U.S. NG Supply and Demand Sep-17 YTD vs. Sep-18 YTD

US Natural Gas Supply
Total Change in Supply 9.8%

Net Dry Gas Production
Net Pipeline Imports
LNG Imports

2017 2018

Average Daily Volume (Bcf/d)

US Natural Gas Demand
Total Change in Demand 9.0%

LNG Exports
Exports to Mexico
Power Generation

2017 2018

Average Daily Volume (Bcf/d)

Note: Balance includes all amounts not attributable to other categories.
Source: Derived from Bentek Energy data
Updated: October 2018
Total U.S. Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.
U.S. Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated: October 2018
EIA Storage Inventories

Source: Derived from Bloomberg Data
EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated: Oct-18
Monthly U.S. Dry Gas Production – Lower 48 States

Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data
Source: Derived from Bentek Energy data
National Natural Gas Market Overview: Rig Count by Direction

Source: Derived from Bloomberg data

Updated: Oct-18
Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data
World LNG Estimated Landed Prices: Sep-18

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.