

**Portland Natural Gas Transmission System  
Debt Capital**

<b>Title (a)</b>	<b>Date of Issuance (b)</b>	<b>Date of Maturity (c)</b>	<b>Interest Rate (d)</b>	<b>Principal Amount (e)</b>	<b>Issuance Expense (f)</b>	<b>Net Proceeds (g)</b>	<b>Net Proceeds as % of Issue (h)</b>	<b>Principal Amount Outstanding (i)</b>	<b>Cost of Debt (j)</b>
Senior Secured Notes	4/10/2003	12/31/2018	5.900%	275,000,000	4,080,244	270,919,756	98.52%	210,945,000	6.046%