Form 714 – XBRL Implementation

FERC Technical Conference – March 24-26, 2020
Outline

• eRegister for a Company Identifier (CID)
  • eRegister: Login or Register
  • Company Registration Process

• Obtain a Company Identifier (CID)
  • Instructions to Obtain a CID

• XBRL Taxonomy Documentation

• Implementation Timeline

• Questions & Answers
eRegister for a Company Identifier (CID)

- Go to the FERC Website and Click-on “Documents & Filings”

https://www.ferc.gov
To eRegister, select the 5th link under Documents and Filings
eRegister: Login or Register

→ This takes you to:

https://www.ferc.gov/docs-filing/eregistration.asp
eRegister: How to Login
For existing users
eRegister: Login

For existing users, eRegister: Login
eRegister: How to Register

For New Users
eRegister: Register

For new users, Complete the Account Information

<table>
<thead>
<tr>
<th>Create FERC Online Account</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name Prefix:</td>
</tr>
<tr>
<td>First Name:</td>
</tr>
<tr>
<td>Middle Initial:</td>
</tr>
<tr>
<td>Last Name:</td>
</tr>
<tr>
<td>Name Suffix:</td>
</tr>
<tr>
<td>eMail address:</td>
</tr>
<tr>
<td>Confirm eMail address:</td>
</tr>
<tr>
<td>Password:</td>
</tr>
<tr>
<td>Confirm Password:</td>
</tr>
<tr>
<td>Type the characters you see in the picture</td>
</tr>
</tbody>
</table>

Note: Password should be between 8 and 12 characters and contain at least one numeric or special character.

You may complete your registration at this point, however, without completing the full registration, you will be limited to eSubscription among the functions requiring login. Proceed to full registration, allowing the use of eFiling and Query Service List.
Company Registration
Company Registration

Go to the FERC Website and Click-on “Documents & Filings”

https://www.ferc.gov

→ To Register your Company, select the 10th link under Documents and Filings
Company Registration

This takes you to:
https://www.ferc.gov/docs-filing/company-reg.asp
Company Registration

If you don’t have a CID, submit Company Registration Request
Begin the Registration Process

Company Registration

Would you like to:

1. Register a company for the first time
2. Use CID credentials to transition your account to an Account Manager
3. Manage a Company who has delegated you as an Account Manager

Select Company

Next  Cancel  Test Service Call

OMB Control No. 1902-0154
OMB Control No. 1902-0086
OMB Control No. 1902-0089
OMB Control No. 1902-0255

Account Locked? Click Here

Help
Obtain a Company Identifier (CID)
Company Registration

• Follow the “Instructions for Company Registration.pdf” to obtain a CID.
Instructions to obtain a Company Identifier (CID)

• The direct link to “Instructions for Company Registration.pdf”:

XBRL Taxonomy Documentation
XBRL Documentation

• NOPR: RM19-12-000
• Final Rule: RM19-12-000
• Final Order: will be published in RM19-12-000
• FERC eForms website for more information:
  • https://www.ferc.gov/docs-filing/forms/forms-refresh.asp
Implementation Timeline
Proposed Implementation Timeline

- XBRL Effective 2020
- Annual Filing Due June 1, 2021
Question & Answer Session
Questions?

Live Moderated Q&A Session

Formal Comments in Docket No. RM19-12-000

Email informal questions to XBRLFormsRefresh@ferc.gov