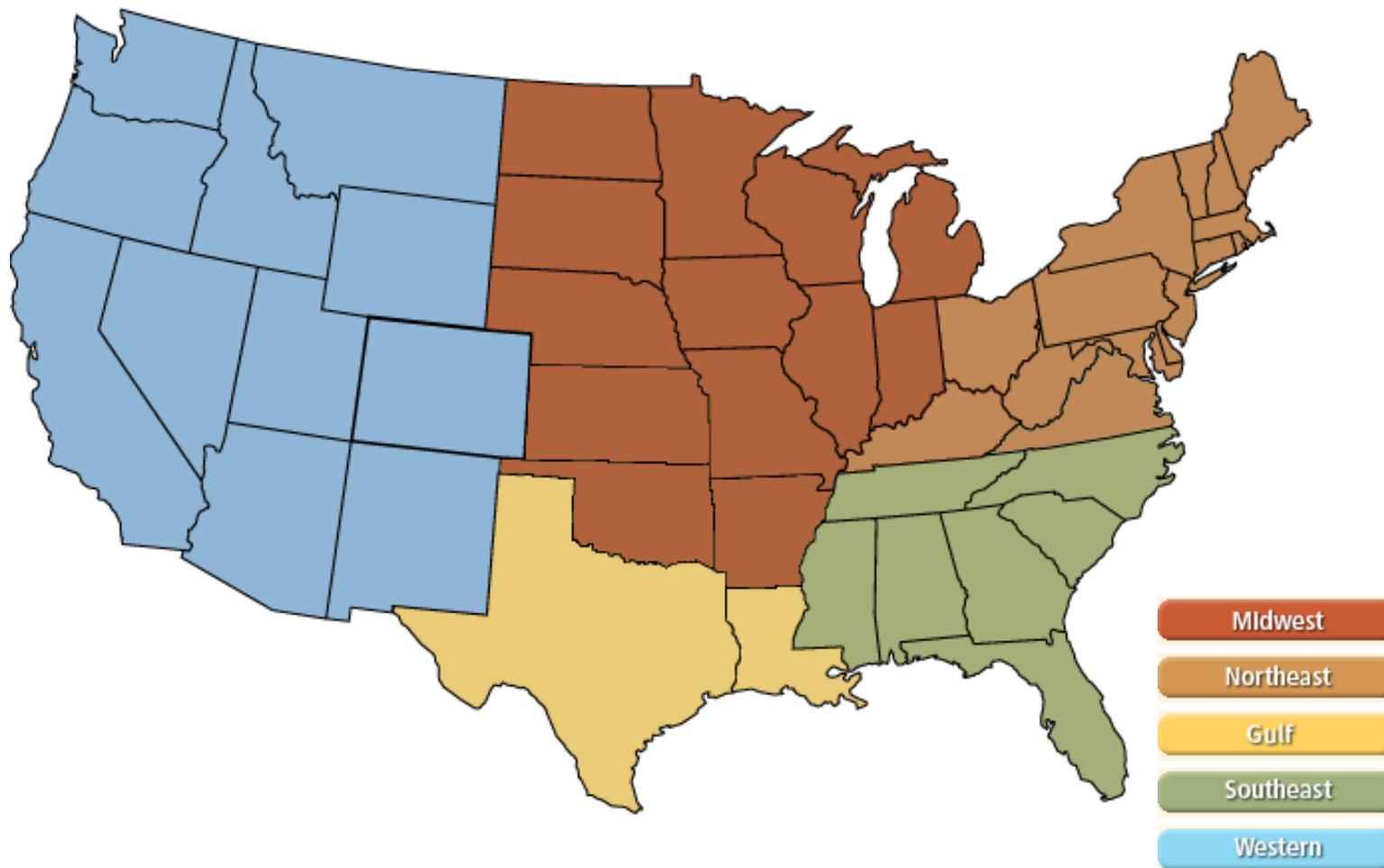


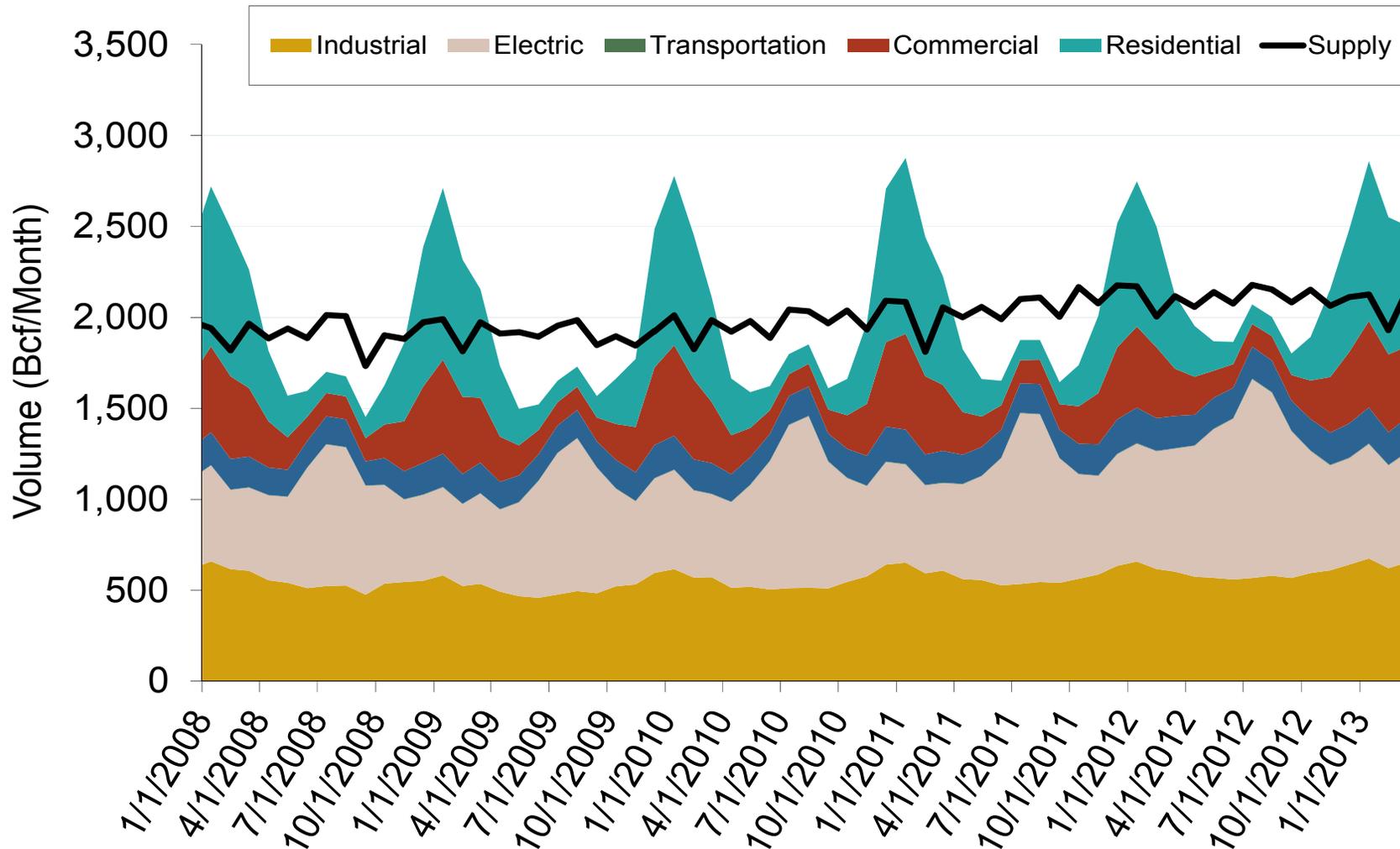
Natural Gas Market National Overview



Natural Gas market Overview: Consumption by Sector

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Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

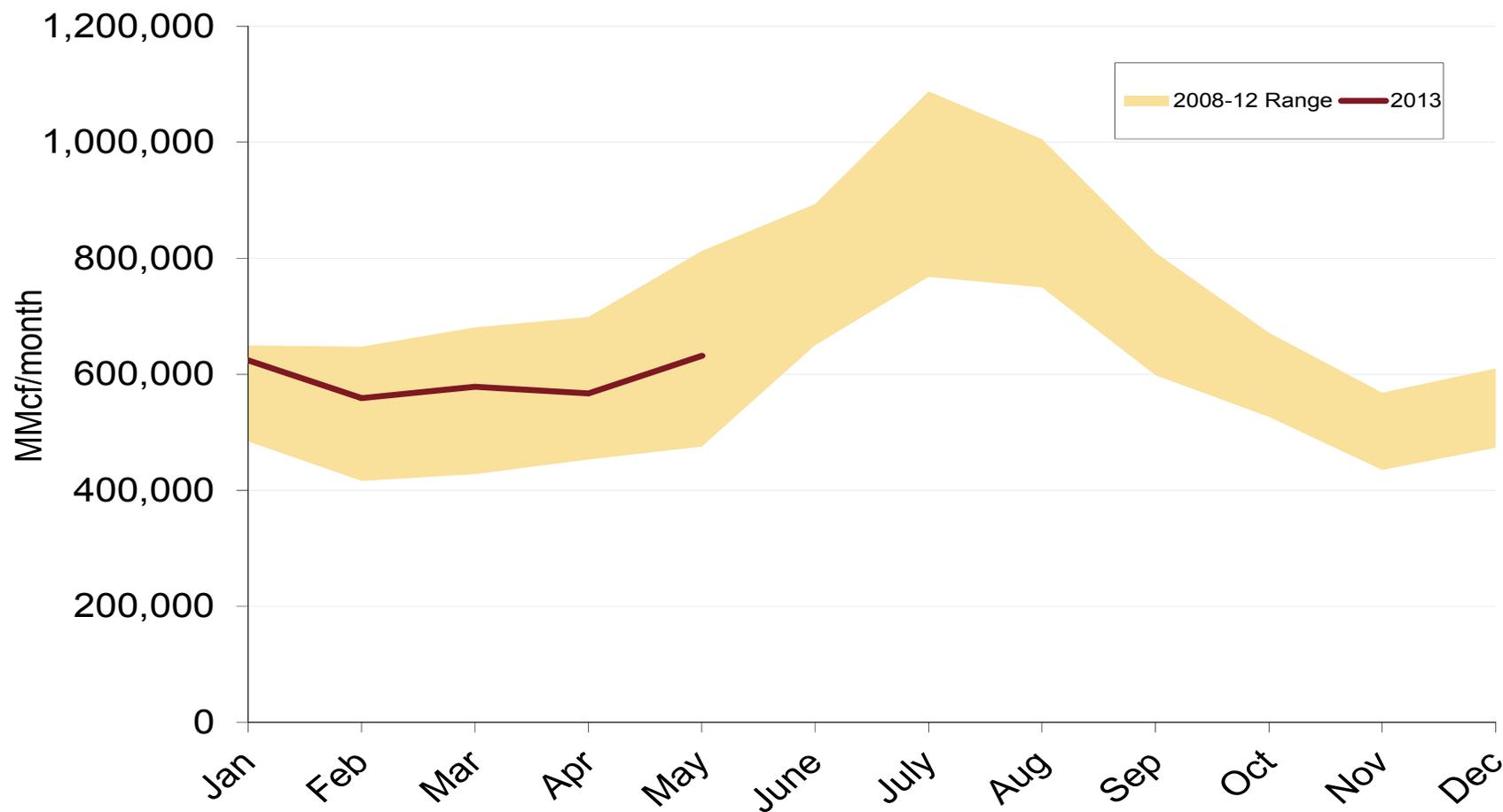
Source: Derived from EIA data

June 2013

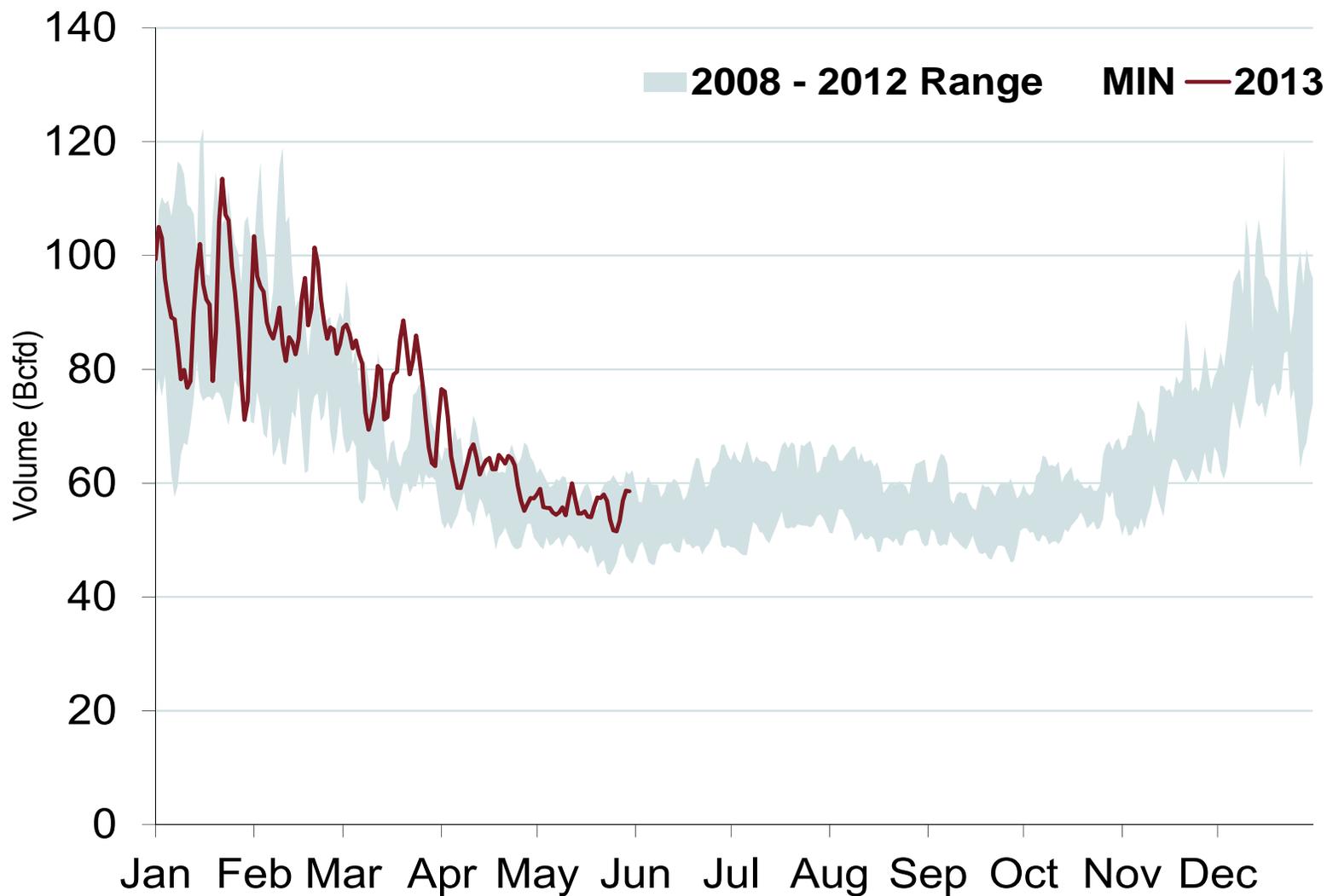
Updated: June 07, 2013

20013

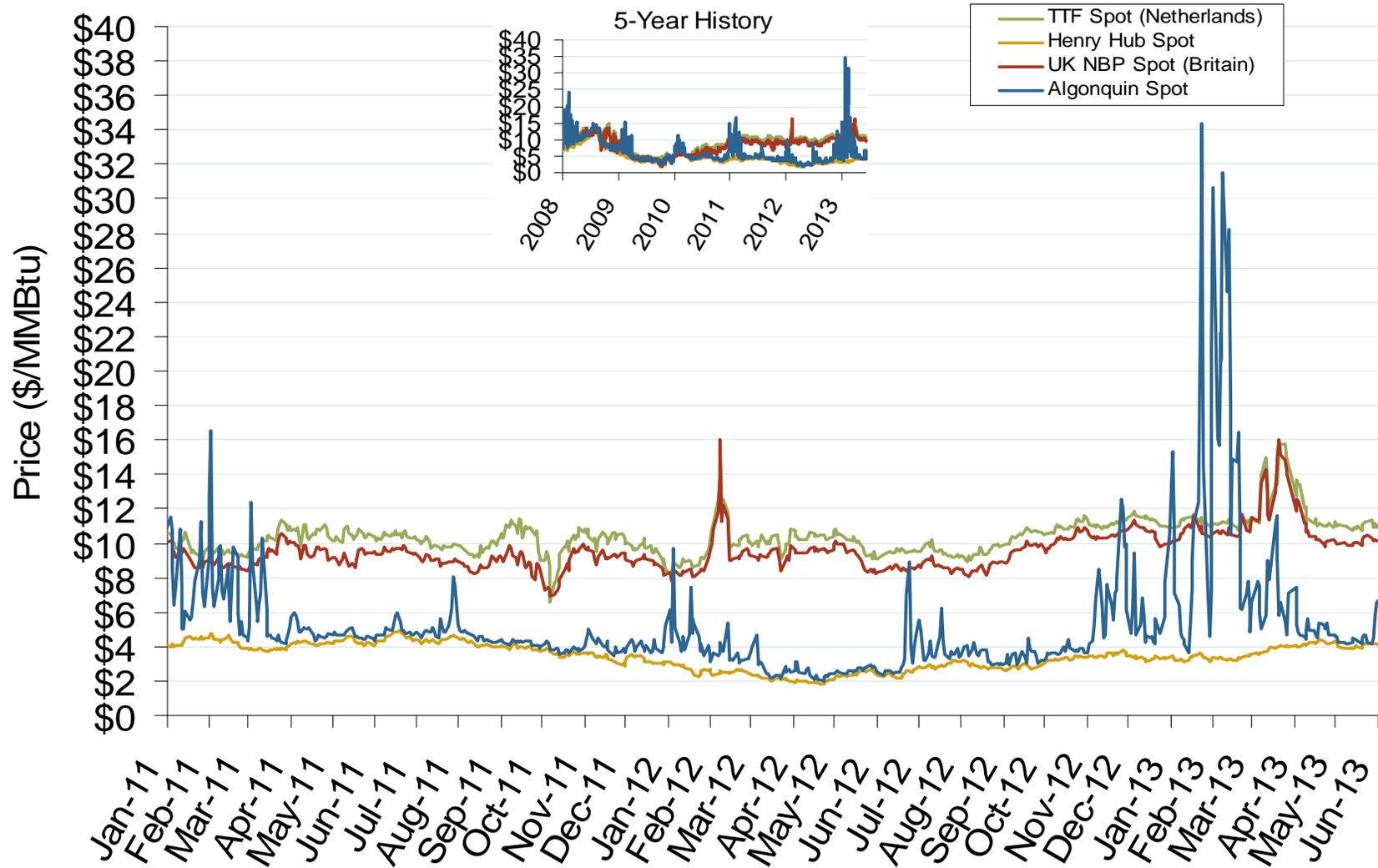
U.S. Natural Gas Consumption for Power Generation



Total U.S. Natural Gas Demand All Sectors

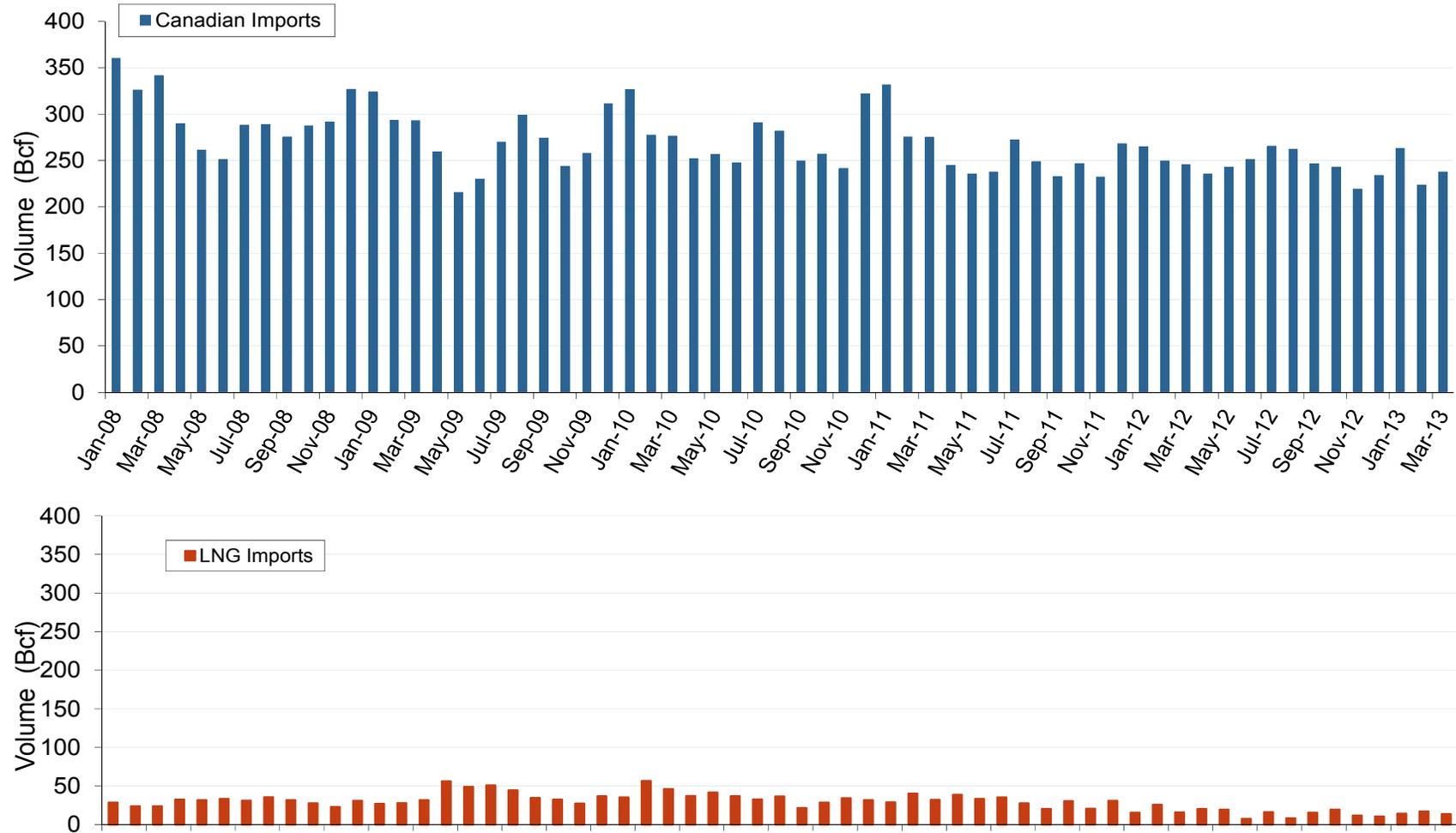


Atlantic Basin European and US Spot Natural Gas Prices

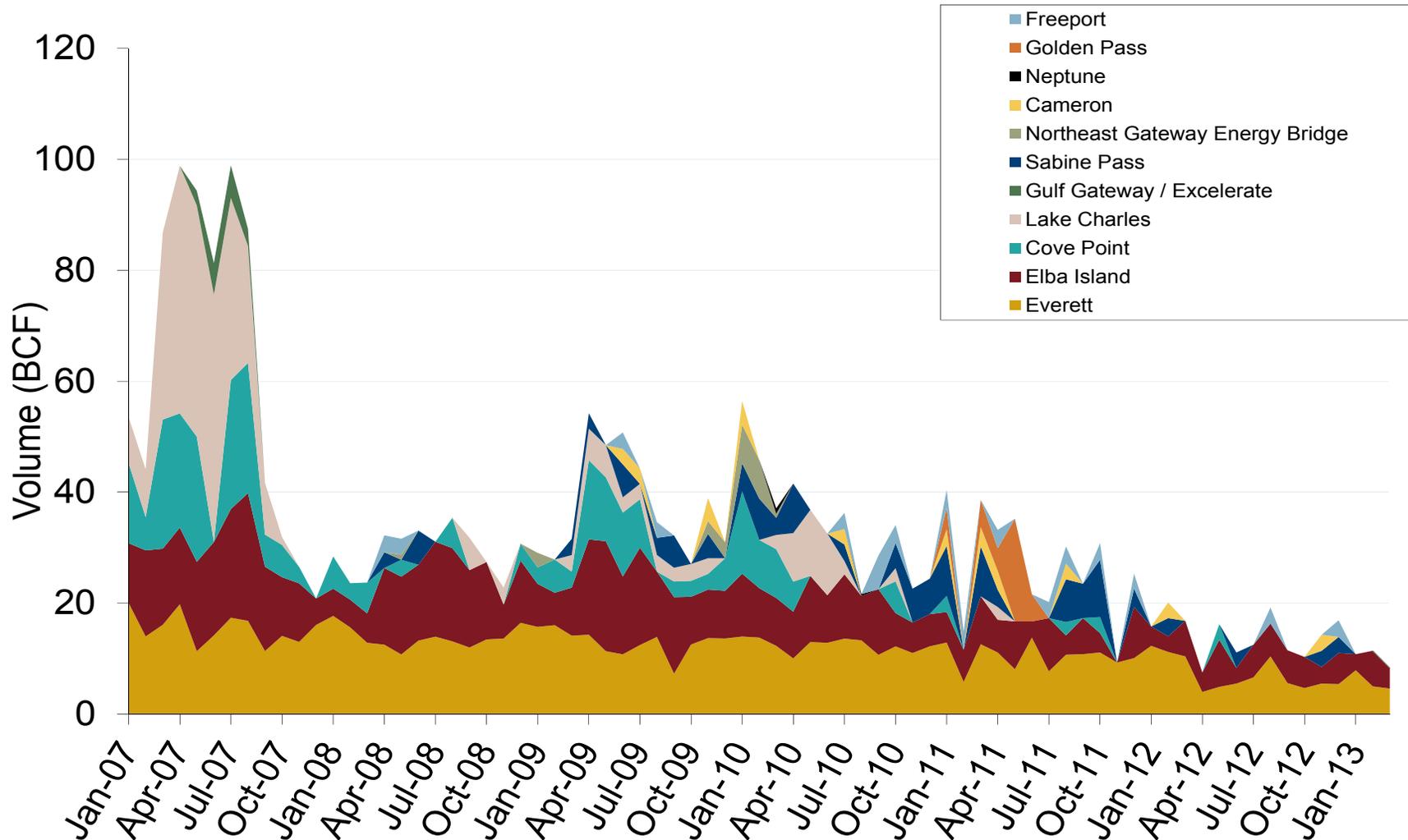


Source: Derived from Bloomberg and ICE data

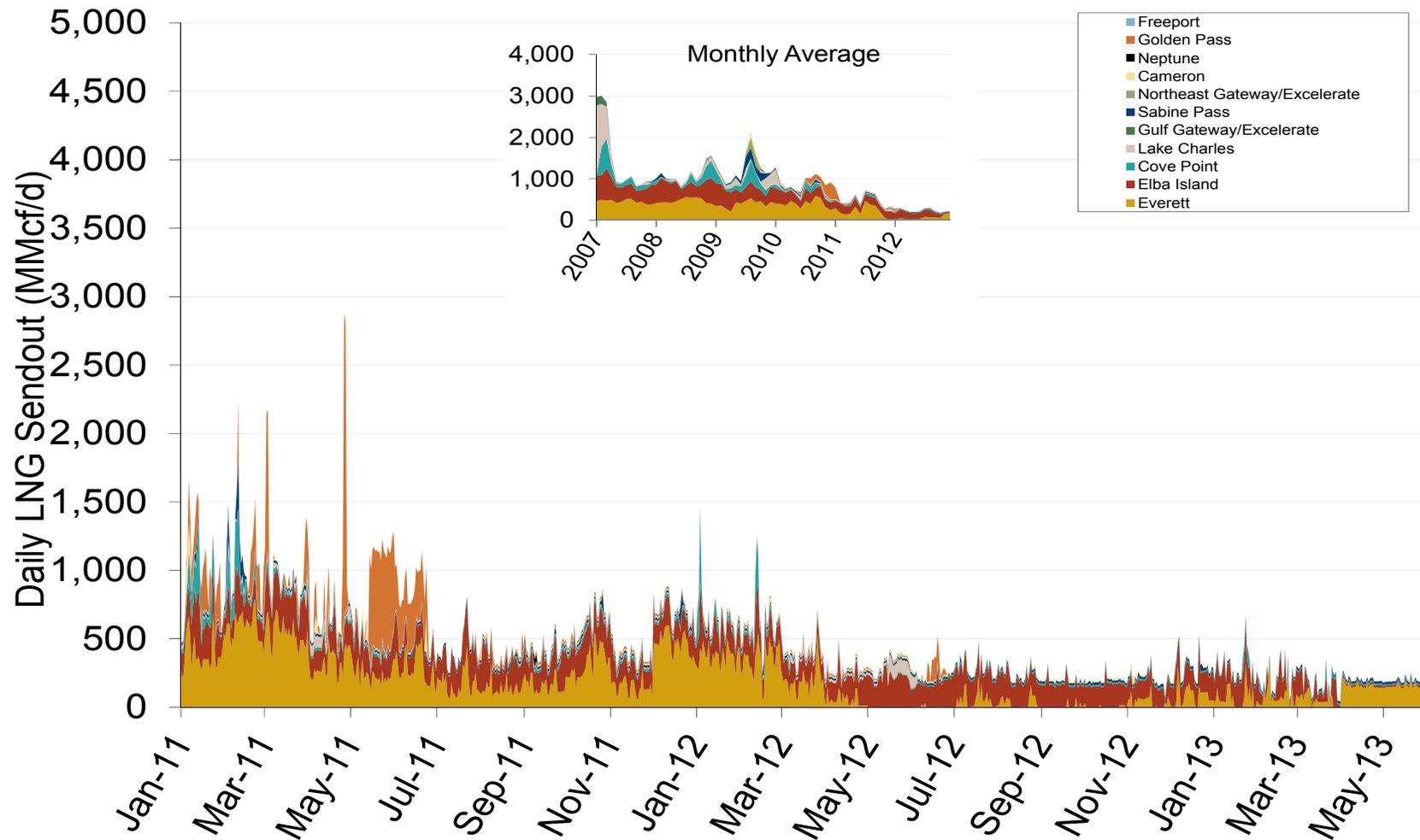
Canadian and LNG Natural Gas Imports Into the U.S.



Monthly Gas Imports at Existing U.S. LNG Facilities



Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

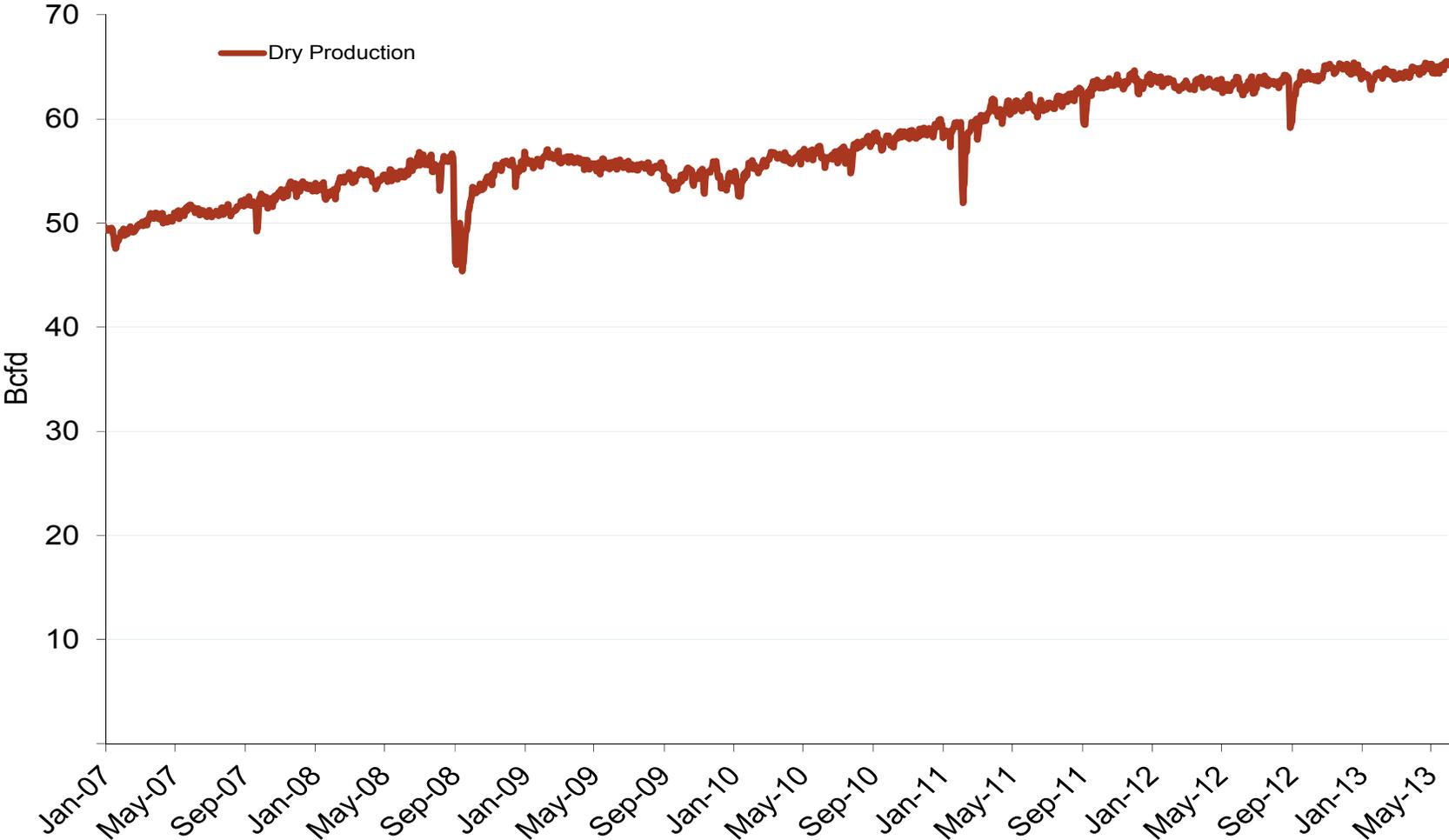
Updated: June 05, 2013

World LNG Estimated July 2013 Landed Prices



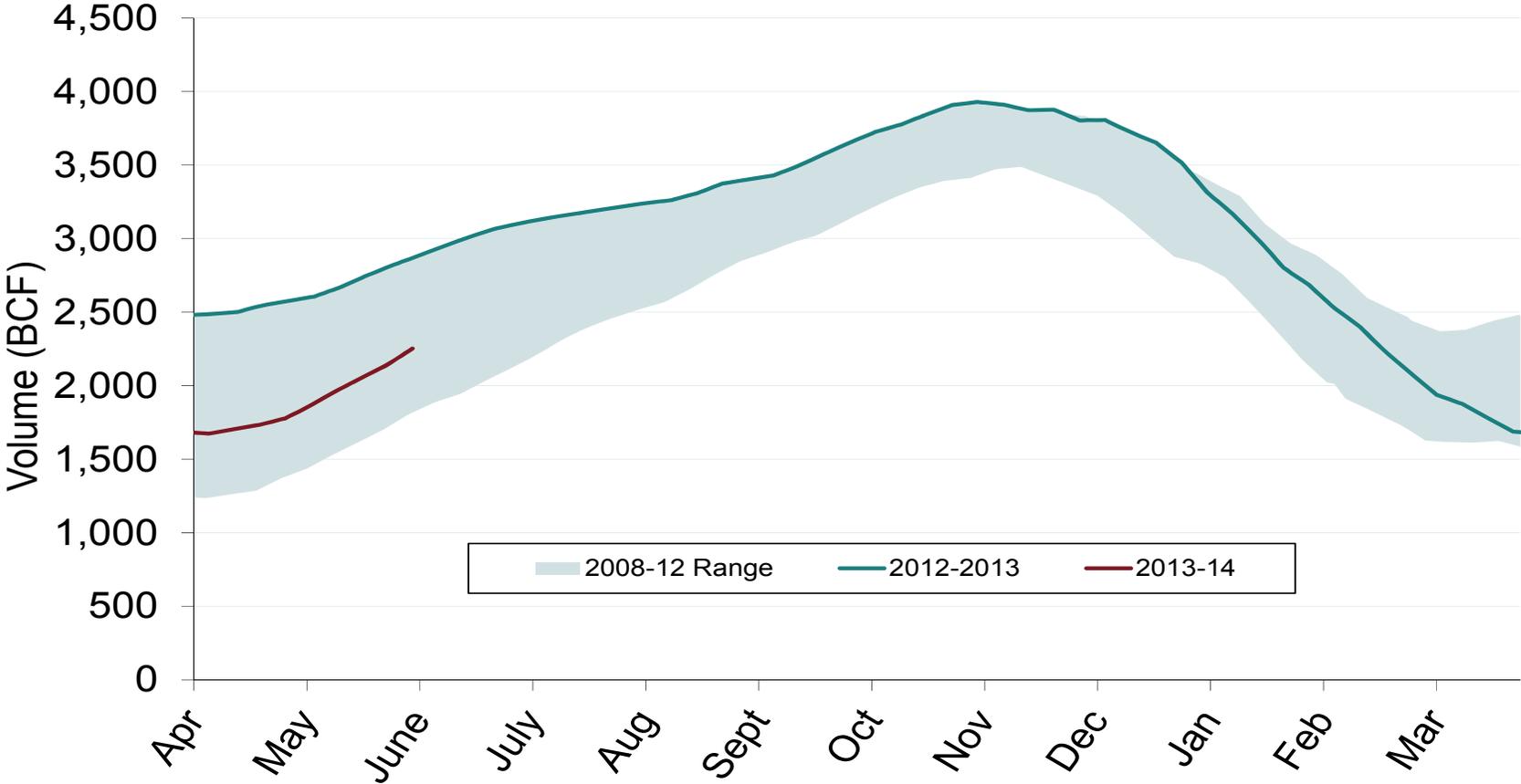
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Monthly U.S. Dry Gas Production – Lower 48 States



Note: Prior to July 2010, chart was derived from a combination of EIA and Bentek Energy data
Source: Derived from Bentek Energy data
June 2013

Total U.S. Working Gas in Storage

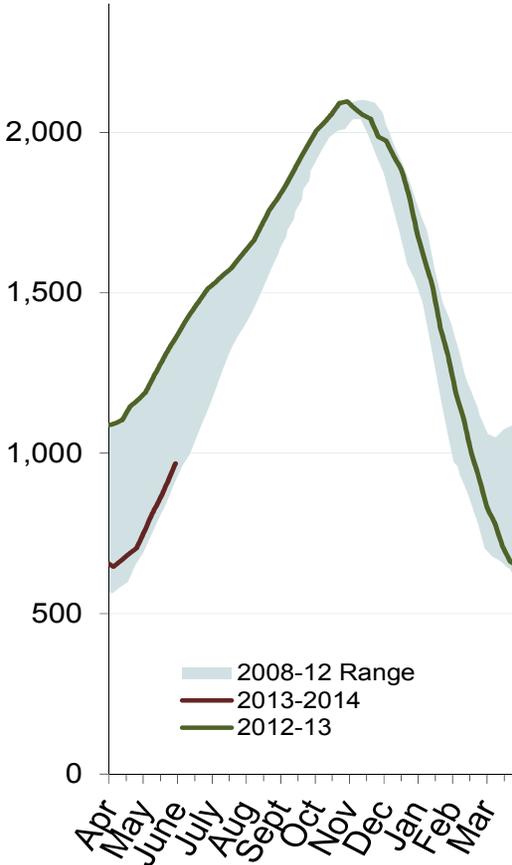


Source: Derived from EIA data
June 2013

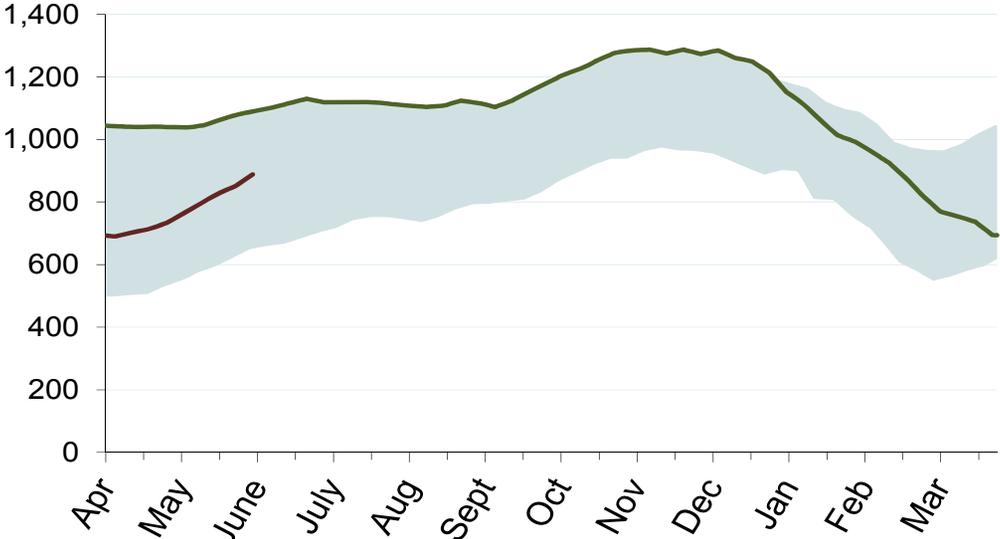
Updated: June 07, 2013

Regional Totals of Working Gas in Storage

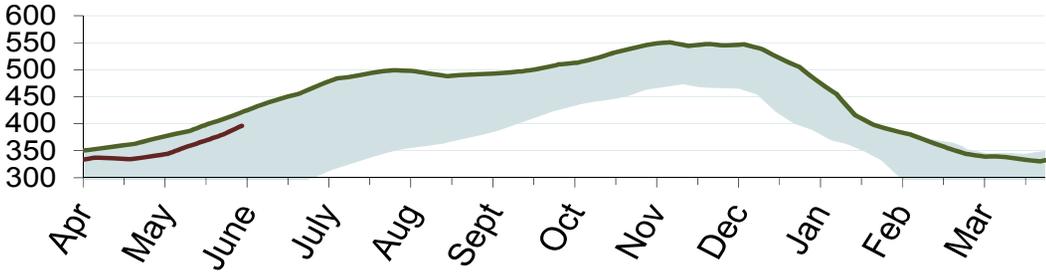
Eastern Consuming Region



Producing Region



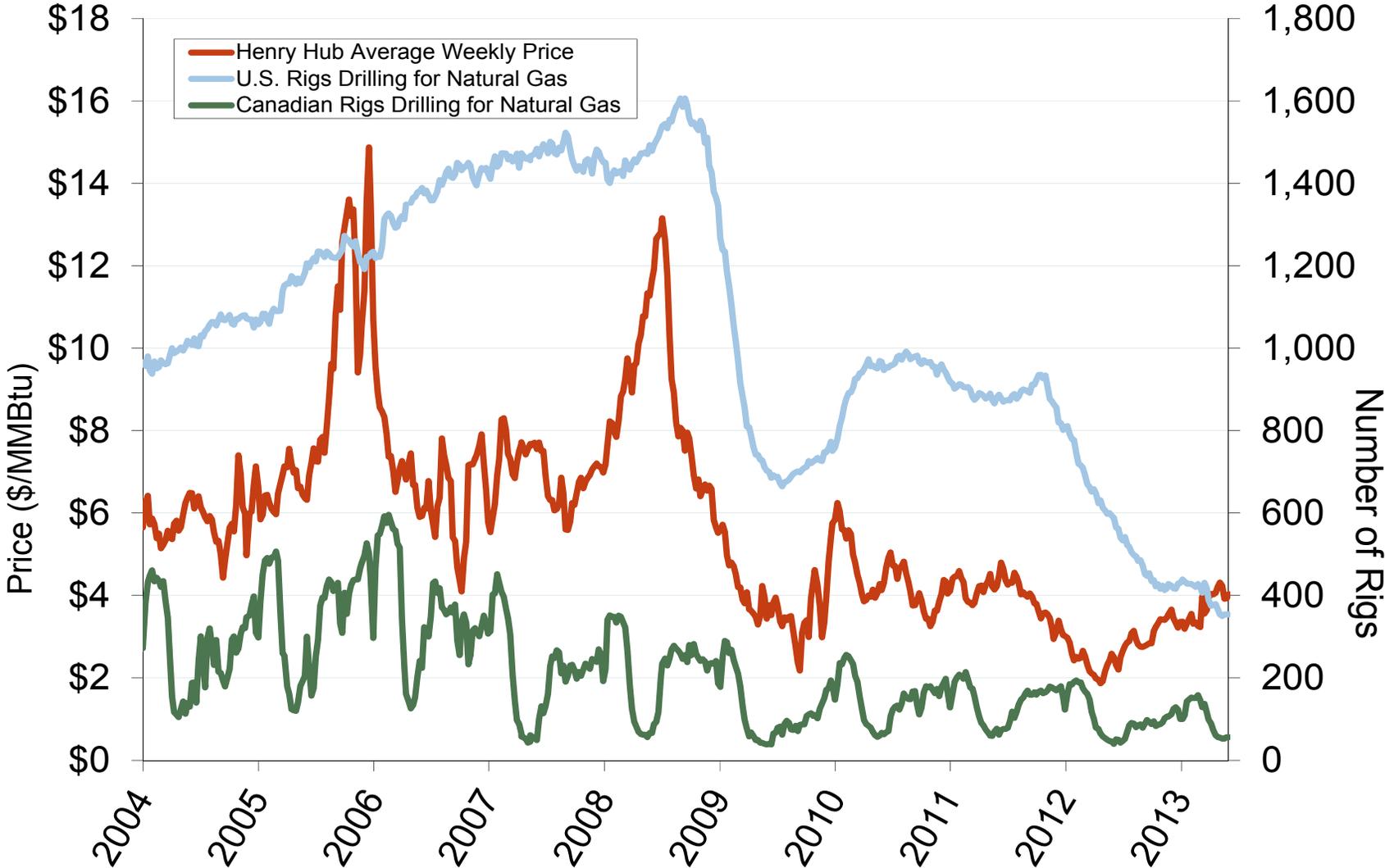
Western Consuming Region



Source: Derived from EIA data
June 2013

Updated: June 07, 2013

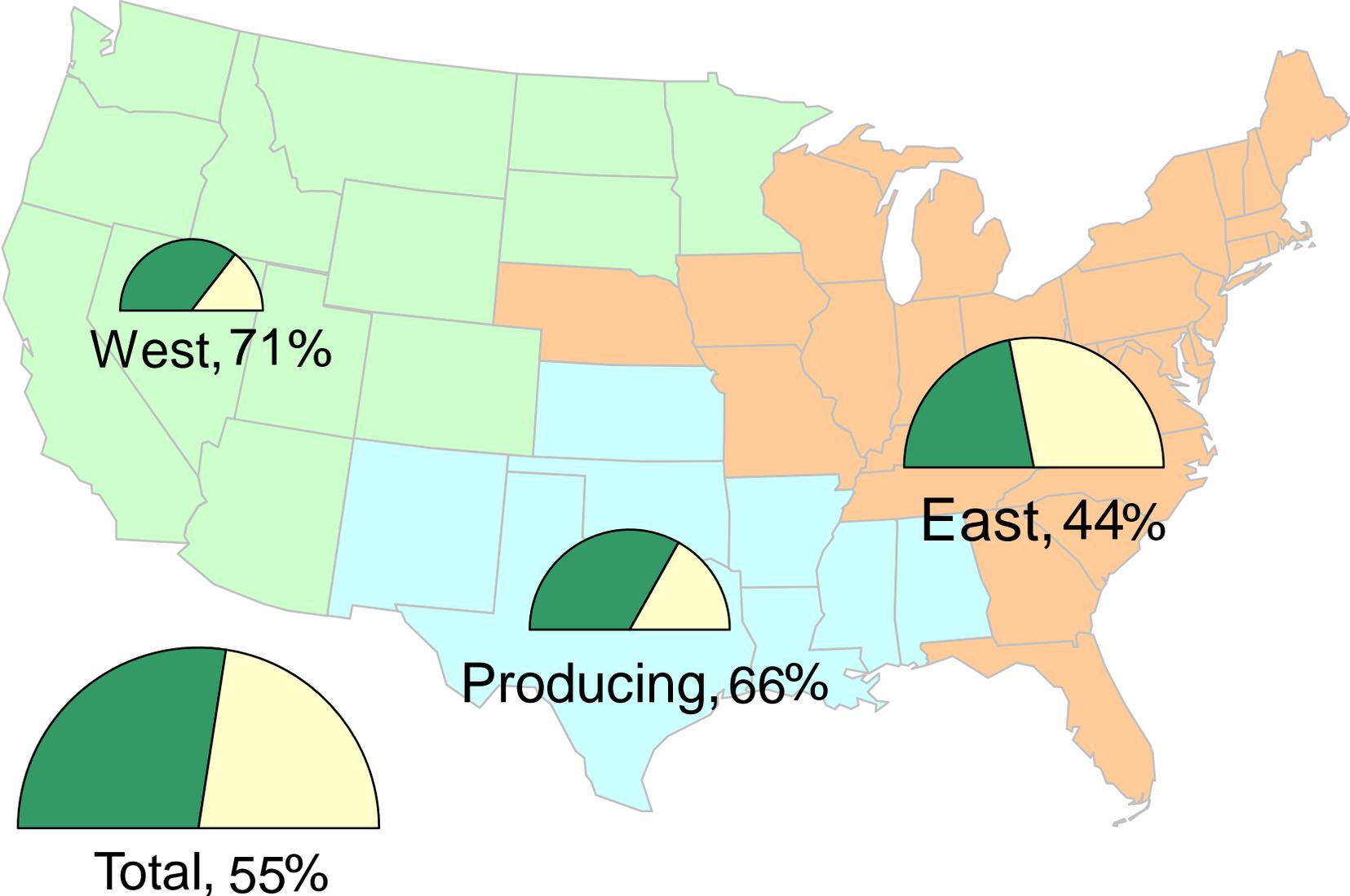
U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data
June 2013

Updated: June 07, 2013

Natural Gas Storage Inventories – May 31, 2013



Source: Derived from EIA Storage and Estimated Working Gas Capacity data

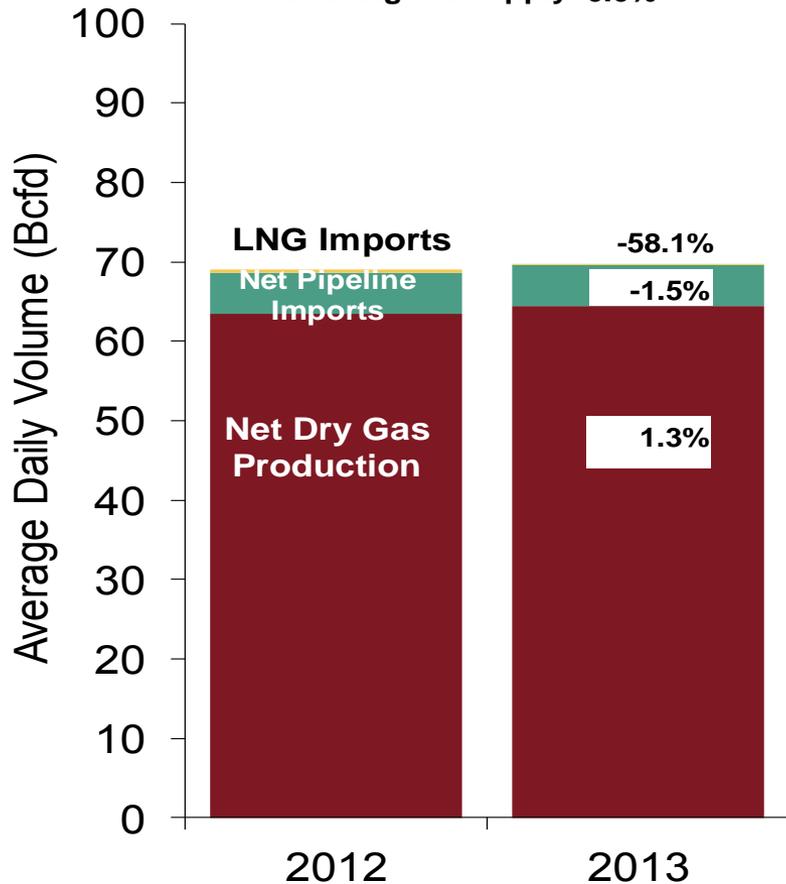
Updated June 4, 2013

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U.S. NG Supply and Demand 2012 vs. 2013: January - May

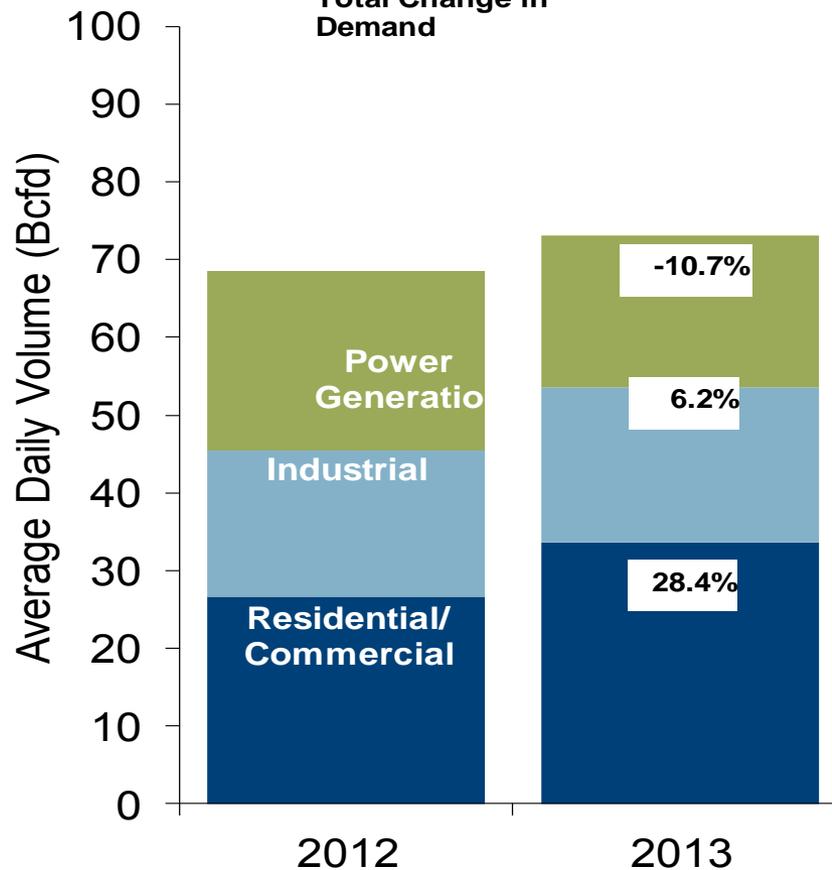
US Natural Gas Supply

Total Change in Supply 0.0%



US Natural Gas Demand

Total Change in Demand 10.4%



June 2013

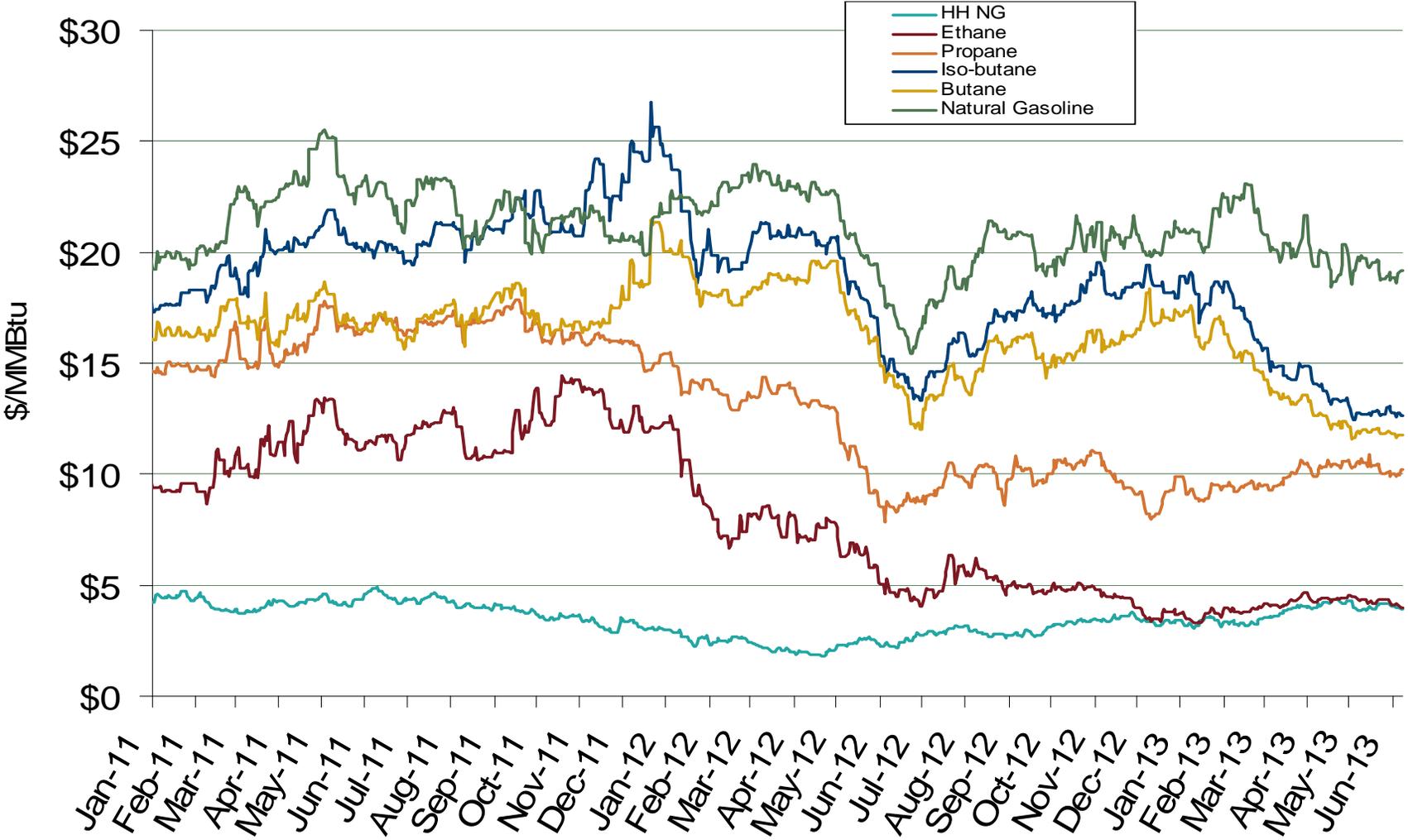
Note: Balance includes all amounts not attributable to other categories.

Source: Derived from *Bentek Energy* data

Updated: June 05, 2013

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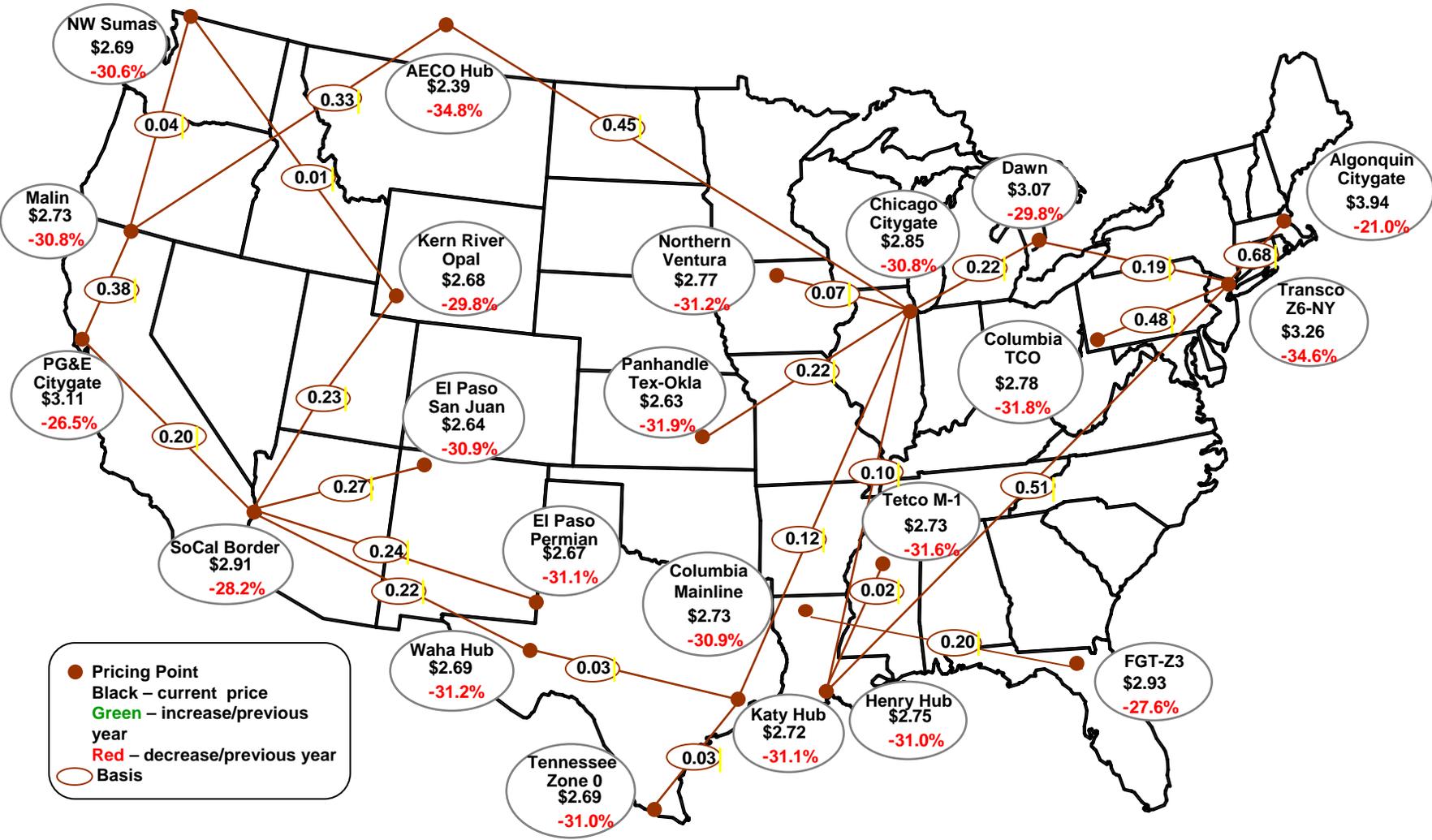
U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data
June 2013

Updated: June 7, 2013

Average Spot Gas Prices, 2012 (\$MMBtu)



Source: Derived from Platts data.