National
NOAA 3 Month Outlook

THREE-MONTH OUTLOOK
TEMPERATURE PROBABILITY
0.5 MONTH LEAD
VALID JFM 2016
MADE 17 DEC 2015

EC MEANS EQUAL
A MEANS ABOVE
N MEANS NORMAL
B MEANS BELOW
National Natural Gas Market Overview: U.S. Supply and Consumption

U.S. NG Supply and Demand Nov 2014 YTD vs. Nov 2015 YTD

US Natural Gas Supply
Total Change in Supply 4.4%

- Net Pipeline Imports
- LNG Imports: 143.8%
- Net Dry Gas Production: 4.2%

US Natural Gas Demand
Total Change in Demand 1.9%

- Power Generation: 17.9%
- Industrial: -2.3%
- Residential/Commercial: -7.7%

Updated: October 2015

Note: Balance includes all amounts not attributable to other categories. Source: Derived from Bentek Energy data
Regional Canadian Imports

Source: Derived from Bentek Energy data

Updated: October 2015
Total U.S. Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.

Updated: October 2015
National Natural Gas Market Overview: NG Consumption for Power Generation

U.S. Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated: October 2015
EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated 11/9/2015
National Natural Gas Market Overview: Monthly U.S. Dry Gas Production

Monthly U.S. Dry Gas Production – Lower 48 States

Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data
Source: Derived from Bentek Energy data
National Natural Gas Market Overview: Rig Count by Type

NG Rigs by Fuel Type

Baker Hughes Rig Count (Rigs)

Source: Derived from Bloomberg data

Updated 11/9/2015
National Natural Gas Market Overview: Rig Count by Direction

Source: Derived from Bloomberg data

Notes:

Updated 11/9/2015
Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data
World LNG Estimated Landed Prices: Oct-15

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"); Copyright (publication year) all rights reserved.
Landed prices are the monthly average of weekly trades from the prior month.