

**Portland Natural Gas Transmission System
Debt Capital**

Title (a)	Date of Issuance (b)	Date of Maturity (c)	Interest Rate (d)	Principal Amount (e)	Issuance Expense (f)	Net Proceeds (g)	Net Proceeds as % of Issue (h)	Principal Amount Outstanding (i)	Cost of Debt (j)
Senior Secured Notes	4/10/2003	12/31/2018	5.900%	275,000,000	4,080,244	270,919,756	98.52%	210,945,000	6.046%