

OE ENERGY MARKET SNAPSHOT

National Version

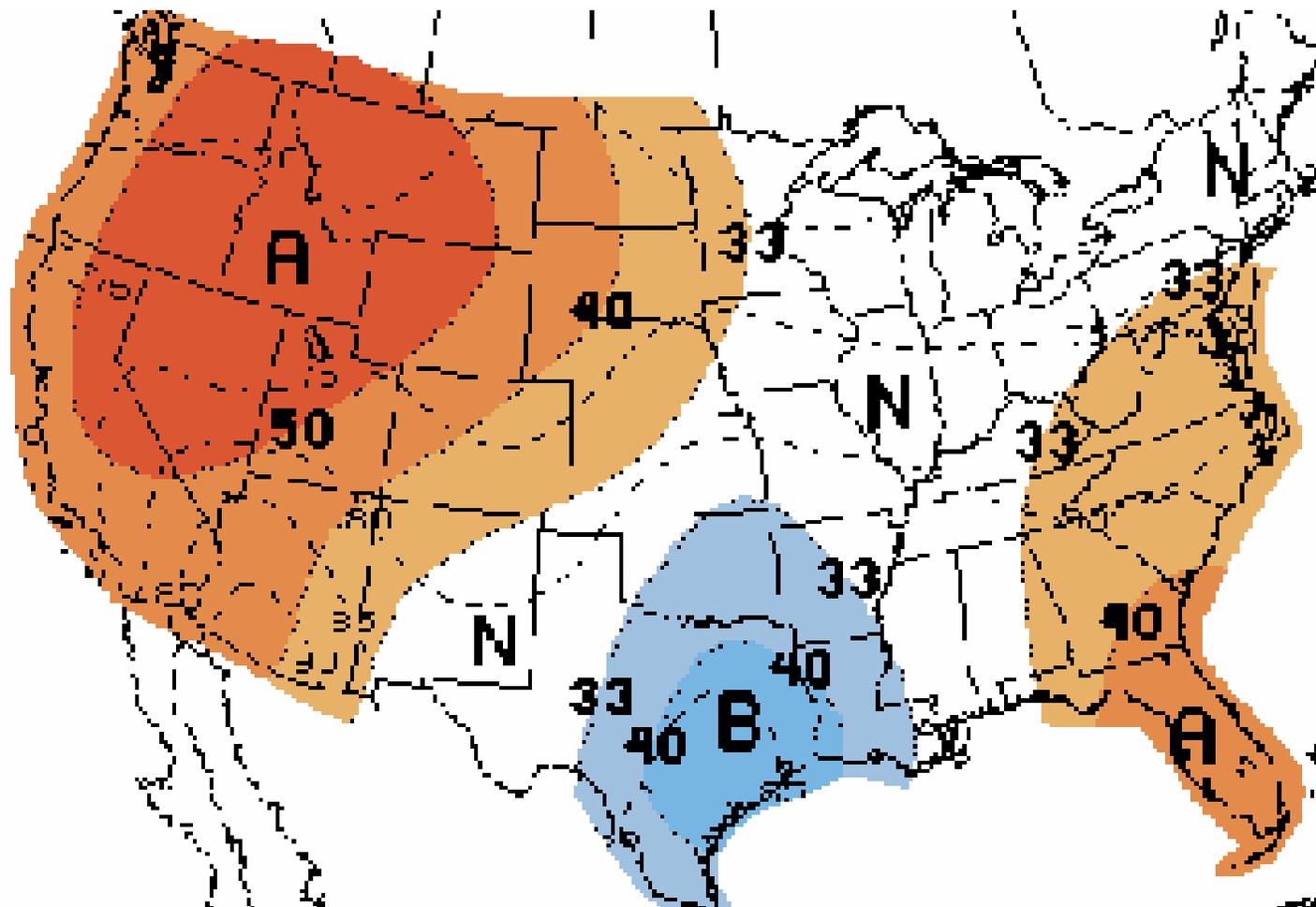
- **Market Fundamentals**
- **Prices and Market Analysis**

Office of Enforcement
Federal Energy Regulatory Commission
July 2007



Market Fundamentals

NOAA's 8 to 14 Day Temperature Forecast Made July 9, Valid for July 17-23, 2007



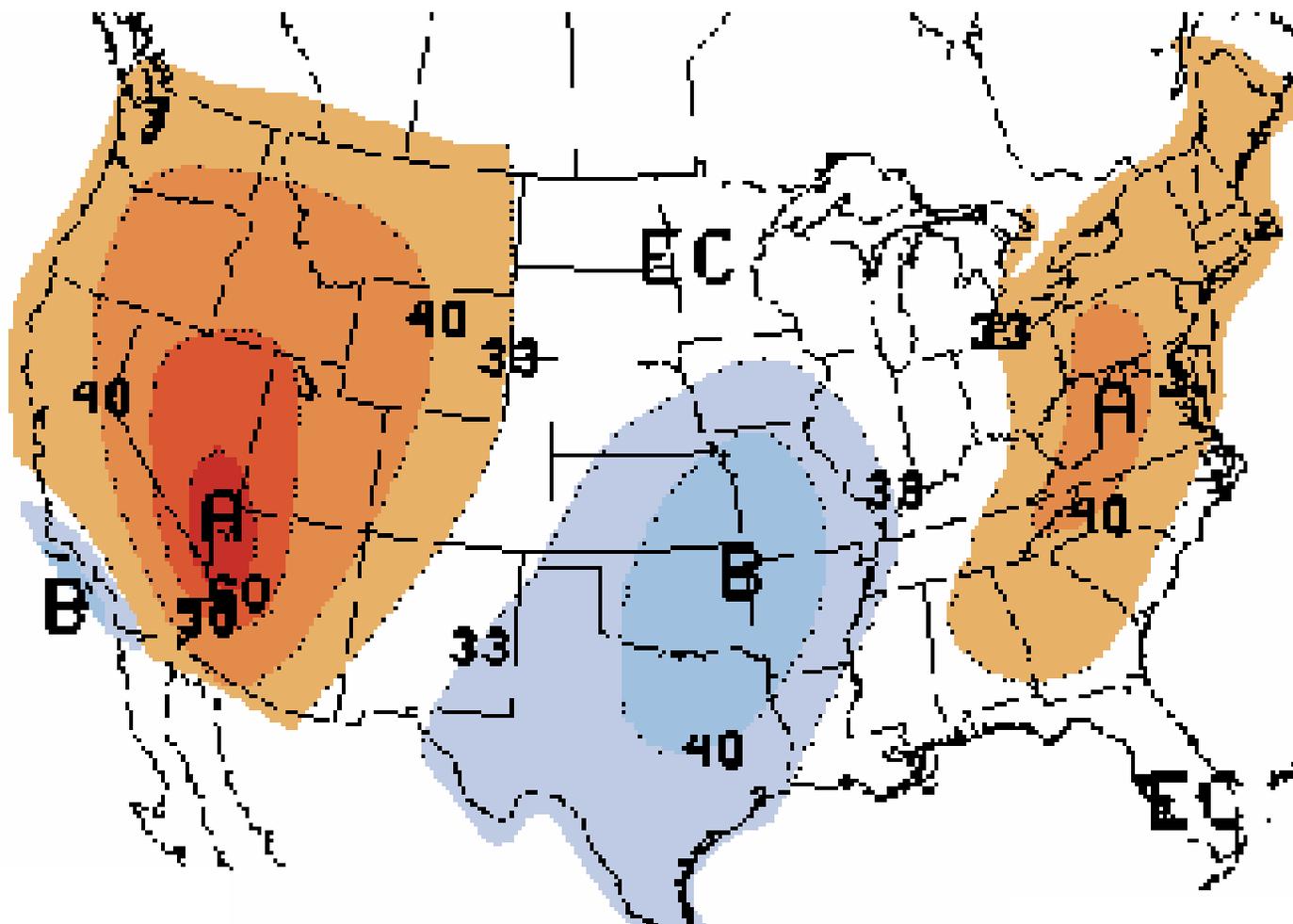
Note: "A" areas are above normal and "B" areas are below normal.

Source: NOAA

Updated July 10, 2007

3012

NOAA's Monthly Temperature Forecast Made June 2007, Valid for July 2007



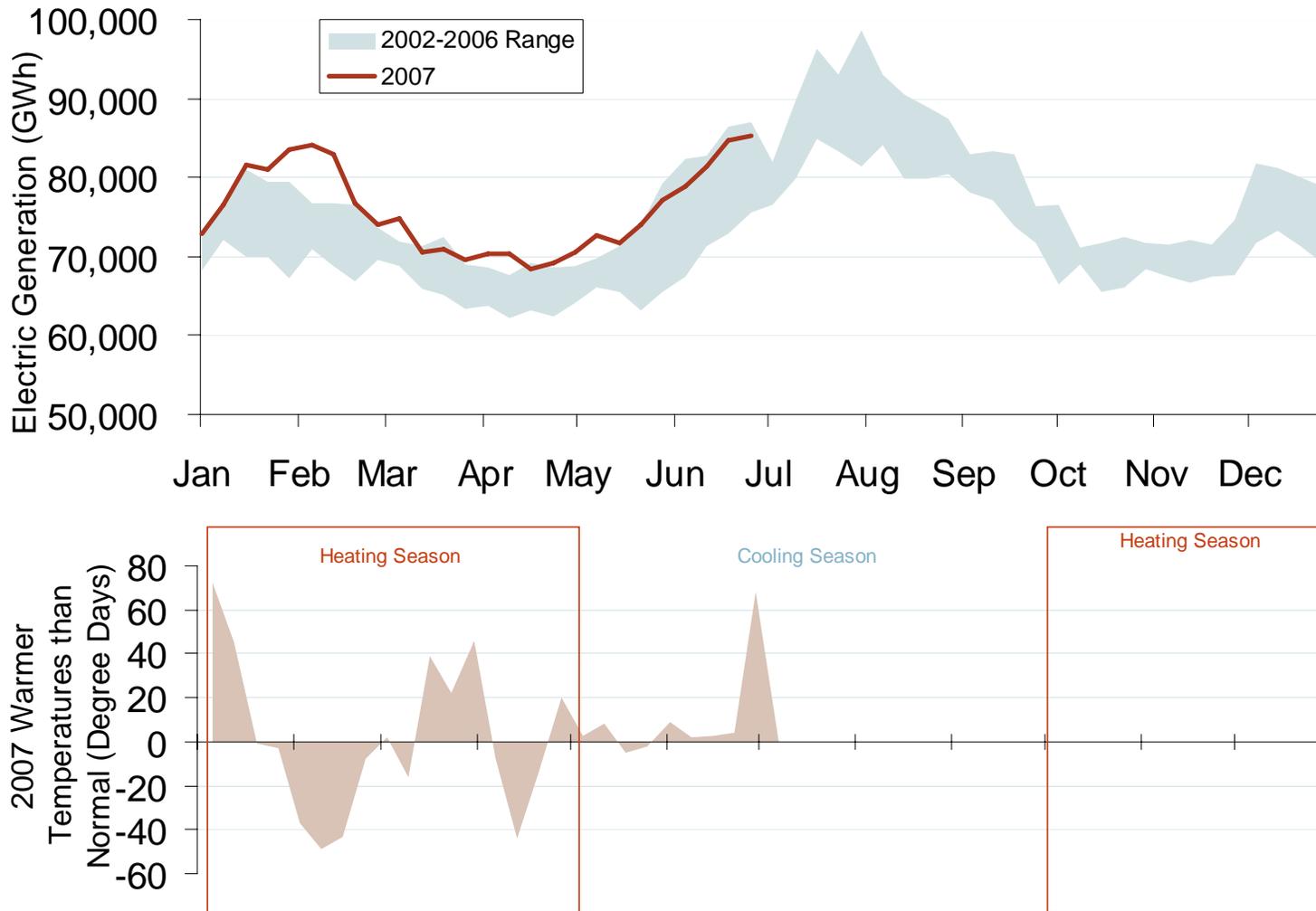
Note: "A" areas are above normal and "B" areas are below normal.

Source: NOAA

Updated July 10, 2007

3012

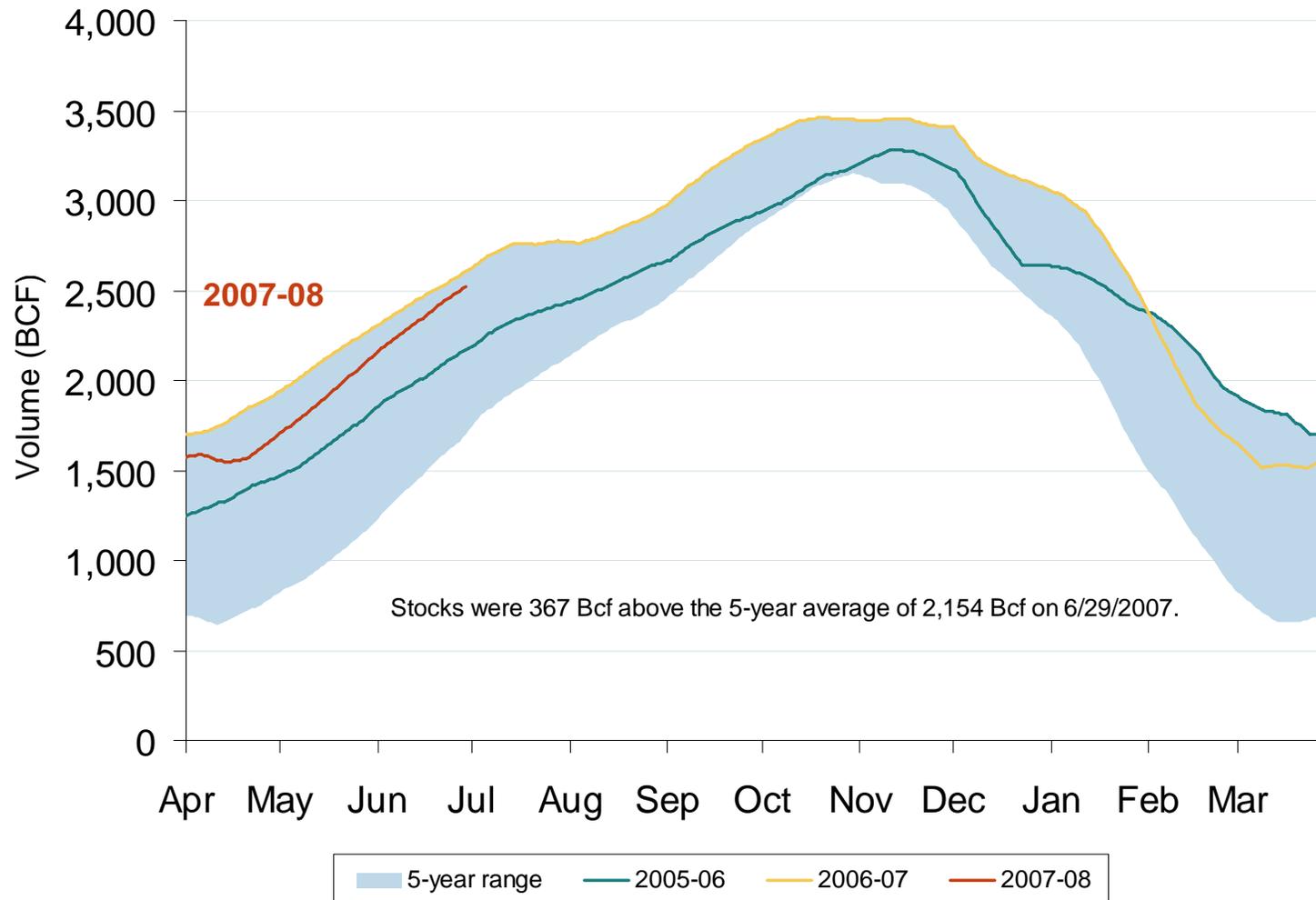
Weekly U.S. Electric Generation Output and Temperatures



Source: Derived from EEI and NOAA data.

Updated July 7, 2007

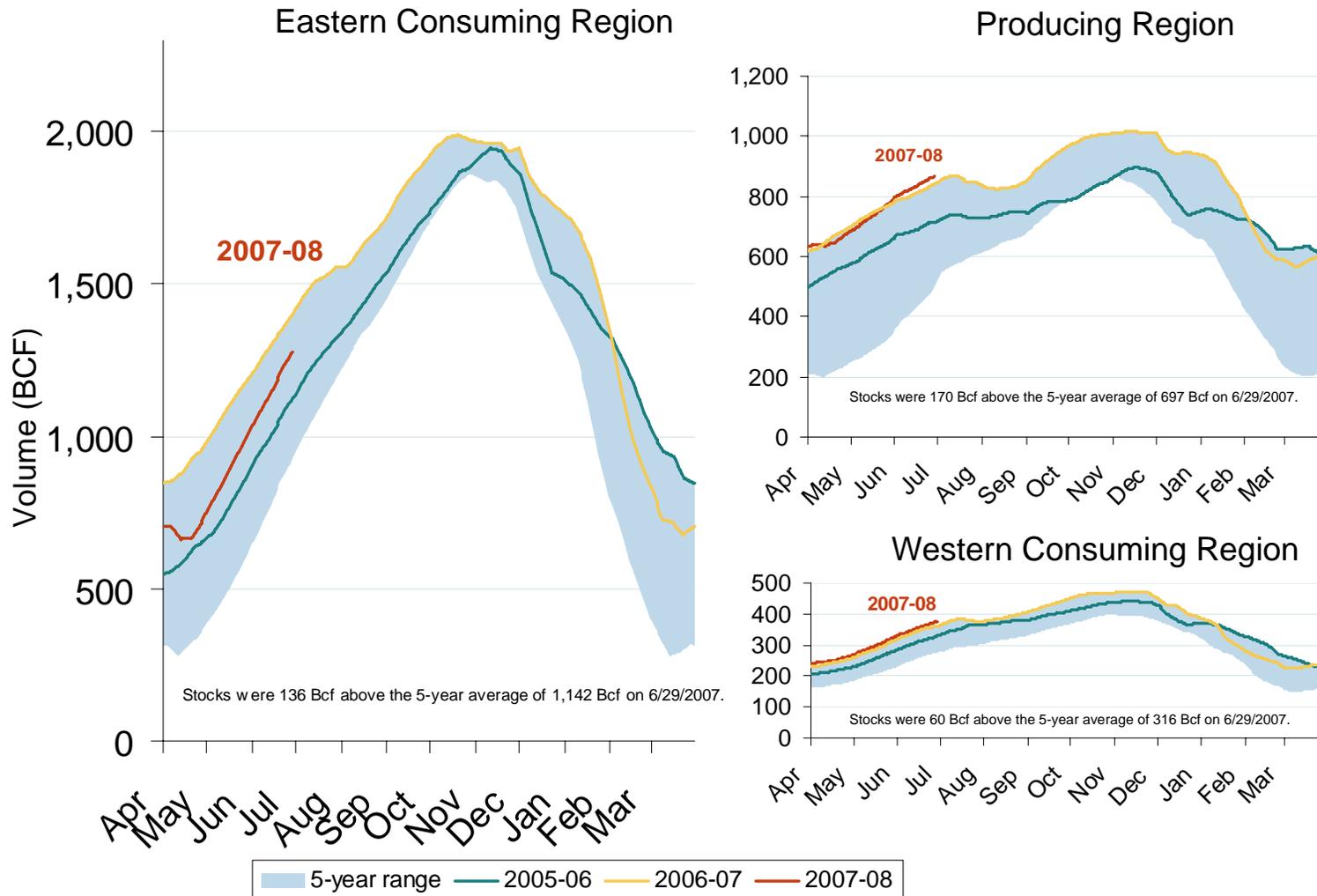
Total U.S. Working Gas in Storage



Source: Derived from EIA data.

Updated July 7, 2007

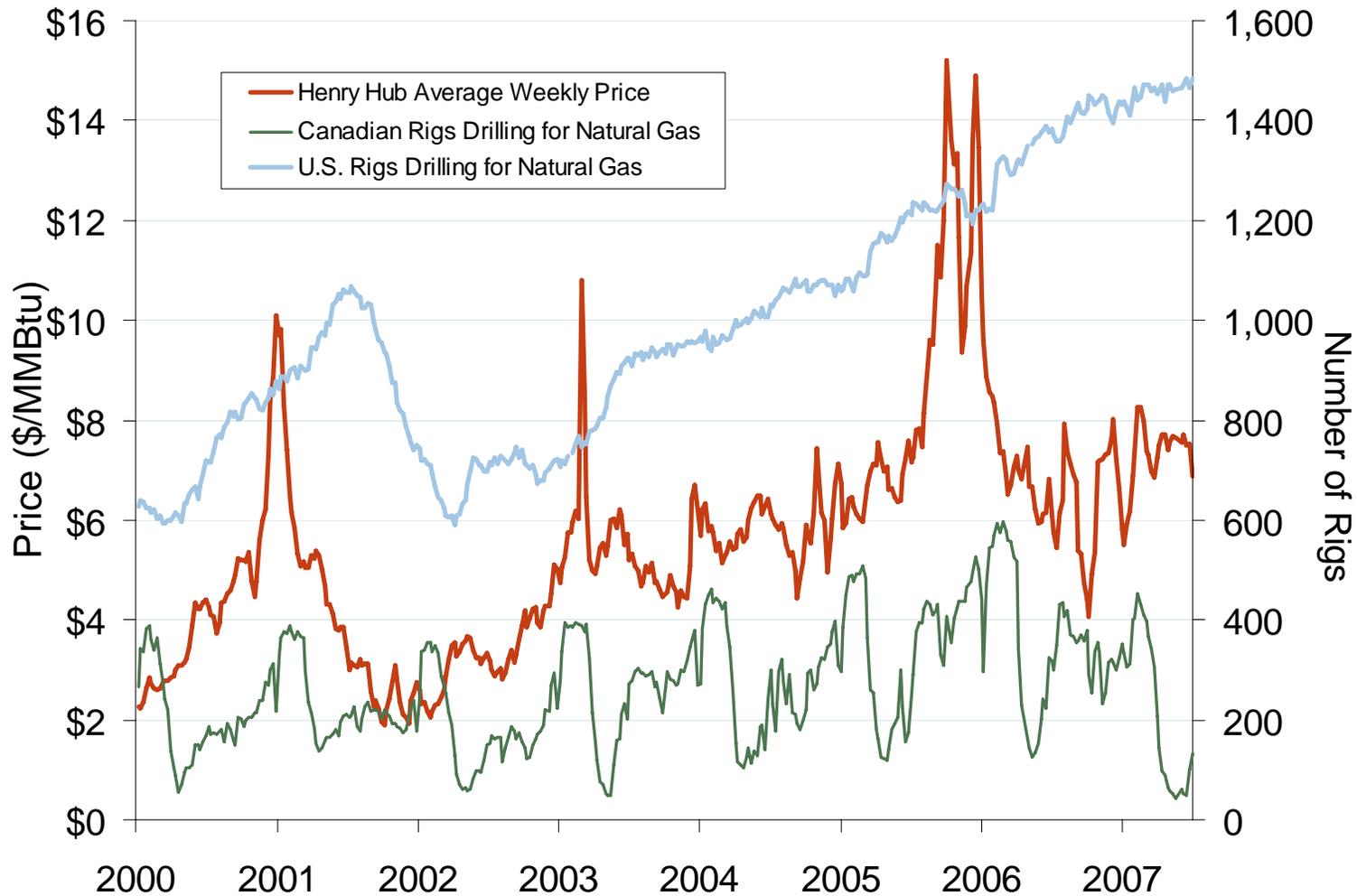
Regional Totals of Working Gas in Storage



Source: Derived from EIA data.

Updated July 7, 2007

U.S. and Canadian Natural Gas Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data.

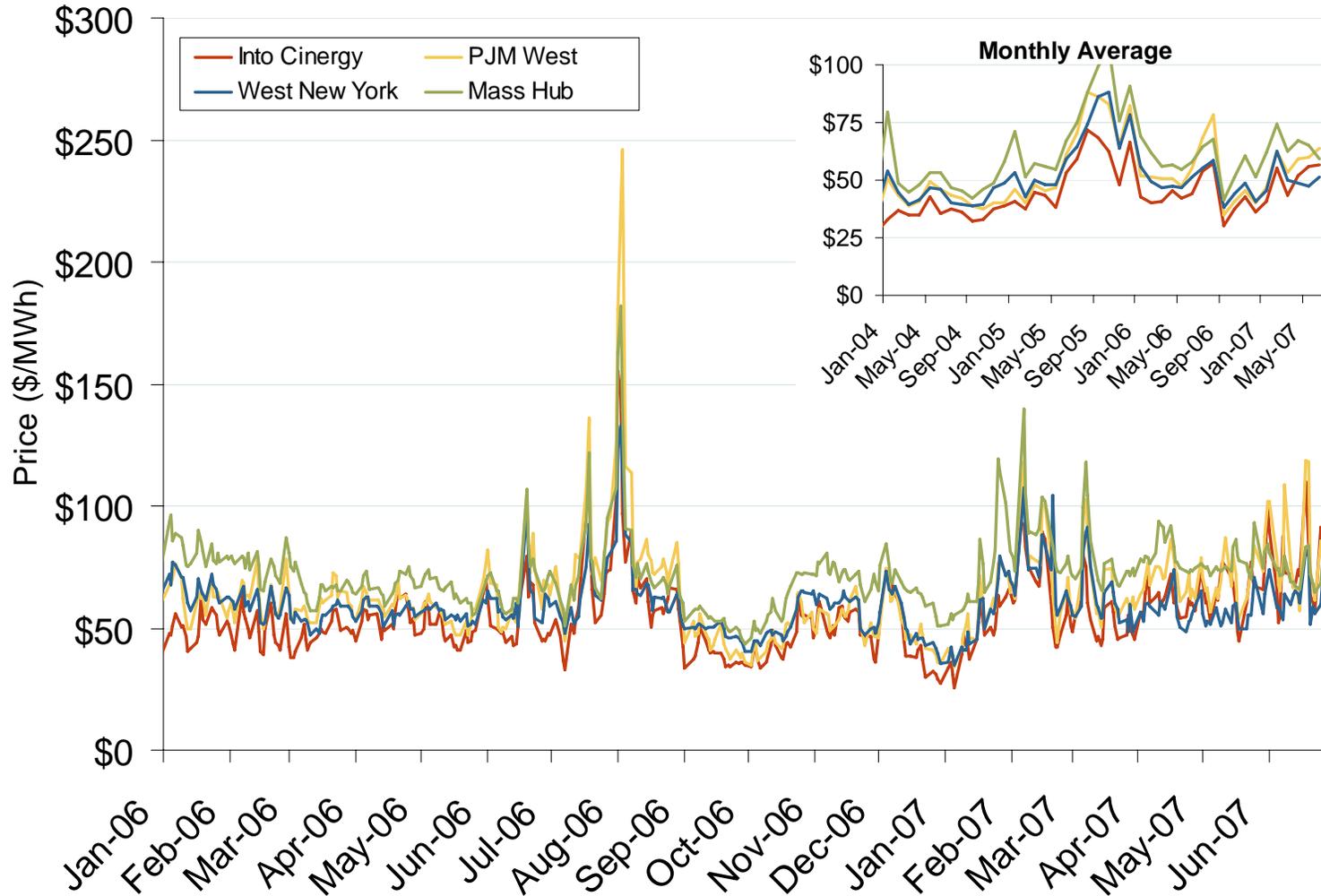
Updated July 7, 2007

2007

A decorative graphic consisting of several thick, parallel red lines. One vertical line runs down the left side of the page, and several horizontal lines cross it, creating a grid-like structure. The lines are slightly blurred and have a glowing effect.

Prices and Market Analysis

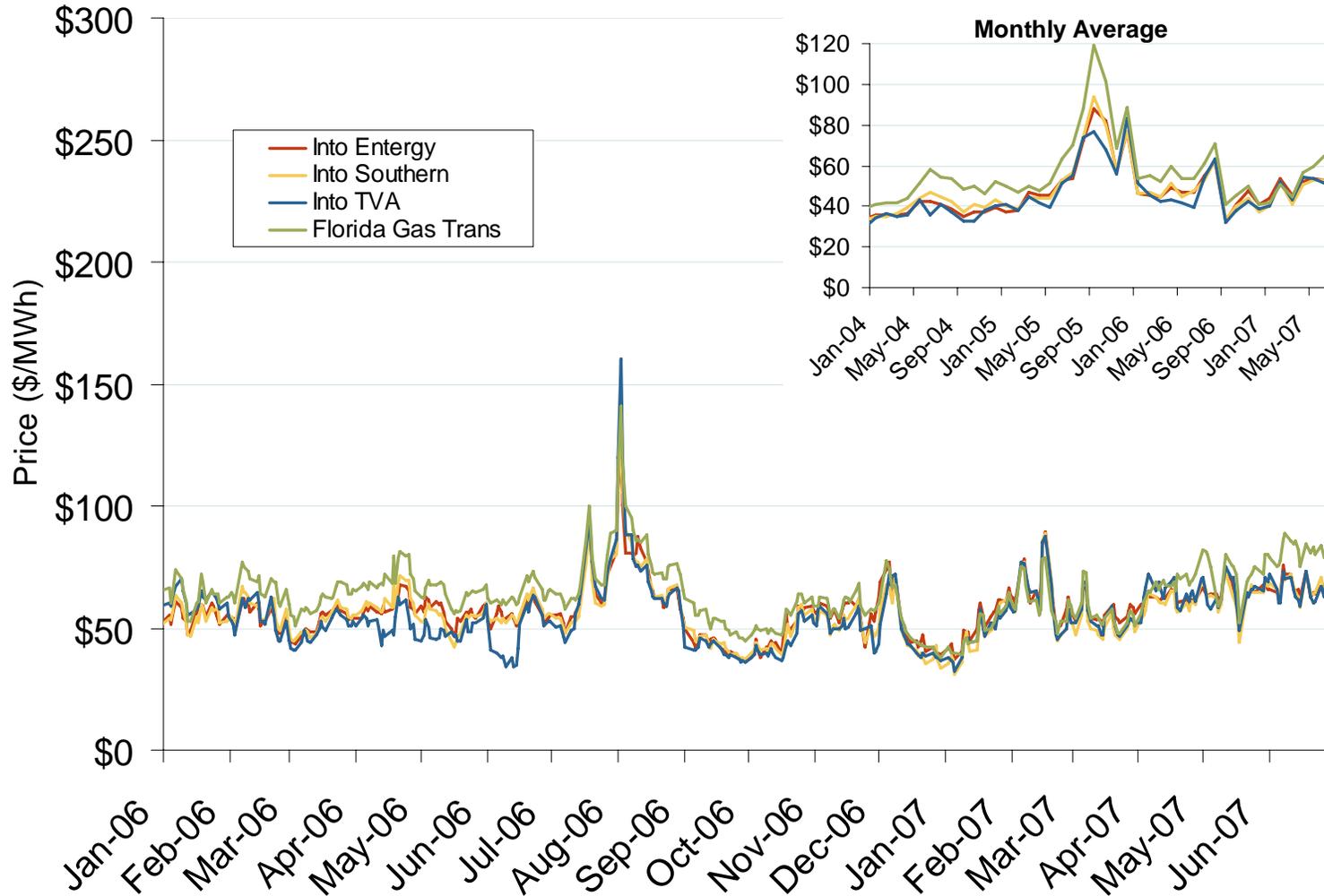
Eastern Daily Bilateral Day-Ahead On-Peak Prices



Source: Derived from *Platts* data.

Updated July 7, 2007

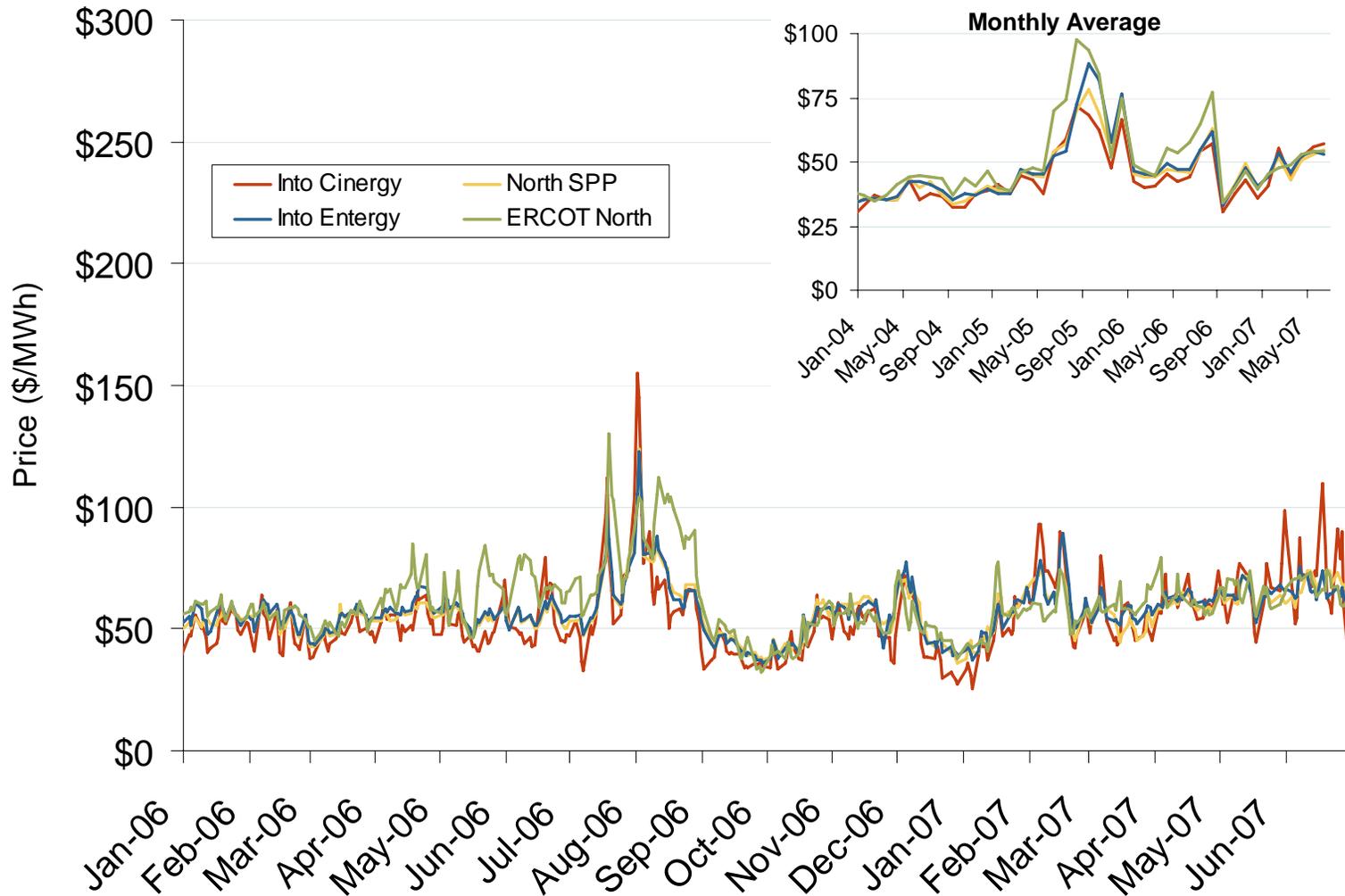
Southeastern Daily Bilateral Day-Ahead On-Peak Prices



Source: Derived from *Platts* data.

Updated July 7, 2007

Midwestern Daily Bilateral Day-Ahead On-Peak Prices



Source: Derived from Platts data.

Updated July 7, 2007

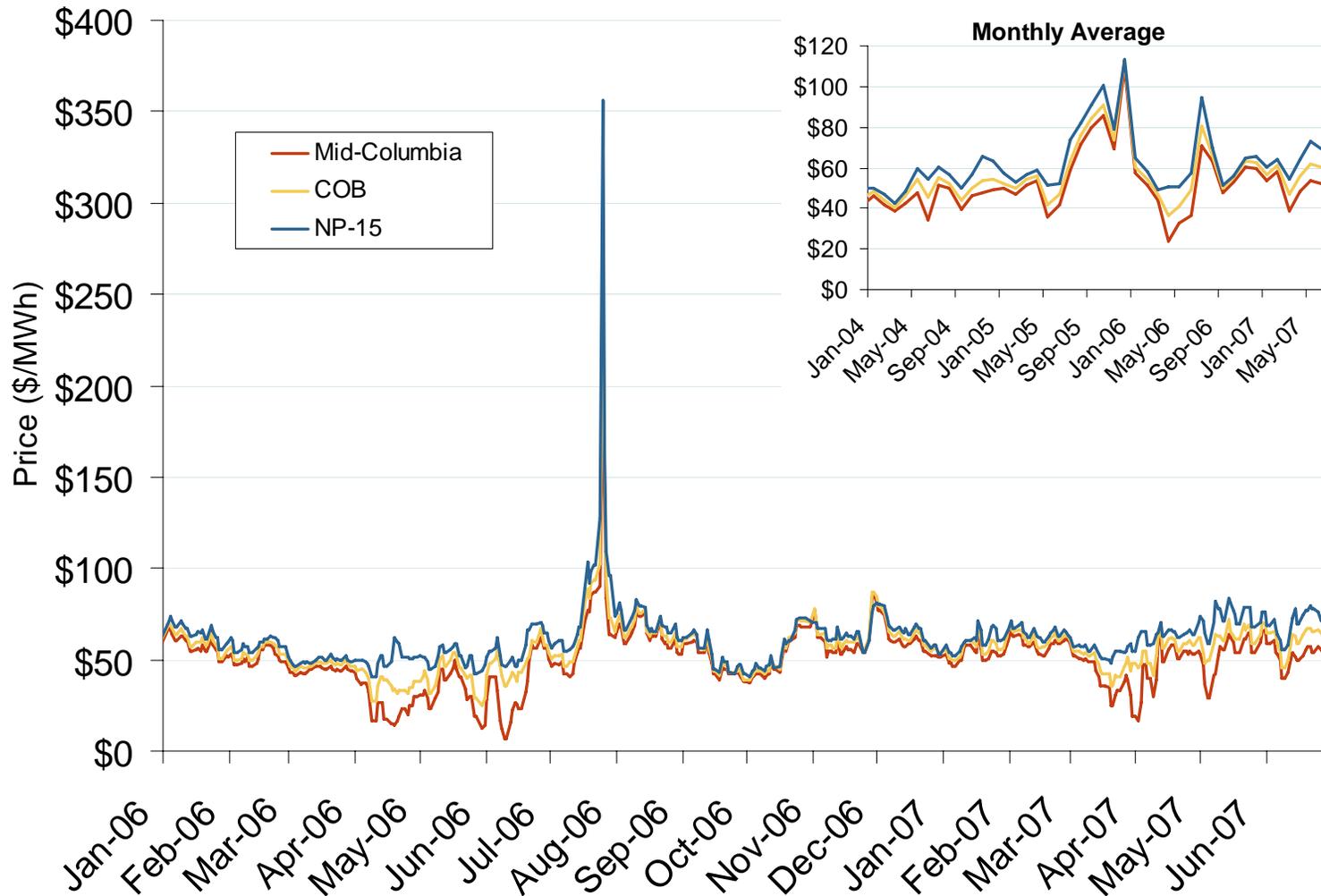
Southwestern Daily Bilateral Day-Ahead On-Peak Prices



Source: Derived from *Platts* data.

Updated July 7, 2007

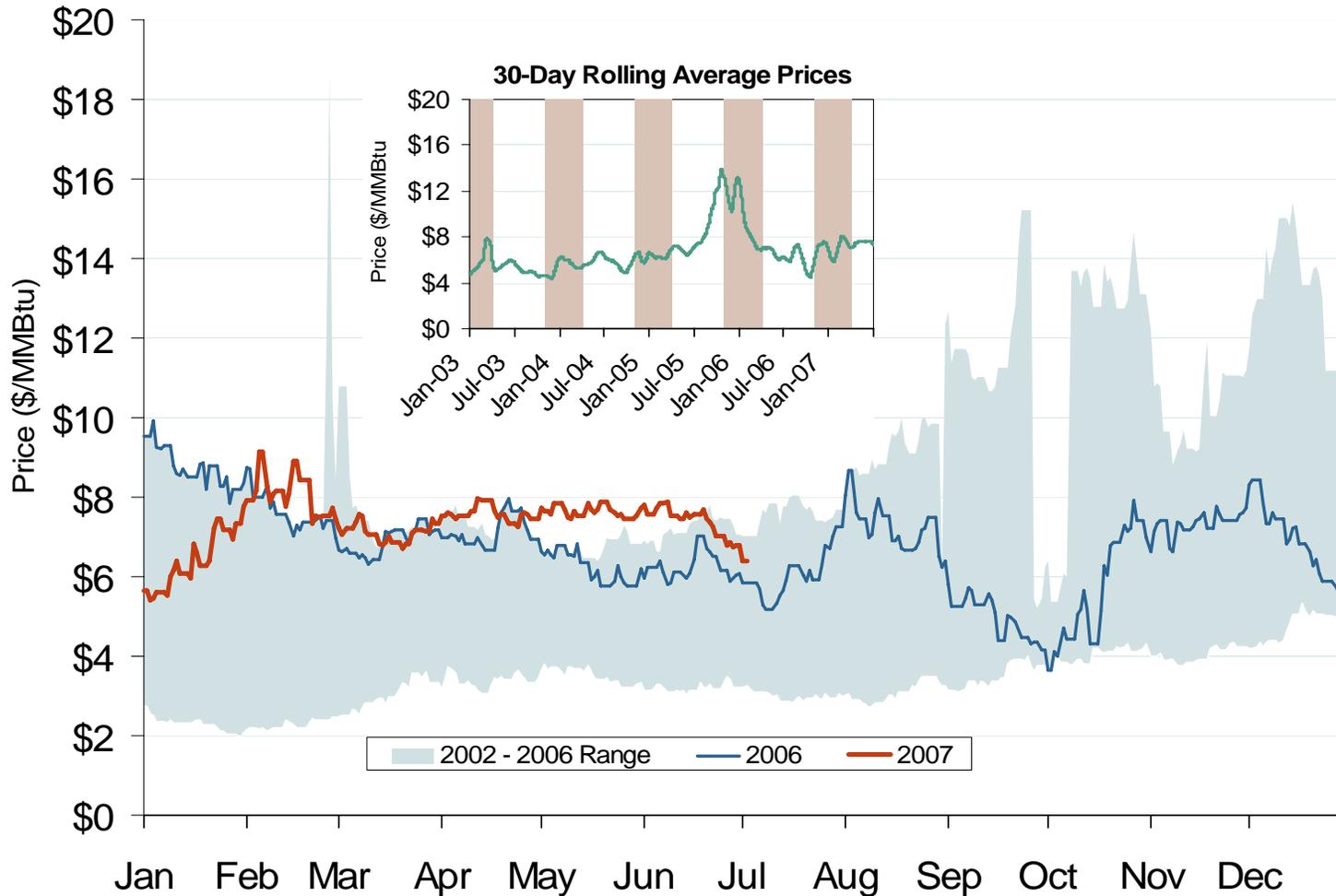
Northwestern Daily Bilateral Day-Ahead On-Peak Prices



Source: Derived from *Platts* data.

Updated July 7, 2007

Henry Hub Natural Gas Daily Spot Prices 2006, 2007 and 2002-2006 Year Range

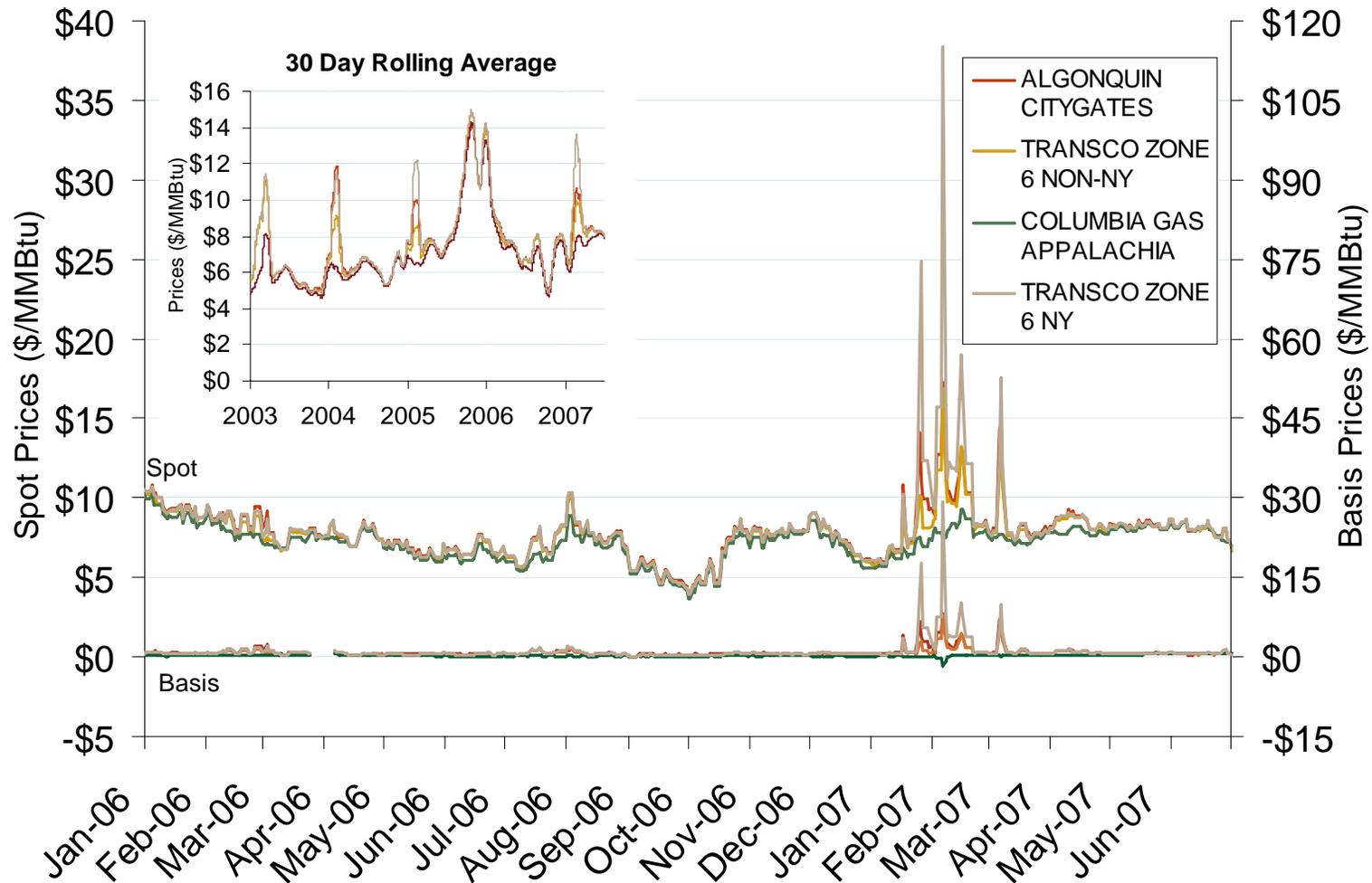


Source: Derived from *Platts* data.

Updated July 7, 2007

2085

Northeastern Spot Prices and Basis

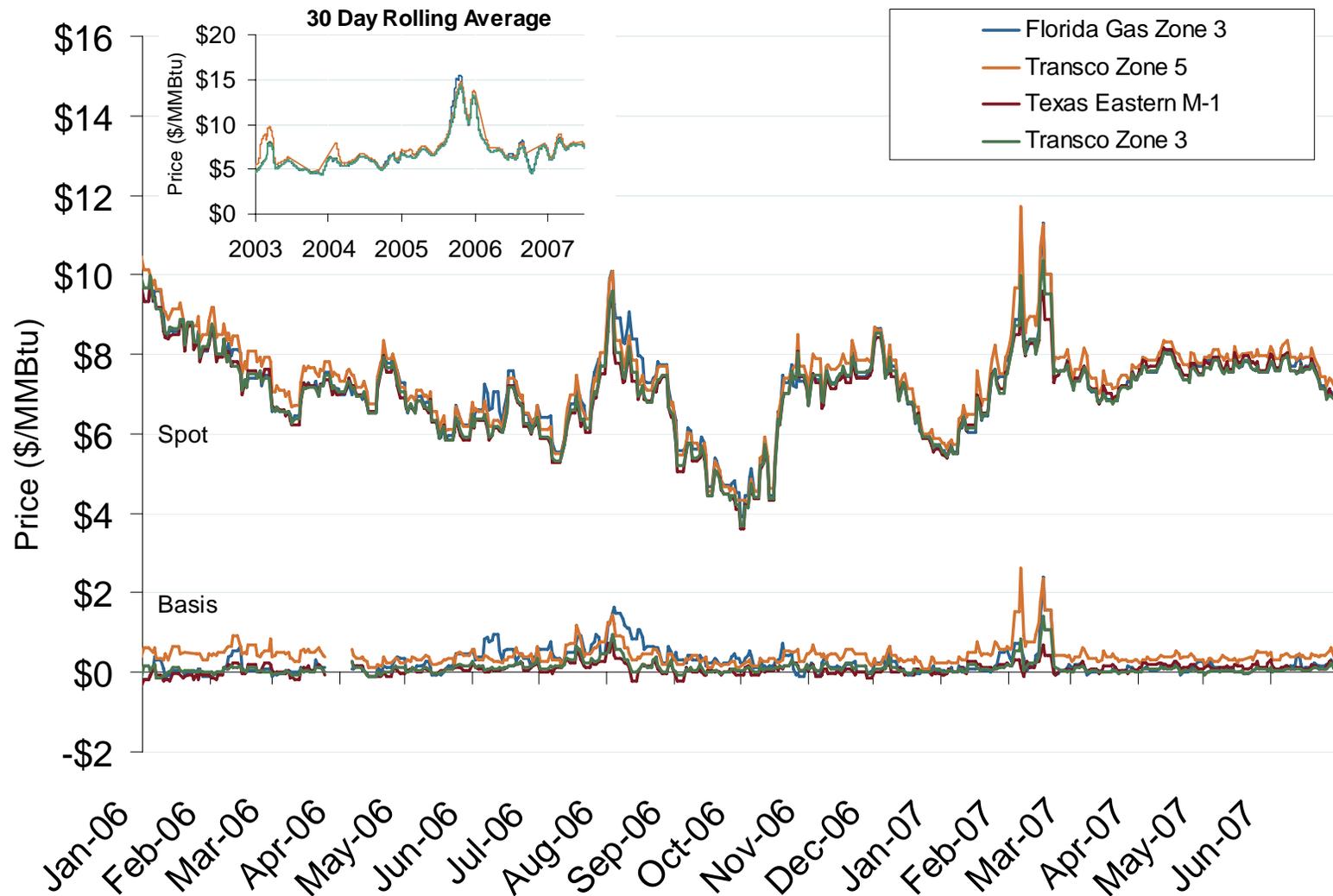


Source: Derived from Platts data.

Updated July 7, 2007

2030

Southeastern Day-Ahead Hub Spot Prices and Basis

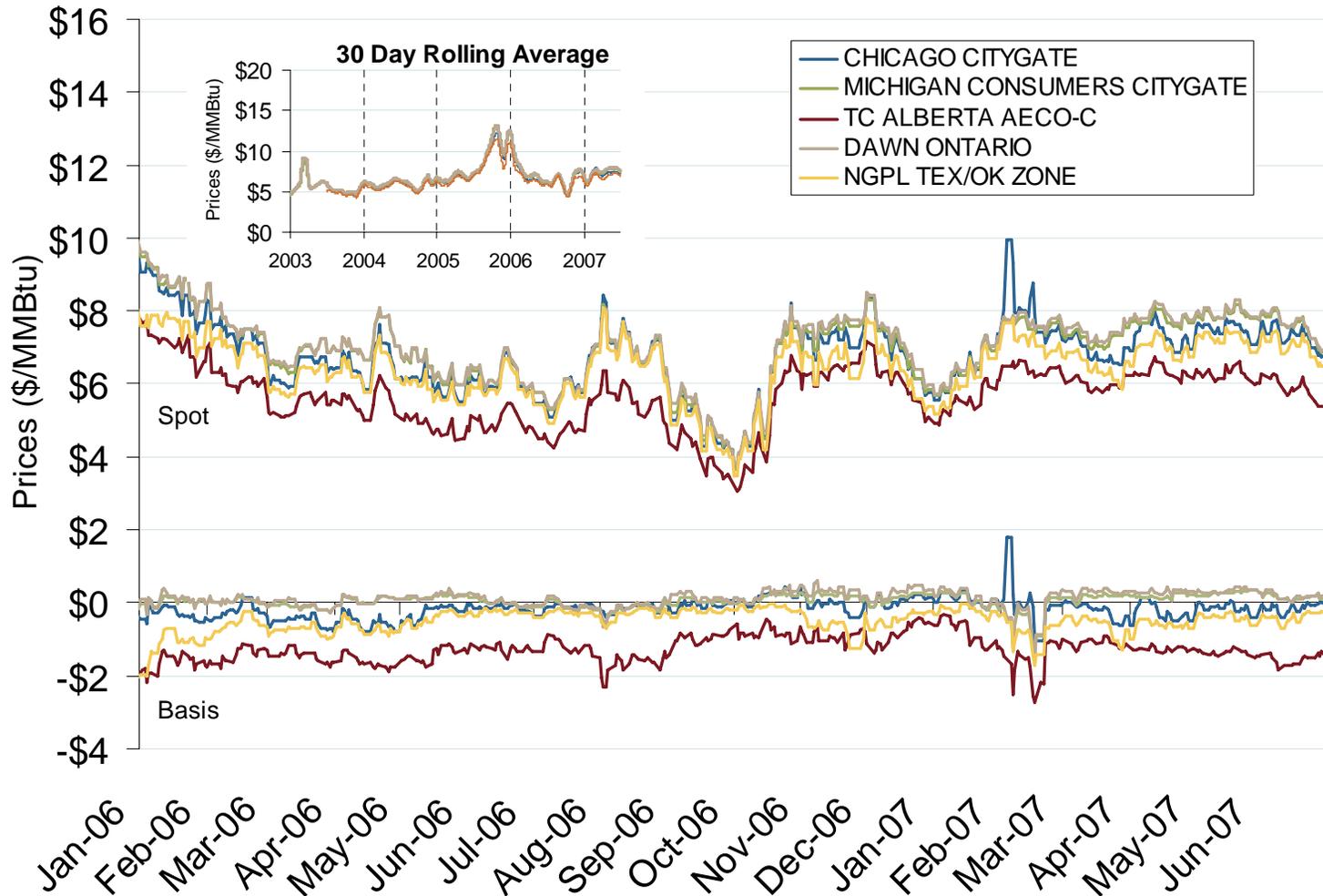


Source: Derived from *Platts* data.

Updated July 7, 2007

2058

Midwestern Day-Ahead Hub Spot Prices and Basis

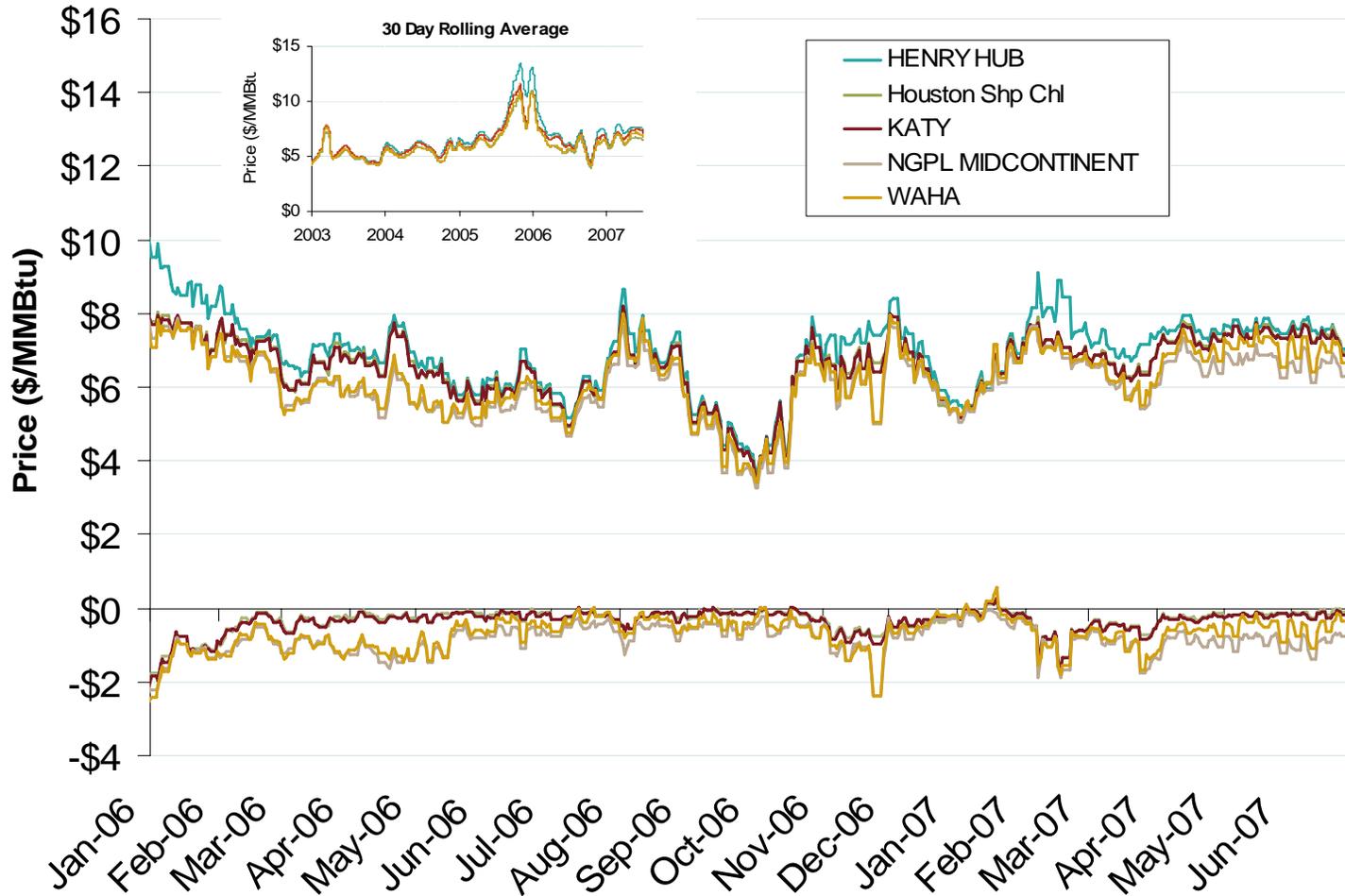


Source: Derived from *Platts* data.

Updated July 7, 2007

2016

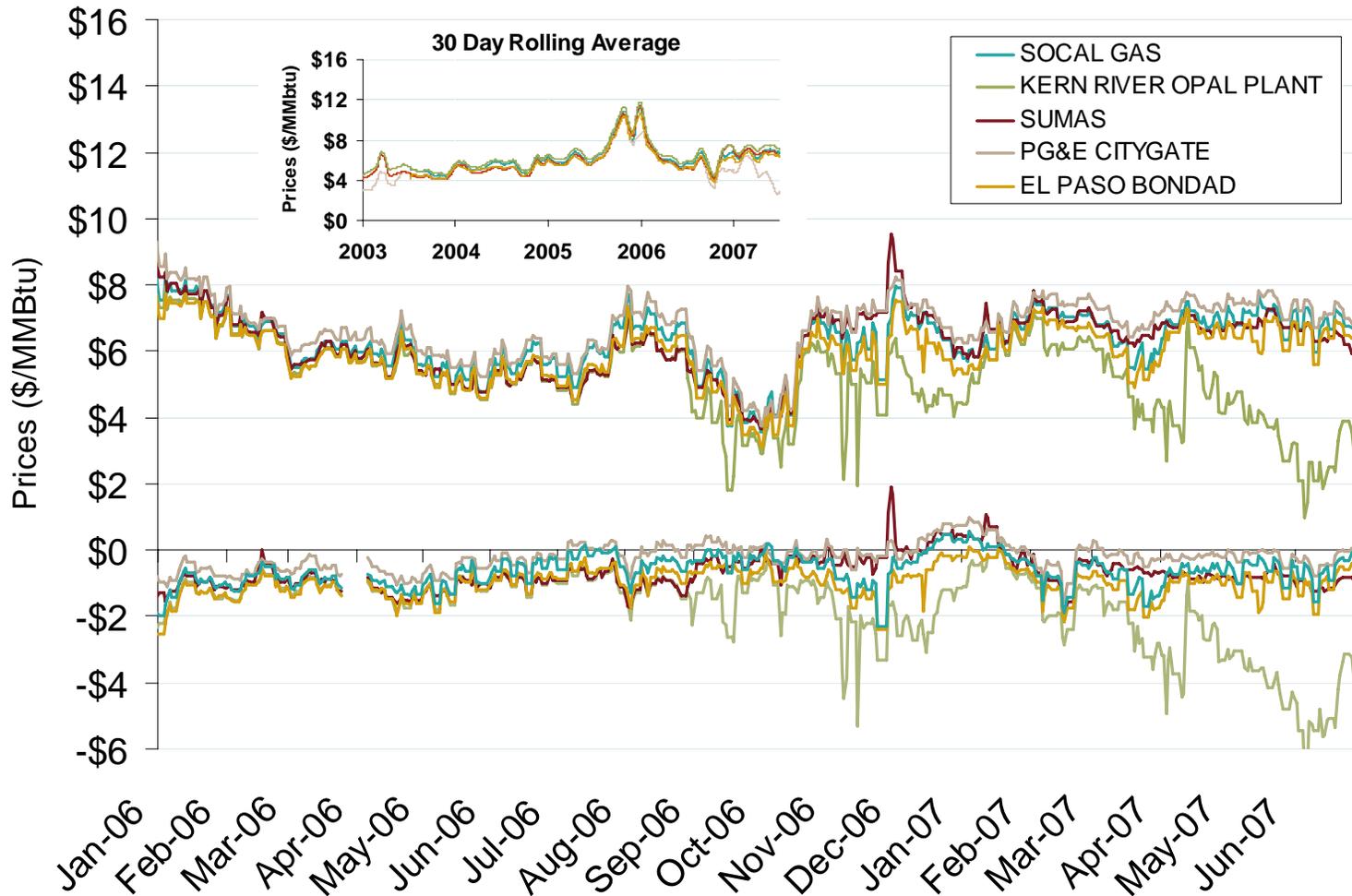
South Central Day-Ahead Hub Spot Prices and Basis



Source: Derived from *Platts* data.

Updated July 7, 2007

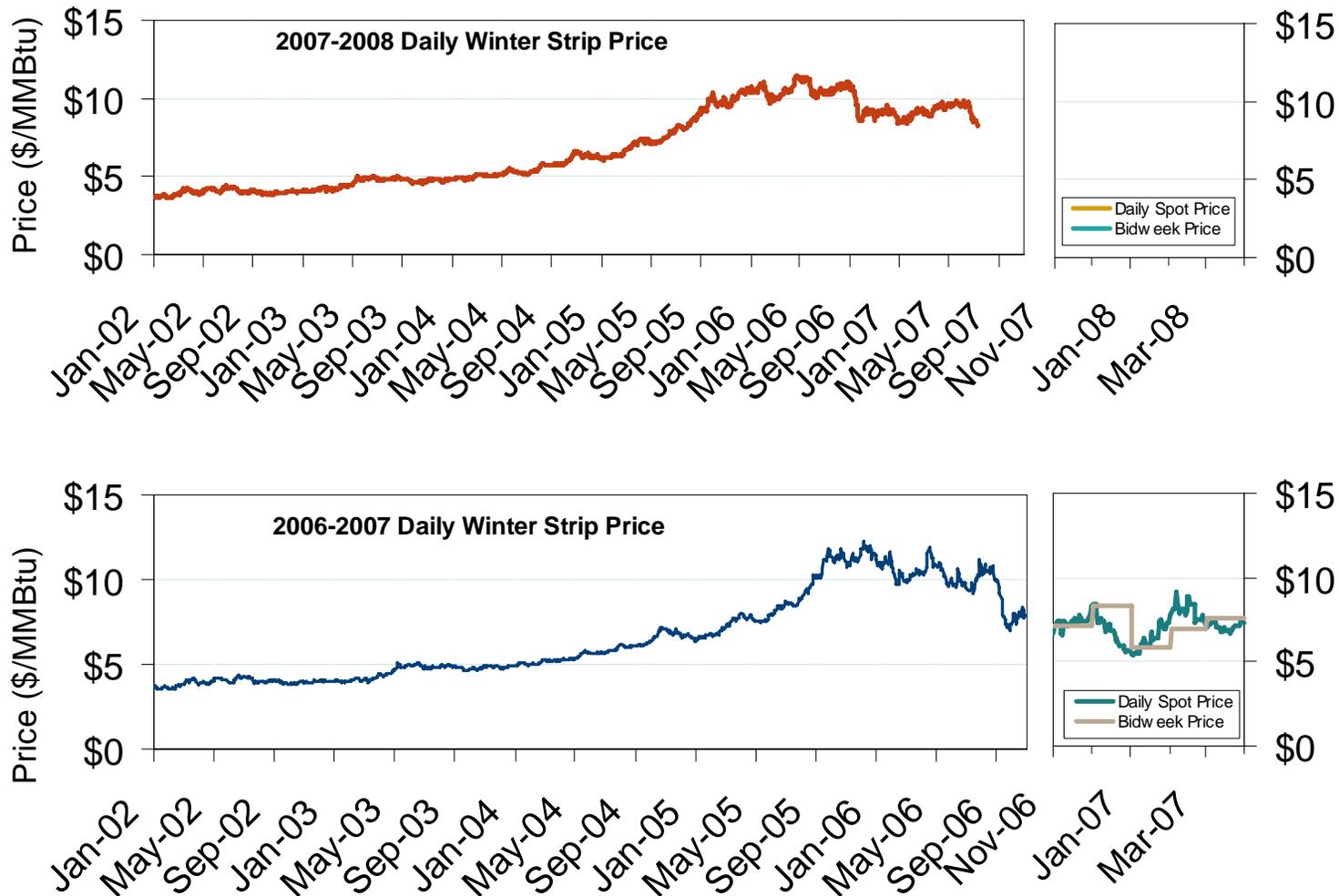
Western Day-Ahead Hub Spot Prices and Basis



Source: Derived from *Platts* data.

Updated July 7, 2007

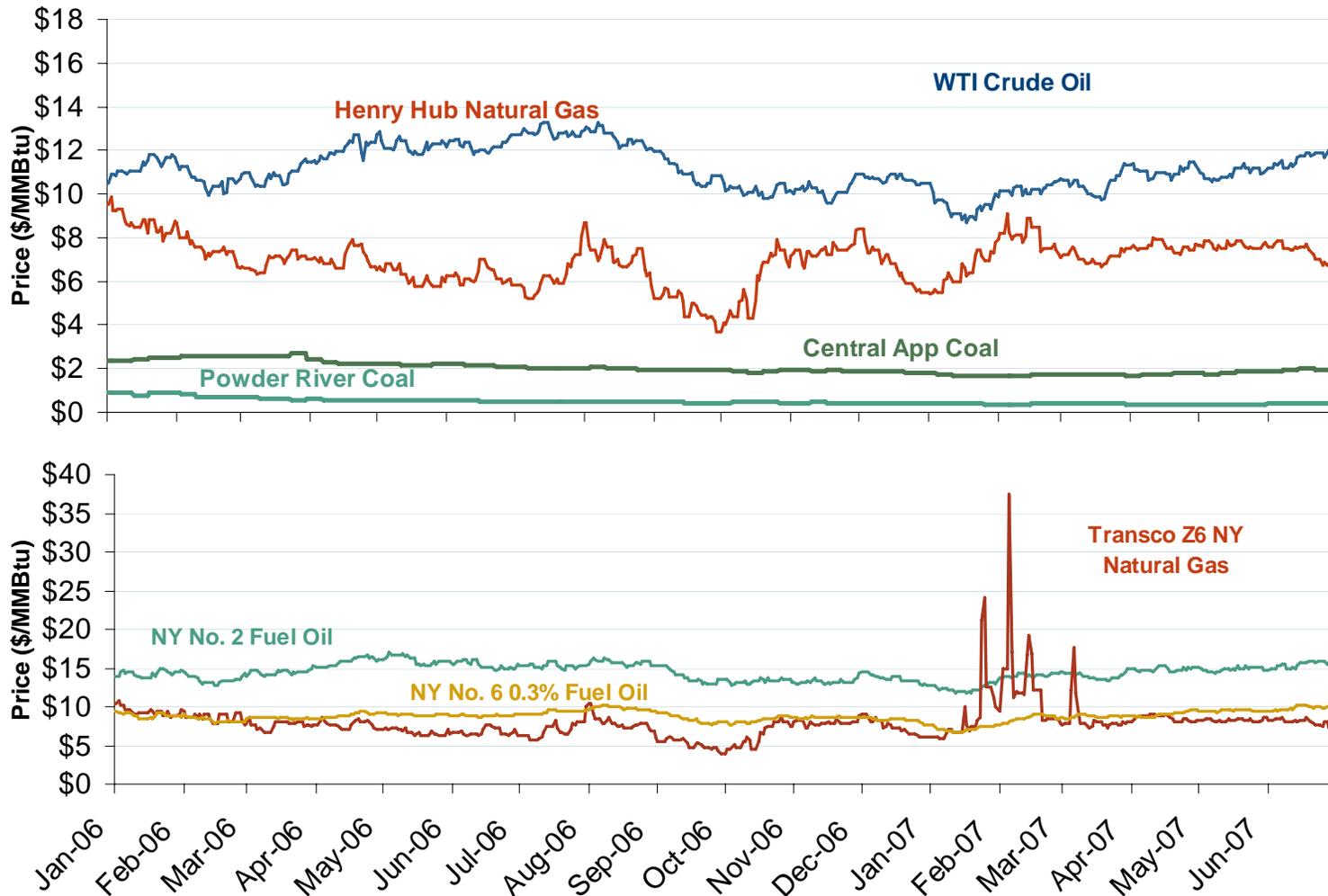
Natural Gas Winter Futures Strip and Daily Henry Hub Spot and Bidweek Prices



Source: Derived from *Platts* and *Nymex* data.

Updated July 7, 2007

Oil, Coal and Natural Gas Daily Spot Prices



Source: Derived from ICE and Bloomberg data.

Note: Coal prices are quoted in \$/ton. Conversion factors to \$/MMBtu are based on contract specifications of 12,000 btus/pound for Central Appalachian coal and 8800 btus/pound for Powder River Basin coal.

Corrected July 12, 2007