NOAA 3 Month Outlook

THREE-MONTH OUTLOOK
TEMPERATURE PROBABILITY
0.5 MONTH LEAD
VALID JJA 2018
MADE 17 MAY 2018

EC MEANS EQUAL CHANCES FOR A, N, B
A MEANS ABOVE
N MEANS NORMAL
B MEANS BELOW

33% 40% 60% 80% 90% 100% 33% 40% 60% 80% 90% 100%
Probability of below Probability of near-normal Probability of above
U.S. NG Supply and Demand May-17 YTD vs. May-18 YTD

US Natural Gas Supply
Total Change in Supply 8.0%

- Net Dry Gas Production: 7.8%
- LNG Imports: 8.8%
- Net Pipeline Imports: 24.7%

Average Daily Volume (Bcf/d)
2017 2018

US Natural Gas Demand
Total Change in Demand 7.5%

- Residential/Commercial: 11.3%
- Industrial: 3.0%
- Generation: 12.1%

Source: Derived from Bentek Energy data
Note: Balance includes all amounts not attributable to other categories.
Updated: June 2018
National Natural Gas Market Overview: Canadian Imports

Regional Canadian Imports

Source: Derived from Bentek Energy data

Updated: June 2018
Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.
U.S. Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated: June 2018
EIA Storage Inventories

Source: Derived from Bloomberg Data
National Natural Gas Market Overview: Monthly U.S. Dry Gas Production

Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data
Source: Derived from Bentek Energy data

Updated: Jun-18
NG Rigs by Fuel Type

Baker Hughes Rig Count (Rigs)

- Oil Rigs
- Gas Rigs

Source: Derived from Bloomberg data
Updated: Jun-18
NG Rig by Direction

Baker Hughes Rigs By Drill Type

Source: Derived from Bloomberg data

Updated: Jun-18
Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data

Updated: June 2018
Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.