

UNITED STATES OF AMERICA
FEDERAL ENERGY REGULATORY COMMISSION

Kern River Gas Transmission Company,

Docket No. RP04-274-000

NOTICE OF INFORMAL SETTLEMENT CONFERENCE

(September 16, 2004)

Take notice that an informal settlement conference will be convened in this proceeding commencing at 10:00 am (EST) on Tuesday, September 28, 2004, continuing through Wednesday, September 29, 2004 at the Federal Energy Regulatory Commission, 888 First Street, N.E., Washington, DC, 20426, for the purpose of exploring the possible settlement of the above-referenced docket.

Any party, as defined by 18 CFR 385.102(c), or any participant as defined by 18 CFR 385.102(b), is invited to attend. Persons wishing to become a party must move to intervene and receive intervenor status pursuant to the Commission's regulations (18 CFR 385.214).

For additional information, please contact Thomas J. Burgess (202 502-6058).

Linda Mitry
Acting Secretary