



FERC's Electric Quarterly Reports (EQR)

AD10-4-000

March 3, 2010

Who must file the EQR?

- All public utilities, including Power Marketers, are required to electronically file an EQR using software available at FERC.gov
 - <http://www.ferc.gov/docs-filing/eqr/soft-tools.asp>

What is filed in the EQR?

- EQR filings must summarize contractual terms and conditions for:
 - Market-based power sales,
 - Cost-based power sales, and
 - Transmission service
- Tariff holders without effective contracts and transactions must file the EQR's ID Data section

When must EQRs be filed?

- EQRs are required to be filed within 30 days after the end of each calendar quarter
 - April 30, July 31, October 31, January 31

Do previously filed EQRs need to be updated?

- A utility must file a revised Electric Quarterly Report if more complete information is obtained or errors are found in its Electric Quarterly Report

Must an EQR be filed if the company didn't sell power in the quarter?

- Yes - even if there are no transactions, a company must still submit each quarter:
 - its ID Data
 - its contract information (if a sales contract is in effect)

Do capacity reassignments need to be reported in the EQR?

- Yes - Transmission providers are required to report their transmission capacity reassignment agreements in their EQR filings
- SPP and MISO ISOs currently offer their members a capacity reassignment product

Common Mistakes When Filing An EQR

- Formatting errors
- Leaving required fields blank
- Aggregating sales
 - Every time a price changes, a separate line should be entered in the transaction file
 - ISOs provide their members with EQR-ready files
- Not reporting energy units in MWh and capacity units in MW

Available EQR Filing Guidance

- Guidance is located at <http://www.ferc.gov/docs-filing/eqr.asp>
- Downloadable EQR Software
- FERC EQR Orders and Notices (primarily in Docket Nos. RM01-008 and ER02-2001)
- EQR Data Dictionary
- EQR Filing Requirements Guide
- EQR System Users Guide
- EQR Import Templates and Sample CSV Files

Contacting FERC For EQR Filing Guidance

- Email may be sent to EQR@ferc.gov
- For Software Issues, contact FERC Online Support by email at ferconlinesupport@ferc.gov or by phone at either (202) 502-6652 or 1-866-208-3676