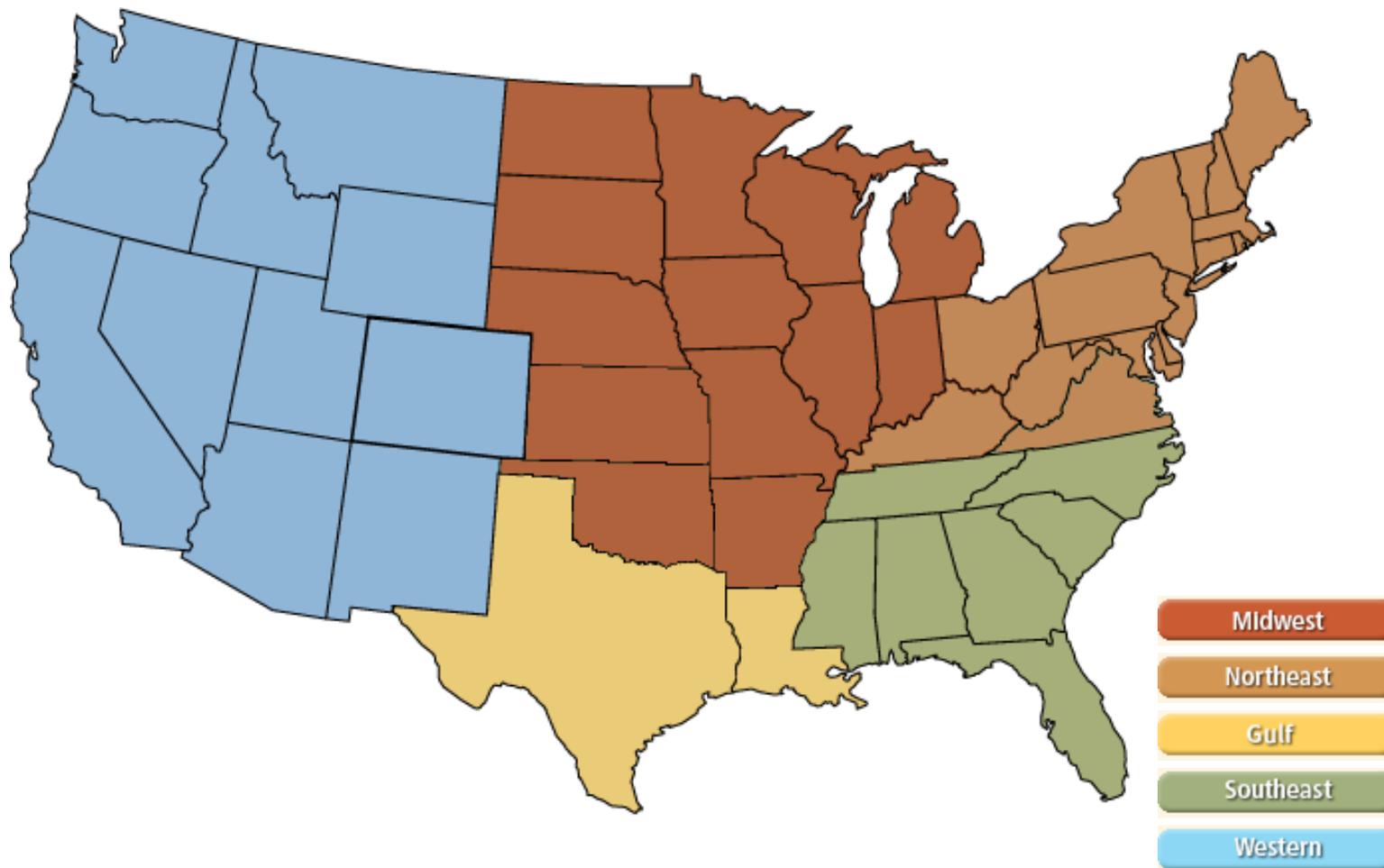
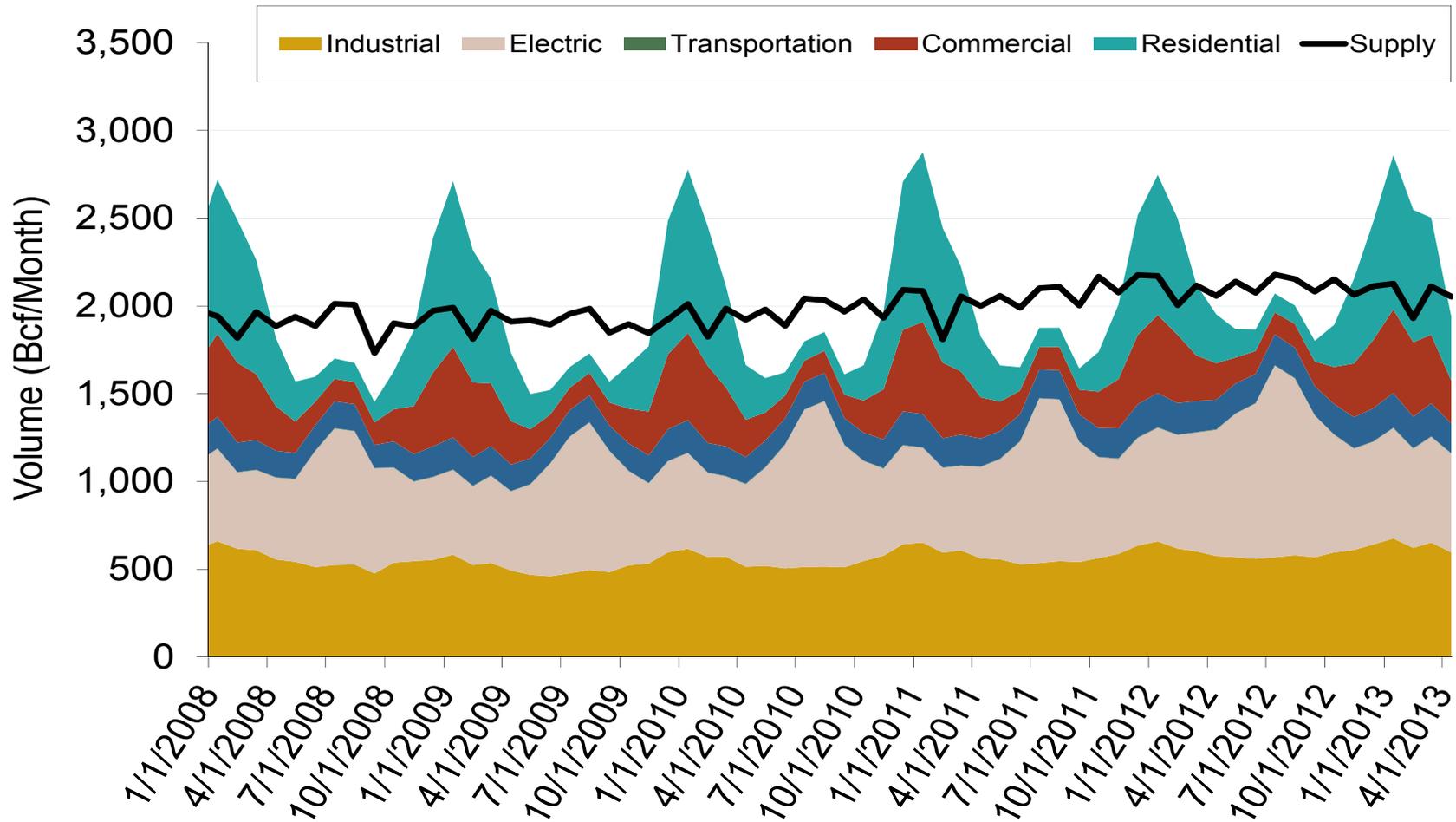


Natural Gas Market National Overview

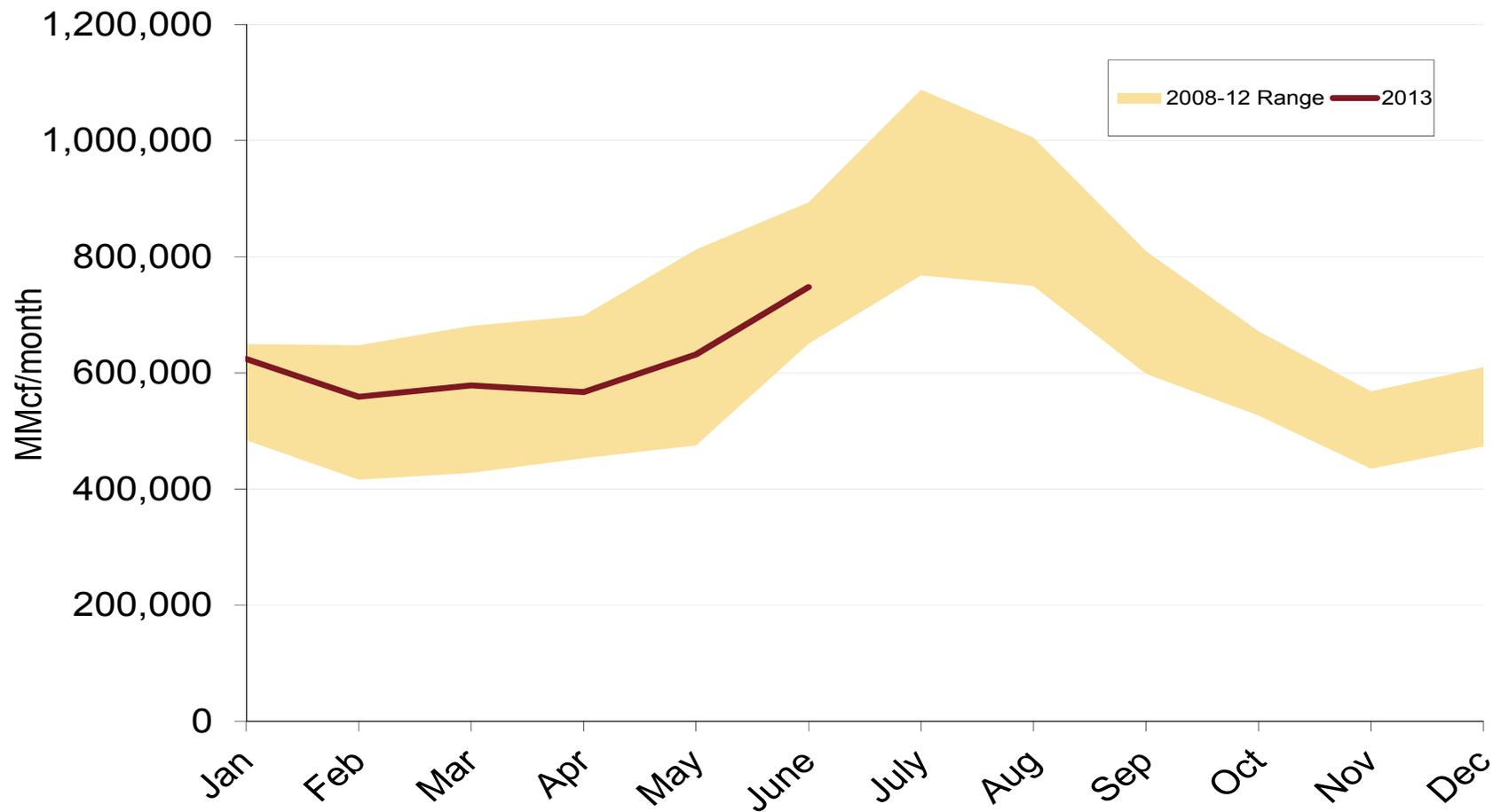


Annual U.S. Natural Gas Consumption by Sector

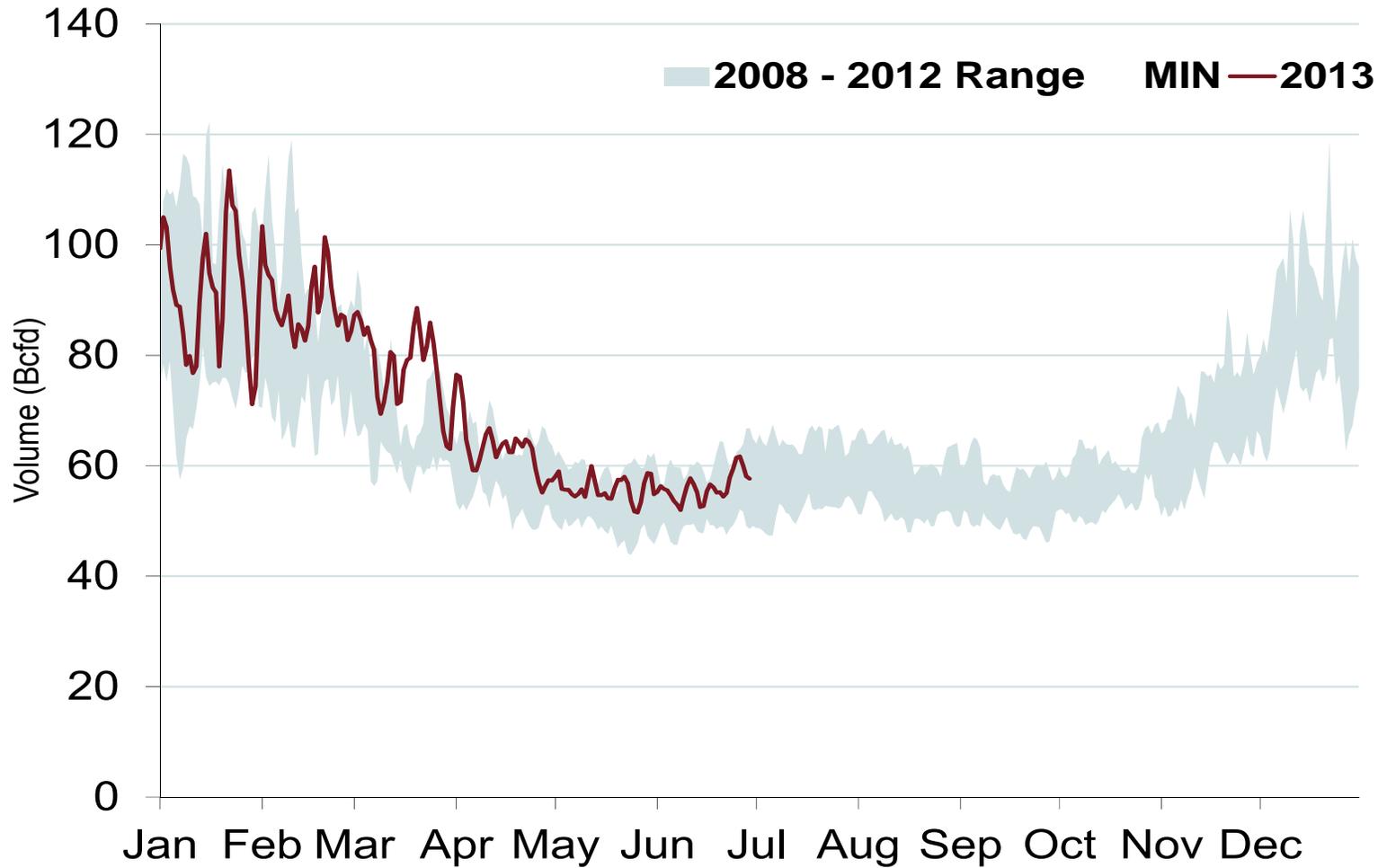


Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports
 Source: Derived from EIA data
 July 2013

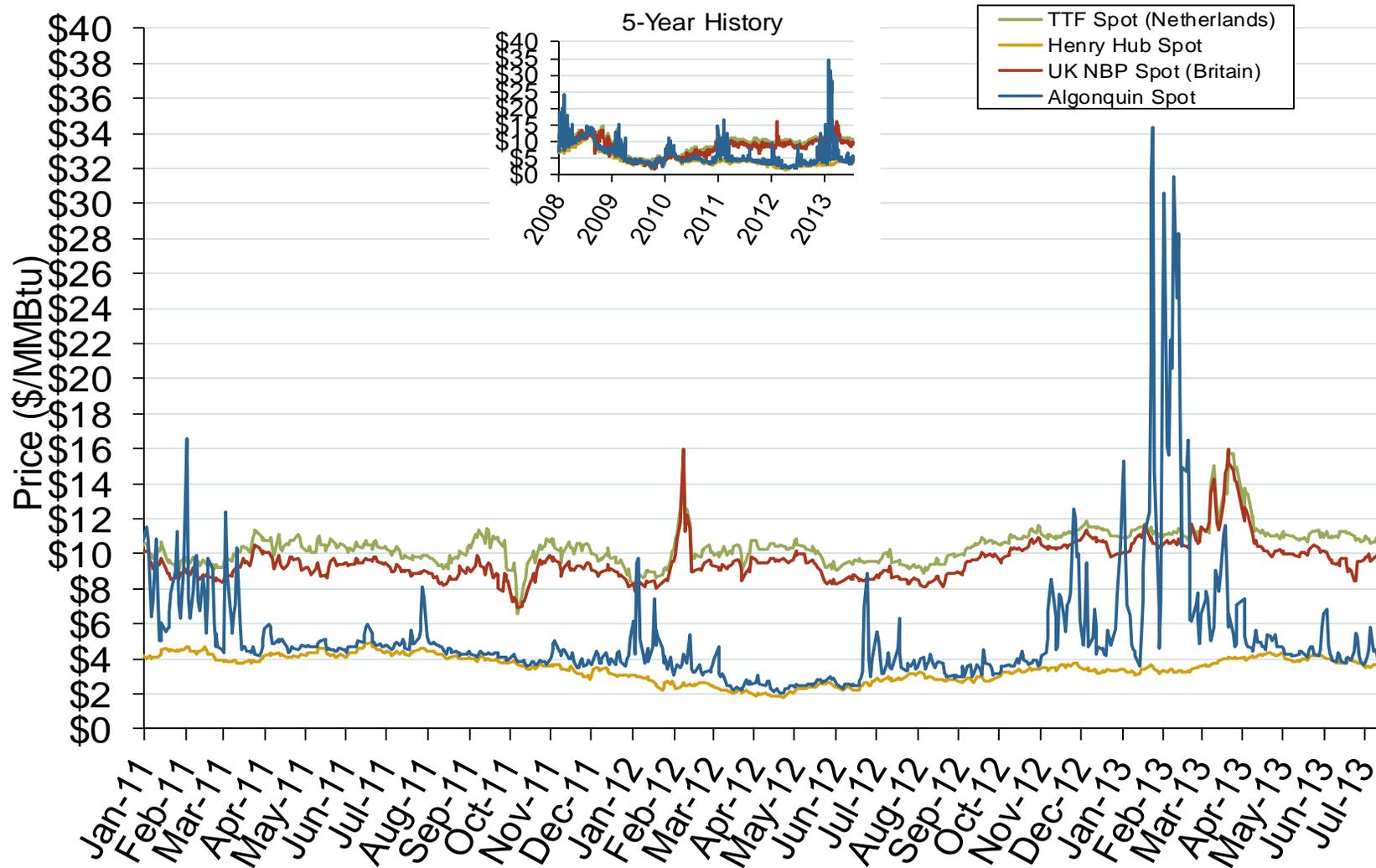
U.S. Natural Gas Consumption for Power Generation



Total U.S. Natural Gas Demand All Sectors



Atlantic Basin European and US Spot Natural Gas Prices

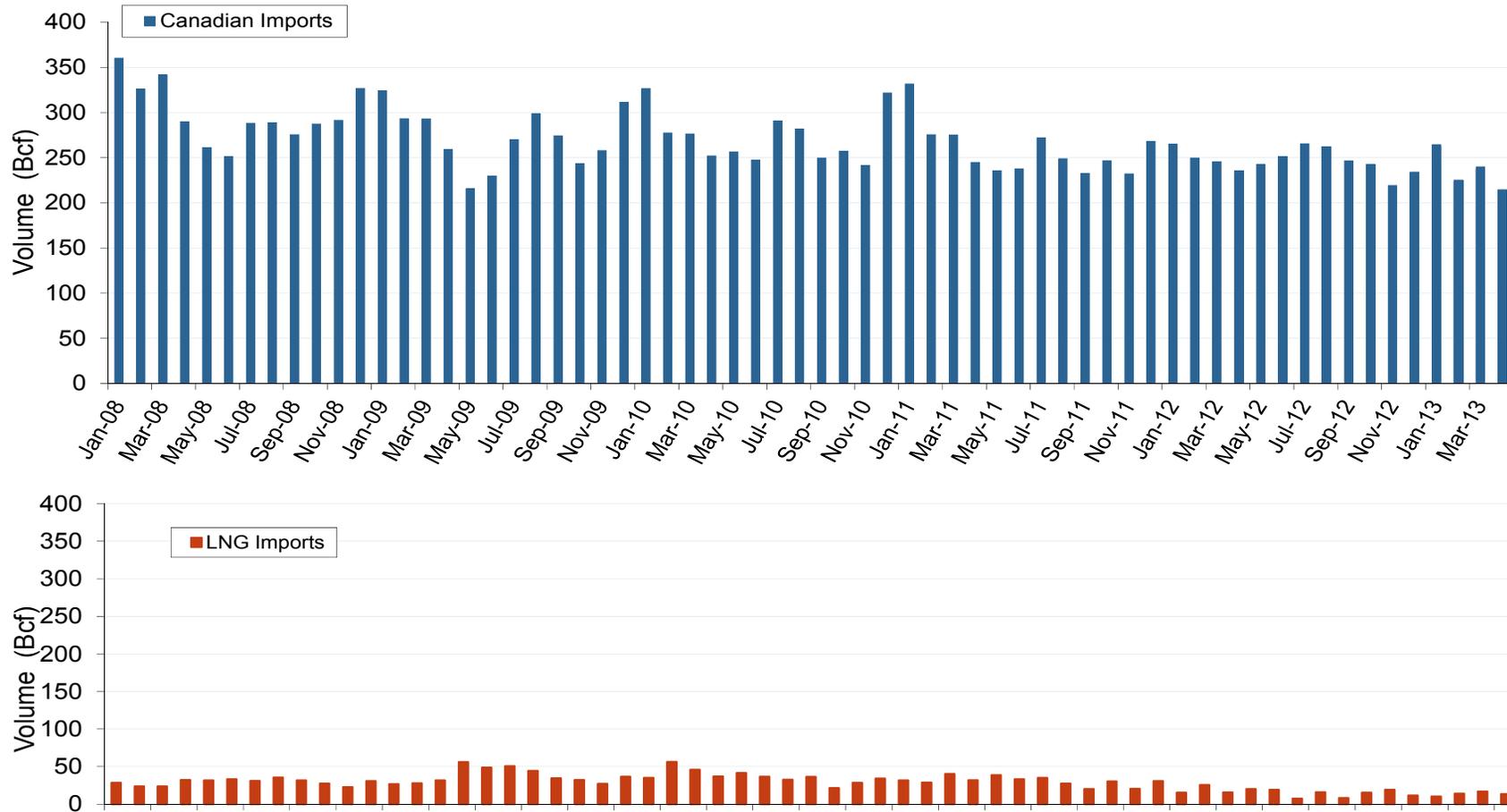


Source: Derived from *Bloomberg* and *ICE* data

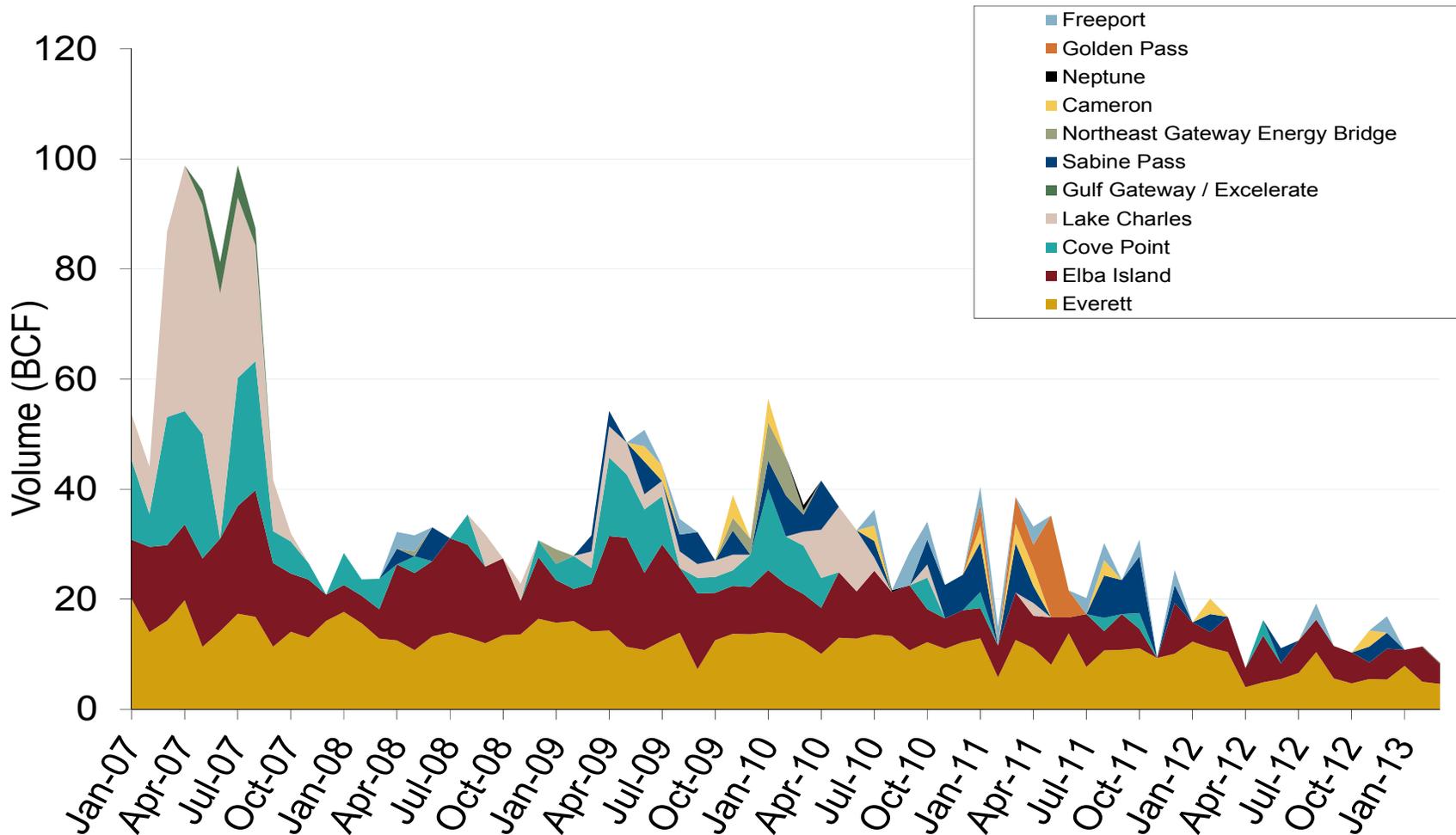
Natural Gas Overview: Natural Gas Imports

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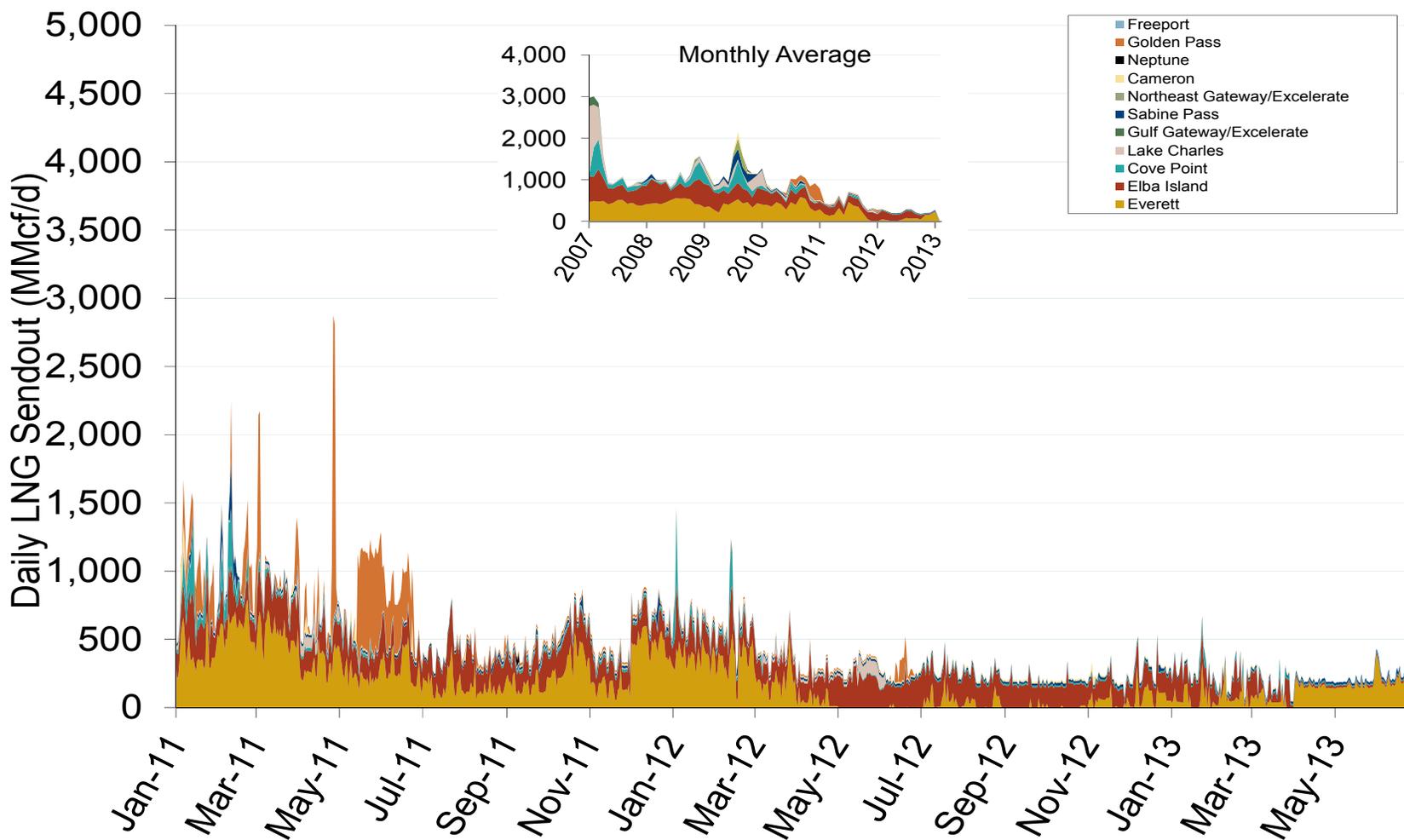
Canadian and LNG Natural Gas Imports Into the U.S.



Monthly Gas Imports at Existing U.S. LNG Facilities



Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

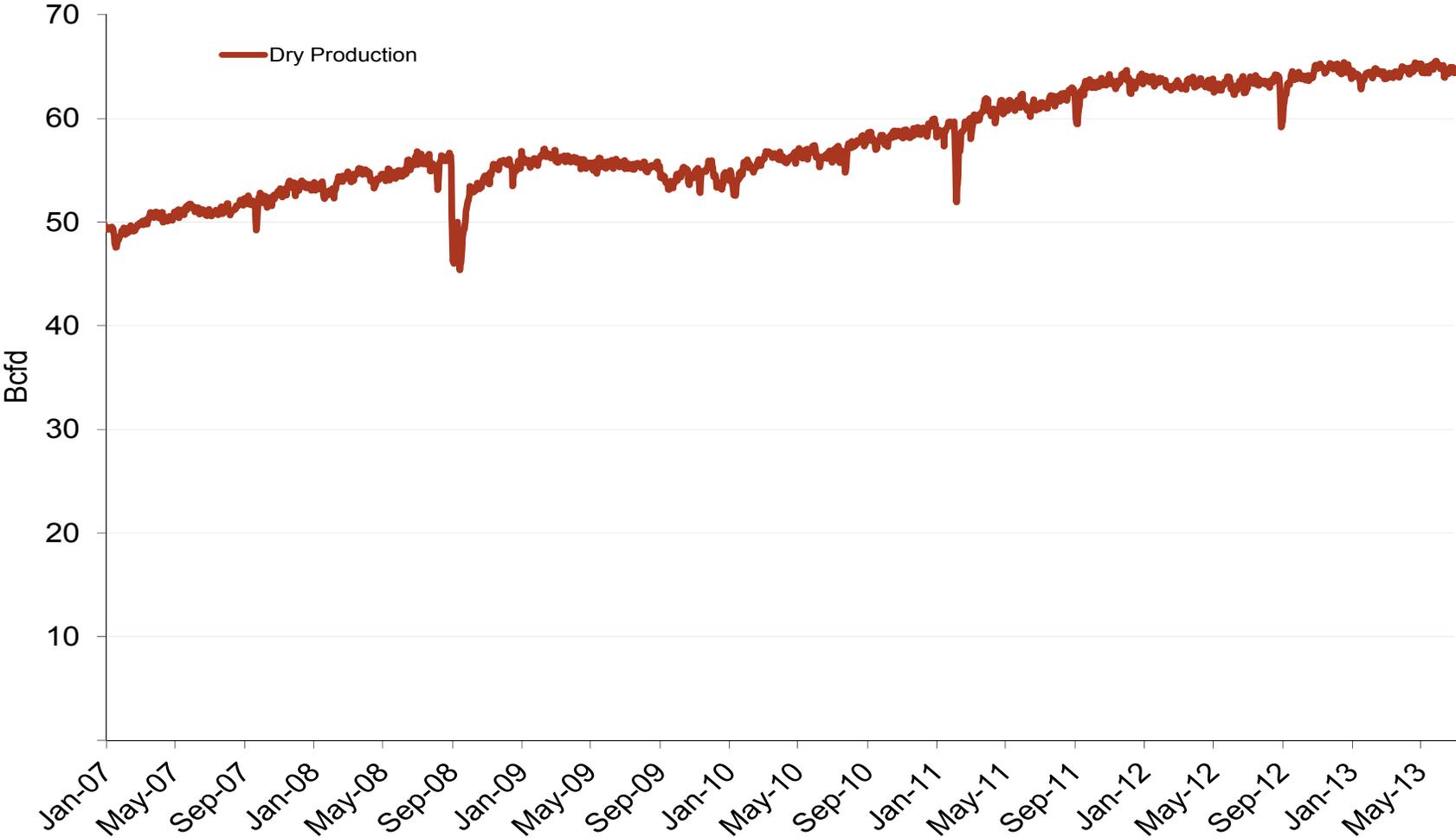
Updated: July 09, 2013

World LNG Estimated August 2013 Landed Prices



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Monthly U.S. Dry Gas Production – Lower 48 States



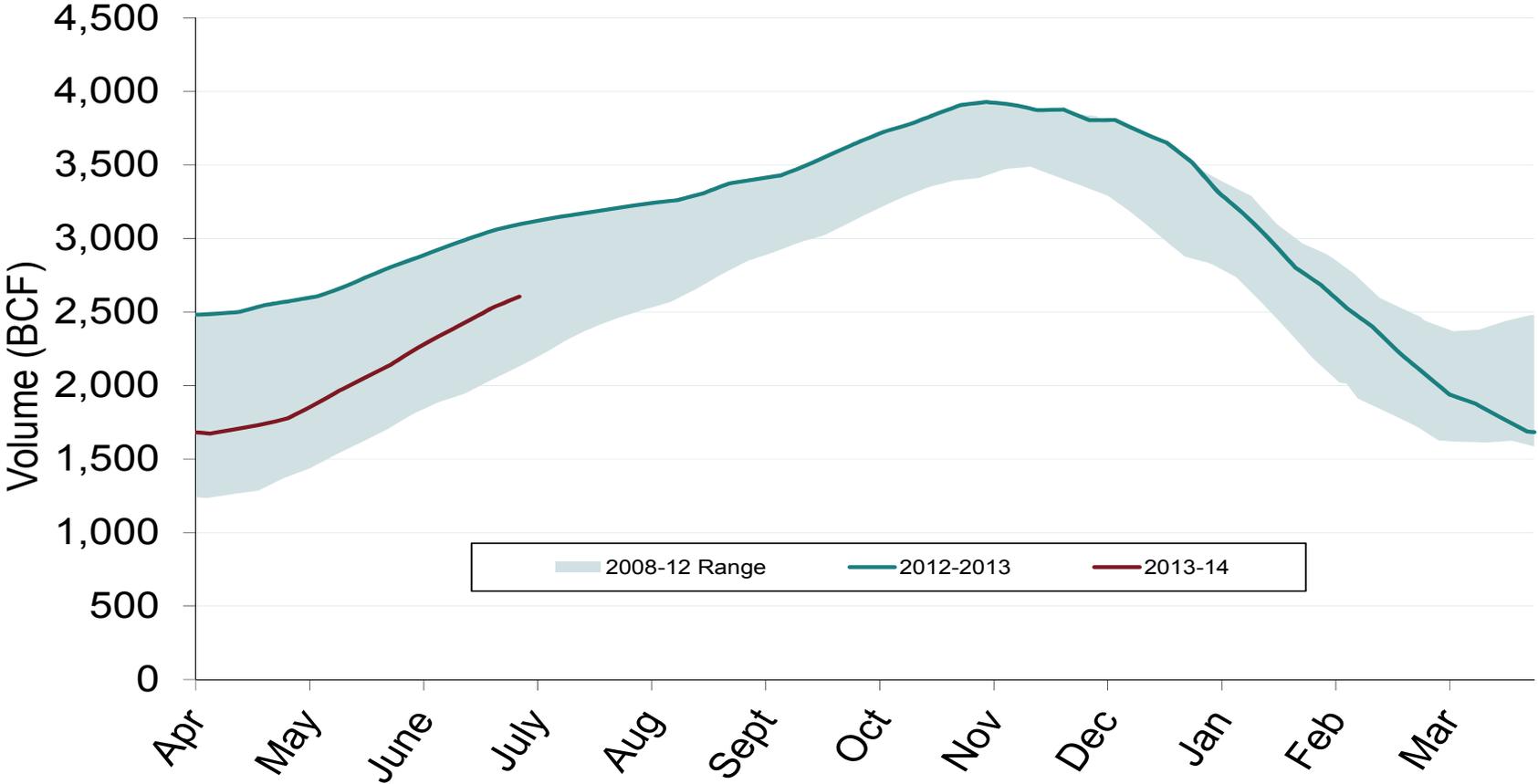
Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data

Source: Derived from Bentek Energy data

July 2013

Updated: July 09, 2013

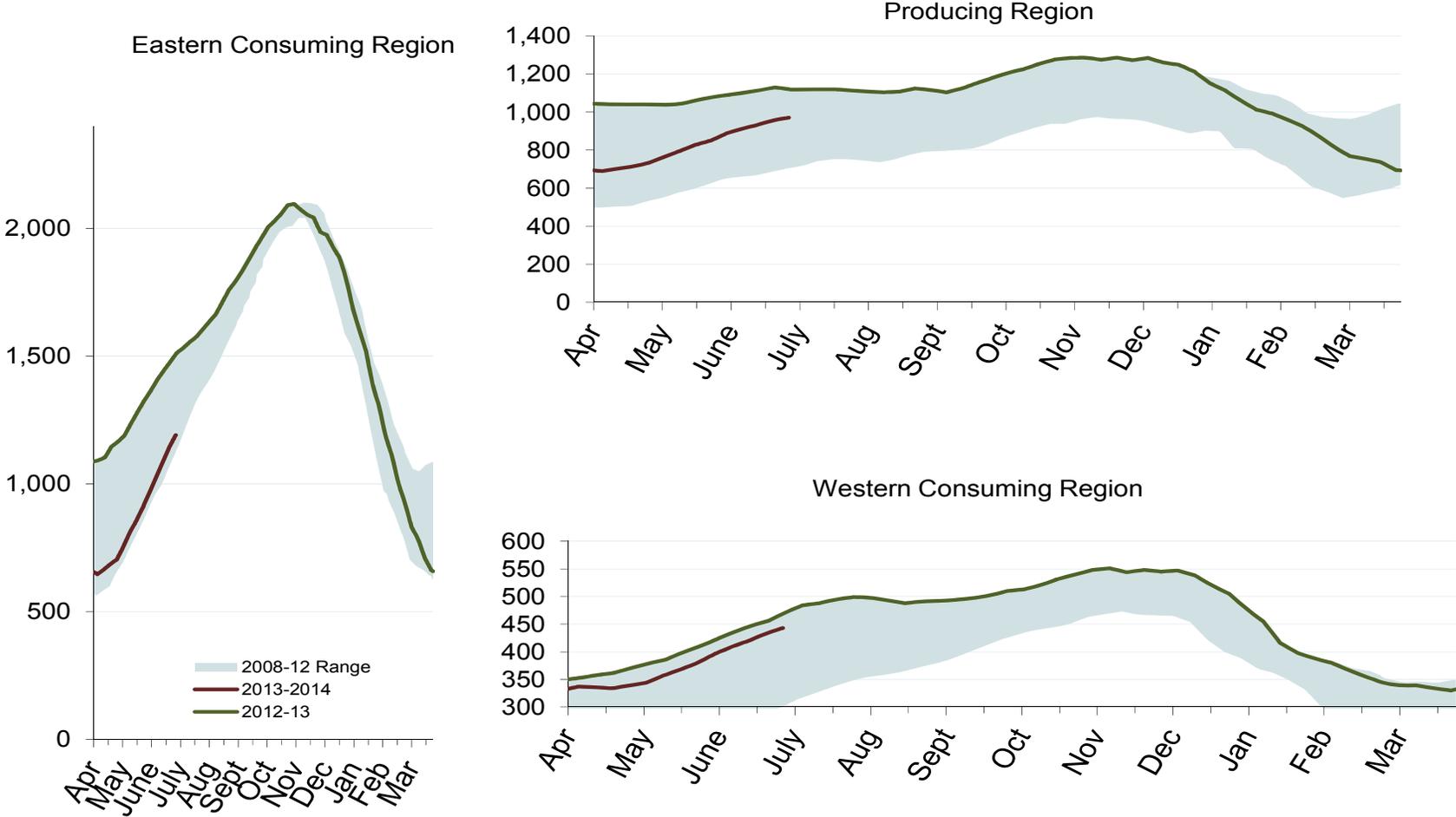
Total U.S. Working Gas in Storage



Source: Derived from EIA data
July 2013

Updated: July 11, 2013

Regional Totals of Working Gas in Storage

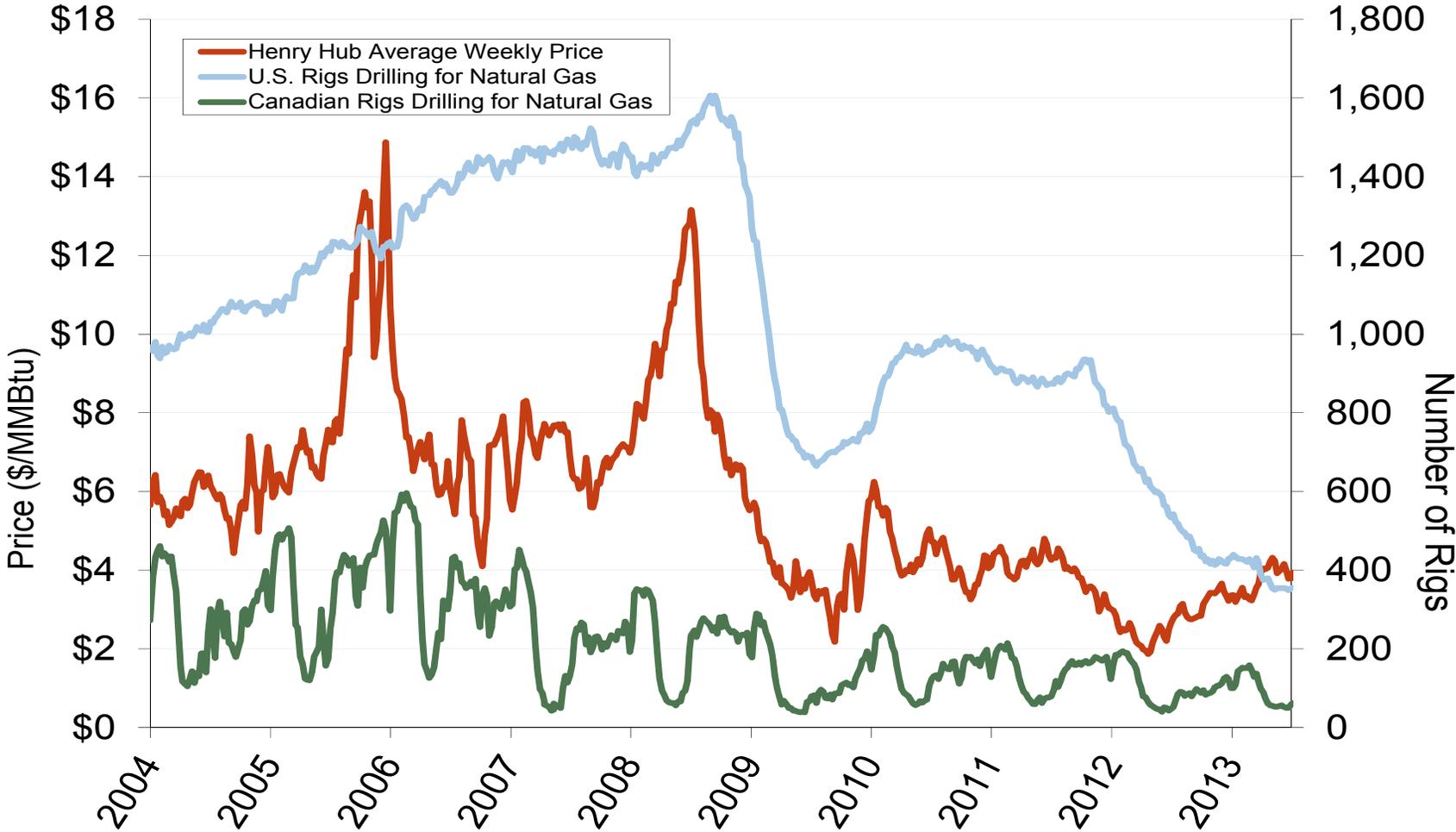


Source: Derived from EIA data
July 2013

Updated: July 11, 2013

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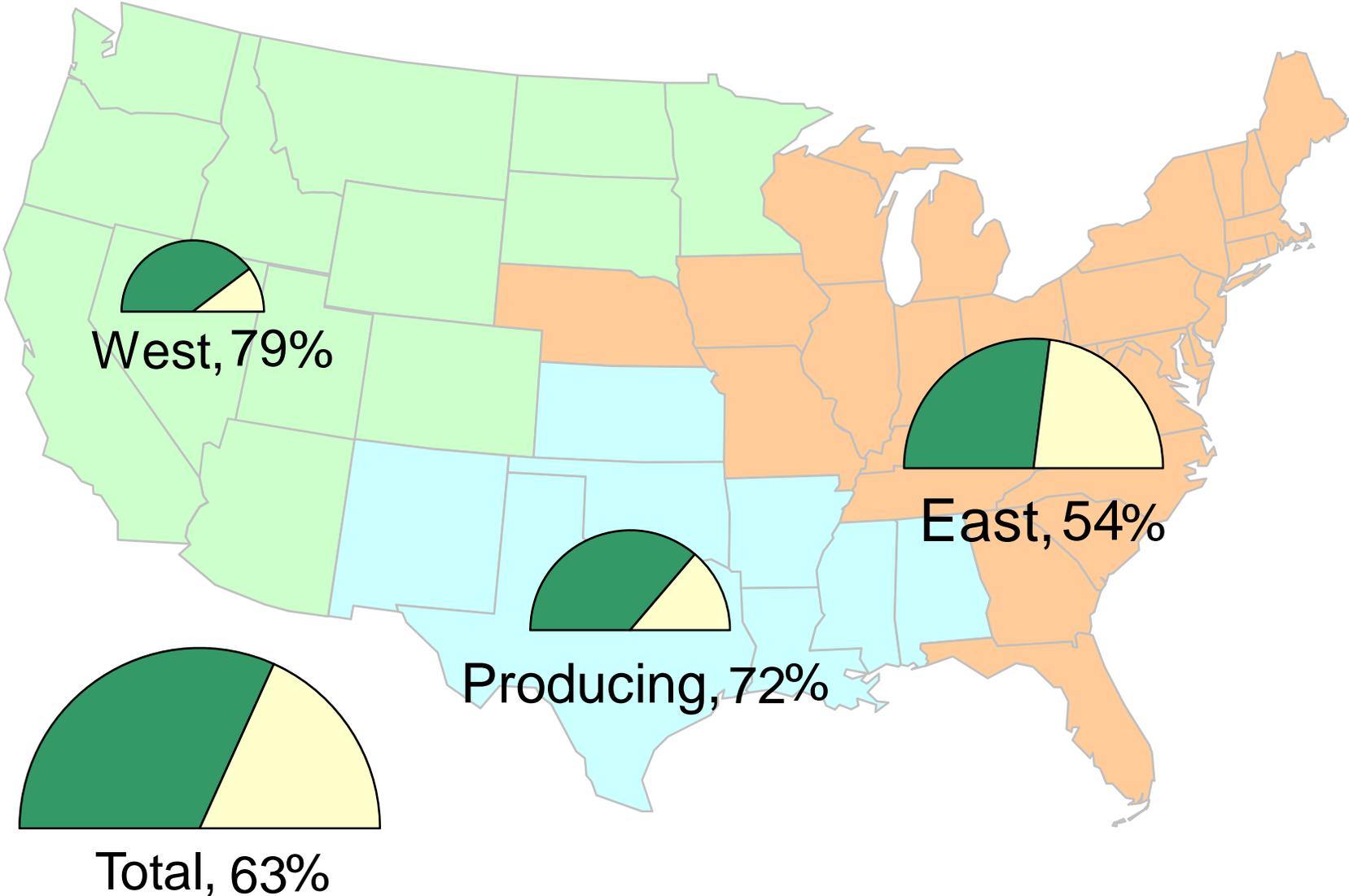
U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data
July 2013

Updated: July 11, 2013

Natural Gas Storage Inventories – July 5, 2013

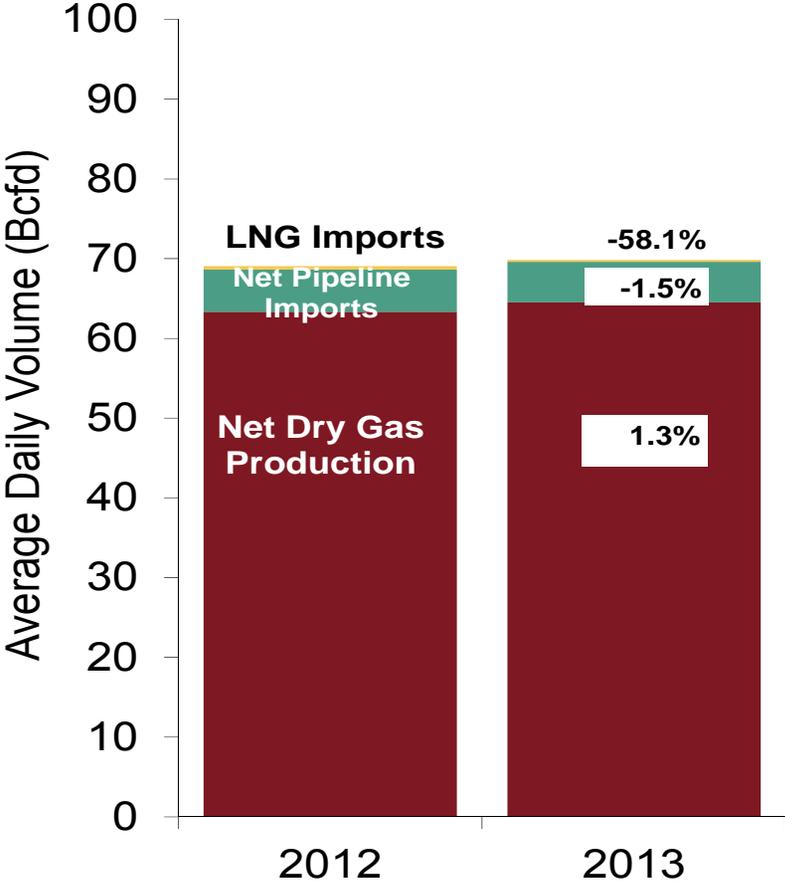


Source: Derived from EIA Storage and Estimated Working Gas Capacity data

U.S. NG Supply and Demand 2012 vs. 2013: January - June

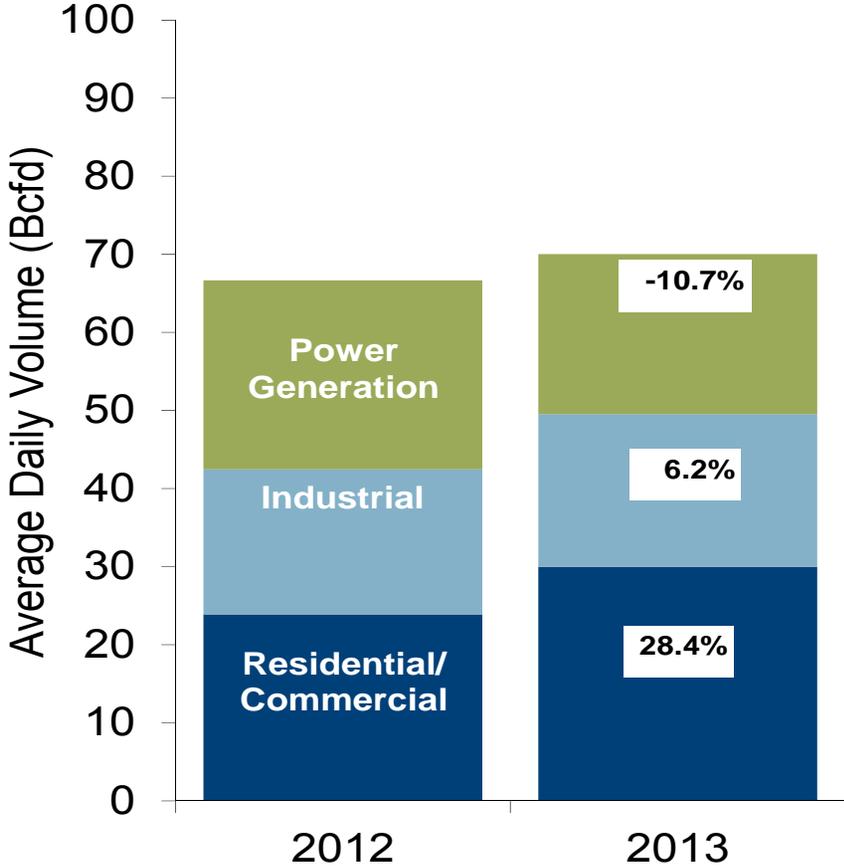
US Natural Gas Supply

Total Change in Supply 0.0%



US Natural Gas Demand

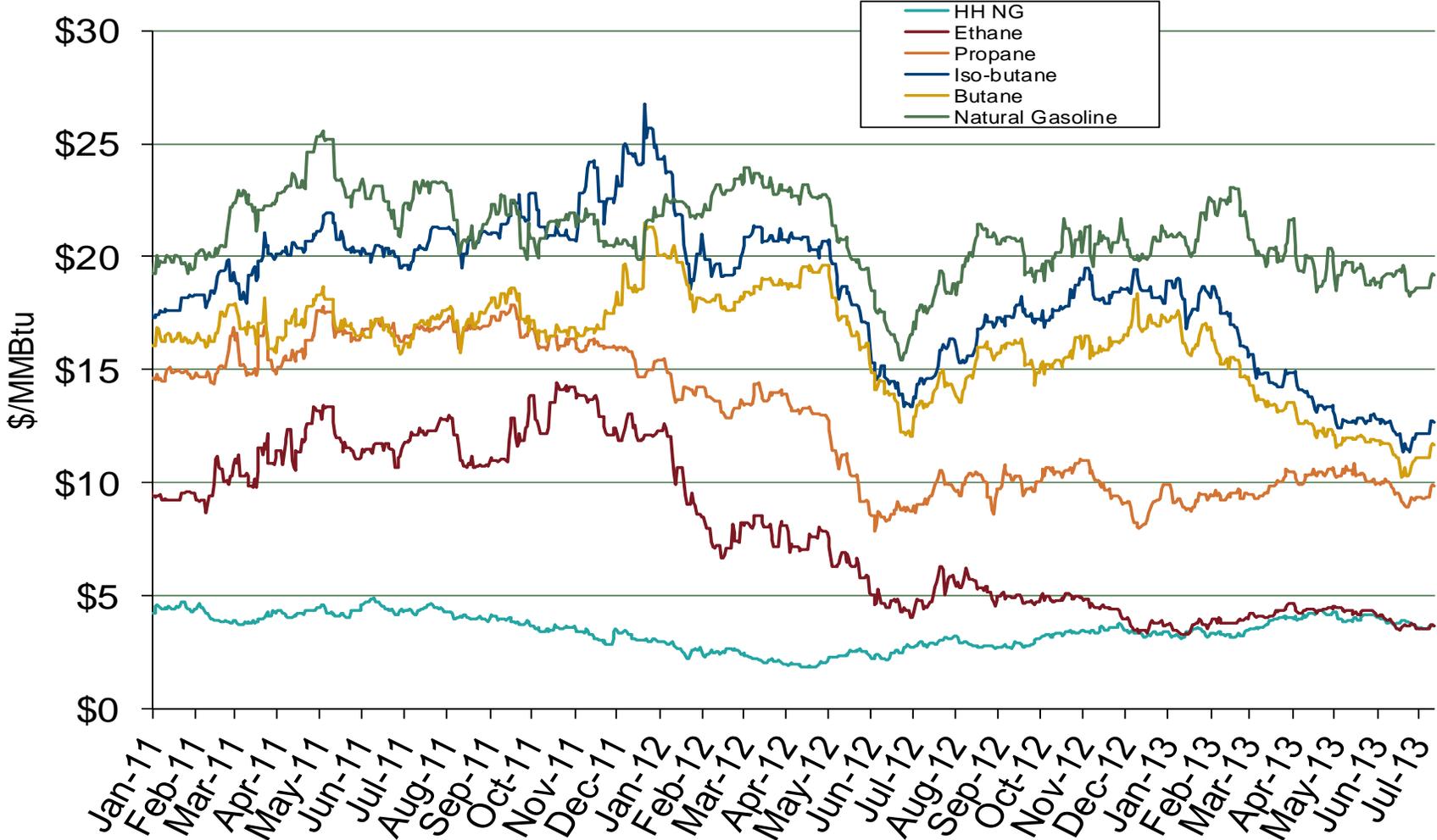
Total Change in Demand 10.4%



Note: Balance includes all amounts not attributable to other categories.
Source: Derived from Bentek Energy data
July 2013

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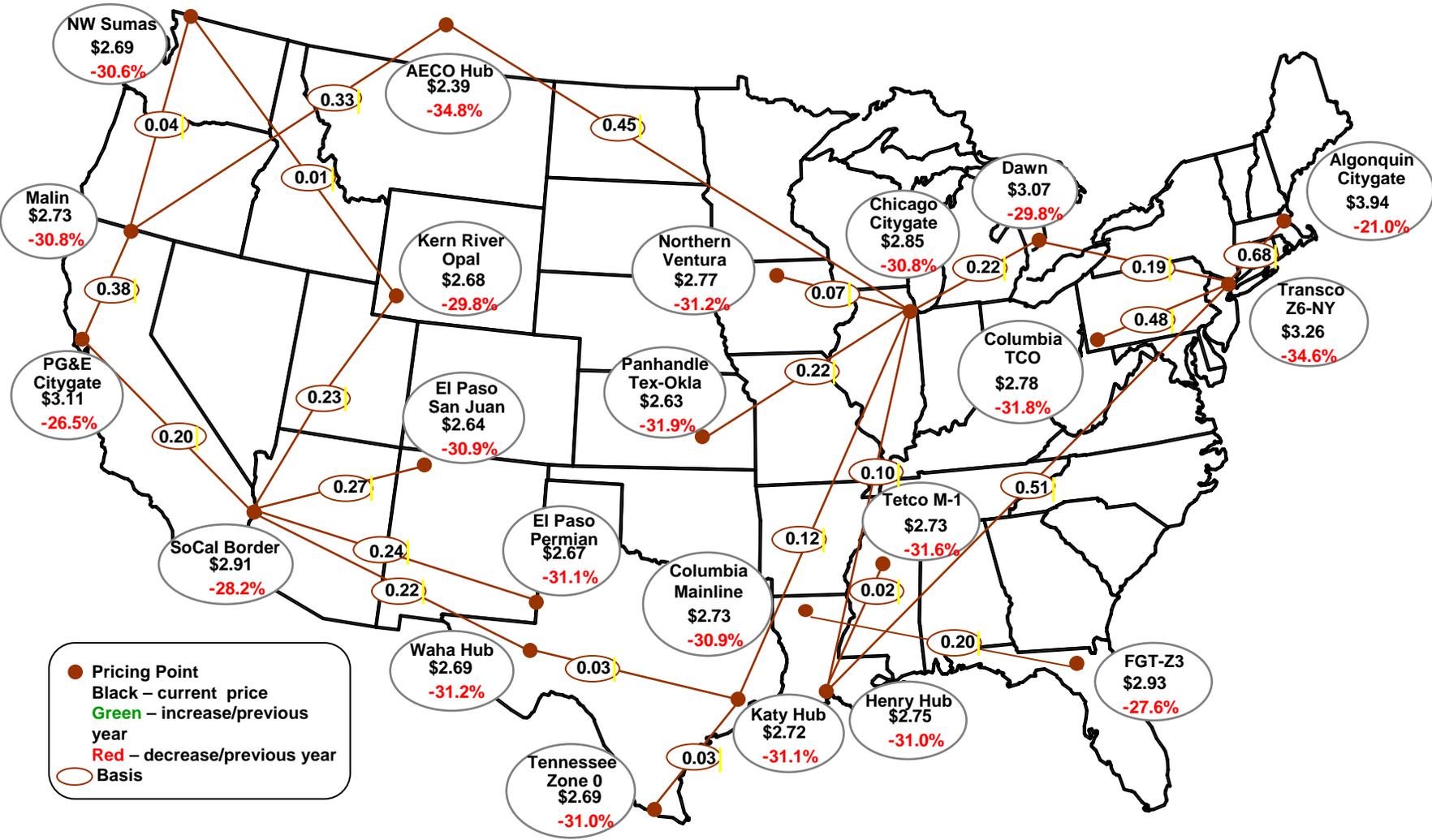
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
July 2013

Updated: July 7, 2013

Average Spot Gas Prices, 2012 (\$MMBtu)



Source: Derived from Platts data.