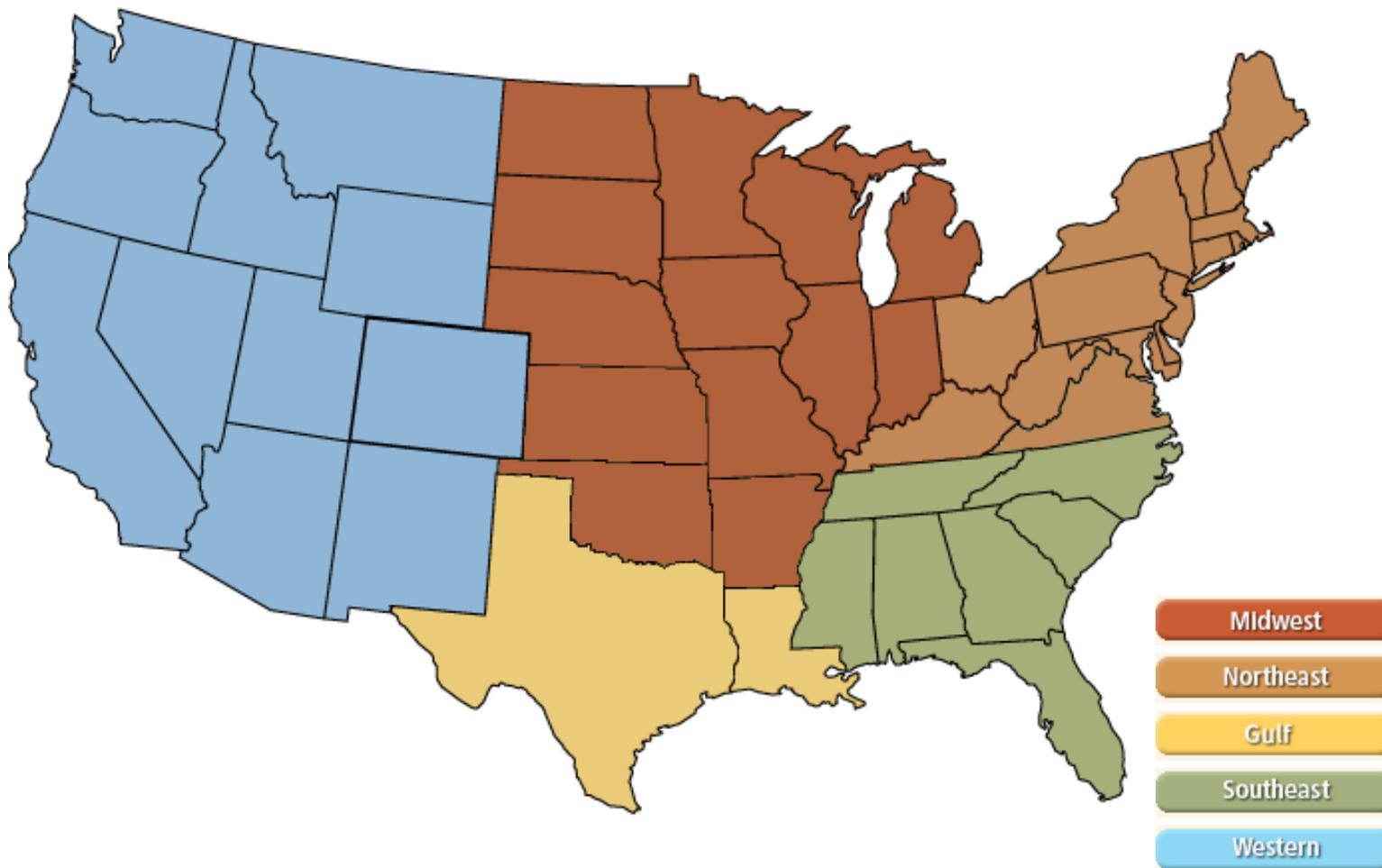


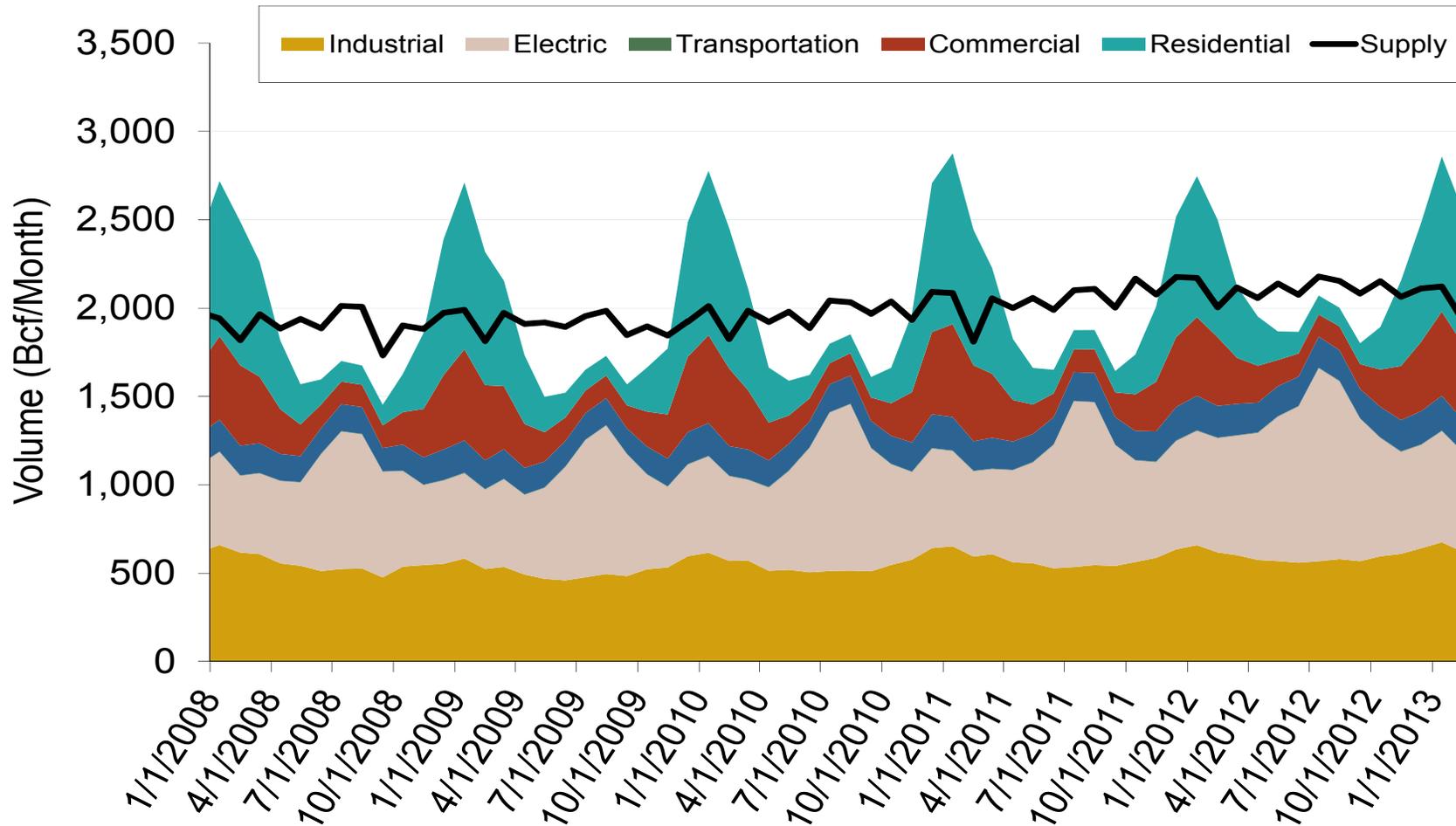
## Natural Gas Market National Overview



Natural Gas market Overview: Consumption by Sector

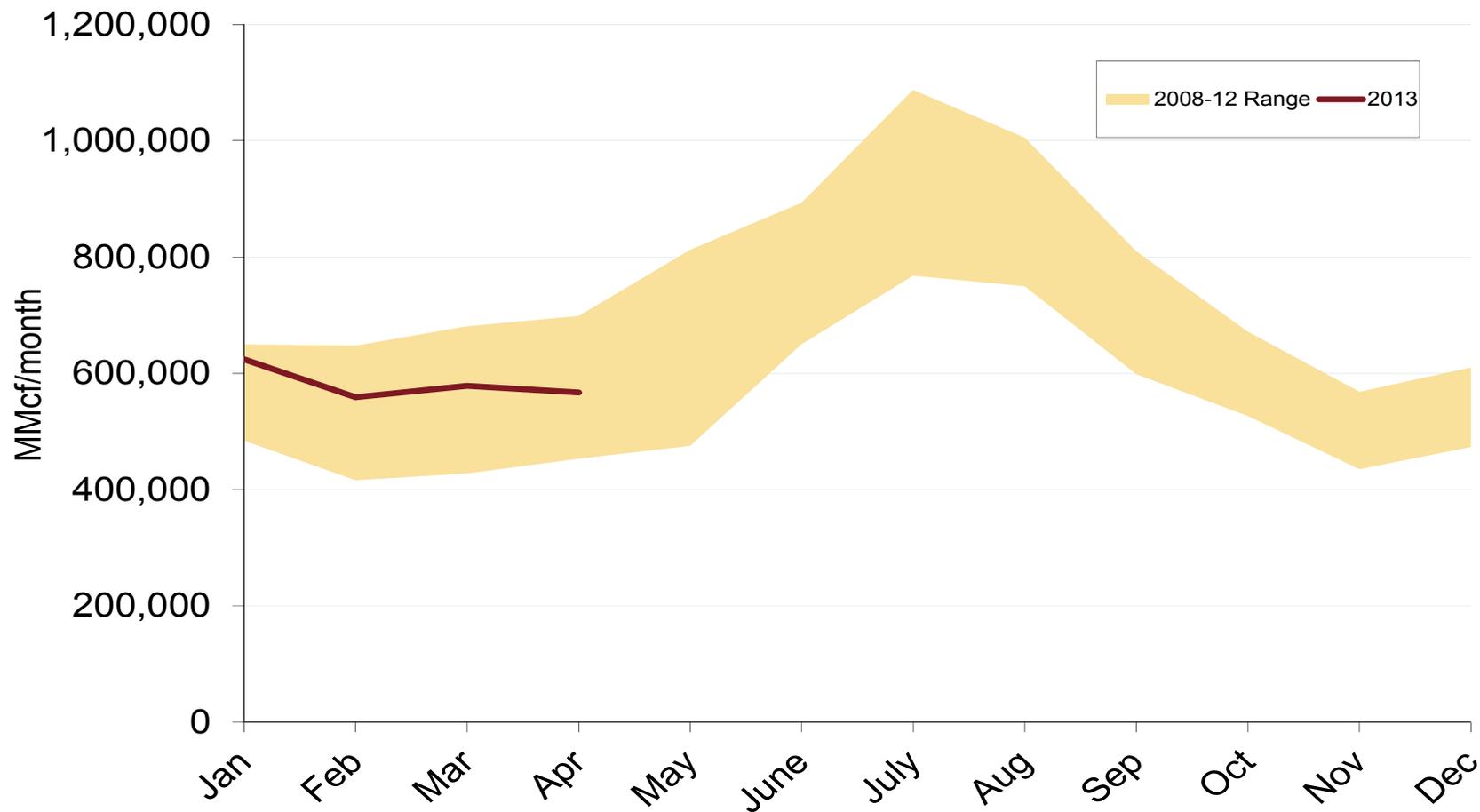
Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

## Annual U.S. Natural Gas Consumption by Sector

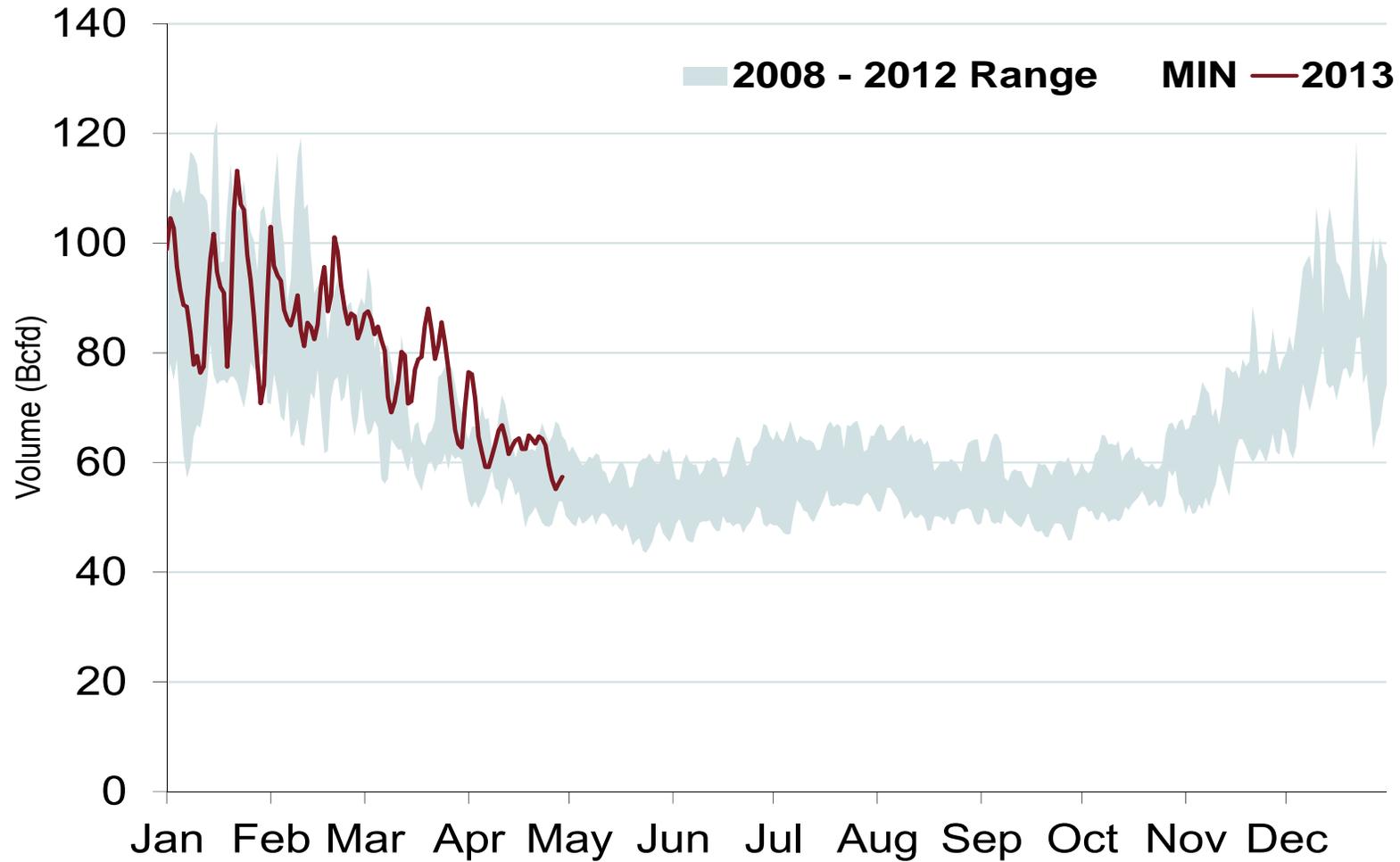


Source: Derived from EIA data  
 Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

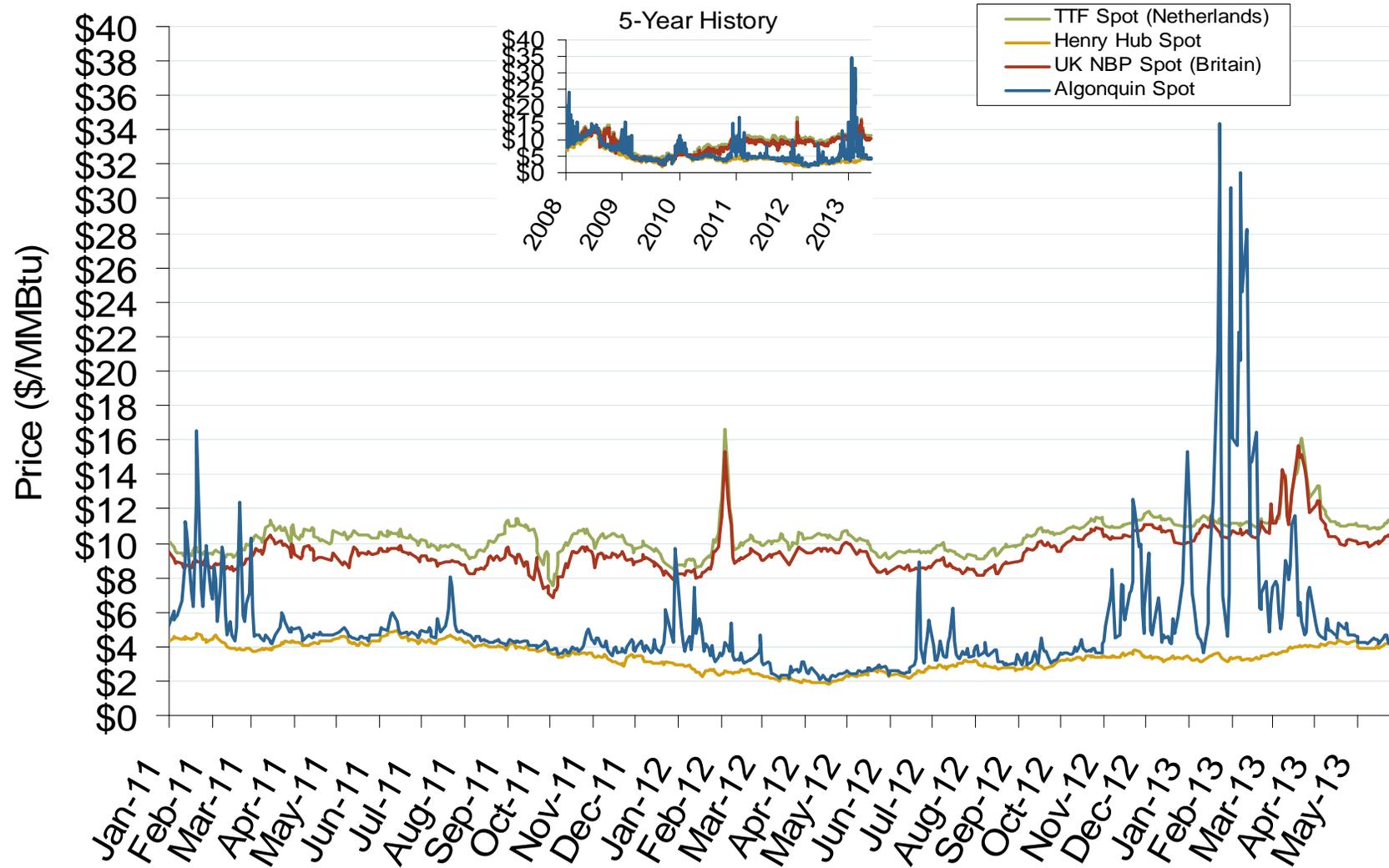
## U.S. Natural Gas Consumption for Power Generation



## Total U.S. Natural Gas Demand All Sectors

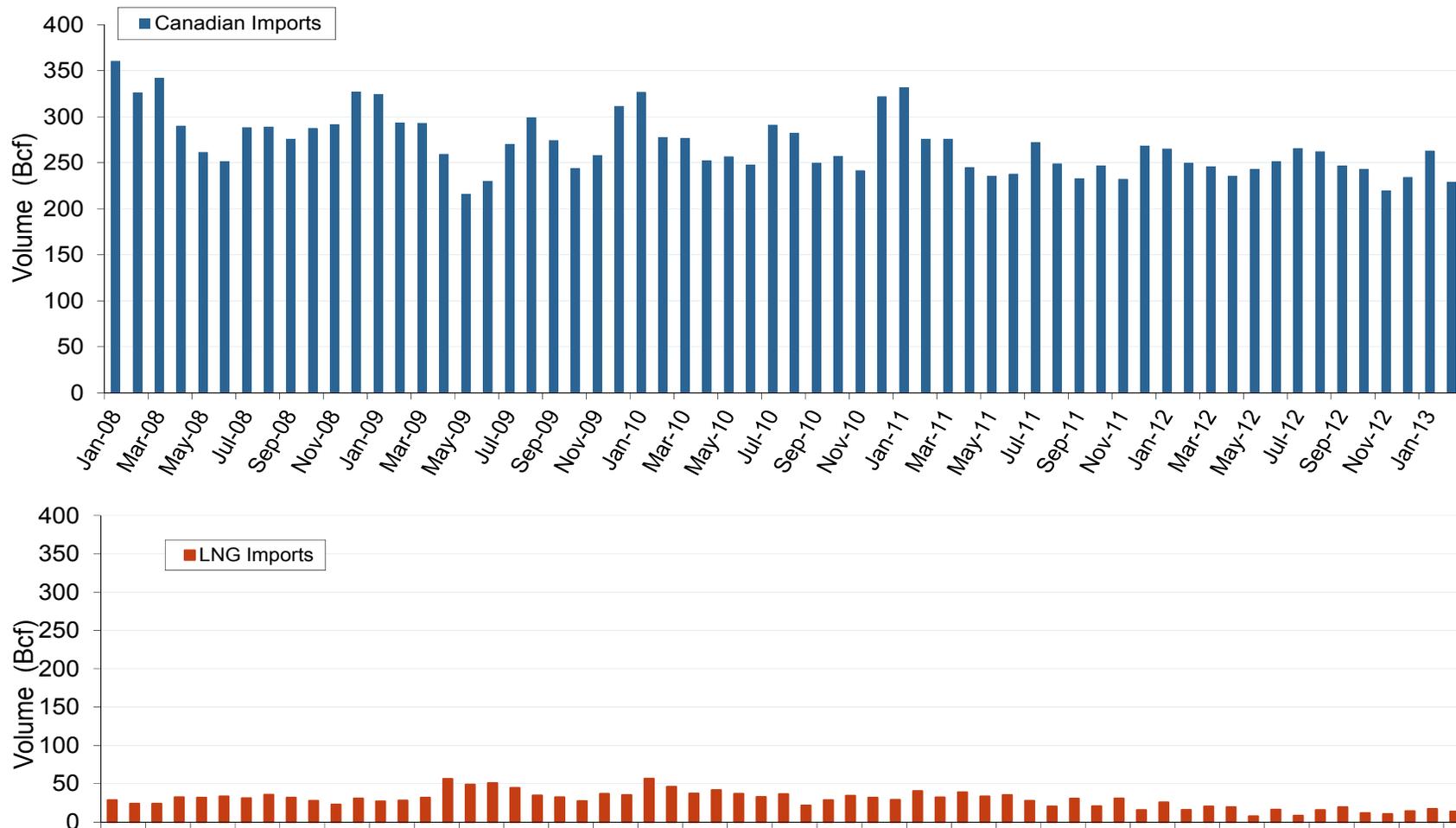


## Atlantic Basin European and US Spot Natural Gas Prices

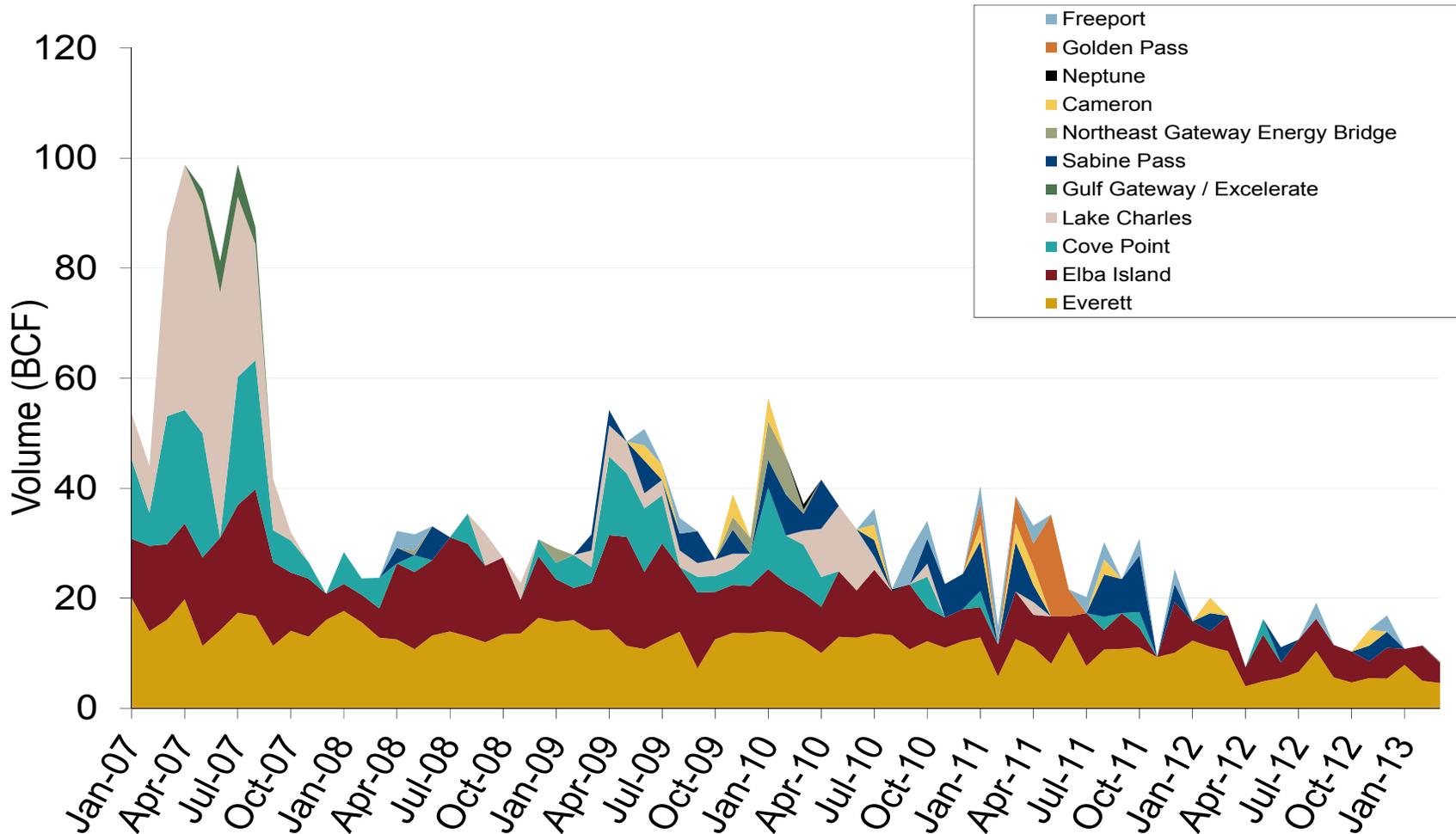


Source: Derived from Bloomberg and ICE data

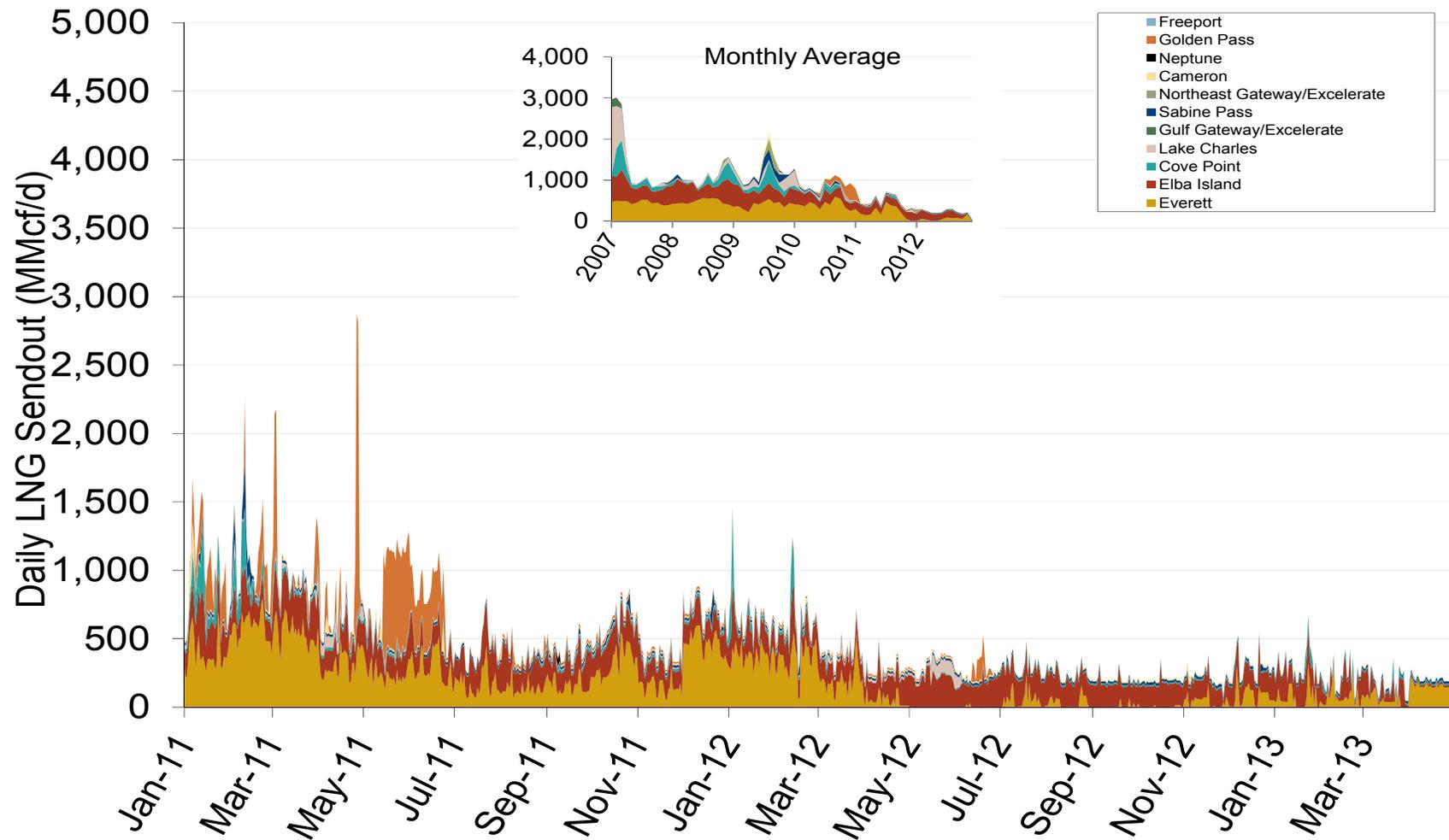
## Canadian and LNG Natural Gas Imports Into the U.S.



## Monthly Gas Imports at Existing U.S. LNG Facilities



## Daily Gas Sendout from Existing LNG Facilities



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes Freeport LNG which flows via intrastate pipelines

Source: Derived from *Bentek* data

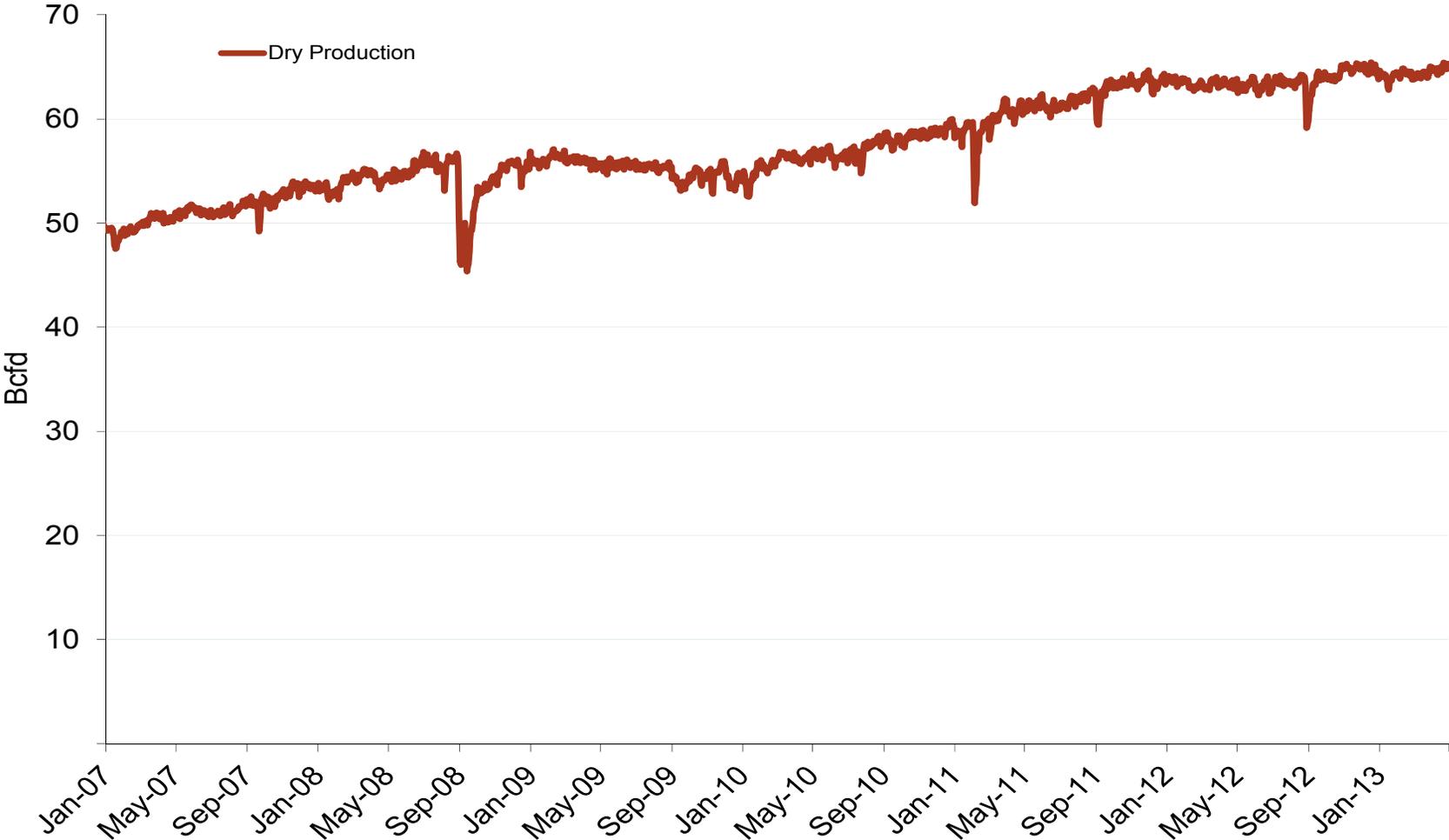
Updated: May 23, 2013

## World LNG Estimated June 2013 Landed Prices



Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

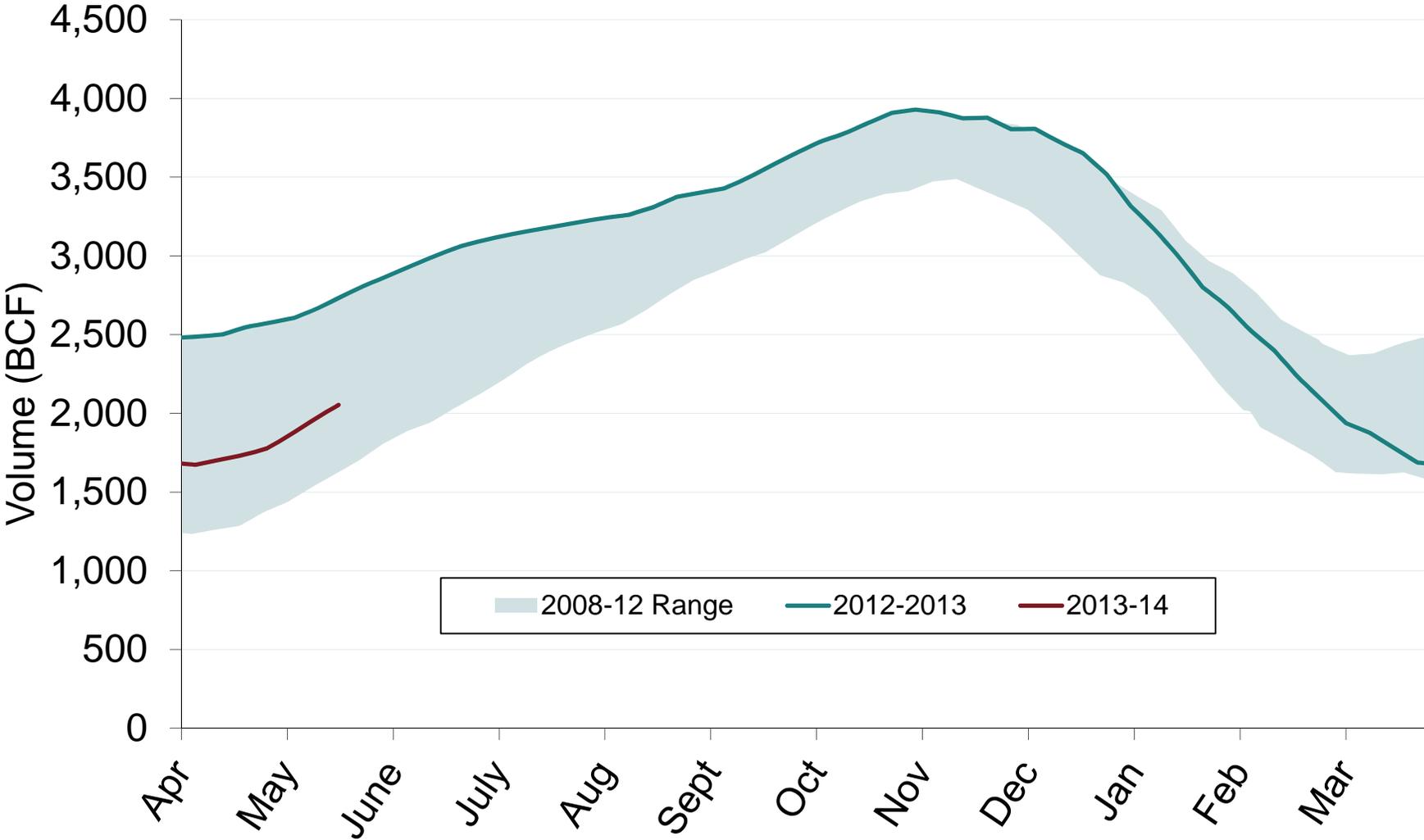
# Monthly U.S. Dry Gas Production – Lower 48 States



Source: Derived from *Bentek Energy* data

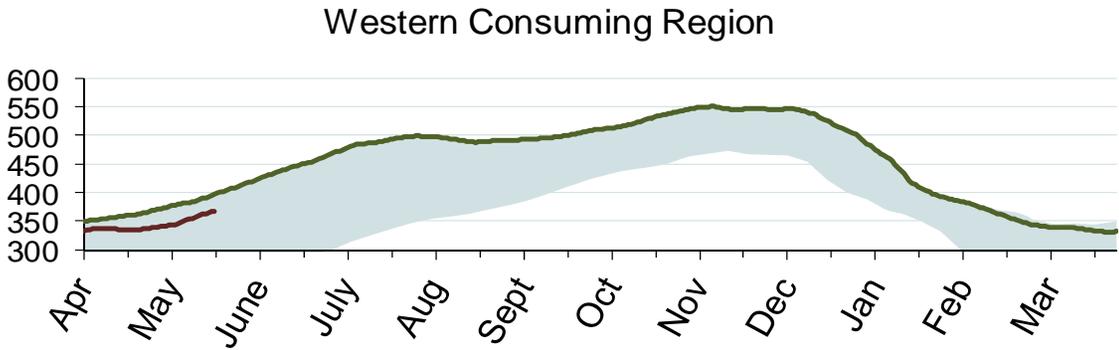
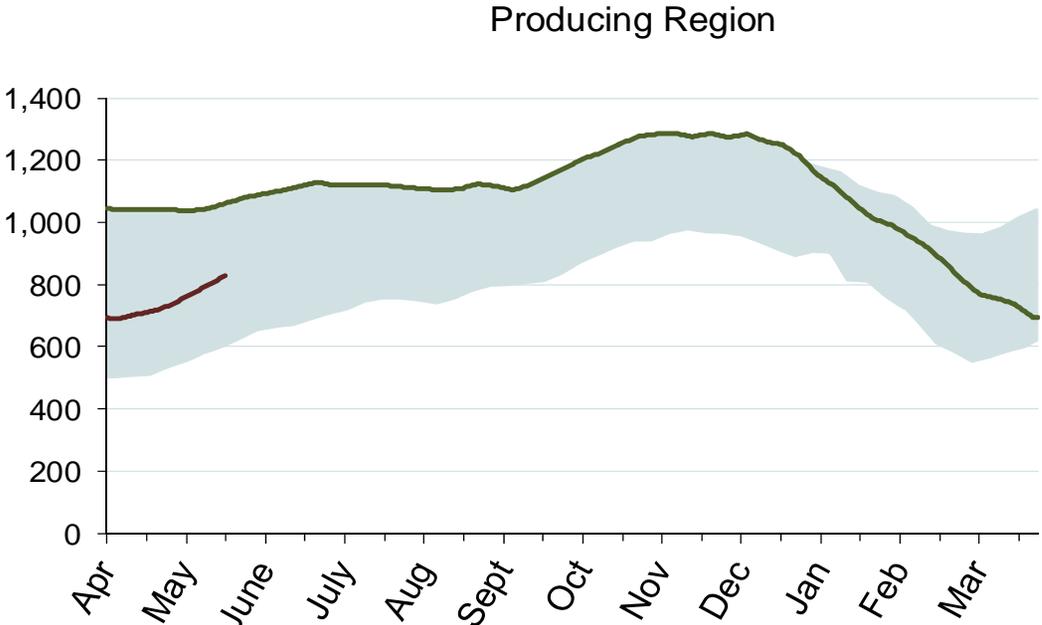
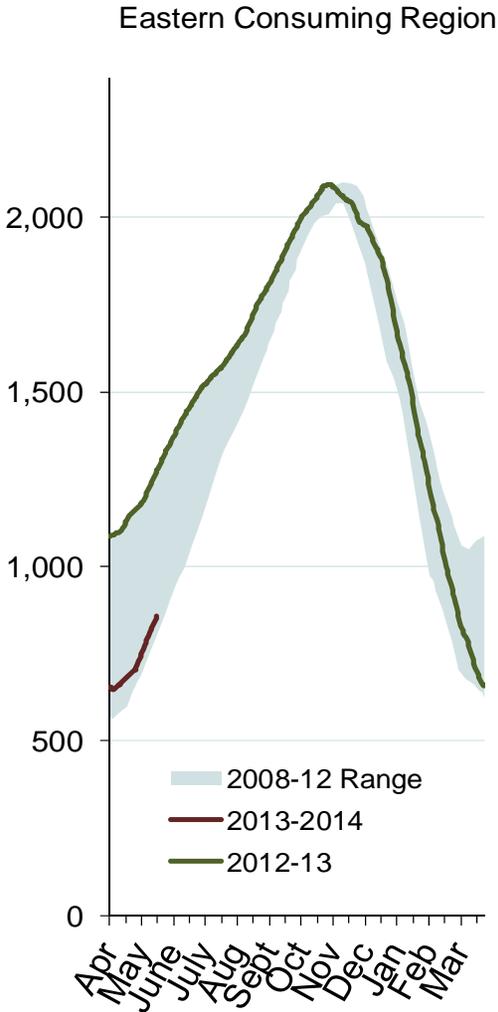
Note: Prior to July 2010, chart was derived from a combination of *EIA* and *Bentek Energy* data

### Total U.S. Working Gas in Storage



Source: Derived from EIA data  
May 2013

# Regional Totals of Working Gas in Storage



Source: Derived from EIA data  
May 2013

Updated May 29, 2013

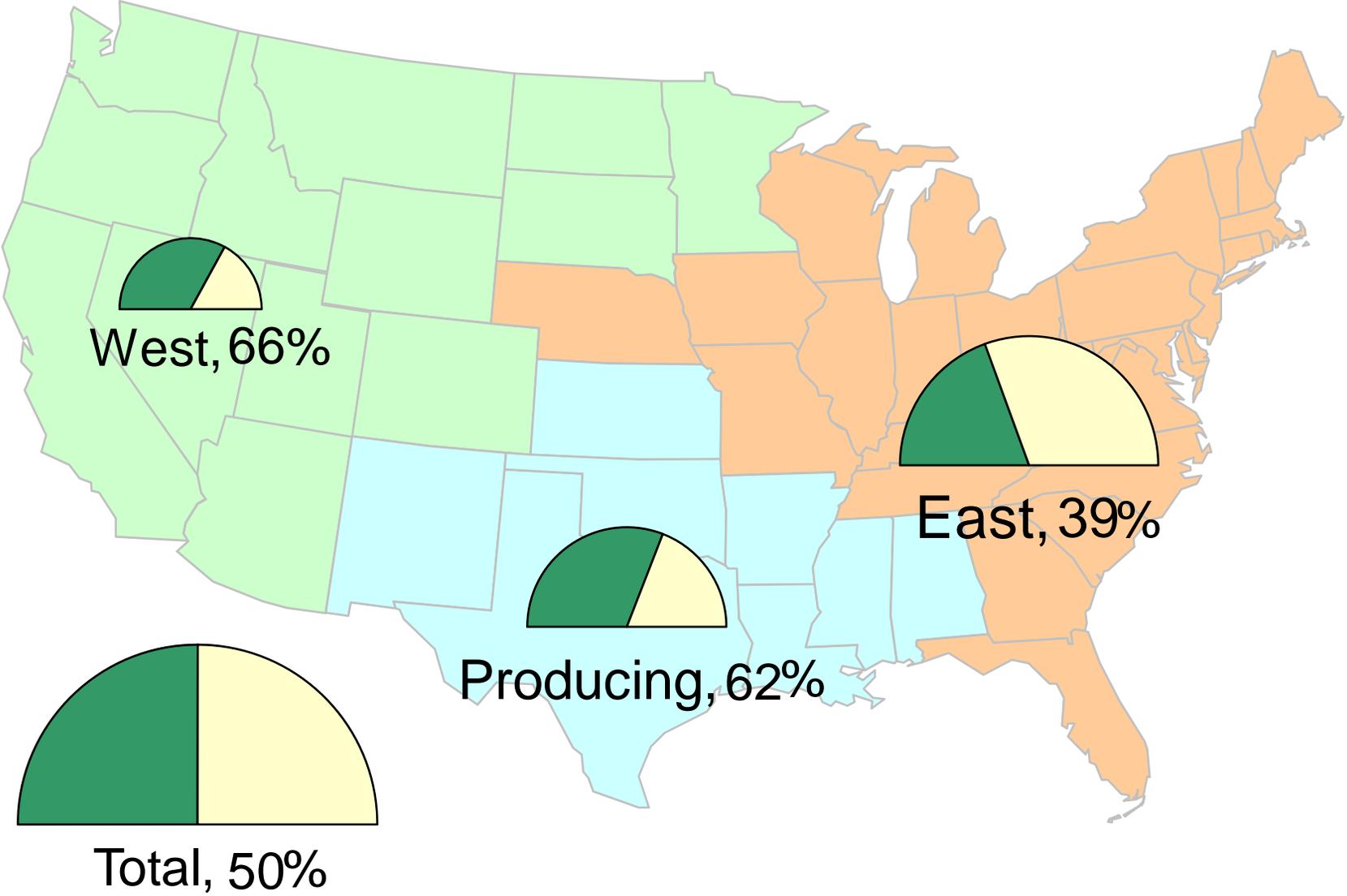
# U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Source: Derived from *Platts* and *Baker Hughes* data  
May 2013

Updated: May 28, 2013

# Natural Gas Storage Inventories – May 24, 2013



Source: Derived from EIA Storage and Estimated Working Gas Capacity data

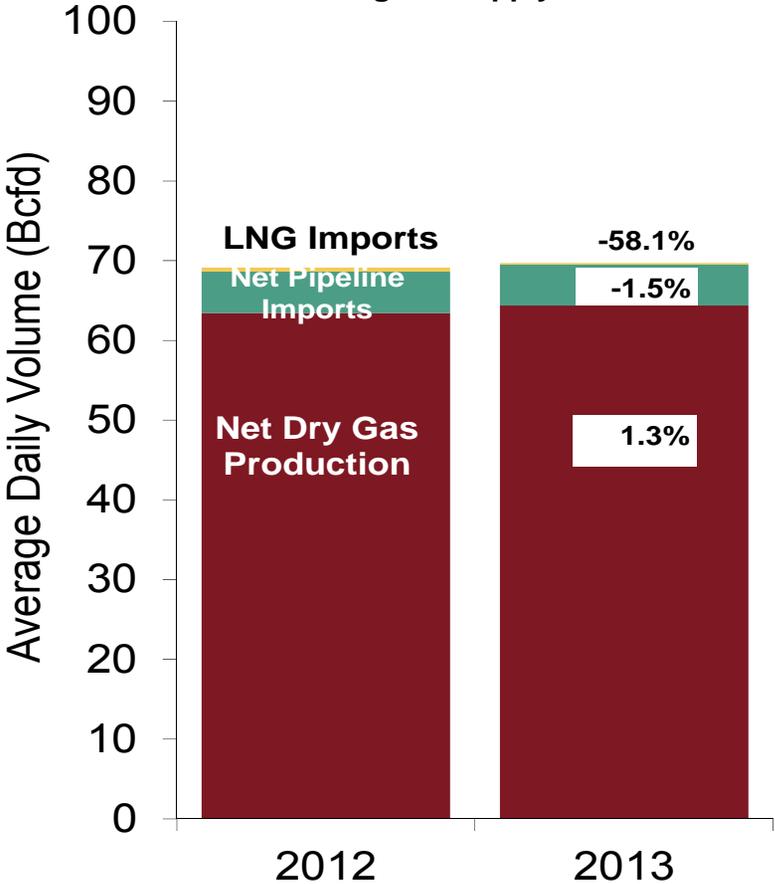
Updated: May 24, 2013

20022

# U.S. NG Supply and Demand 2012 vs. 2013: January - April

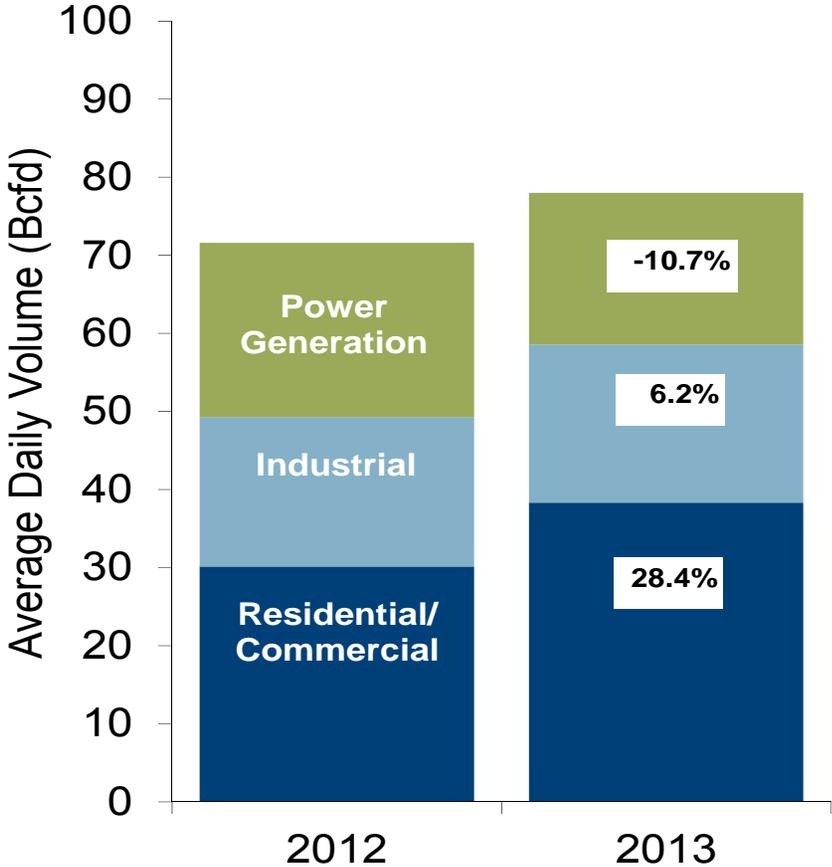
## US Natural Gas Supply

Total Change in Supply 0.0%



## US Natural Gas Demand

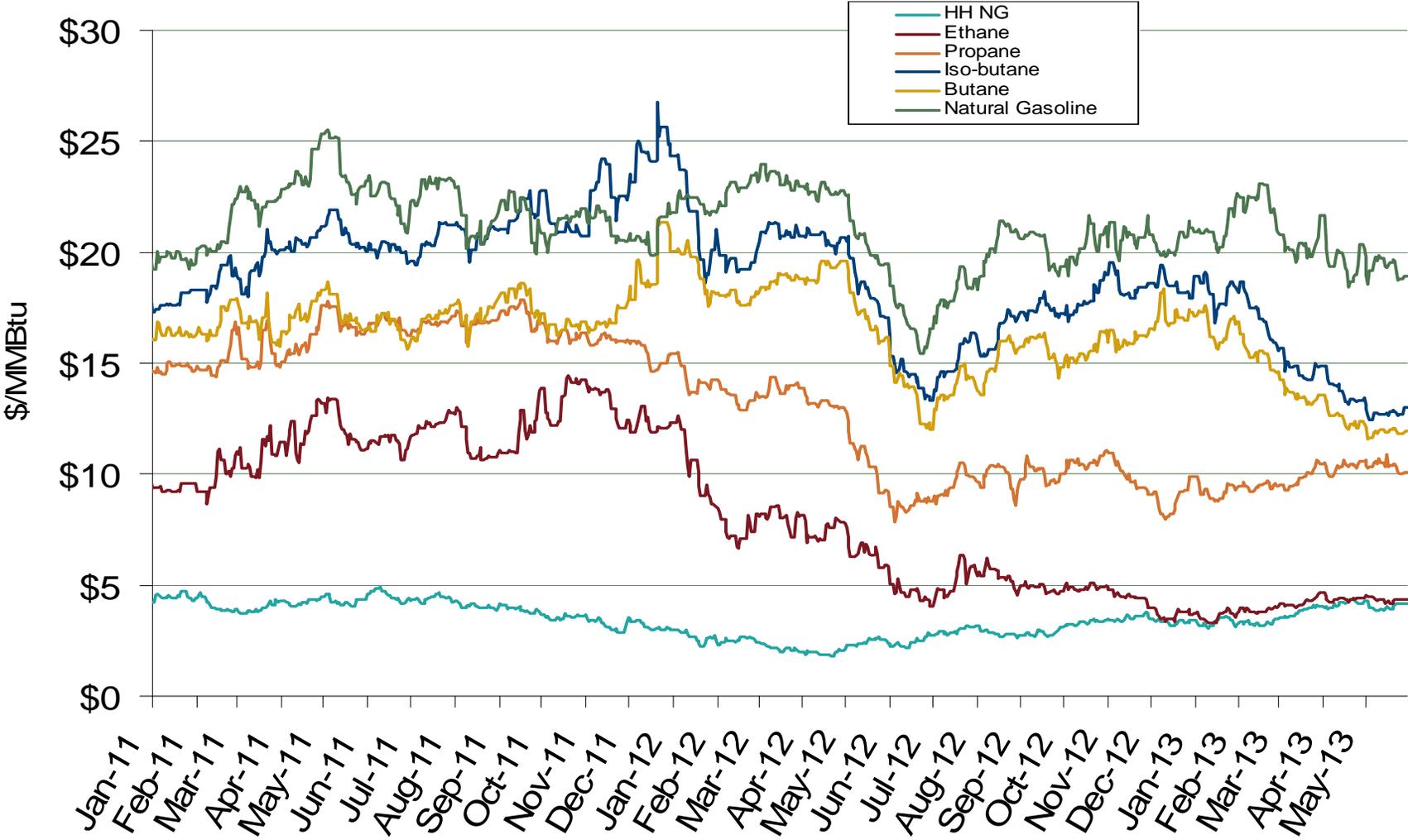
Total Change in Demand 10.4%



Note: Balance includes all amounts not attributable to other categories.  
Source: Derived from Bentek Energy data  
May 2013

Federal Energy Regulatory Commission • Market Oversight • [www.ferc.gov/oversight](http://www.ferc.gov/oversight)

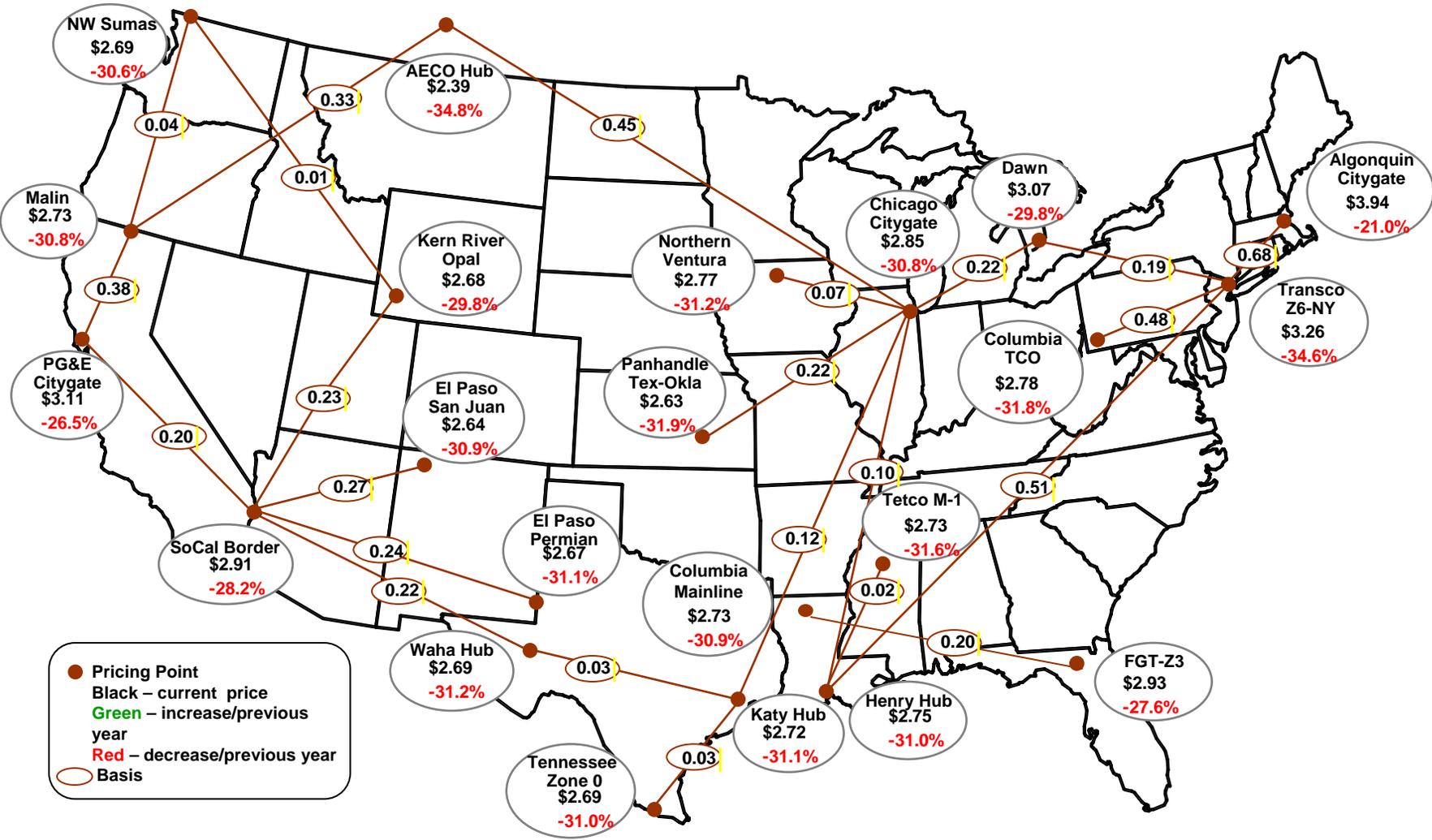
# U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Source: Derived from Bloomberg Data  
May 2013

Updated: May 28, 2013

# Average Spot Gas Prices, 2012 (\$MMBtu)



Source: Derived from Platts data. May 2013

Updated: January 10, 2013