



**Technical Conference on the Notice of Proposed Rulemaking  
on the Collection of Connected Entity Data from the  
Regional Transmission Operators and Independent System Operators**

**December 8, 2015  
10:00 a.m. – 1:00 p.m.  
RM15-23-000**

**Agenda**

**10:00 a.m. Opening Remarks and Staff Presentation**

Staff will provide an overview of the Notice of Proposed Rulemaking on the Collection of Connected Entity Data from Regional Transmission Organizations and Independent System Operators (NOPR), including addressing the following topics:

- A description of the Connected Entity data that the NOPR proposes to collect.
- The proposed process for collecting Connected Entity data.
- The Commission's need for the Connected Entity data that the NOPR proposes to collect and why current data sources are insufficient for the Commission's surveillance and investigative purposes.
- The purposes for which Commission staff would use the Connected Entity data, if collected.

**10:30 a.m. Question and Answer Session**

Staff will discuss and provide responses to the questions submitted via email prior to the technical conference.

**11:00 a.m. Break**

**11:15 a.m. Guest Presentations**

The panelists will present their perspectives on the NOPR and the potential benefits and burdens of particular aspects of the proposal. These presentations will also include

discussions of the potential impact of the NOPR proposal on the panelists' respective organizations or members and alternative proposals for collecting Connected Entity data. Following each presentation, staff may also engage the panelists in a discussion related to the comments and ask the panelists questions.

- David Louw, Division Director, Risk Management Group, Compliance, Macquarie Group
- Matthew J. Jones, Managing Director of Analytics for Fuels and System Optimization, Duke Energy
- Brandon Johnson, Senior Attorney, NV Energy, representing Berkshire Hathaway Energy and Edison Electric Institute
- Matthew J. Picardi, Vice President, Shell Energy North America (U.S.), L.P., representing Electric Power Supply Association
- Jeffrey McDonald, Vice President, Market Monitoring, ISO New England, Inc.
- Joseph E. Bowring, President, Monitoring Analytics, LLC
- Robin Doyle, Managing Director, Office of Regulatory Affairs, JP Morgan, representing the Securities Industry and Financial Markets Association

**12:55 p.m. Closing Remarks**