

UNITED STATES OF AMERICA
FEDERAL ENERGY REGULATORY COMMISSION

Equitrans, L.P.

Docket Nos. RP04-203-000,
RP05-105-000 and
RP05-164-000

NOTICE OF INFORMAL SETTLEMENT CONFERENCE

(May 11, 2005)

Take notice that an informal settlement conference will be convened in the above-referenced proceeding commencing at 10:00 am (EST) on Wednesday, May 18, 2005 at the Federal Energy Regulatory Commission, 888 First Street, N.E., Washington, DC, 20426, for the purpose of exploring a possible settlement.

Any party, as defined by 18 CFR 385.102(c), or any participant as defined by 18 CFR 385.102(b), is invited to attend. Persons wishing to become a party must move to intervene and receive intervenor status pursuant to the Commission's regulations (18 CFR 385.214).

FERC conferences are accessible under section 508 of the Rehabilitation Act of 1973. For accessibility accommodations, please send an email to accessibility@ferc.gov or call toll free 1-866-208-3372(voice) or 202-208-1656 (TTY), or send a FAX to 202-208-2106 with the required accommodations.

For additional information, please contact Lorna Hadlock (202 502-8737).

Magalie R. Salas
Secretary