U.S. NG Supply and Demand Year to date Nov 2013 vs. Nov 2014

**US Natural Gas Supply**
- Total Change in Supply: 4.1%
- LNG Imports: -57.0%
- Net Dry Gas Production: 4.6%

**US Natural Gas Demand**
- Total Change in Demand: 2.1%
  - Power Generation: -1.5%
  - Industrial: 2.3%
  - Residential/Commercial: 5.0%

Note: Balance includes all amounts not attributable to other categories.
Source: Derived from Bentek Energy data

Updated: Oct 2014
National Natural Gas Market Overview: Canadian Imports

Regional Canadian Imports

Note: Due to data restrictions, this chart has not been updated since September.

Source: Derived from Bentek Energy data

Updated: September 2014
Total U.S. Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.

Note: Due to data restrictions, this chart has not been updated since September 2014.

Updated: September 2014
Source: Derived from Bentek Energy data

Updated: October 2014
National Natural Gas Market Overview: Natural Gas Storage Inventory

EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated 10/9/2014
EIA Storage Inventories

**EAST**

- **Range**
  - 2013: Yellow line
  - 2014: Blue line

**WEST**

- **Range**
  - 2013: Yellow line
  - 2014: Blue line

**PRODUCING**

- **5 Year Range**
  - Red line

Source: Derived from Bloomberg Data

Notes:

Updated
NG Rigs by Fuel Type

Source: Derived from Bloomberg data

Updated
National Natural Gas Market Overview: Rig Count by Direction

NG Rig by Direction

Baker Hughes Rigs By Drill Type

- **Vertical**
- **Horizontal**
- **Directional**

Notes:
Source: Derived from Bloomberg data
Updated
Daily Gas Sendout from Existing U.S. LNG Facilities

Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, KeySpan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data

Updated: October 2014
World LNG Estimated Landed Prices: Sep-14

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates (“IHS”); Copyright (publication year) all rights reserved.
Landed prices are the monthly average of weekly trades from the prior month.

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