National
NOAA 3 Month Outlook
**U.S. NG Supply and Demand**  
Dec-17  YTD vs.  Dec-18  YTD

**US Natural Gas Supply**

- **Total Change in Supply**: 10.9%
- **Net Dry Gas Production**: 12.0%
- **LNG Imports**: -9.5%
- **Canadian Imports**: -2.9%

**US Natural Gas Demand**

- **Total Change in Demand**: 10.5%
- **Power Generation**: 12.8%
- **Industrial**: 4.0%
- **Residential/Commercial**: 9.9%
- **Exports to Mexico**: 12.0%
- **LNG Exports**: 62.5%

**Note:** Balance includes all amounts not attributable to other categories.

**Source:** Derived from Bentek Energy data

**Updated:** Jan-2019
National Natural Gas Market Overview: Canadian Imports

Regional Canadian Imports

Source: Derived from Bentek Energy data

Updated Jan-2019
Total U.S. Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data, derived from interstate pipeline flow and modeled data.

Updated Jan-2019
U.S. Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated Jan-2019
National Natural Gas Market Overview: Natural Gas Storage Inventory

EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated Jan-2019
EIA Storage Inventories

Source: Derived from Bloomberg Data

Updated Jan-2019
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data
Source: Derived from Bentek Energy data
Updated: Jan-2019
NG Rigs by Fuel Type

Source: Derived from Bloomberg data

Updated Jan-2019
NG Rig by Direction

Source: Derived from Bloomberg data

Updated: Jan-2019
Daily Gas Sendout from Existing U.S. LNG Facilities

Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from Bentek Energy data

Updated Jan-2019
World LNG Estimated Landed Prices: Dec-18

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.

Updated: Jan-2019
National Natural Gas Market Overview: LNG Exports

U.S. Exports of LNG

Source: S&P Global Bentek.

Updated: Jan-2019