National Natural Gas Market Overview: U.S. Supply and Consumption

U.S. NG Supply and Demand  Sep-18  YTD vs.  Sep-19  YTD

US Natural Gas Supply
Total Change in Supply  7.5%

- Net Dry Gas Production: 9.1%
- Canadian Imports: -15.8%
- LNG Imports: -30.8%

US Natural Gas Demand
Total Change in Demand  5.1%

- Power Generation: 4.2%
- Residential/Commercial: 1.7%
- Industrial: 0.9%
- Exports to Mexico: 12.0%
- LNG Exports: 62.5%

Note: Balance includes all amounts not attributable to other categories.

Source: Derived from Bentek Energy data

Updated: Oct-2019
Regional Canadian Imports

Source: Derived from Bentek Energy data

Updated Oct-2019
National Natural Gas Market Overview: Total US Gas Demand

Total U.S. Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.
U.S. Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated Oct-2019
EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated Oct-2019
EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated Oct-2019
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data
Source: Derived from Bentek Energy data
NG Rigs by Fuel Type

Source: Derived from Bloomberg data
National Natural Gas Market Overview: Rig Count by Direction

Source: Derived from Bloomberg data
Daily Gas Sendout from Existing U.S. LNG Facilities

Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data
World LNG Estimated Landed Prices: Sep-19

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.
U.S. Exports of LNG

Source: S&P Global Bentek.

Updated: Oct-2019