Southeast Gas Market: Overview and Focal Points

Southeast Natural Gas Region

Source: Velocity Suite Intelligent Map
July 2013

Updated September 30, 2009

Transco Z5 (non-WGL)
Transco M1 24
Transco 85
Transco 65
Florida Gas Transmission – Zone 3
Florida Gas Transmission - Citygate

LNG Facilities
Major Gas Trading Points
Southeast Region States
Natural Gas Basins
## Southeast Annual Average Spot Hub Prices

<table>
<thead>
<tr>
<th>Annual Average Day Ahead Prices ($/MMBtu)</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
<th>5-Year Avg</th>
</tr>
</thead>
<tbody>
<tr>
<td>Henry Hub</td>
<td>$8.85</td>
<td>$3.92</td>
<td>$4.37</td>
<td>$3.99</td>
<td>$2.75</td>
<td>$4.78</td>
</tr>
<tr>
<td>Florida Gas Zone 3</td>
<td>$9.13</td>
<td>$3.98</td>
<td>$4.42</td>
<td>$4.05</td>
<td>$2.93</td>
<td>$4.90</td>
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<tr>
<td>Transco Station 65</td>
<td>$8.92</td>
<td>$3.96</td>
<td>$4.38</td>
<td>$3.98</td>
<td>$2.74</td>
<td>$4.80</td>
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<tr>
<td>Transco Zone 4</td>
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<td>$3.98</td>
<td>$4.39</td>
<td>$4.00</td>
<td>$2.76</td>
<td>$4.82</td>
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<tr>
<td>Transco Zone 5</td>
<td>$9.46</td>
<td>$4.33</td>
<td>$5.04</td>
<td>$4.52</td>
<td>$2.94</td>
<td>$5.26</td>
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<tr>
<td>Tetco M1</td>
<td>$8.98</td>
<td>$3.98</td>
<td>$4.40</td>
<td>$3.98</td>
<td>$2.73</td>
<td>$4.81</td>
</tr>
</tbody>
</table>

Source: Derived from *Platts* data.

Updated: January 6, 2013
Southeastern Day-Ahead Hub Spot Prices and Basis

Source: Derived from Platts data

Updated: July 05, 2013
Southeast Natural Gas Market: Average Basis to Henry Hub

Southeastern Monthly Average Basis Value to Henry Hub

Source: Derived from Platts data

July 2013

Updated: July 05, 2013
Southeast Natural Gas Market: Daily Demand

Daily Southeast Natural Gas Demand All Sectors

Source: Derived from Bentek Energy data

Updated: July 09, 2013
Southeast Natural Gas Market: NG Consumption for Power Generation

Southeast Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated: July 09, 2013