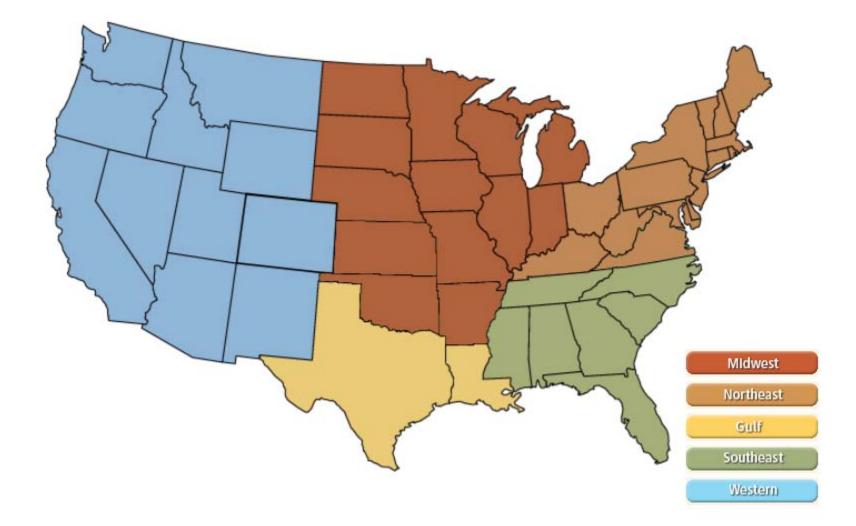
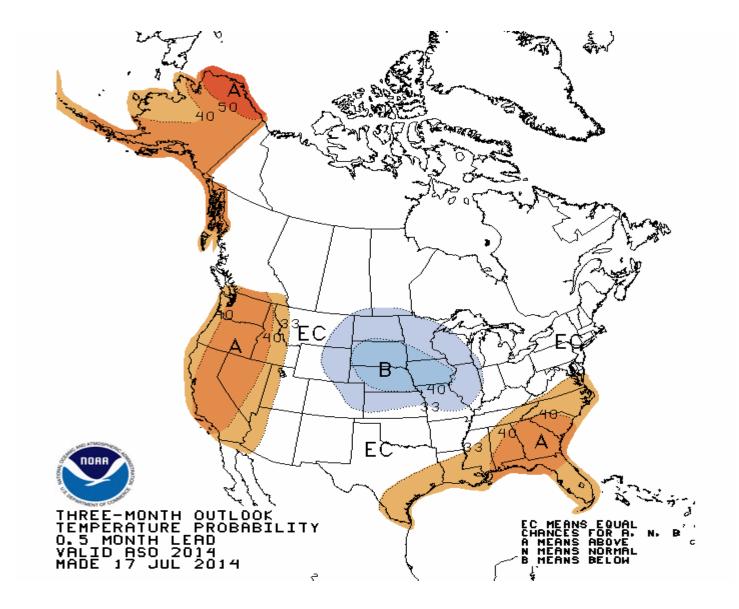
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National



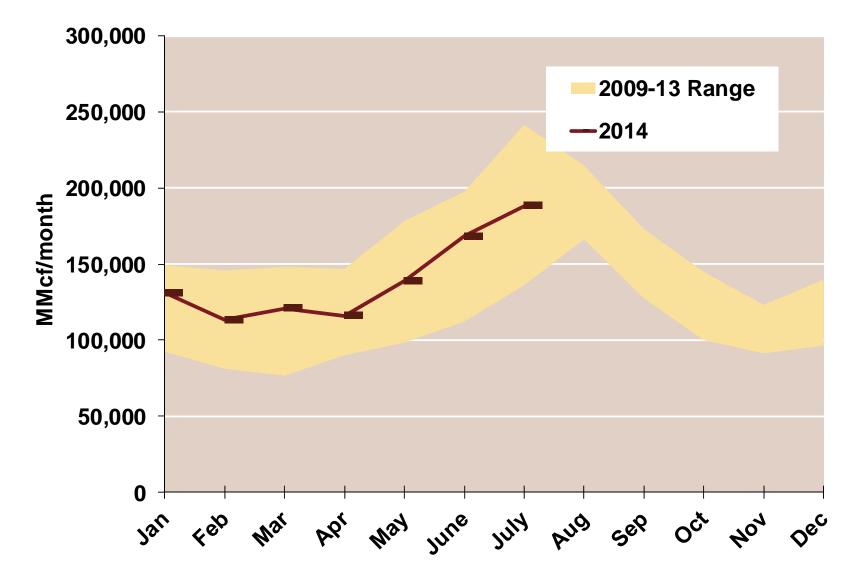
1

NOAA 3 Month Outlook

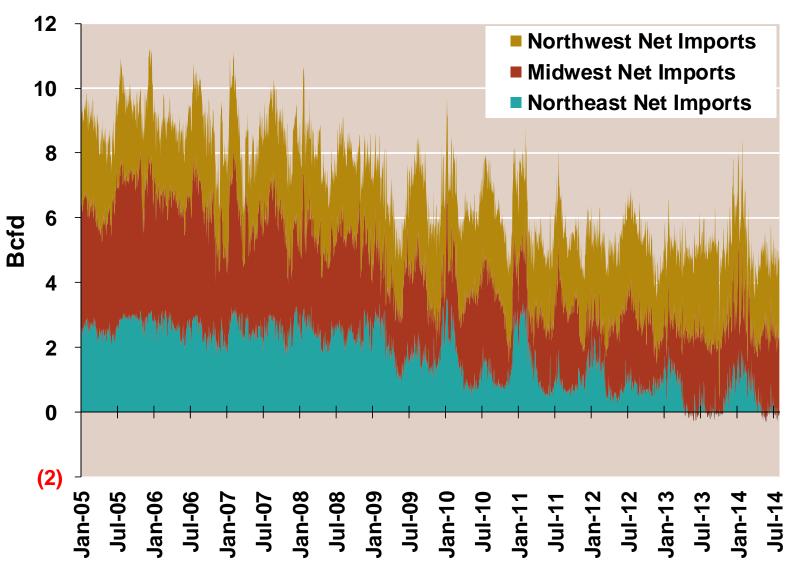


2

U.S. NG Supply and Demand July 2013 vs. July 2014

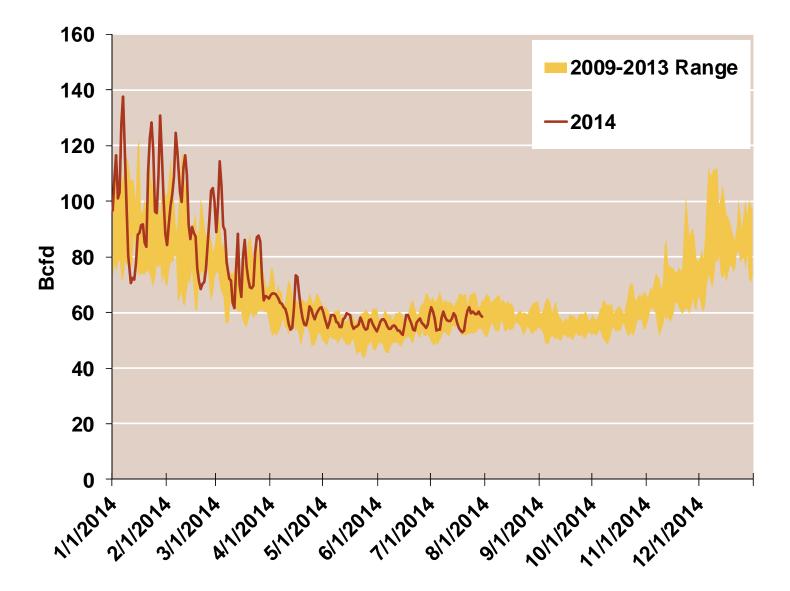


Note: Balance includes all amounts not attributable to other categories. Source: Derived from *Bentek Energy* data



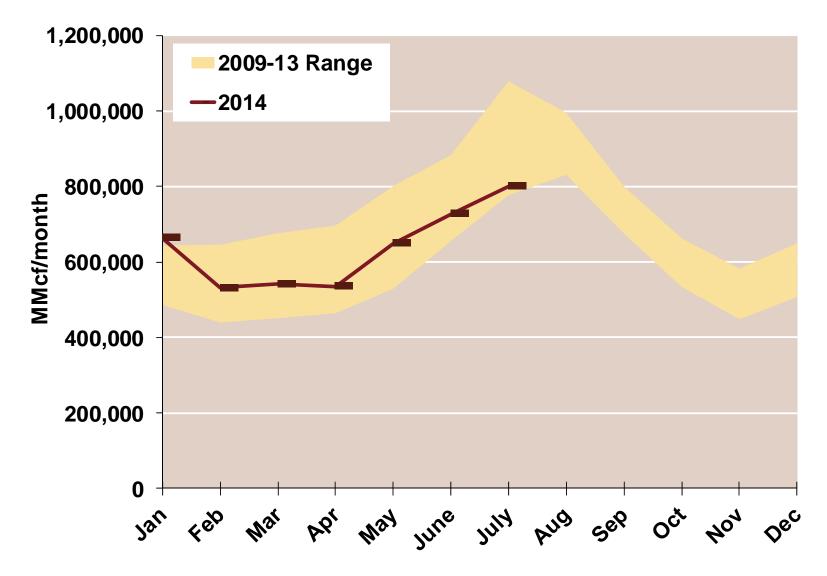
Regional Canadian Imports

Total U.S. Natural Gas Demand All Sectors

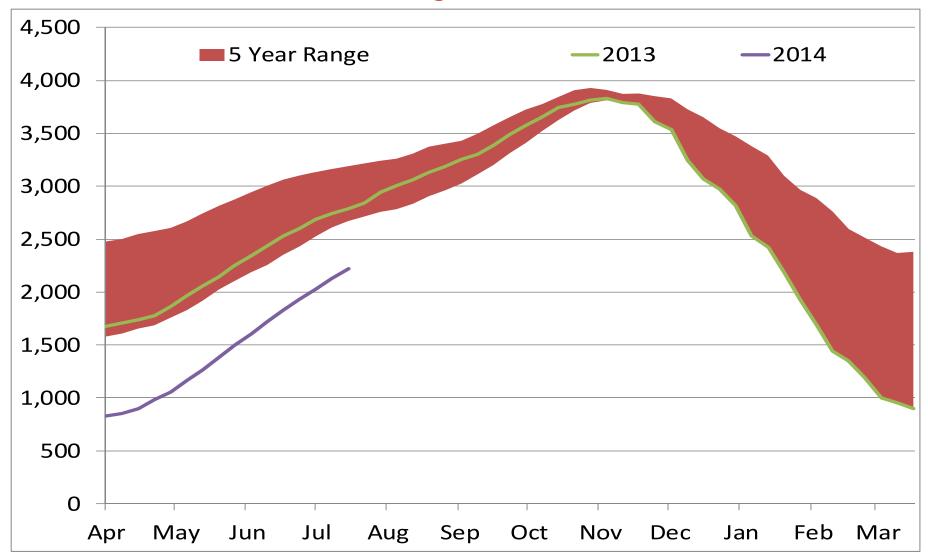


Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.

U.S. Natural Gas Consumption for Power Generation

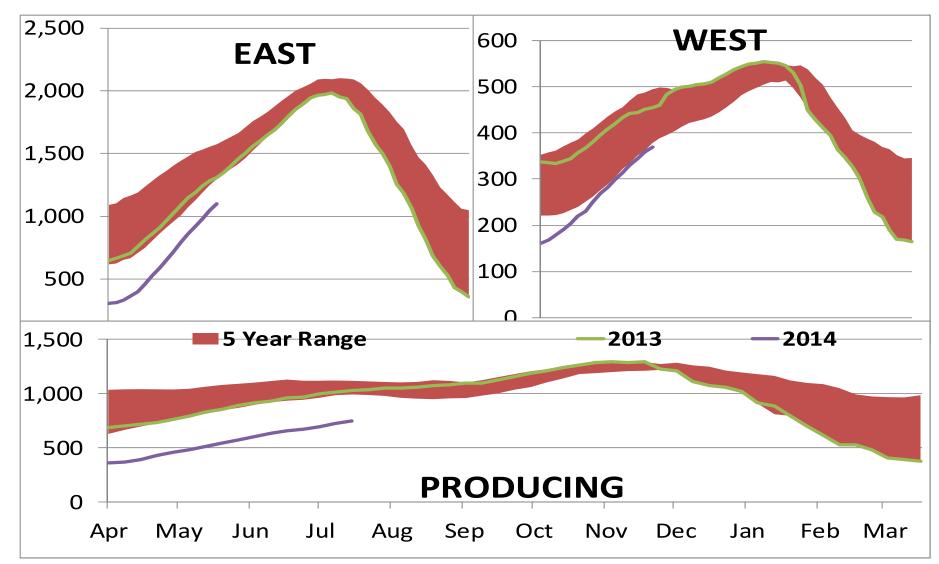


EIA Storage Inventories



Notes:

Source: Derived from Bloomberg Data



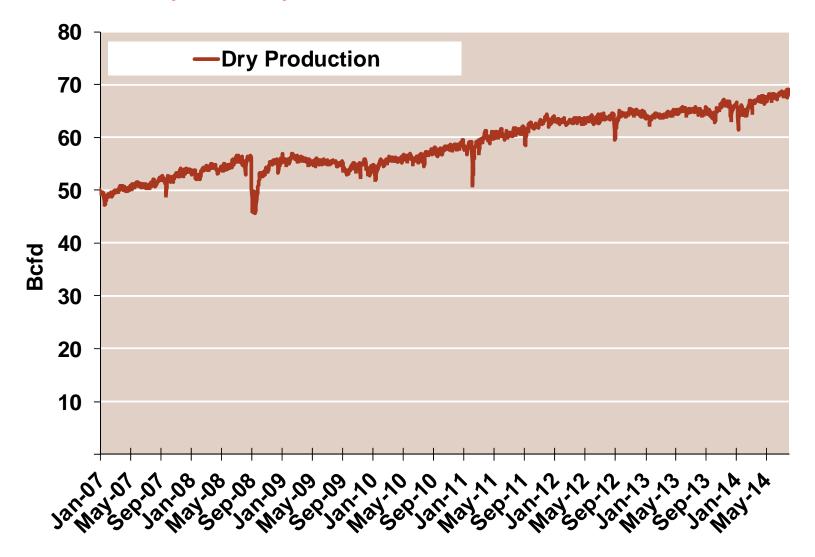
EIA Storage Inventories

Notes:

Source: Derived from Bloomberg Data

Updated 7/31/2014

Monthly U.S. Dry Gas Production – Lower 48 States

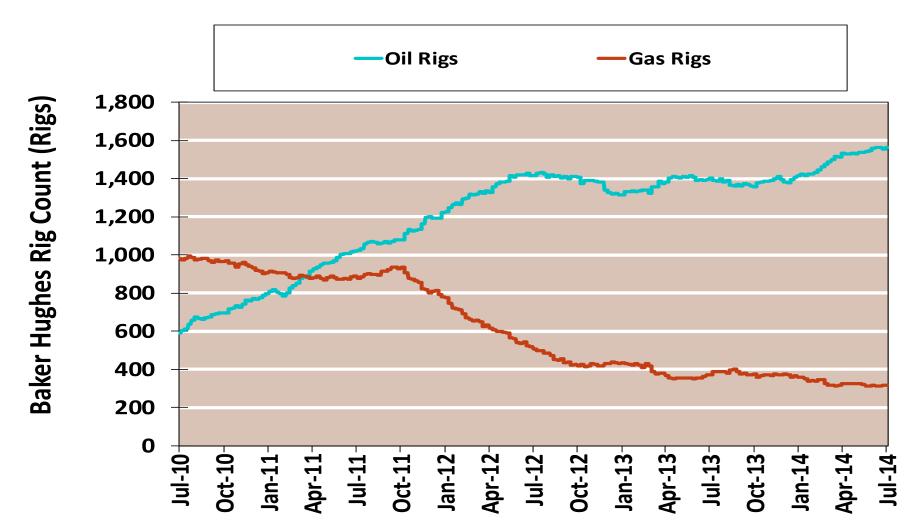


Note: Prior to July 2010, chart was derived from a combination of *EIA* and *Bentek Energy* data Source: Derived from *Bentek Energy* data

National Natural Gas Market Overview: Rig Count by Type

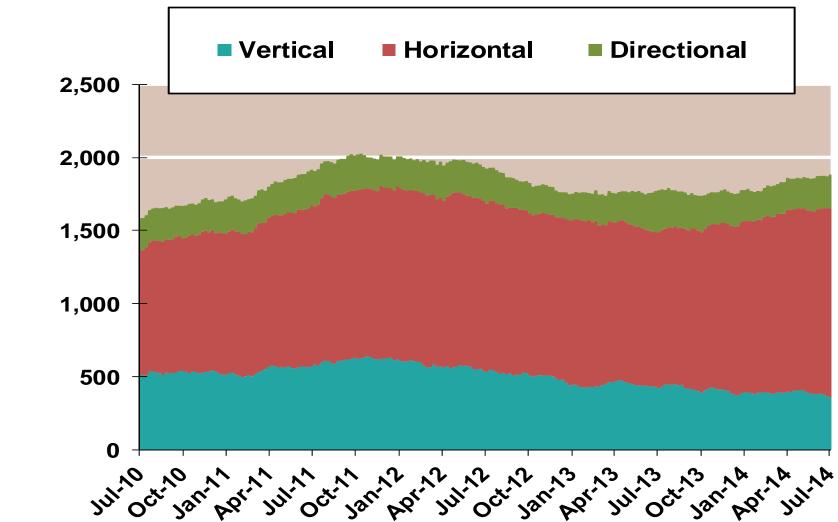
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NG Rigs by Type



Notes:

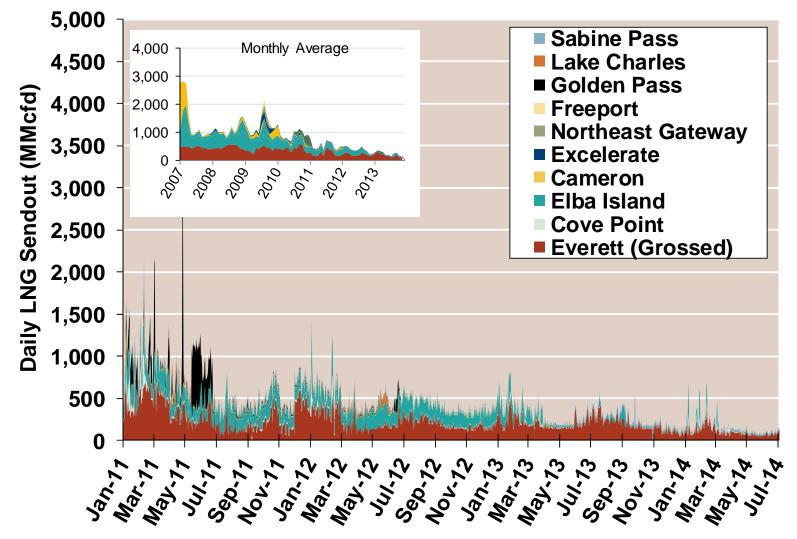
NG Rig by Direction



Notes:

Source: Derived from Bloomberg data

Daily Gas Sendout from Existing U.S. LNG Facilities

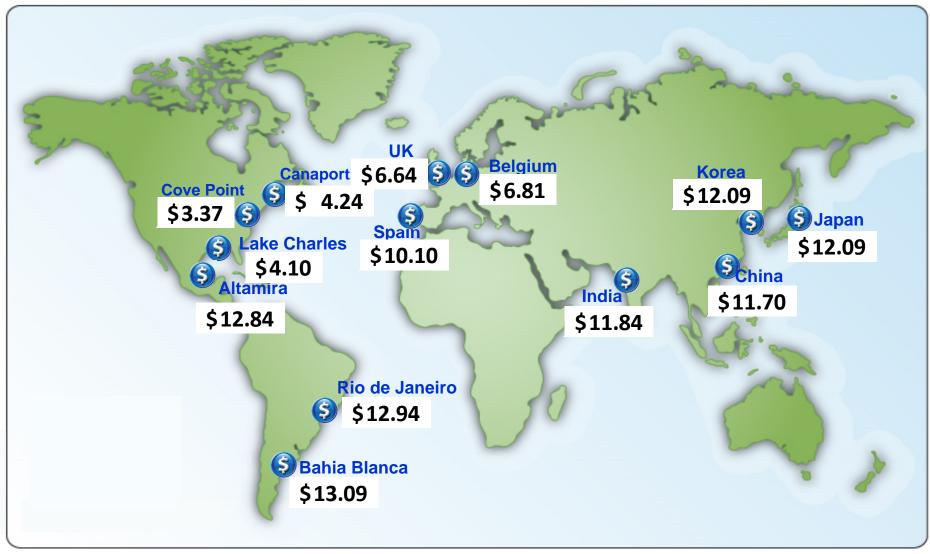


Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data

1

World LNG Estimated Landed Prices: Jun-14



Source: Waterborne Energy, Inc. Data in \$US/MMBtu

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"); Copyright (publication year) all rights reserved. Landed prices are the monthly average of weekly trades from the prior month.