National
NOAA 3 Month Outlook
National Natural Gas Market Overview: U.S. Supply and Consumption

U.S. NG Supply and Demand Jan-17 YTD vs. Jan-18 YTD

Average Daily Volume (Bcf/d)

US Natural Gas Supply
Total Change in Supply 9.0%

- Net Dry Gas Production 70.5%
- LNG Imports 10.3%
- Net Pipeline Imports 8.5%

US Natural Gas Demand
Total Change in Demand 9.5%

- Power Generation 15.9%
- Industrial 3.4%
- Residential/Commercial 14.0%

Note: Balance includes all amounts not attributable to other categories.
Source: Derived from Bentek Energy data

Updated: February 2018
National Natural Gas Market Overview: Canadian Imports

Regional Canadian Imports

Source: Derived from Bentek Energy data

Updated: February 2018
Total U.S. Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.

Updated: February 2018
EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated: Feb-18
EIA Storage Inventories

Source: Derived from Bloomberg Data
Monthly U.S. Dry Gas Production – Lower 48 States

Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data
Source: Derived from Bentek Energy data

Updated: Feb-18
NG Rigs by Fuel Type

Baker Hughes Rig Count (Rigs)

Source: Derived from Bloomberg data
National Natural Gas Market Overview: Rig Count by Direction

Source: Derived from Bloomberg data

Updated: Feb-18
Daily Gas Sendout from Existing U.S. LNG Facilities

Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data

Updated: February 2018
World LNG Estimated Landed Prices: Jan-18

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates (“IHS”); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.