter 2013/2014	4.89	4.88	4.68	4.88	4.61
2014	Annual	4.50	4.35	4.26	4.39	4.32
	Summer	4.34	4.07	4.07	4.14	4.18
	Winter 2014/2015	3.15	3.03	3.01	3.06	3.21
2015	Annual	2.60	2.46	2.44	2.51	2.60
	Summer	2.67	2.51	2.51	2.56	2.67
	Winter 2015/2016	2.04	1.96	1.88	2.01	1.97
2016 YTD	Annual	2.31	2.19	2.18	2.23	2.38
	Summer	2.47	2.34	2.33	2.38	2.55
	Winter 2016/2017	2.23	2.08	1.99	2.08	2.53

Notes:

Updated Nov-2016

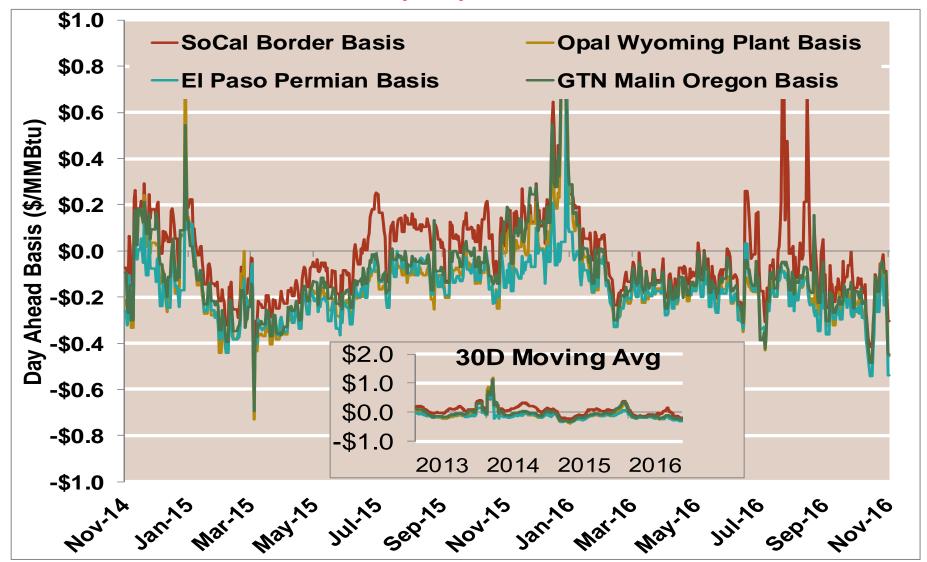
West Daily Day-Ahead Prices



Notes:

Updated Nov-2016

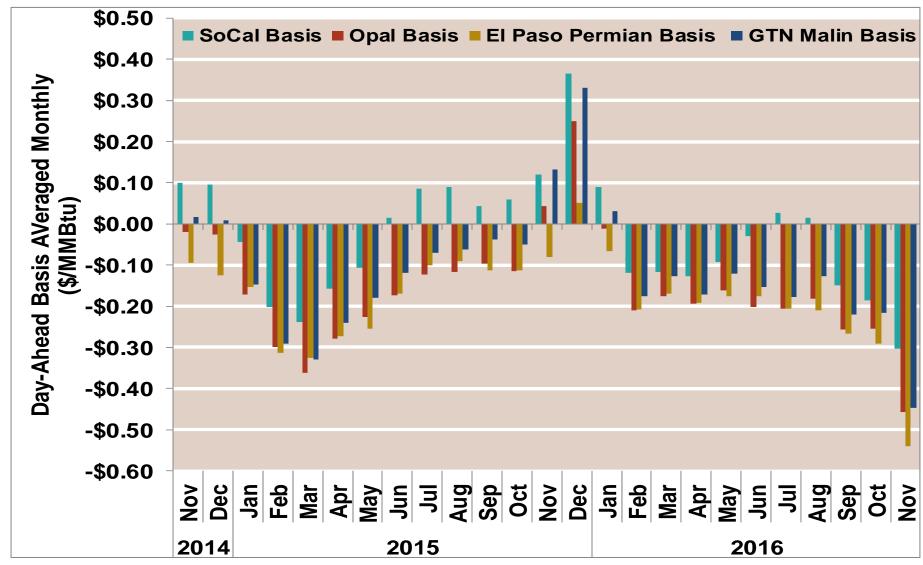
West Daily Day-Ahead Basis



Notes:

Updated Nov-2016

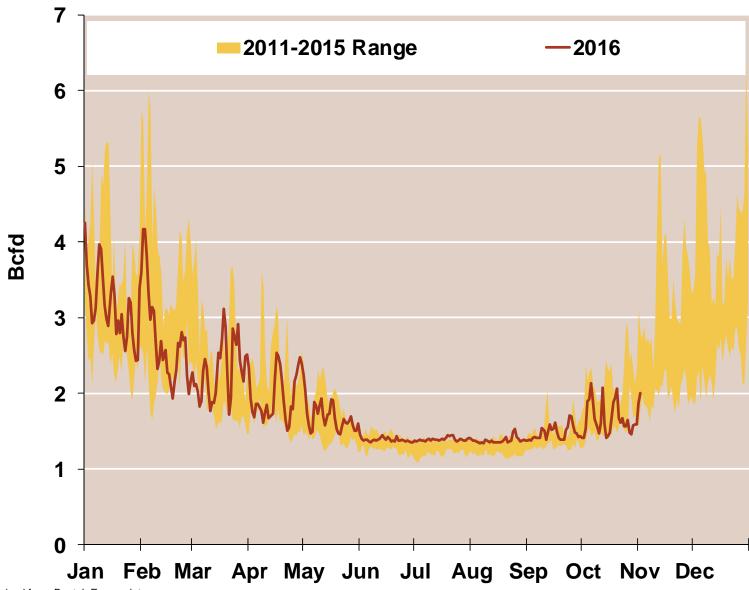
West Average Monthly Basis



Notes:

Source: ICE Updated Nov-2016

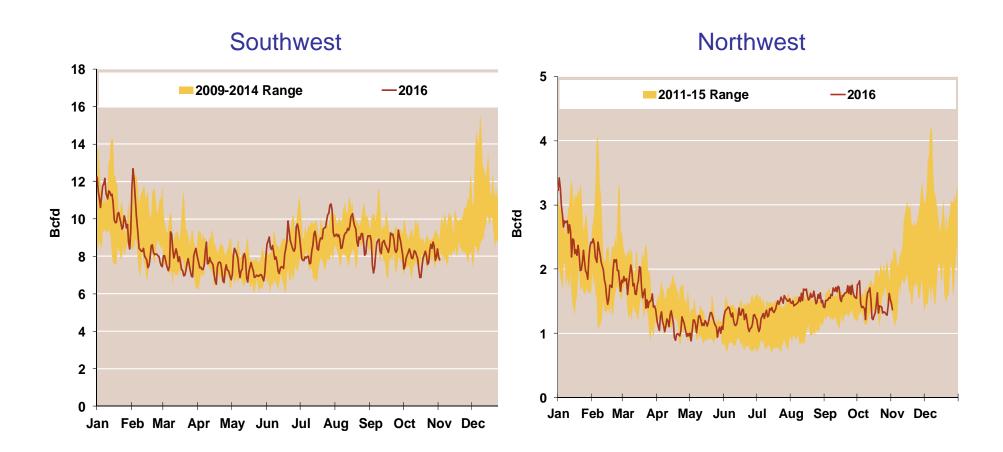
Daily Rockies Natural Gas Demand All Sectors



Source: Derived from Bentek Energy data

Note: Rockies is defined as Montana, Wyoming, Colorado, and Utah

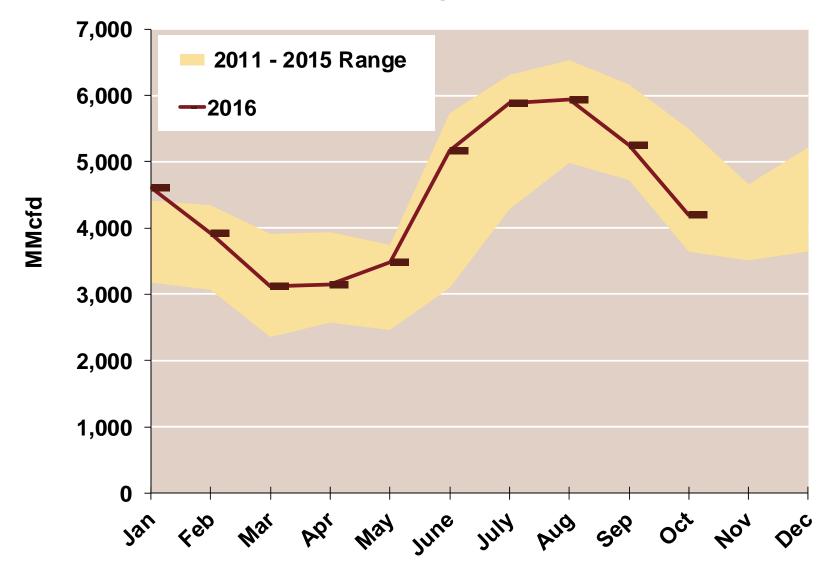
Daily Southwest and Northwest Natural Gas Demand All Sectors



Source: Derived from Bentek Energy data

Note: Data derived from interstate natural gas pipeline flows.

West Natural Gas Consumption for Power Generation



Source: Derived from Bentek Energy data

Note: West is defined as Montana, Wyoming, Colorado, Utah New Mexico, Arizona, California, Nevada, Idaho, Oregon, and Washington