National Natural Gas Market Overview: U.S. Supply and Consumption

U.S. NG Supply and Demand Dec-18 YTD vs. Dec-19 YTD

Federal Energy Regulatory Commission Market Assessments

US Natural Gas Supply
Total Change in Supply 7.5%

- LNG Imports
- Canadian Imports
- Net Dry Gas Production

LNG Imports: -8.9%
Canadian Imports: -13.5%
Net Dry Gas Production: 8.8%

Total Change in Supply: 7.5%

US Natural Gas Demand
Total Change in Demand 6.2%

- LNG Exports
- Exports to Mexico
- Power Generation
- Industrial
- Residential/Commercial

LNG Exports: 62.5%
Exports to Mexico: 12.0%
Power Generation: 6.9%
Industrial: 0.8%
Residential/Commercial: 1.3%

Note: Balance includes all amounts not attributable to other categories.

Source: Derived from Bentek Energy data

Updated Jan-2020