National
National Natural Gas Market Overview: U.S. Supply and Consumption

U.S. NG Supply and Demand  Oct-16  YTD vs.  Oct-17  YTD

US Natural Gas Supply
Total Change in Supply  -0.4%

US Natural Gas Demand
Total Change in Demand  -4.6%

Average Daily Volume (Bcf/d)

2016
2017

Net Pipeline Imports
LNG Imports
-3.2%
1.0%

Net Dry Gas Production
-2.4%

Power Generation
-9.0%

Industrial
0.7%

Residential/Commercial
-2.7%

Note: Balance includes all amounts not attributable to other categories.
Source: Derived from Bentek Energy data

Updated: November 2017
Total U.S. Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.
U.S. Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated: November 2017
EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated Nov-17
EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated Nov-17
NG Rigs by Fuel Type

Source: Derived from Bloomberg data

Updated: Nov-17
National Natural Gas Market Overview: Rig Count by Direction

NG Rig by Direction

Baker Hughes Rigs By Drill Type

- **Vertical**
- **Horizontal**
- **Directional**

Source: Derived from Bloomberg data

Updated Nov-17
Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data

Updated: November 2017
World LNG Estimated Landed Prices: Oct-17

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates (“IHS”); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.