



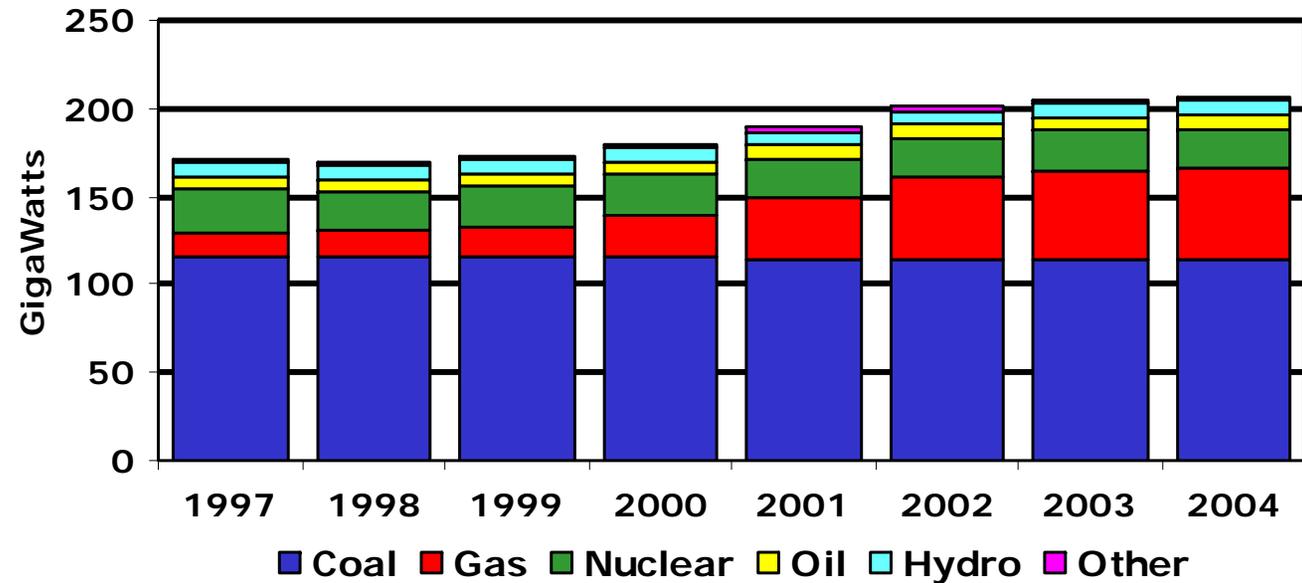
# MIDWEST INFRASTRUCTURE OVERVIEW



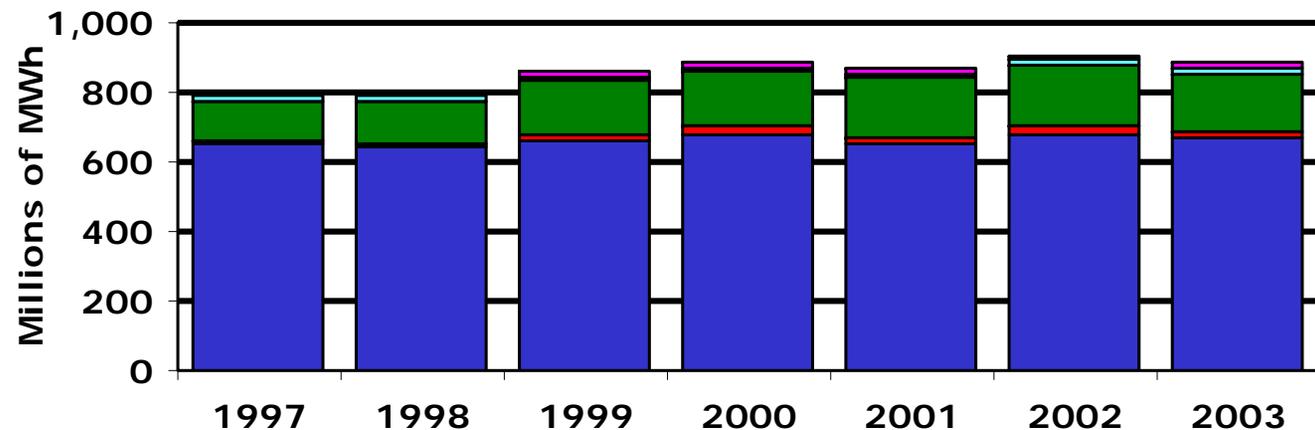
**Jeff Wright**  
**Office of Energy Projects**  
**FERC**

More gas-fired generation is being installed in the Midwest, but coal-fired generation is the dominant source of generation output.

## Midwest Generation Capacity



## Midwest Net Energy



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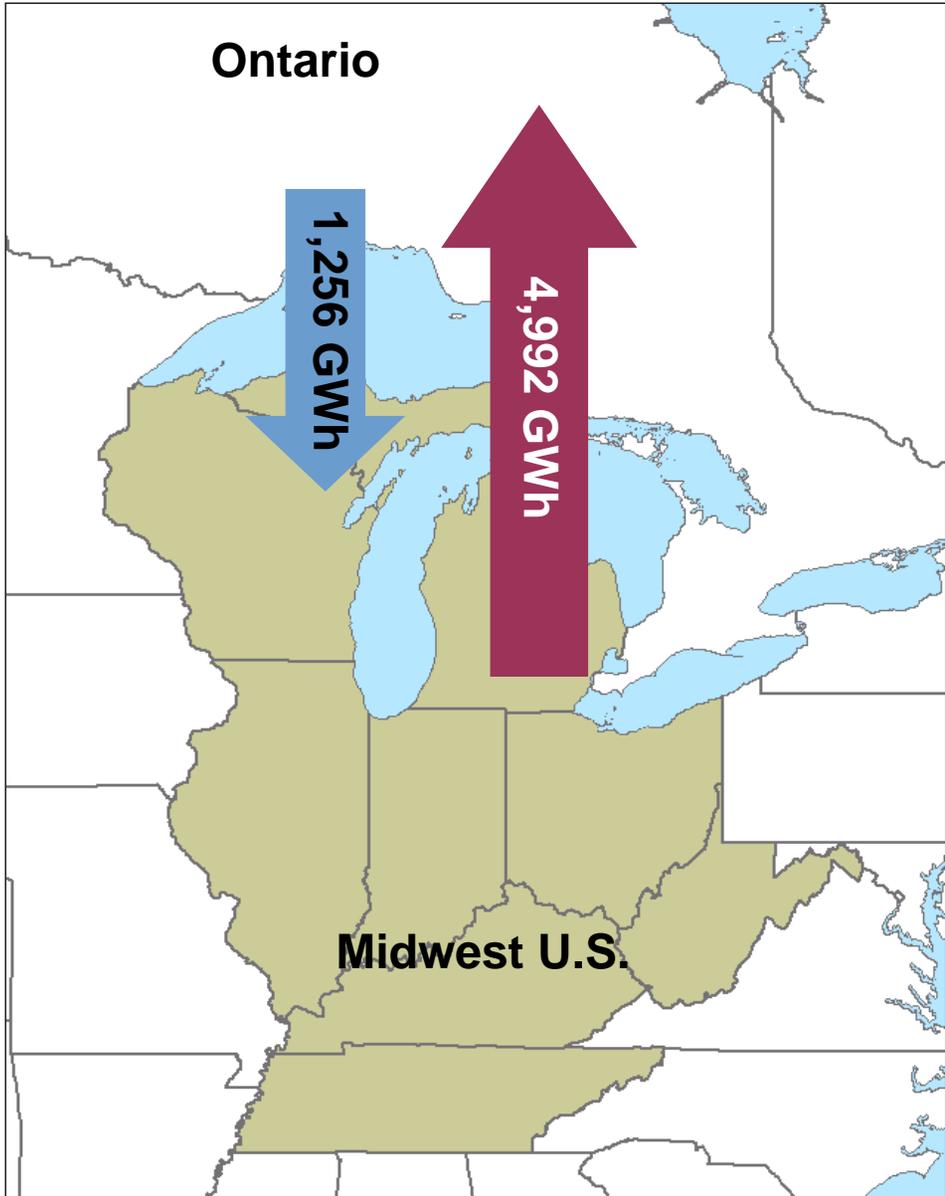
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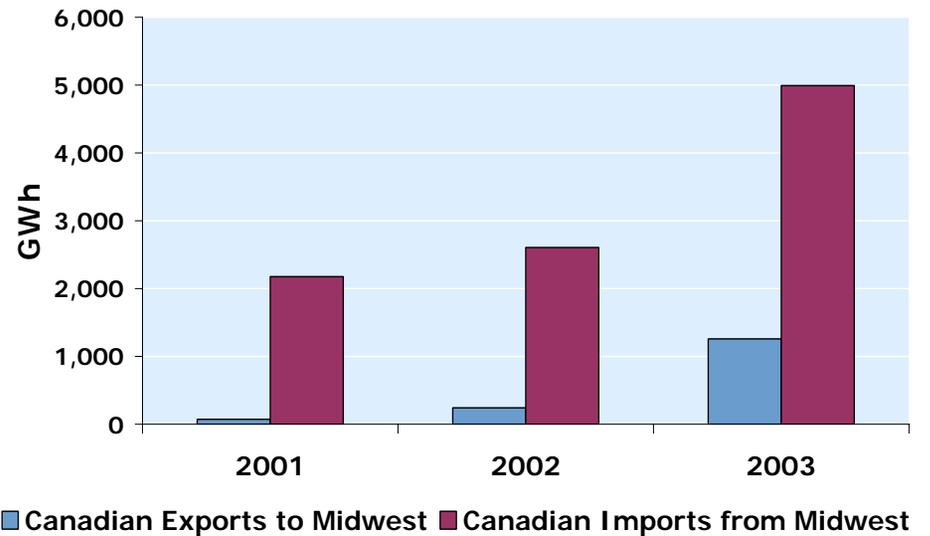
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**Overall, Canada is a net exporter of electricity to the US, but not in the Midwest**

**Midwest Electricity Imports/Exports with Canada**



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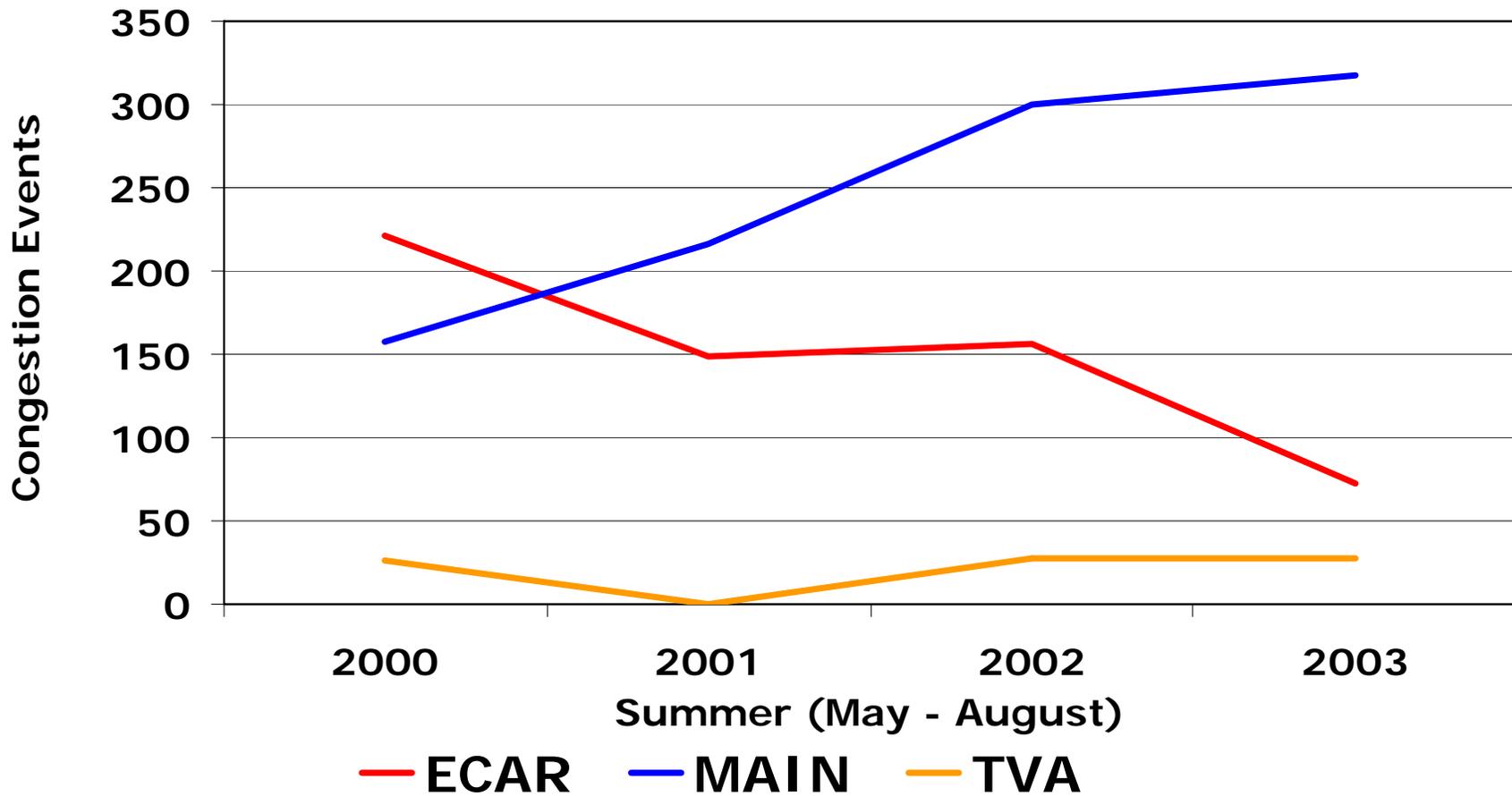
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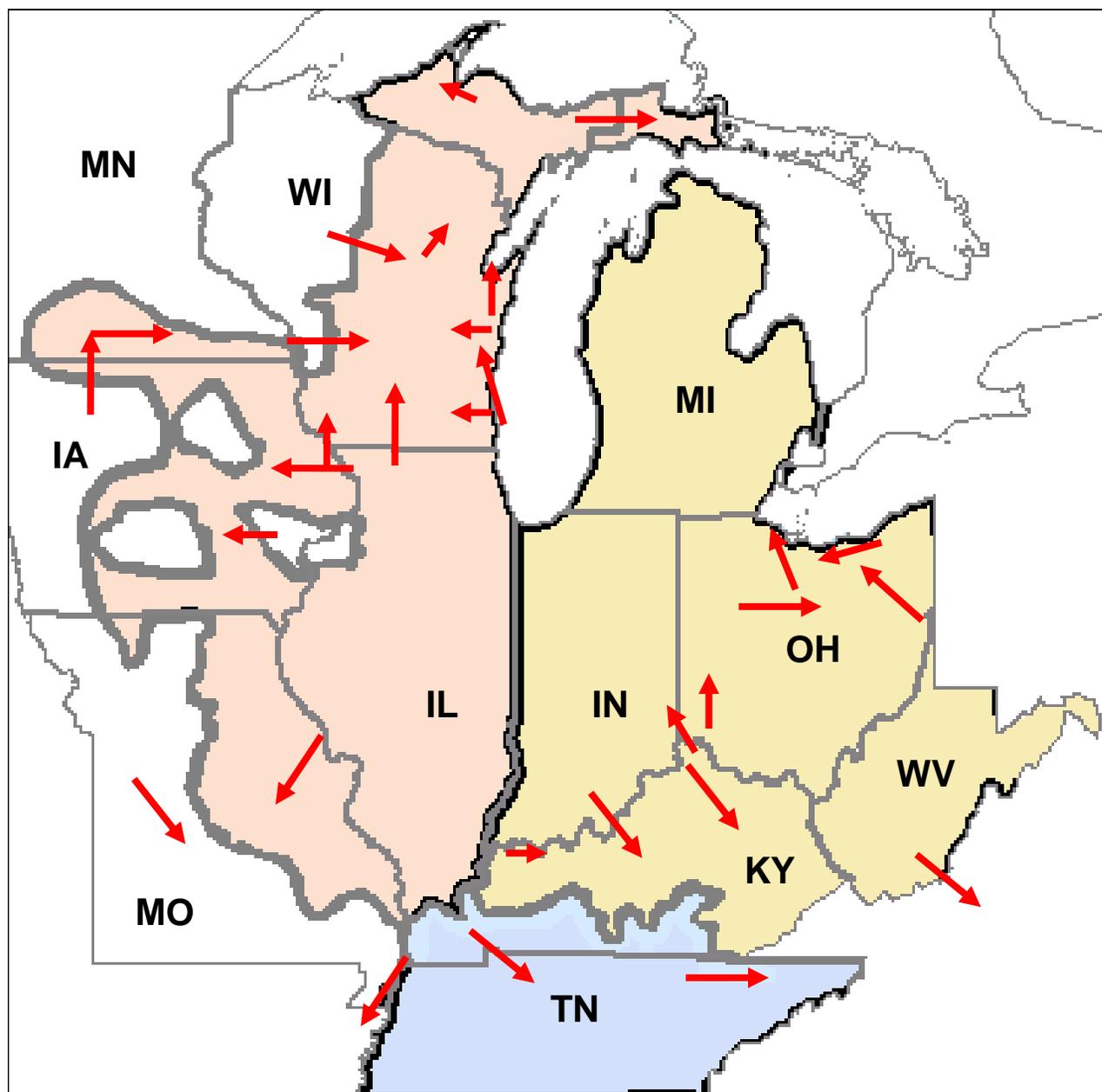
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# Congestion problem low, except in MAIN.



## Transmission Congestion May - August, 2003

Congestion continues to be a problem in MAIN. Wisconsin experiences congestion even under normal operating conditions.



Constrained Flow Direction →

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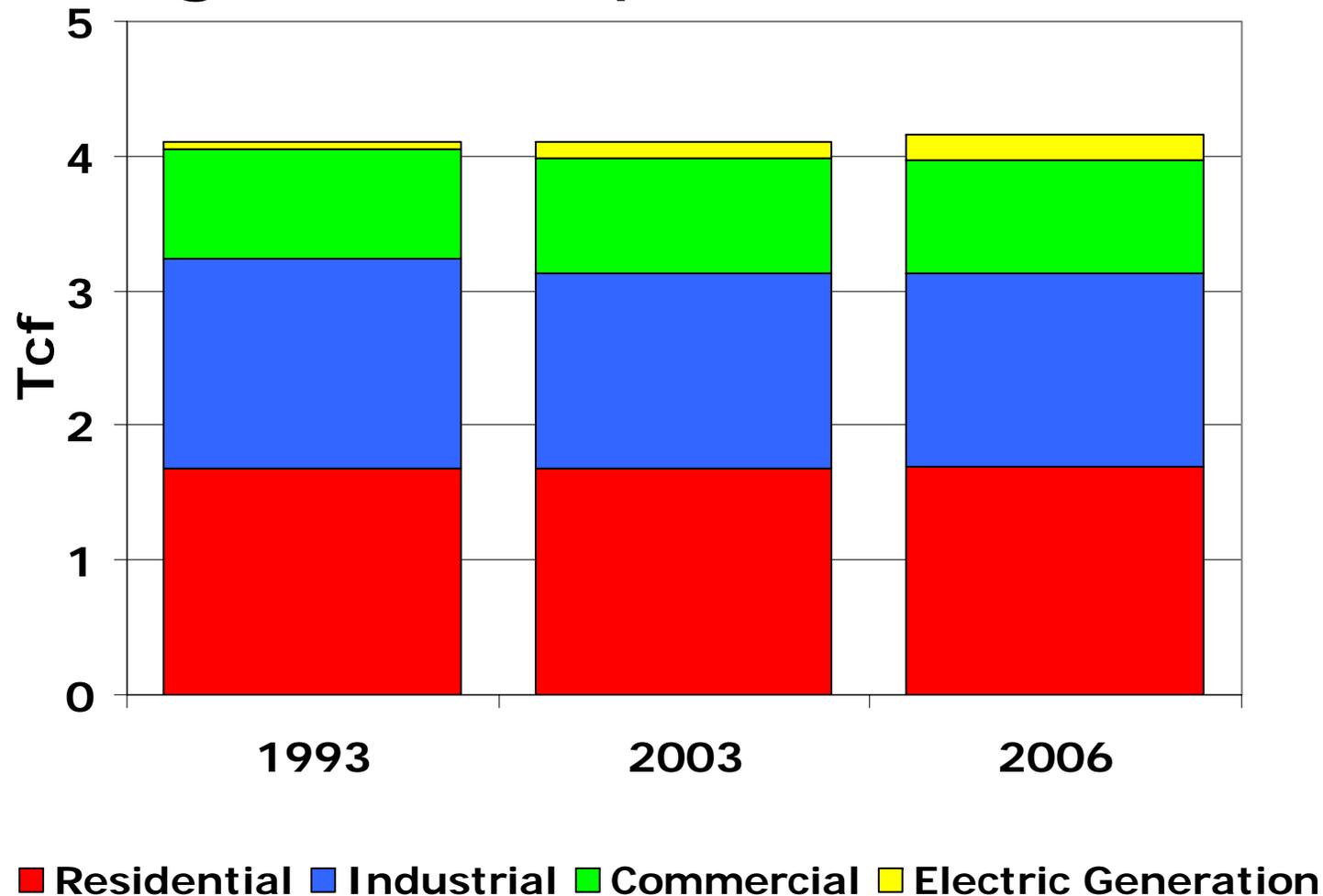
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Gas consumption in the Midwest has declined slightly since 1993; not much growth expected.



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