

UNITED STATES OF AMERICA
FEDERAL ENERGY REGULATORY COMMISSION

Equitrans, L.P.

Docket Nos. RP04-203-000,
RP05-105-000 and
RP05-164-000

NOTICE OF INFORMAL SETTLEMENT CONFERENCE

(August 24, 2005)

Take notice that an informal settlement conference will be convened in this proceeding commencing at 10:00 a.m. (EST) on Tuesday, August 30, 2005 and continuing, if necessary, on Wednesday, August 31, 2005 at 10:00 a.m. at the Federal Energy Regulatory Commission, 888 First Street, N.E., Washington, DC, 20426, for the purpose of exploring a possible settlement in the above-referenced proceeding.

FERC conferences are accessible under section 508 of the Rehabilitation Act of 1973. For accessibility accommodations please send an email to accessibility@ferc.gov or call toll free 1-866-208-3372 (voice) or 202-208-1659 (TTY), or send a FAX to 202-208-2106 with the required accommodations.

Any party, as defined by 18 CFR 385.102(c), or any participant as defined by 18 CFR 385.102(b), is invited to attend. Persons wishing to become a party must move to intervene and receive intervenor status pursuant to the Commission's regulations (18 CFR 385.214).

For additional information, please contact Lorna J. Hadlock (202 502-8737).

Magalie R. Salas
Secretary