

SUMMARY OF PORTLAND GENERAL ELECTRIC'S PLANNING STRAWMAN



FERC Planning Workshop

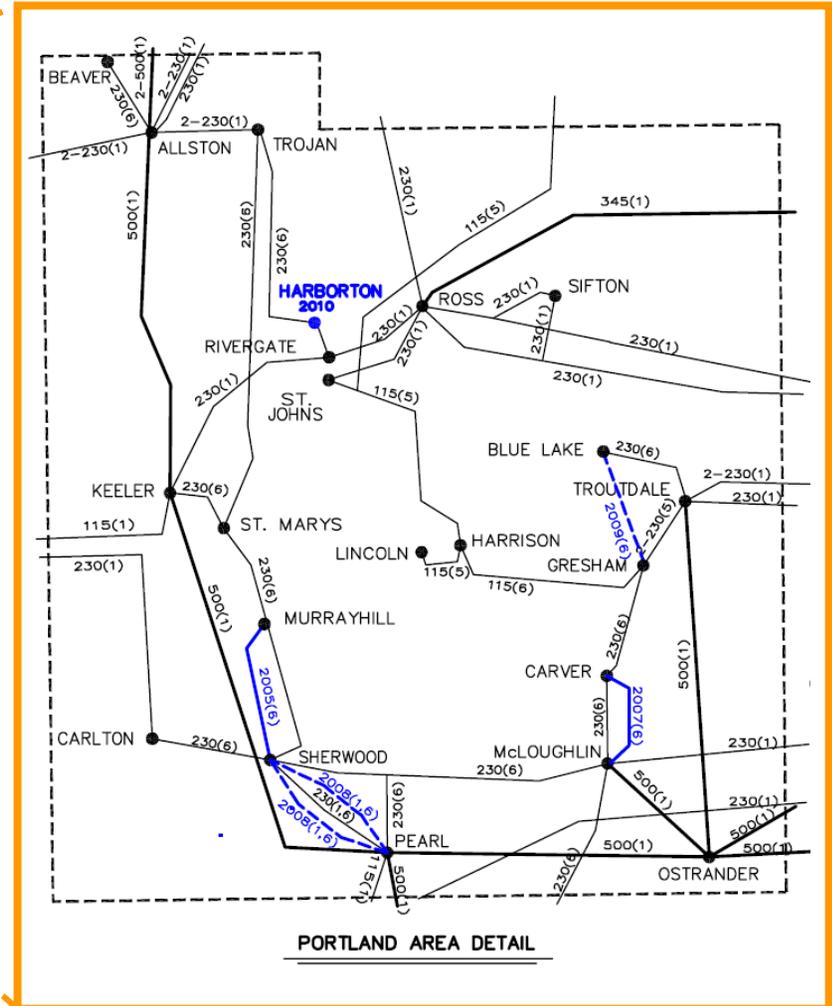
June 13, 2007

Park City, UT

PGE Transmission Facilities



Orange: Local w/BPA and PAC
PNW/SW AC Intertie
Colstrip Transmission



Source: BPA "Challenge for the Northwest" White Paper April 2006, pg 24 with red highlight additions by RSB - PacifiCorp Jan 2007

PGE – Strawman Development

MAY 4, 2007 STAKEHOLDER MEETING

- Brainstorming meeting w/ stakeholders

MAY 5 – MAY 14, 2007 STRAWMAN DRAFTING

MAY 14, 2007 DRAFT STRAWMAN POSTED

MAY 16, 2007 2nd STAKEHOLDER MEETING

- Invited stakeholders to make comments/suggestions on draft strawman

MAY 29, 2007 STRAWMAN POSTED

JUNE 1, 2007 MODIFIED STRAWMAN POSTED



Order of Principles

- Regional Participation
- Economic Planning Studies
- Information Exchange
- Cost Allocation
- Dispute Resolution
- Comparability (foundation principle)
- Coordination (foundation principle)
- Openness (foundation principle)
- Transparency (foundation principle)

PGE – Regional Participation Summary

- Participation on three levels: local, sub-regional and regional
- Local: customers, stakeholders and interconnected utilities
- Sub-regional: formation of new “umbrella” organization to coordinate planning among existing organizations and non-members
- Regional: planning at WECC through PCC, TEPPC, etc.



PGE – Economic Planning Studies

Summary

- Recognition of two levels of economic studies
- Local studies performed by TP, limited to local planning entities and stakeholders
 - Up to five per year; three provided at request of customer, two initiated by PGE (additional studies performed at cost to customer)
 - Performed w/ best information avail.
- Sub-regional/Regional performed by organization at appropriate level (“umbrella” org or WECC)

PGE – Information Exchange Summary

- Network customers required to submit forecast load data via OASIS no less than once per year
- PTP customers requested to submit forecast usage
- Data to cover 10 years

PGE – Cost Allocation Summary

- Proposed facility classification very similar to NTTG proposal
- Proposed cost allocation principles very similar to NTTG proposal

PGE – Dispute Resolution Summary

- Initially proposing to use the WECC Dispute Resolution process



PGE – Comparability Summary

- PGE’s similarly situated transmission customers and stakeholders have comparable access to:
 - Forecast load and resource data from network customers via OASIS
 - Forecast PTP service needs for the planning horizon via OASIS
 - Local transmission system plans via OASIS
 - Sub-regional transmission plans via the open umbrella process
 - Regional transmission plans via participation in the WECC organization
- and comparable treatment in:
 - Economic planning studies
 - Cost allocation
 - Dispute resolution



PGE – Coordination Summary

- Coordination with transmission customers, neighboring systems, and stakeholders will be accomplished through:
 - Regular transmission customer/stakeholder meetings
 - Open seam coordinating committee or subcommittee meetings
 - Existing forums and processes within the WECC
 - Access to local and regional Economic Planning Studies
 - Coordination of forecast load and usage data with neighboring utilities
 - Coordination of forecast data submission to the sub-regional and regional planning groups for inclusion into the basecase development process



PGE – Openness Summary

- All parties will be able to able to participate in the planning process via:
 - Transmission customer/stakeholder meetings, held no less than one time per year or as noticed by PGE or interested parties
 - Open seam coordinating committee or subcommittee meetings
 - Existing forums and processes within the WECC
 - Access to local and regional Economic Planning Studies and Economic Planning Studies
 - Access to information regarding forecast load and usage data via OASIS postings for forecast demand on the PGE Transmission System

PGE – Transparency Summary

- All customers and other stakeholders will have access to the basic criteria, assumptions and data via:
 - Posted local transmission system plans
 - Posting of all completed local and regional Economic Planning Studies
 - Access to information regarding forecast load and usage data via OASIS postings for forecast demand on the PGE Transmission System

