Form 714 – XBRL Implementation

FERC Technical Conference – March 24-26, 2020

Outline

- eRegister for a Company Identifier (CID)
  - eRegister: Login or Register
  - Company Registration Process
- Obtain a Company Identifier (CID)
  - Instructions to Obtain a CID
- XBRL Taxonomy Documentation
- Implementation Timeline
- Questions & Answers

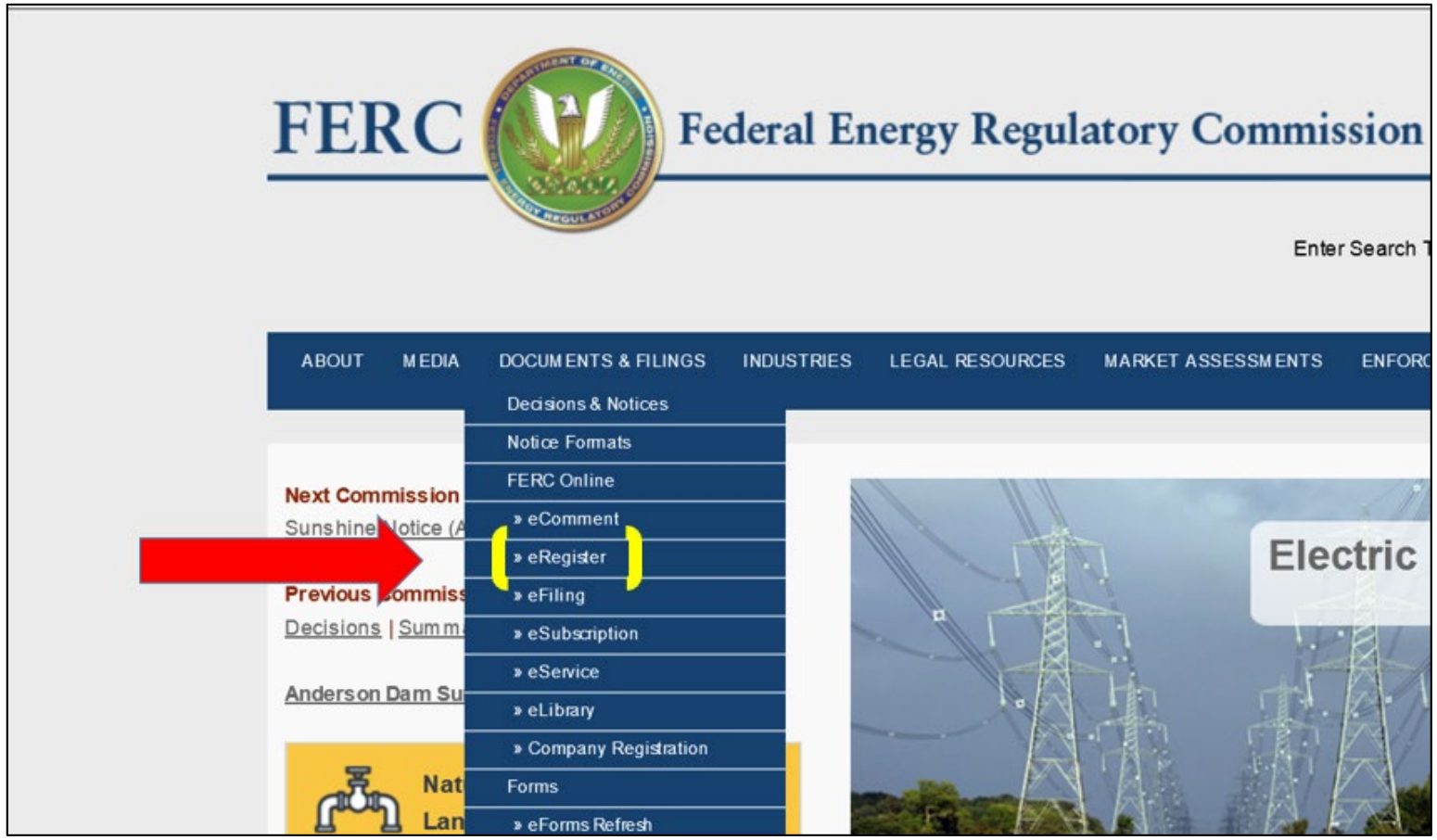
eRegister for a Company Identifier (CID)

- Go to the FERC Website and Click-on “Documents & Filings”

https://www.ferc.gov

eRegister for a Company Identifier (CID)

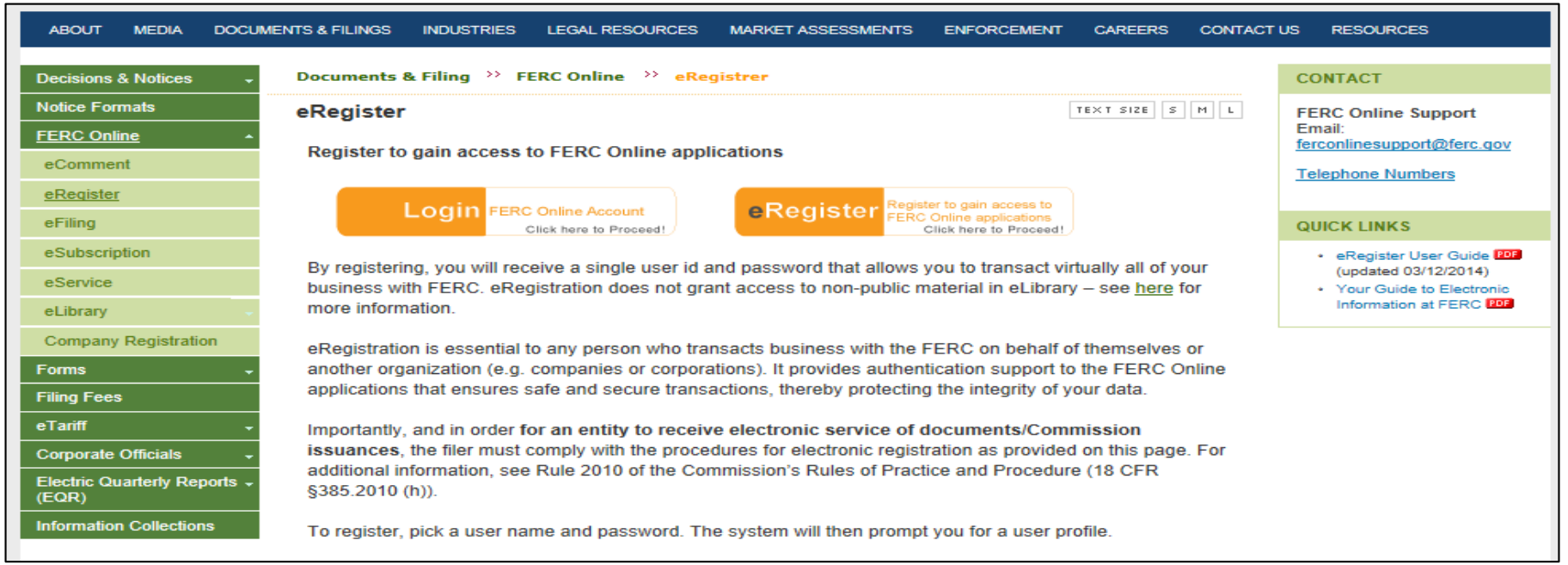
→ To eRegister, select the 5th link under Documents and Filings



eRegister: Login or Register

→This takes you to:

https://www.ferc.gov/docs-filing/eregistration.asp

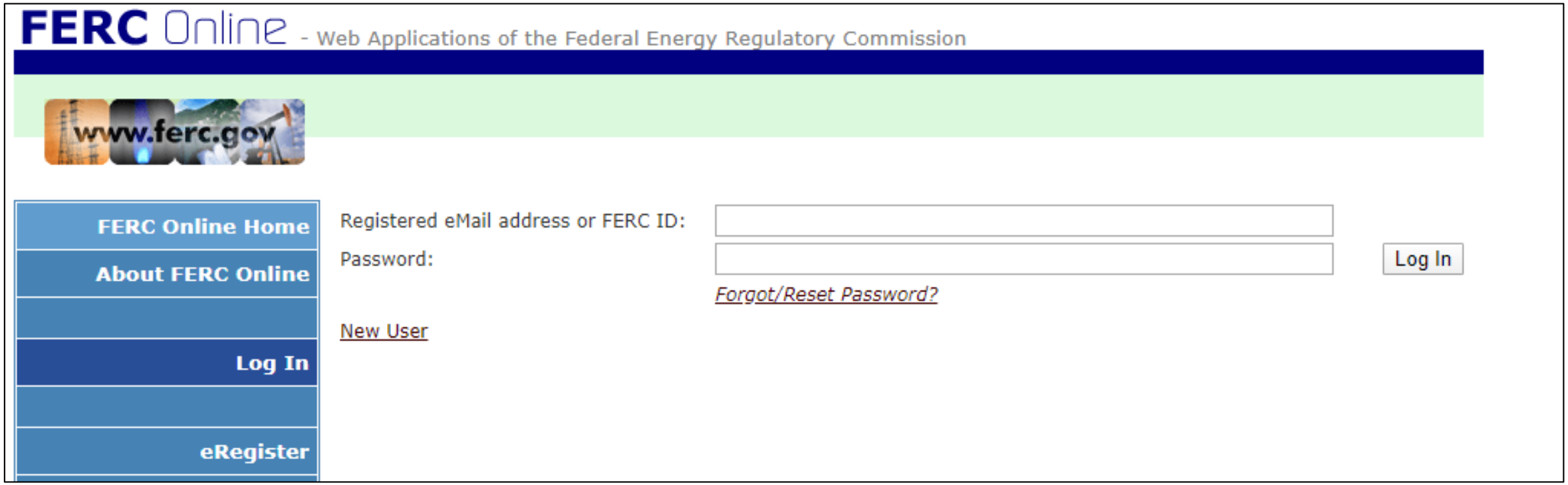


eRegister: How to Login

For existing users

eRegister: Login

For existing users, eRegister: Login

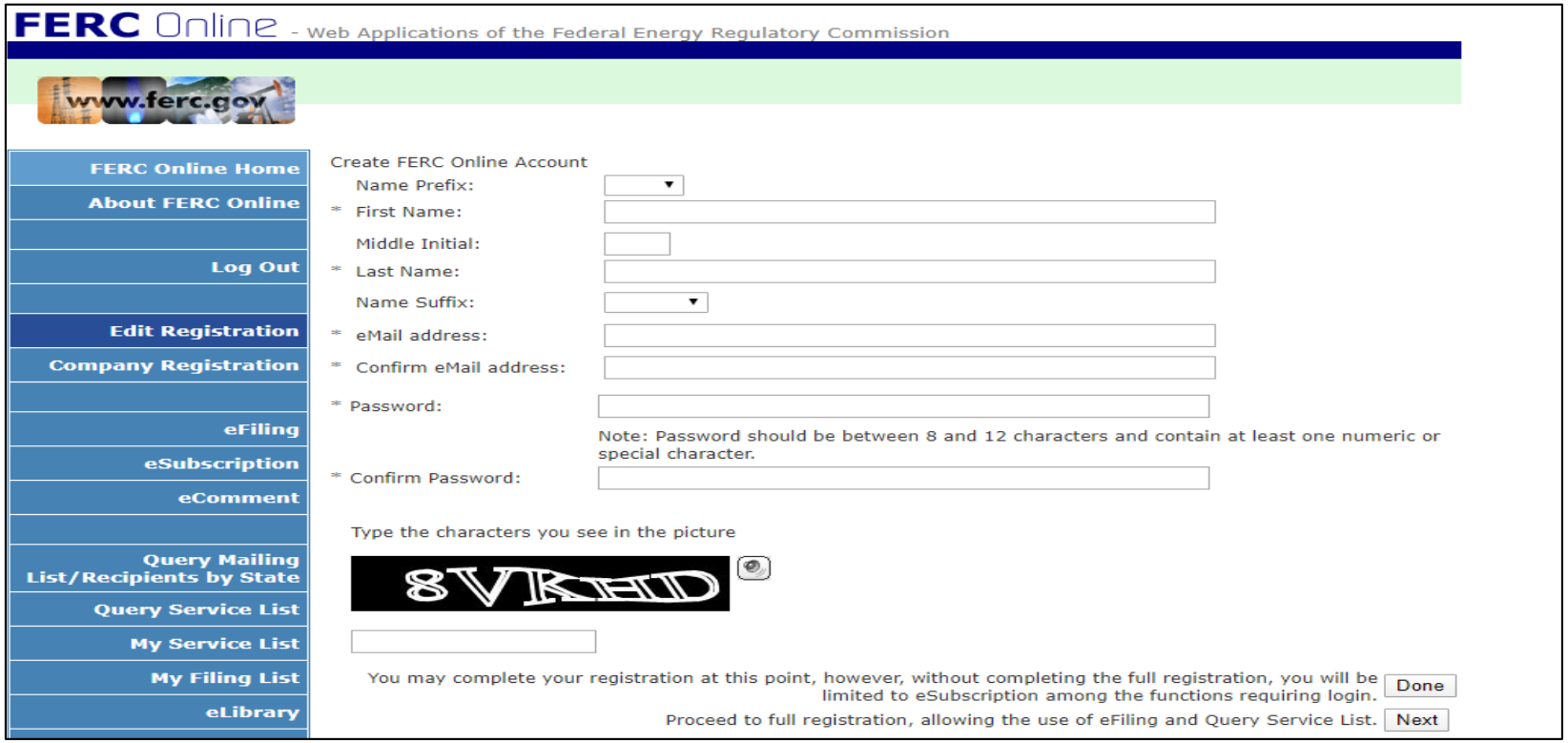


eRegister: How to Register

For New Users

eRegister: Register

For new users, Complete the Account Information



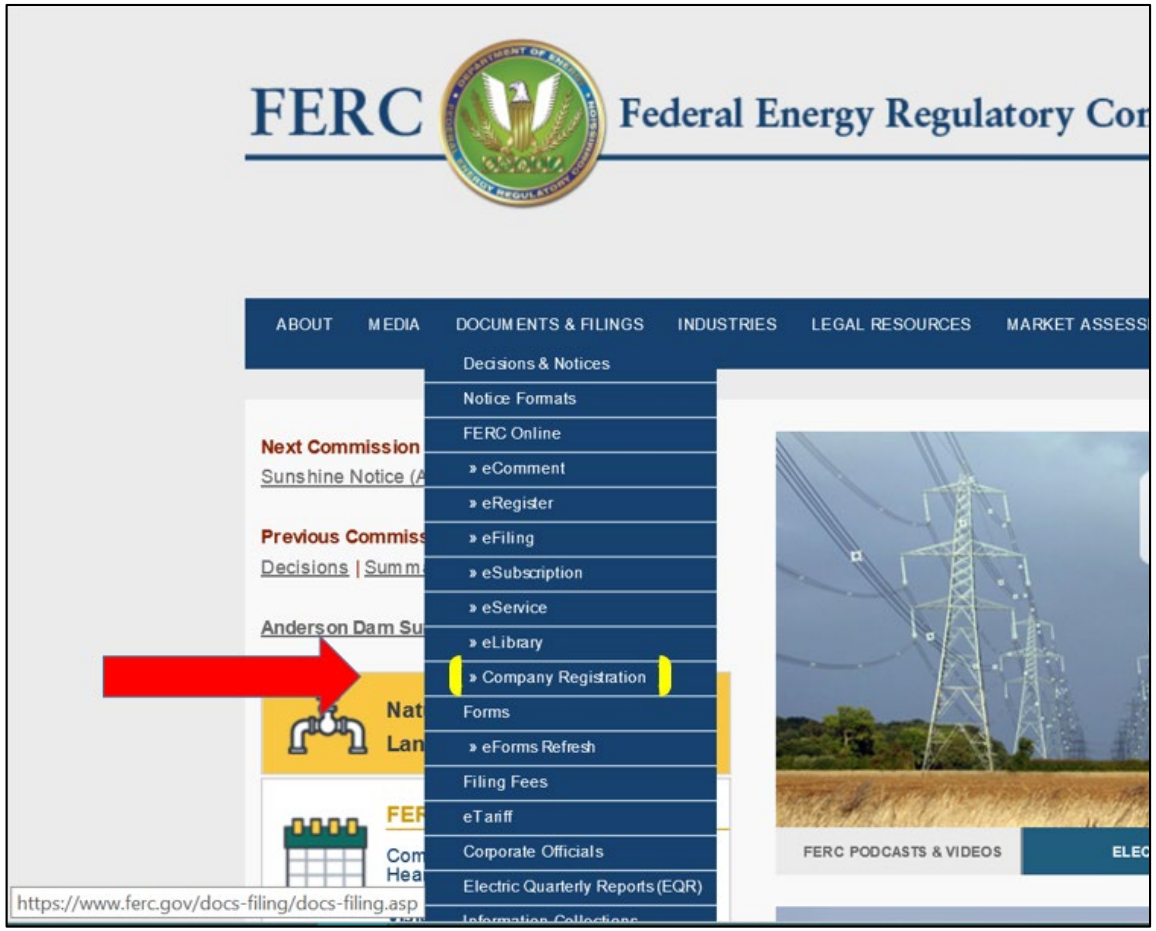
Company Registration

Company Registration

Go to the FERC Website and Click-on “Documents & Filings”

https://www.ferc.gov

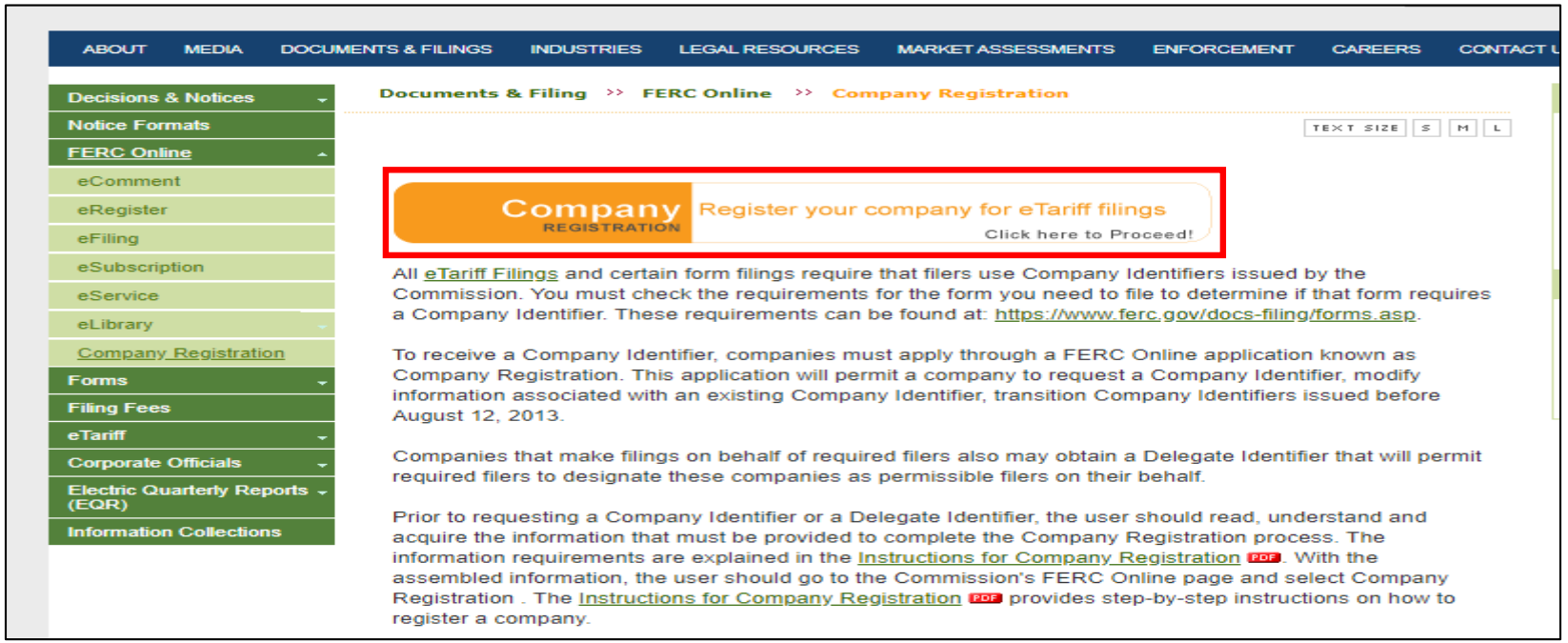
→ To Register your Company, select the 10th link under Documents and Filings



Company Registration

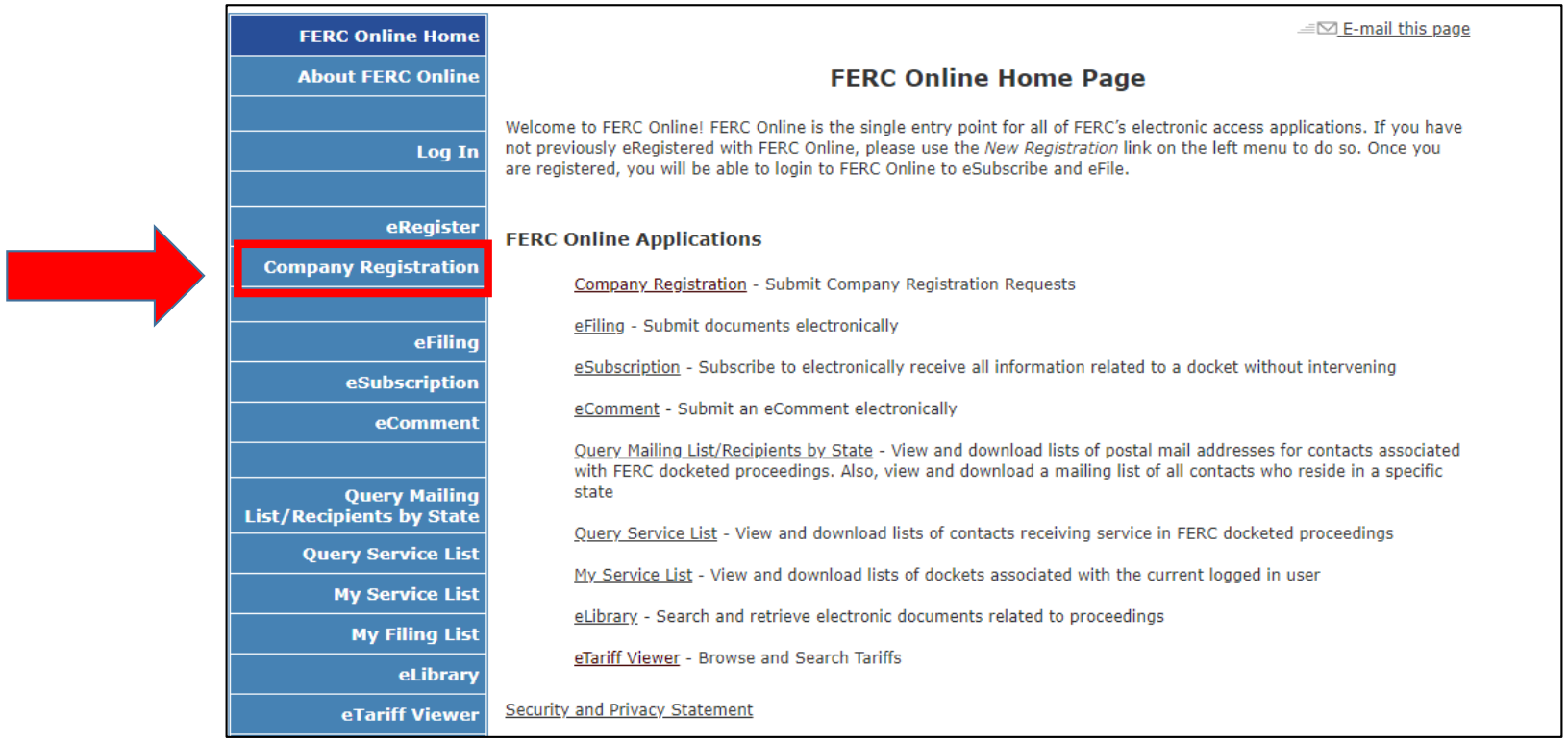
→This takes you to:

https://www.ferc.gov/docs-filing/company-reg.asp

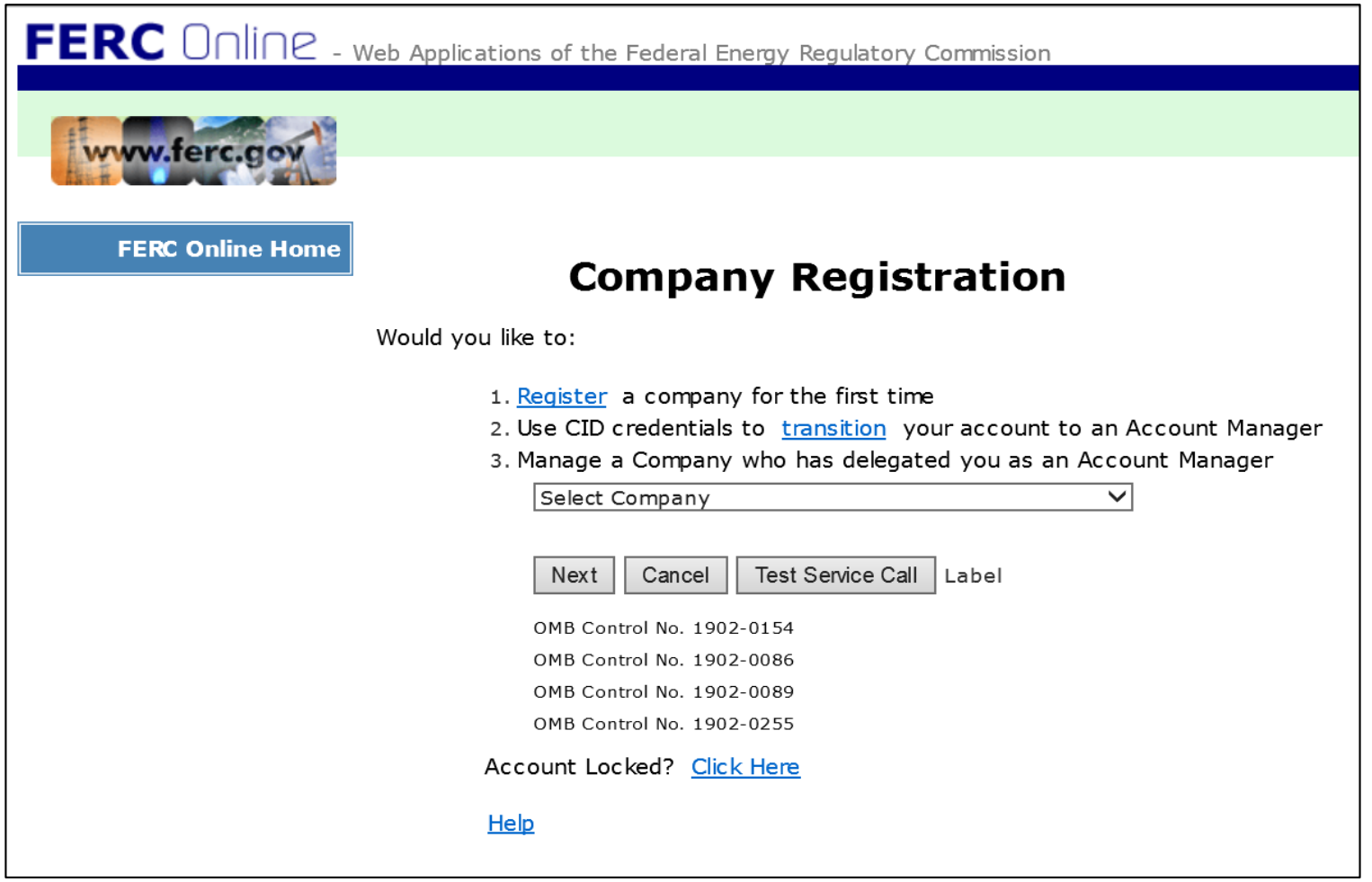


Company Registration

If you don’t have a CID, submit Company Registration Request



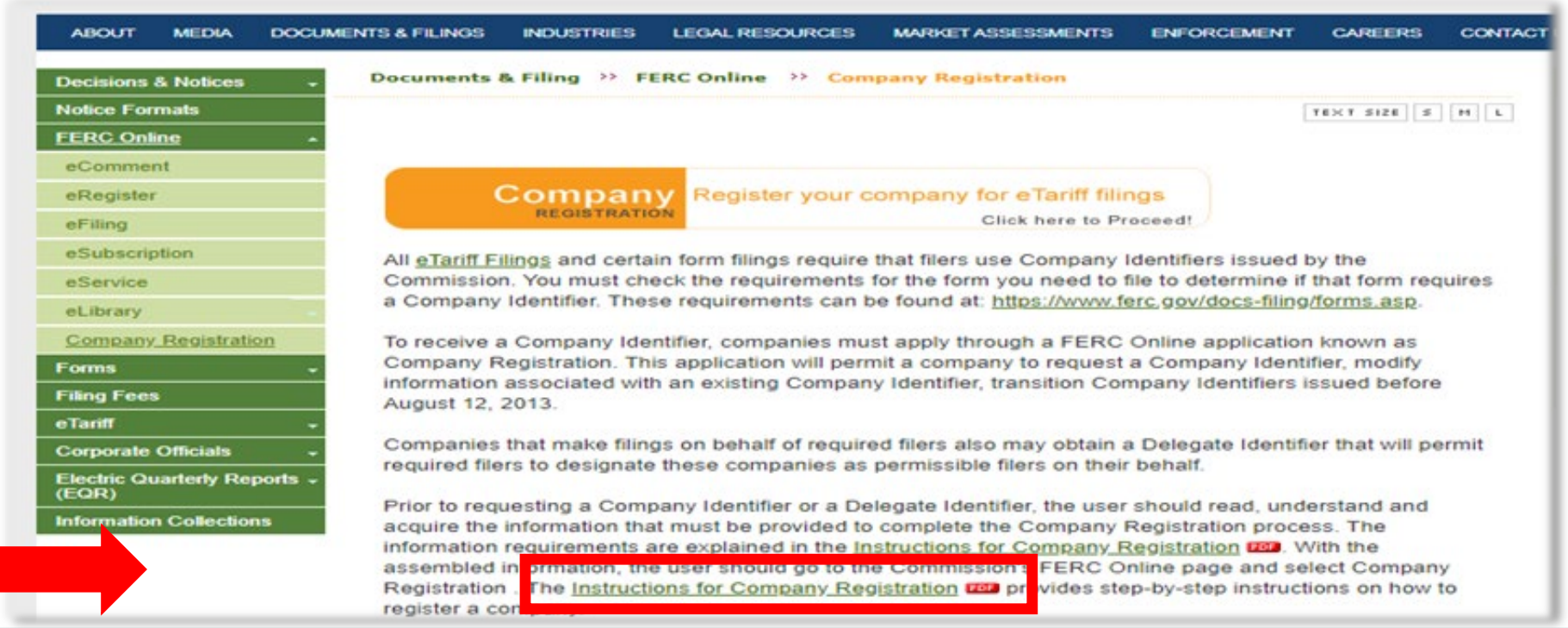
Begin the Registration Process



Obtain a Company Identifier (CID)

Company Registration

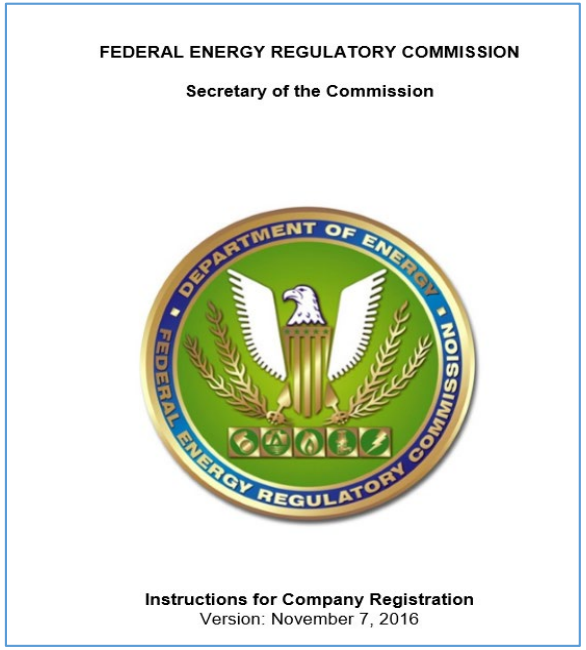
- **Follow the "Instructions for Company Registration.pdf" to obtain a CID.**



Instructions to obtain a Company Identifier (CID)

- The direct link to “Instructions for Company Registration.pdf”:

https://www.ferc.gov/docs-filing/company-registration-instruct.pdf



FEDERAL ENERGY REGULATORY COMMISSION

Secretary of the Commission

Instructions for Company Registration
Version: November 7, 2016

XBRL Taxonomy Documentation

XBRL Documentation

- NOPR: RM19-12-000
- Final Rule: RM19-12-000
- Final Order: will be published in RM19-12-000
- FERC eForms website for more information:
  - https://www.ferc.gov/docs-filing/forms/forms-refresh.asp

Implementation Timeline

Proposed Implementation Timeline

XBRL Effective 2020

Annual Filing Due June 1, 2021

Question & Answer Session

Questions?

- Live Moderated Q&A Session
- Formal Comments in Docket No. RM19-12-000
- Email informal questions to XBRLFormsRefresh@ferc.gov