

# **OE ENERGY MARKET SNAPSHOT**

## **West Version – January 2014 Data**

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Office of Enforcement  
Federal Energy Regulatory Commission  
February 2014

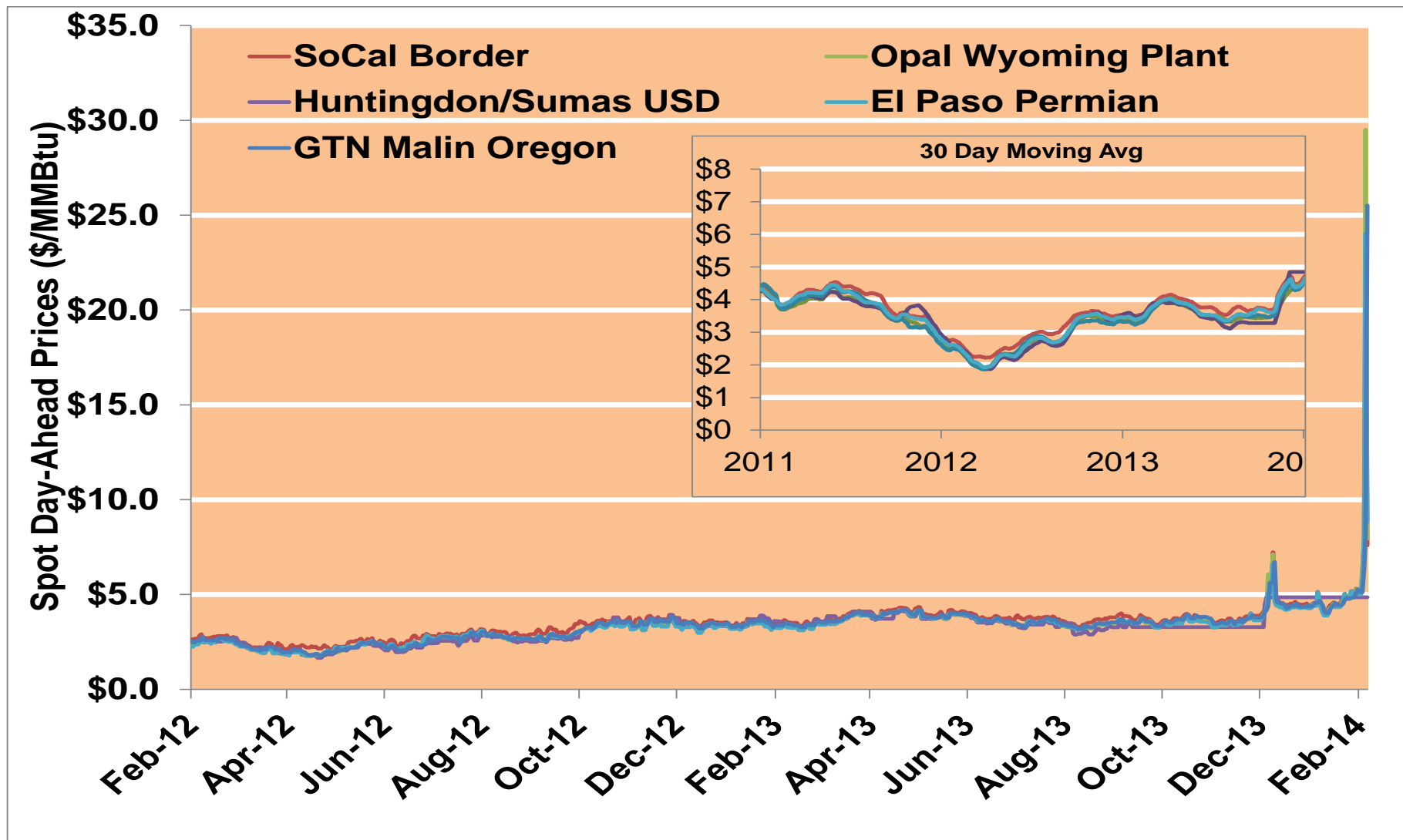
# Natural Gas and Fuels Markets

A decorative graphic consisting of several thick, parallel red lines. A vertical line runs down the left side of the page, and a horizontal line runs across the middle. They intersect to form a cross-like shape.

## West Annual Average Day Ahead Natural Gas Prices

	Average Day Ahead Prices (\$/MMBtu)	SoCal Border	Opal Wyoming Plant	Huntingdon/Sumas USD	El Paso Permian	GTN Malin Oregon	Henry Hub
2011	Annual	4.05	3.81	3.89	3.87	3.94	<b>3.98</b>
	Summer	4.18	3.89	3.89	3.99	4.03	<b>4.14</b>
	Winter 2011/2012	2.98	2.74	3.01	2.69	2.86	<b>2.74</b>
2012	Annual	2.68	2.67	2.67	2.67	2.67	<b>2.67</b>
	Summer	2.83	2.58	2.51	2.61	2.61	<b>2.69</b>
	Winter 2012/2013	3.62	3.45	3.56	3.38	3.52	<b>3.47</b>
2013	Annual	3.83	3.83	3.83	3.83	3.83	<b>3.83</b>
	Summer	3.82	3.60	3.49	3.63	3.67	<b>3.75</b>
	Winter 2013/2014	4.37	4.12	4.30	4.17	4.29	<b>4.14</b>
2014 YTD	Annual	4.71	4.58	4.85	4.55	4.65	4.69
	Summer						
	Winter 2014/2015						

## West Daily Day-Ahead Prices

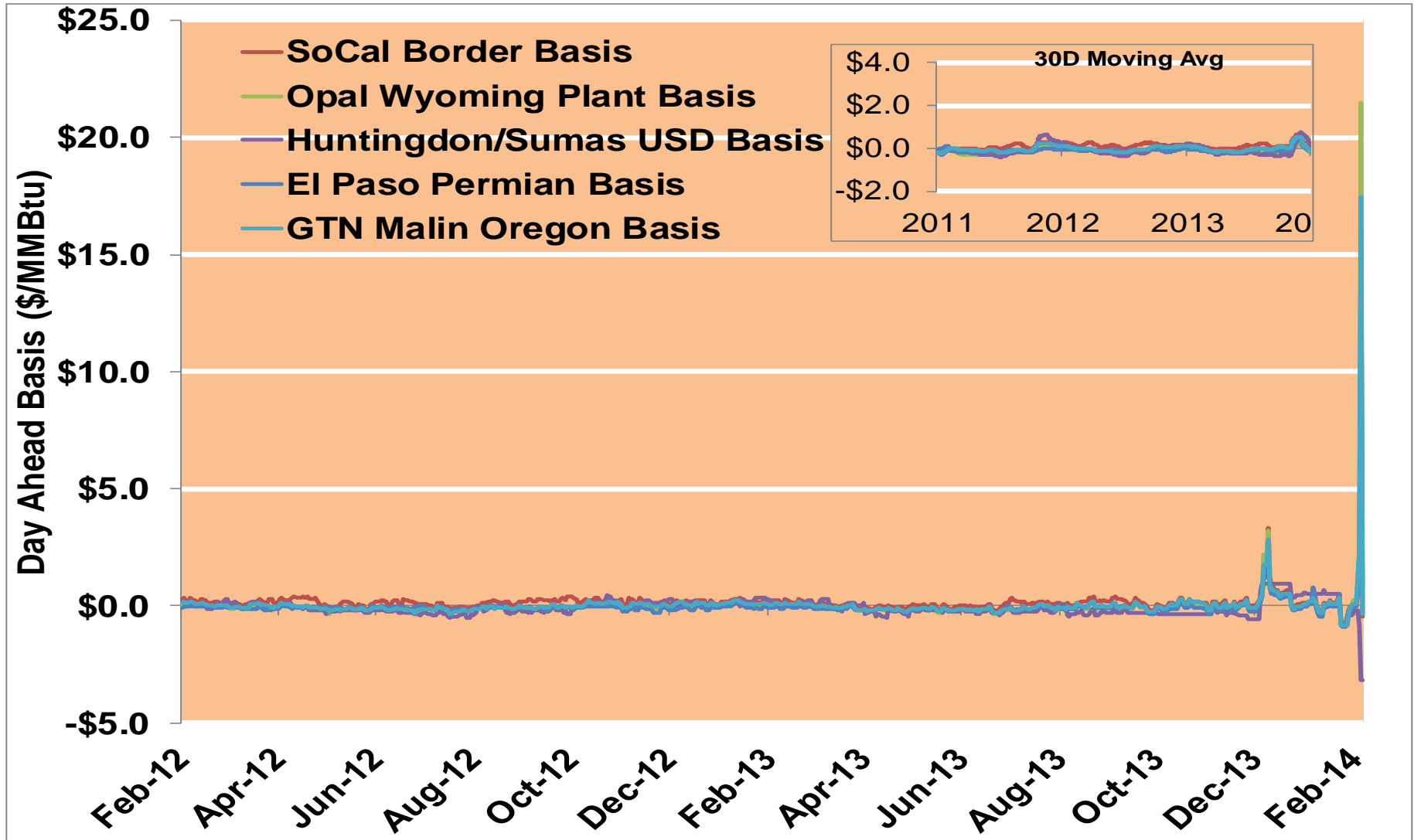


Notes:

Source: ICE

Updated 2/18/2014

## West Daily Day-Ahead Basis

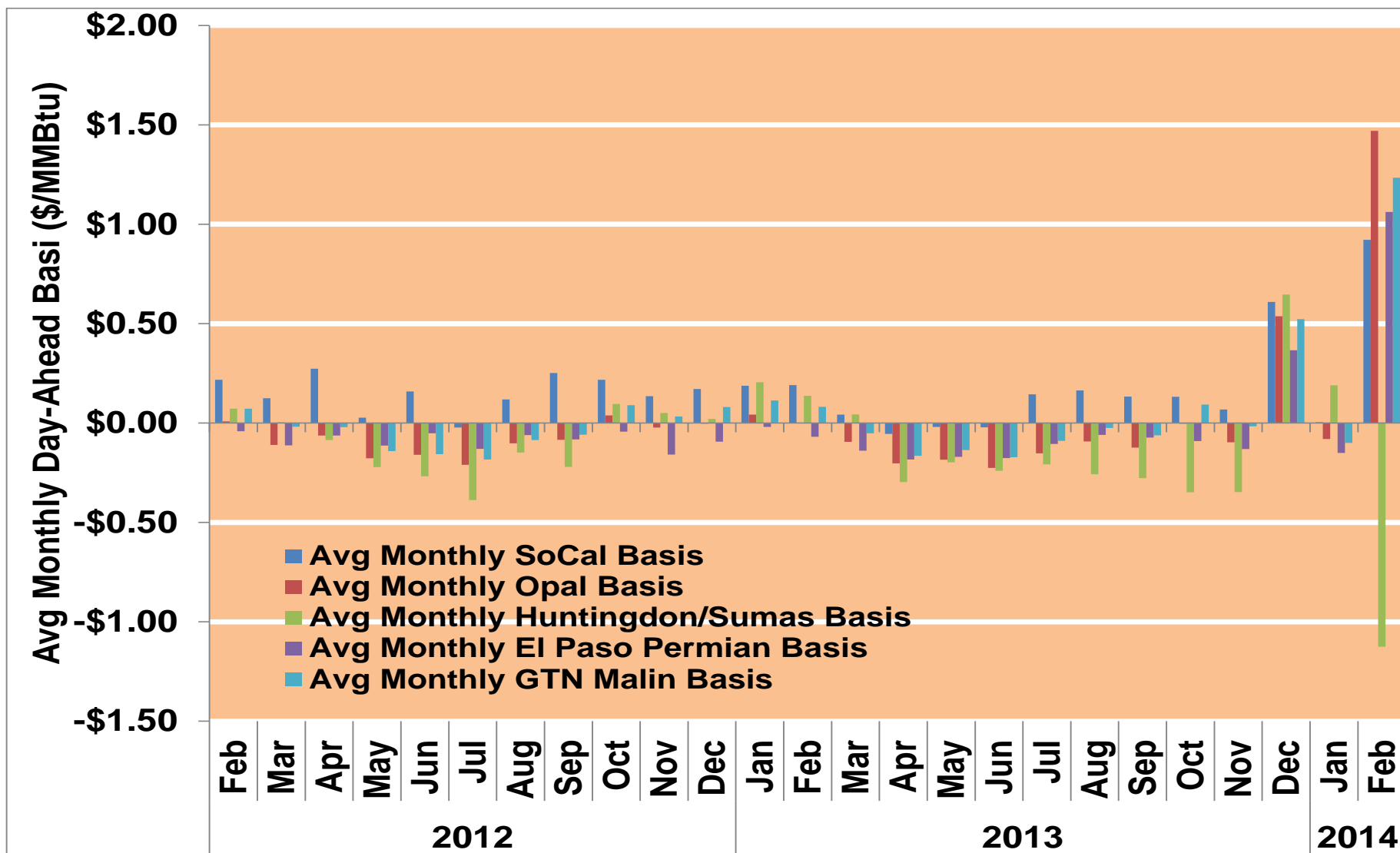


Notes:

Source: ICE

Updated 2/18/2014

## West Average Monthly Basis

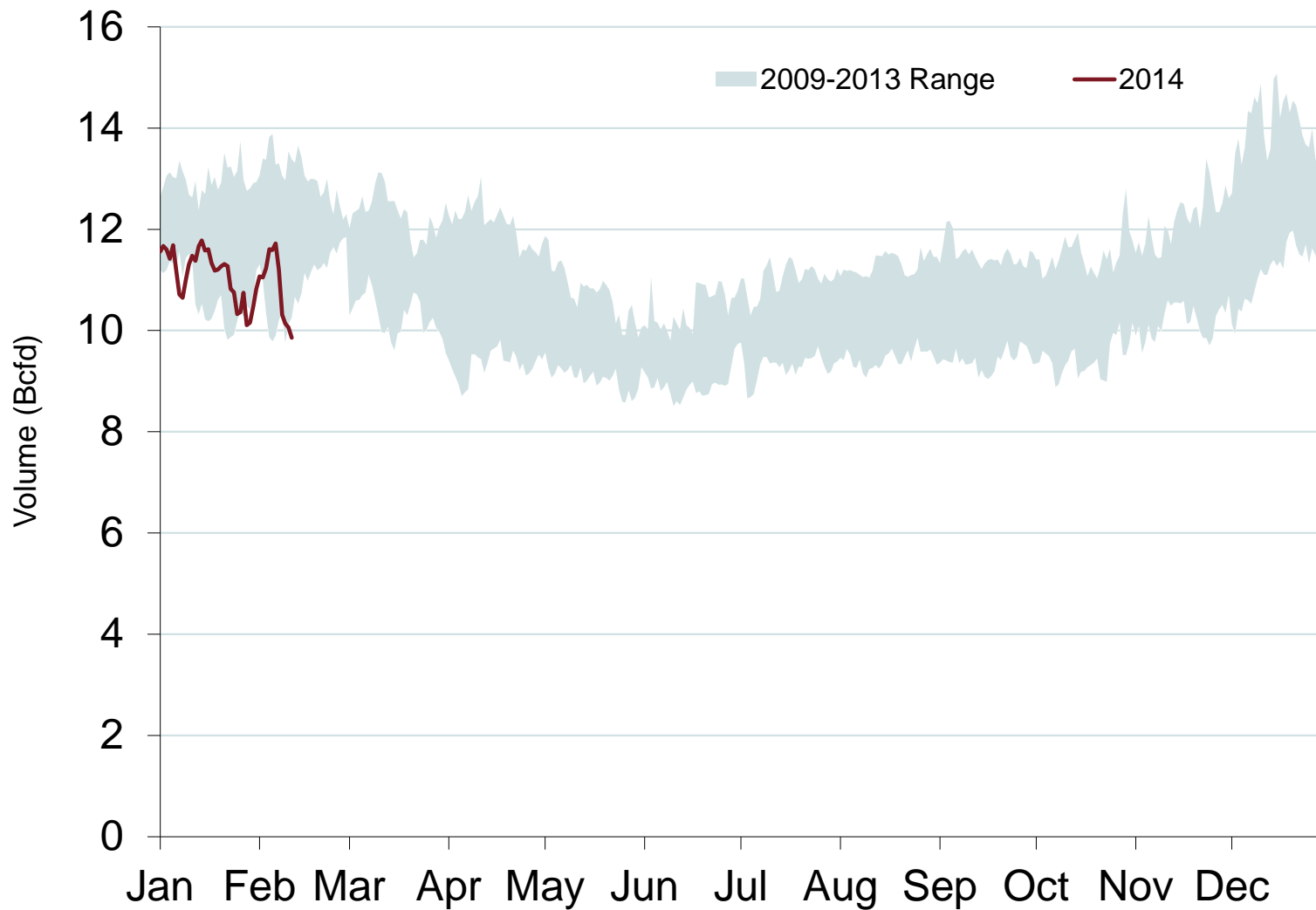


Notes:

Source: ICE

Updated 2/18/2014

## Daily West Natural Gas Demand All Sectors

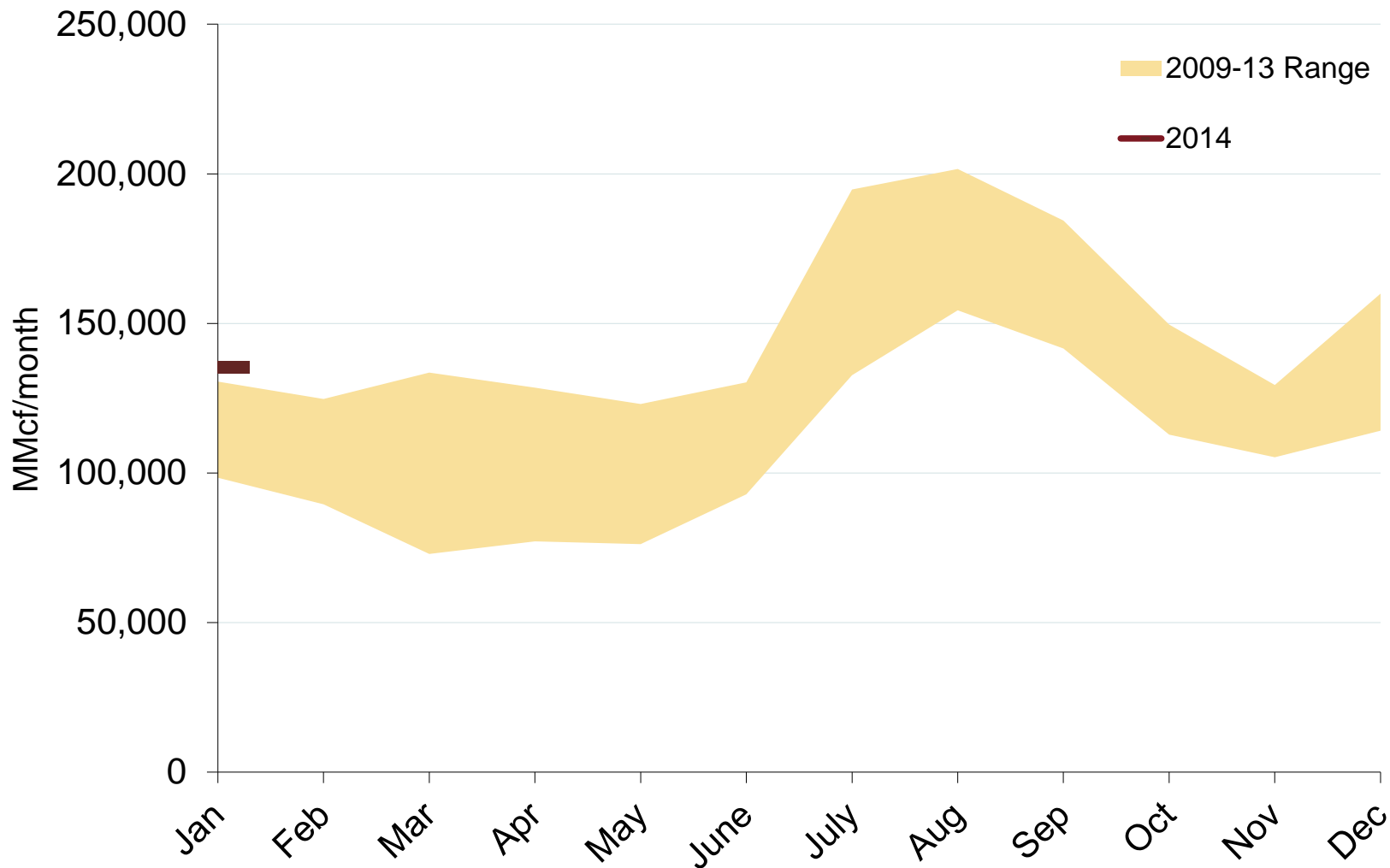


Source: Derived from *Bentek Energy* data

Note: Data derived from interstate natural gas pipeline flows.

Updated: February 2014

## West Natural Gas Consumption for Power Generation



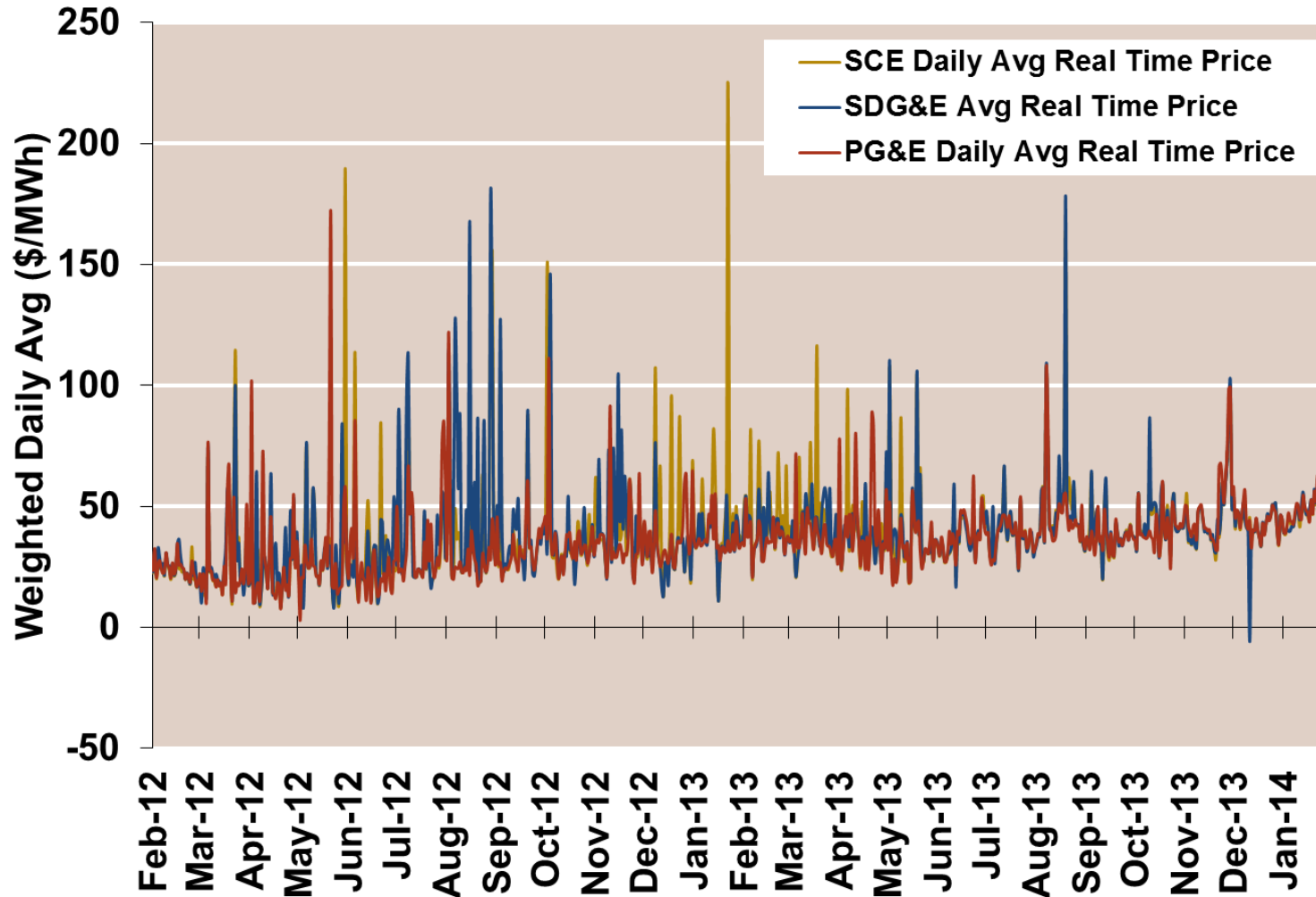




# Electricity Markets

## CAISO Real Time Prices—Two Year History

CAISO Daily Average Real Time LMP



Source: Genscape via Bloomberg

## CAISO System Daily Average Load — Two Year History

