NOAA 3 Month Outlook

THREE-MONTH OUTLOOK
TEMPERATURE PROBABILITY
0.5 MONTH LEAD
VALID FMA 2015
MADE 15 JAN 2015

EC MEANS EQUAL
CHANCES FOR A, N, B
A MEANS ABOVE
N MEANS NORMAL
B MEANS BELOW
National Natural Gas Market Overview: U.S. Supply and Consumption

Federal Energy Regulatory Commission • Market Oversight • www.ferc.gov/oversight

U.S. NG Supply and Demand Year to date Jan 2014 vs. Jan 2015

Average Daily Volume (Bcf/d)

US Natural Gas Supply
Total Change in Supply 8.9%

Net Dry Gas Production: 9.0%
Net Pipeline Imports: 1.3%
LNG Imports: 180.6%

Total Change in Supply: 8.9%

US Natural Gas Demand
Total Change in Demand 1.8%

Power Generation: 12.7%
Industrial: 0.7%
Residential/Commercial: -1.3%

Average Daily Volume (Bcf/d)

United States Natural Gas Supply

Updated: February 2015

Note: Balance includes all amounts not attributable to other categories.
Source: Derived from Bentek Energy data
Regional Canadian Imports

Source: Derived from Bentek Energy data

Updated: February 2015
Total U.S. Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.

Updated: February 2015
U.S. Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated: February 2015
EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated 3/23/2015
EIA Storage Inventories

Notes:
Source: Derived from Bloomberg Data
Updated 3/23/2015
National Natural Gas Market Overview: Monthly U.S. Dry Gas Production

Monthly U.S. Dry Gas Production – Lower 48 States

Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data
Source: Derived from Bentek Energy data

Updated: February 2015
NG Rigs by Fuel Type

Baker Hughes Rig Count (Rigs)

Oil Rigs

Gas Rigs

Notes:
Source: Derived from Bloomberg data

Updated 3/23/2015
Daily Gas Sendout from Existing U.S. LNG Facilities

Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data

Updated: February 2015
National Natural Gas Market Overview: World LNG Landed Prices

World LNG Estimated Landed Prices: Jan-15

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"); Copyright (publication year) all rights reserved.
Landed prices are the monthly average of weekly trades from the prior month.

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