

UNITED STATES OF AMERICA  
FEDERAL ENERGY REGULATORY COMMISSION

Kern River Gas Transmission Company,

Docket No. RP04-274-000

NOTICE OF INFORMAL SETTLEMENT CONFERENCE

(January 25, 2005)

Take notice that an informal settlement conference will be convened in this proceeding commencing at 10:00 am (EST) on Wednesday, February, 2, 2005 at the Federal Energy Regulatory Commission, 888 First Street, N.E., Washington, DC, 20426, for the purpose of exploring a possible settlement in the above-referenced proceeding.

Any party, as defined by 18 CFR 385.102(c), or any participant as defined by 18 CFR 385.102(b), is invited to attend. Persons wishing to become a party must move to intervene and receive intervenor status pursuant to the Commission's regulations (18 CFR 385.214).

For additional information, please contact Thomas J. Burgess (202 502-6058).

Magalie R. Salas  
Secretary