U.S. NG Supply and Demand  Feb-16  YTD vs.  Feb-17  YTD

**US Natural Gas Supply**
- **Total Change in Supply**: -4.1%
- **Net Pipeline Imports**: 5.1%
- **LNG Imports**: 19.8%
- **Net Dry Gas Production**: -1.7%

**US Natural Gas Demand**
- **Total Change in Demand**: -11.0%
- **Power Generation**: -15.6%
- **Industrial**: -2.3%
- **Residential/Commercial**: -10.8%

**Note**: Balance includes all amounts not attributable to other categories.

Source: Derived from Bentek Energy data

Updated: February 2017
Regional Canadian Imports

Source: Derived from Bentek Energy data

Updated: February 2017
National Natural Gas Market Overview: Total US Gas Demand

Total U.S. Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.

Updated: February 2017
U.S. Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated: February 2017
National Natural Gas Market Overview: Natural Gas Storage Inventory

EIA Storage Inventories

Source: Derived from Bloomberg Data

NOTES:

Updated Mar-17
EIA Storage Inventories

- **EAST**
- **WEST**
- **PACIFIC**
- **SOUTH CENTRAL**

**5 Year Range**
- **2016-2017**
- **2015-2016**

**PRODUCING**

Notes:
Source: Derived from Bloomberg Data

Updated Mar-17
National Natural Gas Market Overview: Rig Count by Type

NG Rigs by Fuel Type

Baker Hughes Rig Count (Rigs)

Oil Rigs

Gas Rigs

Source: Derived from Bloomberg data

Updated Mar-17
National Natural Gas Market Overview: Rig Count by Direction

NG Rig by Direction

Baker Hughes Rigs By Drill Type


Vertical  Horizontal  Directional

Notes:
Source: Derived from Bloomberg data

Updated  Mar-17
Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data
World LNG Estimated Landed Prices: Feb-17

Source: Waterborne Energy, Inc. Data in $US/MMBtu. Landed prices are based on a netback calculation. Note: Includes information and Data supplied by IHS Global Inc. and its affiliates (“IHS”); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month.