Northeast Natural Gas Market: Overview and Focal Points

Northeast Natural Gas Region

Source: Velocity Suite Intelligent Map
February 2012

Updated October 15, 2009

Liquefied Natural Gas
Major Gas Trading Hubs
Natural Gas Basins
States and Provinces
## Northeast Annual Average Spot Hub Prices

### Annual Average Day Ahead Prices ($/MMBtu)

<table>
<thead>
<tr>
<th>Region</th>
<th>2007</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
<th>5-Year Avg</th>
</tr>
</thead>
<tbody>
<tr>
<td>Algonquin Citygates</td>
<td>$8.17</td>
<td>$10.06</td>
<td>$4.80</td>
<td>$5.29</td>
<td>$4.99</td>
<td>$6.66</td>
</tr>
<tr>
<td>Transco Z6 NY</td>
<td>$8.46</td>
<td>$10.13</td>
<td>$4.89</td>
<td>$5.41</td>
<td>$4.98</td>
<td>$6.77</td>
</tr>
<tr>
<td>Transco Z6 non-NY</td>
<td>$7.77</td>
<td>$9.85</td>
<td>$4.64</td>
<td>$5.25</td>
<td>$4.68</td>
<td>$6.44</td>
</tr>
<tr>
<td>Columbia-Appalachia</td>
<td>$7.20</td>
<td>$9.18</td>
<td>$4.11</td>
<td>$4.52</td>
<td>$4.07</td>
<td>$5.82</td>
</tr>
</tbody>
</table>

Source: Derived from Platts data. February 2012
Northeastern Spot Prices and Basis

Source: Derived from Platts data

Updated: February 14, 2012
Northeast Natural Gas Market: Average Basis to Henry Hub

Northeastern Monthly Average Basis Value to Henry Hub

Source: Derived from Platts data

February 2012

Updated: February 14, 2012
Source: Derived from Bentek Energy data

Updated: February 21, 2012
Daily Northeast Natural Gas Demand All Sectors

Source: Derived from Bentek Energy and Weekly NOAA data

Updated: February 21, 2012
Northeast Natural Gas Consumption for Power Generation

Source: Derived from Bentek Energy data

Updated: February 21, 2012